

Edgar Filing: DIAMOND OFFSHORE DRILLING INC - Form 424B3

DIAMOND OFFSHORE DRILLING INC

Form 424B3

October 23, 2001

Prospectus Supplement
(To Prospectus dated August 23, 2001)

Filed Pursuant to Rule 424(b)(3)
Registration Number 333-63980

\$460,000,000

Diamond Offshore Drilling, Inc.

1-1/2% Convertible Senior Debentures Due 2031

This prospectus supplement relates to the resale by the holders of our 1-1/2% Convertible Senior Debentures Due 2031 and the shares of our common stock issuable upon the conversion of the debentures.

This prospectus supplement should be read in conjunction with, and may not be delivered or utilized without, the prospectus dated August 23, 2001. The terms of the debentures are set forth in the prospectus.

The information in the table appearing under the heading "Selling Securityholders" in the prospectus is amended by adding the information below with respect to persons not previously listed in the prospectus and by supplementing the information with respect to other persons previously listed in the prospectus that are listed below.

Name -----	Principal Amount of Debentures Beneficially Owned That May Be Sold -----	Percentage Debenture Outstandi -----
Attorneys' Title Insurance Fund Inc.	\$ 200,000	0.04%
CA State Automobile Ass'n Inter-Insurance.....	800,000	0.17%
Goldman Sachs & Company.....	3,750,000	0.82%
Kerr-McGee Corporation.....	550,000	0.12%
MLQA Convertible Arbitrage, Ltd.....	15,000,000	3.26%
PIMCO Convertible Fund.....	800,000	0.17%
Ret. Pension Plan of the CA State Automobile.....	200,000	0.04%
Southern Farm Bureau Life Insurance.....	425,000	0.09%
Starvest Managed Portfolio.....	35,000	0.01%
State of Mississippi Health Care Trust Fund.....	425,000	0.09%
UBS AG London Branch.....	15,000,000	3.26%
Any other holder of debentures or future transferee from any such holder (1).....	\$ 84,698,000	18.41%
Total	\$ 460,000,000	100.00%

(1) Information concerning other selling holders of debentures will be set forth in prospectus supplements from time to time, if required.

(2) The conversion shares do not total 9,382,988 shares due to rounding resulting from the elimination of fractional shares.

Edgar Filing: DIAMOND OFFSHORE DRILLING INC - Form 424B3

The date of this prospectus supplement is October 23, 2001.