

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

OSS CAPITAL MANAGEMENT
Form SC 13G
July 25, 2008

SECURITIES & EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

LENDER PROCESSING SERVICES, INC.
(Name of Issuer)

Common Stock, par value \$0.01
(Title of Class of Securities)

52602E102
(CUSIP Number)

July 15, 2008
(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Page 1 of 17 Pages)

CUSIP No. 52602E102

13G

Page 2 of 17 Pages

-
- (1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY)

O.S.S. Capital Management LP

-
- (2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **

(a)

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

(b) []

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware, USA

NUMBER OF (5) SOLE VOTING POWER
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER
OWNED BY 4,943,599

EACH (7) SOLE DISPOSITIVE POWER
REPORTING PERSON WITH 0

(8) SHARED DISPOSITIVE POWER
4,943,599

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 4,943,599

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES ** []

(11) PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (9) 5.2%

(12) TYPE OF REPORTING PERSON ** PN

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 3 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY)
Oscar S. Schafer & Partners I LP

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **
(a) [X]
(b) []

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware, USA

NUMBER OF (5) SOLE VOTING POWER
SHARES 0

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

BENEFICIALLY (6) SHARED VOTING POWER 181,936
 OWNED BY _____
 EACH (7) SOLE DISPOSITIVE POWER 0
 REPORTING _____
 PERSON WITH (8) SHARED DISPOSITIVE POWER 181,936

 (9) AGGREGATE AMOUNT BENEFICIALLY OWNED
 BY EACH REPORTING PERSON 181,936

 (10) CHECK BOX IF THE AGGREGATE AMOUNT
 IN ROW (9) EXCLUDES CERTAIN SHARES ** []

 (11) PERCENT OF CLASS REPRESENTED
 BY AMOUNT IN ROW (9) 0.2%

 (12) TYPE OF REPORTING PERSON ** PN

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102 13G Page 4 of 17 Pages

(1) NAMES OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO.
 OF ABOVE PERSONS (ENTITIES ONLY) Oscar S. Schafer & Partners II LP

 (2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** (a) [X]
 (b) []

 (3) SEC USE ONLY

 (4) CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware, USA

NUMBER OF (5) SOLE VOTING POWER 0
 SHARES _____
 BENEFICIALLY (6) SHARED VOTING POWER 2,231,540
 OWNED BY _____
 EACH (7) SOLE DISPOSITIVE POWER 0
 REPORTING _____
 PERSON WITH (8) SHARED DISPOSITIVE POWER

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

2,231,540

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 2,231,540

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES ** []

(11) PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (9) 2.4%

(12) TYPE OF REPORTING PERSON ** PN

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 5 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY) O.S.S. Overseas Fund Ltd.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **
(a) [X]
(b) []

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
Cayman Islands

NUMBER OF (5) SOLE VOTING POWER 0
SHARES

BENEFICIALLY (6) SHARED VOTING POWER 2,495,736
OWNED BY

EACH (7) SOLE DISPOSITIVE POWER 0
REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER 2,495,736

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 2,495,736

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES ** []

(11) PERCENT OF CLASS REPRESENTED

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

BY AMOUNT IN ROW (9)

2.6%

(12) TYPE OF REPORTING PERSON **

CO

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 6 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY)

O.S.S. Advisors LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **

(a)

(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware, USA

NUMBER OF (5) SOLE VOTING POWER

0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER

2,413,476

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER

0

REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER

2,413,476

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON

2,413,476

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES **

(11) PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (9)

2.6%

(12) TYPE OF REPORTING PERSON **

OO

** SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

CUSIP No. 52602E102

13G

Page 7 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY) Schafer Brothers LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ** (a)
(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware, USA

NUMBER OF	(5) SOLE VOTING POWER	0
SHARES	<hr/>	
BENEFICIALLY	(6) SHARED VOTING POWER	4,943,599
OWNED BY	<hr/>	
EACH	(7) SOLE DISPOSITIVE POWER	0
REPORTING	<hr/>	
PERSON WITH	(8) SHARED DISPOSITIVE POWER	4,943,599

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 4,943,599

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES ** []

(11) PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (9) 5.2%

(12) TYPE OF REPORTING PERSON ** OO

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 8 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY) Oscar S. Schafer

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **
(a) [X]
(b) []

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
United States

NUMBER OF (5) SOLE VOTING POWER
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER
OWNED BY 4,943,599

EACH (7) SOLE DISPOSITIVE POWER
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER
4,943,599

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON
4,943,599

(10) CHECK BOX IF THE AGGREGATE AMOUNT
IN ROW (9) EXCLUDES CERTAIN SHARES ** []

(11) PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (9)
5.2%

(12) TYPE OF REPORTING PERSON **
IN

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 9 of 17 Pages

(1) NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO.
OF ABOVE PERSONS (ENTITIES ONLY)
Andrew Goffe

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP **
(a) [X]
(b) []

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION
United States

NUMBER OF (5) SOLE VOTING POWER

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

SHARES		120,000	
<hr/>			
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	(6)	SHARED VOTING POWER	4,943,599
<hr/>			
	(7)	SOLE DISPOSITIVE POWER	120,000
<hr/>			
	(8)	SHARED DISPOSITIVE POWER	4,943,599
<hr/>			
(9)	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		5,063,599
<hr/>			
(10)	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES **		[]
<hr/>			
(11)	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		5.3%
<hr/>			
(12)	TYPE OF REPORTING PERSON **		IN
<hr/>			

** SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 52602E102

13G

Page 10 of 17 Pages

ITEM 1.

