Heideman Robert J Form 4 February 28, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Last)

(City)

Form 5

obligations

may continue.

(Print or Type Responses)

1. Name and Address of Reporting Person * Heideman Robert J

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Symbol

(First)

SMITH A O CORP [AOS]

(Check all applicable)

A. O. SMITH CORPORATE

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner Other (specify X_ Officer (give title below)

TECHNOLOGY CENTER, 12100 WEST PARK PLACE

(Street)

(State)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Senior VP Engineering & Tech.

Applicable Line)

Filed(Month/Day/Year)

02/28/2012

X Form filed by One Reporting Person Form filed by More than One Reporting

(Zip)

(Middle)

MILWAUKEE, WI 53224

		140	1011	Derran	c Secu	rices ricqui	rea, Disposea oi,	or beneficial	iy Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. 4. Securities Acquired (A) Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)	(msu. +)	
Common Stock	02/28/2012		M	1,200	A	\$ 23.76	1,496	D	
Common Stock	02/28/2012		M	3,300	A	\$ 19.003	4,796	D	
Common Stock	02/28/2012		S	100	D	\$ 45.35	4,696	D	
Common Stock	02/28/2012		S	100	D	\$ 45.352	4,596	D	
Common Stock	02/28/2012		S	100	D	\$ 45.3706	4,496	D	

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Common Stock	02/28/2012	S	600	D	\$ 45.38	3,896	D
Common Stock	02/28/2012	S	100	D	\$ 45.3805	3,796	D
Common Stock	02/28/2012	S	100	D	\$ 45.39	3,696	D
Common Stock	02/28/2012	S	100	D	\$ 45.42	3,596	D
Common Stock	02/28/2012	S	100	D	\$ 45.47	3,496	D
Common Stock	02/28/2012	S	200	D	\$ 45.5	3,296	D
Common Stock	02/28/2012	S	300	D	\$ 45.5003	2,996	D
Common Stock	02/28/2012	S	100	D	\$ 45.54	2,896	D
Common Stock	02/28/2012	S	900	D	\$ 45.63	1,996	D
Common Stock	02/28/2012	S	100	D	\$ 45.632	1,896	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number ction Derivative Securities 3) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Options	\$ 23.76	02/28/2012		M		1,200 (1)	02/11/2009	02/11/2018	Common Stock	1,200

(Right to Buy)

Employee

Stock

Buy)

Options \$ 19.003 02/28/2012 (Right to

M $\frac{3,300}{(2)}$ 02/0

02/09/2010 02/09/2019

Common Stock

3,300

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer

Other

Heideman Robert J A. O. SMITH CORPORATE TECHNOLOGY CENTER 12100 WEST PARK PLACE MILWAUKEE, WI 53224

Senior VP Engineering & Tech.

Signatures

James F. Stern, Attorney-in-Fact for Robert J. Heideman

02/28/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The employee stock options were granted on 02/11/2008, under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3.
- (2) The employee stock options were granted on 02/09/2009, under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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