

LCNB CORP
Form 144
July 24, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB
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FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

Estimated average
burden
hours per
response 2.00
SEC USE ONLY
DOCUMENT
SEQUENCE NO.

ATTENTION: *Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker.*

1(a) NAME OF ISSUER (Please type or print)

(b) IRS IDENT. NO (c) S.E.C. FILE NO.

CUSIP NUMBER
WORK LOCATION

LCNB Corp.

31-1626393 0-26121

1(d) ADDRESS OF ISSUER

(e) TELEPHONE NO.
AREA NUMBER
CODE

STREET

932-1414

CITY

513

STATE

ZIP

2 North Broadway

Lebanon

Ohio

45036

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2(a) NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD

(b) RELATIONSHIP TO ISSUER

(c) ADDRESS STREET CITY

Matthew P. Layer

Officer

STATE

ZIP CODE

2 North Broadway

Lebanon

Ohio

45036

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.

3(a)	(b)	SEC USE ONLY	(c)	(d)	(e)	(f)	(g)
Title of the Class of Securities To Be Sold	Name and Address of Each Broker Through Whom the Securities are to be Offered or Each Market Maker who is Acquiring the Securities	Broker-Dealer File Number	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name of Each Securities Exchange
			(See instr. 3(c))	(See instr. 3(d))	(See instr. 3(e))	(See instr. 3(f))	(See instr. 3(g))
						(MO. DAY YR.)	
Common Stock	LPL Financial 9785 Towne Centre Dr. San Diego, CA 92121		2,220	\$51,259.80*	7,633,679 (as of July 11, 2013)	**	NASDAQ CM

INSTRUCTIONS:

3. (a) Title of the class of securities to be sold

1. (a) Name of issuer

(b) Name and address of each broker through whom the securities are intended to be sold

(b) Issuer's I.R.S. Identification Number

(c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)

(c) Issuer's S.E.C. file number, if any

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(d) Issuer's address, including zip code

(d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to filing of this notice

(e) Issuer's telephone number, including area code

(e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer

(f) Approximate date on which the securities are to be sold

2. (a) Name of person for whose account the securities are to be sold

(g) Name of each securities exchange, if any, on which the securities are intended to be sold

(b) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)

(c) Such person's address, including zip code

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1147 (08-07)

TABLE I - SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any of the purchase price or other consideration therefor:

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired <i>(if gift, also give date donor acquired)</i>	Amount of Securities Acquired	Date of Payment	Nature of Payment
Common Stock	**	Exercise of Stock Options	LCNB Corp.	2,220	**	Cash

INSTRUCTIONS:

If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

TABLE II - SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
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REMARKS:

* Estimated based on the fair market value at market close on 7/12/2013 of \$23.09/share.

** These control securities, registered on Form S-8, will be acquired upon the proposed exercise of stock options for 2,220 shares and sold on the same day and processed by the Issuer's stock option plan administrator.

INSTRUCTIONS:

ATTENTION:

See the definition of "person" in paragraph (a) of Rule 144. *The person for whose account the securities to which this information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information in regard to the current and prospective sales by all persons whose operations of the Issuer of the securities to be sold which sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.*

The person for whose account the securities to which this information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information in regard to the current and prospective sales by all persons whose operations of the Issuer of the securities to be sold which sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

07/24/2013

/s/ Matthew P. Layer

DATE OF NOTICE

(SIGNATURE)

DATE OF PLAN ADOPTION
OR GIVING OF INSTRUCTION,

The notice shall be signed by the person for whose account the securities are to be sold. At least one

IF RELYING ON RULE 10B5-1 *copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.*

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)

SEC 1147 (02-08)