- (a) NAME OF ISSUER: LENDER PROCESSING SERVICES, INC.
- (b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:
601 RIVERSIDE AVENUE
JACKSONVILLE, FLORIDA 32204

Item 2(a). NAME OF PERSON FILING:

- (i) Oscar S. Schafer & Partners I LP, a Delaware limited partnership ("OSS I"), with respect to shares of Common Stock (as defined in Item 2(d) below) directly owned by it;
- (ii) Oscar S. Schafer & Partners II LP, a Delaware limited partnership ("OSS II", and together with OSS I, the "Partnerships"), with respect to shares of Common Stock directly owned by it;
- (iii) O.S.S. Advisors LLC, a Delaware limited liability company (the "General Partner"), which serves as the general partner of each of the Partnerships, with respect to shares of Common Stock directly owned by each of the Partnerships;
- (iv) O.S.S. Overseas Fund Ltd., a Cayman Islands exempted company

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

("OSS Overseas"), with respect to shares of Common Stock directly owned by it;

- (v) O.S.S. Capital Management LP, a Delaware limited partnership (the "Investment Manager"), which serves as investment manager, and management company, to OSS Overseas and the Partnerships, and to certain managed accounts respectively, and has investment discretion with respect to shares of Common Stock directly owned by OSS Overseas, the Partnerships and shares of Common Stock held for the benefit of a third party in a separately managed account;
- (vi) Schafer Brothers LLC, a Delaware limited liability company (the "SB LLC"), which serves as the general partner to the Investment Manager, with respect to shares of Common Stock directly owned by the Partnerships, OSS Overseas and shares of Common Stock held for the benefit of a third party in a separately managed account;
- (vii) Mr. Oscar S. Schafer ("Mr. Schafer"), who serves as the senior managing member of the General Partner and of SB LLC, with respect to shares of Common Stock directly owned by the Partnerships, OSS Overseas and shares of Common Stock which are held for the benefit of a third party in a separately managed account; and
- (viii) Mr. Andrew Goffe ("Mr. Goffe"), who serves as a managing member of the General Partner and of SB LLC, with respect to shares of Common Stock directly owned by the Partnerships, OSS Overseas and shares of Common Stock which are held for the benefit of a third party in a separately managed account.

CUSIP No. 52602E102

13G

Page 11 of 17 Pages

The Partnerships, OSS Overseas, the General Partner, the Investment Manager, SB LLC, Mr. Schafer and Mr. Goffe are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

ITEM 2.

(a) NAME OF PERSON FILING

- (i) O.S.S. Capital Management LP
- (ii) Oscar S. Schafer & Partners I LP
- (iii) Oscar S. Schafer & Partners II LP
- (iv) O.S.S. Overseas Fund Ltd.
- (v) O.S.S. Advisors LLC
- (vi) Schafer Brothers LLC
- (vii) Oscar S. Schafer
- (viii) Andrew Goffe

(b) ADDRESS OF PRINCIPAL OFFICE, OR, IF NONE, RESIDENCE

The address of the principal business offices of each of:

- (i) Investment Manager
598 Madison Avenue

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

- (ii) OSS I
New York, NY 10022
598 Madison Avenue
New York, NY 10022
- (iii) OSS II
598 Madison Avenue
New York, NY 10022
- (iv) OSS Overseas Walkers
SPV Limited
Mary Street
George Town
Grand Cayman KY1-9002
Cayman Islands, British West Indies
- (v) General Partner
598 Madison Avenue
New York, NY 10022
- (vi) SB LLC
598 Madison Avenue
New York, NY 10022
- (vii) Mr. Schafer
598 Madison Avenue
New York, NY 10022
- (viii) Mr. Goffe
598 Madison Avenue
New York, NY 10022

CUSIP No. 52602E102

13G

Page 12 of 17 Pages

- (c) CITIZENSHIP
 - (i) Investment Manager - Delaware, USA
 - (ii) OSS I - Delaware, USA
 - (iii) OSS II - Delaware, USA
 - (iv) OSS Overseas - Cayman Islands
 - (v) General Partner - Delaware, USA
 - (vi) SB LLC - Delaware, USA
 - (vii) Mr. Schafer - USA
 - (viii) Mr. Goffe - USA
- (d) TITLE OF CLASS OF SECURITIES
Common Stock
- (e) CUSIP NUMBER
52602E102

Item 3. If this statement is filed pursuant to Rules 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under Section 15 of the Act,
- (b) Bank as defined in Section 3(a)(6) of the Act,
- (c) Insurance Company as defined in Section 3(a)(19) of the Act,
- (d) Investment Company registered under Section 8 of the Investment Company Act of 1940,
- (e) Investment Adviser in accordance with Rule 13d-1 (b)(1)(ii)(E),
- (f) Employee Benefit Plan or Endowment Fund in accordance

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

- with 13d-1 (b) (1) (ii) (F),
- (g) [] Parent Holding Company or control person in accordance with Rule 13d-1 (b) (1) (ii) (G),
- (h) [] Savings Association as defined in Section 3(b) of the Federal Deposit Insurance Act,
- (i) [] Church Plan that is excluded from the definition of an investment company under Section 3(c) (14) of the Investment Company Act of 1940,
- (j) [] Group, in accordance with Rule 13d-1(b) (1) (ii) (J).

Not applicable.

CUSIP No. 52602E102

13G

Page 13 of 17 Pages

ITEM 4. OWNERSHIP.

Each of the Reporting Persons hereby disclaims any beneficial ownership of any such Shares.

A. O.S.S. Capital Management LP

- (a) Amount beneficially owned: 4,943,599
- (b) Percent of class: 5.2% (The percentages used herein and in the rest of Item 4 are calculated based upon the 94,781,000 shares of Common Stock issued and outstanding based on the Form 8-K filed on July 9, 2008 and the Form 10-12B/A filed on June 19, 2008 and reported outstanding by Bloomberg, last checked July 17, 2008.)
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 4,943,599 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of: 4,943,599 Shares.

B. Oscar S. Schafer & Partners I LP

- (a) Amount beneficially owned: 181,936
- (b) Percent of class: 0.2%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 181,936 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of: 181,936 Shares.

C. Oscar S. Schafer & Partners II LP

- (a) Amount beneficially owned: 2,231,540
- (b) Percent of class: 2.4%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 2,231,540 Shares.

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

- (iii) sole power to dispose or to direct the disposition of: 0 Shares.
- (iv) shared power to dispose or to direct the disposition of: 2,231,540 Shares.

CUSIP No. 52602E102

13G

Page 14 of 17 Pages

D. O.S.S. Overseas Fund Ltd.

- (a) Amount beneficially owned: 2,495,736
- (b) Percent of class: 2.6%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 2,495,736 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of: 2,495,736 Shares.

E. O.S.S. Advisors LLC

- (a) Amount beneficially owned: 2,413,476
- (b) Percent of class: 2.6%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 2,413,476 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of: 2,413,476 Shares

F. Schafer Brothers LLC

- (a) Amount beneficially owned: 4,943,599
- (b) Percent of class: 5.2%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 4,943,599 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of: 4,943,599 Shares

G. Oscar S. Schafer

- (a) Amount beneficially owned: 4,943,599
- (b) Percent of class: 5.2%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 0 Shares.
 - (ii) shared power to vote or to direct the vote: 4,943,599 Shares.
 - (iii) sole power to dispose or to direct the disposition of: 0 Shares.
 - (iv) shared power to dispose or to direct the disposition of:

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

4,943,599 Shares

H. Andrew Goffe

- (a) Amount beneficially owned: 5,063,599
- (b) Percent of class: 5.3%

CUSIP No. 52602E102

13G

Page 15 of 17 Pages

- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: 120,000 Shares.
 - (ii) shared power to vote or to direct the vote:
4,943,599 Shares.
 - (iii) sole power to dispose or to direct the disposition of:
120,000 Shares.
 - (iv) shared power to dispose or to direct the disposition of:
4,943,599 Shares

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

The (i) limited partners and the general partner of the Partnerships and (ii) the shareholders and advisor of OSS Overseas have the right to participate in the receipt of dividends from, or proceeds from the sale of, the securities held for the Partnerships and OSS Overseas, respectively.

Each of the Reporting Persons disclaim beneficial ownership of the securities included in this report and this report shall not be deemed an admission that any of the Reporting Persons is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY
Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP
See Item 2.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP
Not applicable.

CUSIP No. 52602E102

13G

Page 16 of 17 Pages

ITEM 10. CERTIFICATION

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 25, 2008

Date

/s/ Oscar S. Schafer

Signature

Oscar S. Schafer, Senior Managing Member

Name/Title

July 25, 2008

Date

/s/ Andrew Goffe

Signature

Andrew Goffe, Managing Member

Name/Title

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other parties for whom copies are to be sent.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

EXHIBIT 1

JOINT ACQUISITION STATEMENT
PURSUANT TO RULE 13d-1(k)

Edgar Filing: OSS CAPITAL MANAGEMENT - Form SC 13G

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G, is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G, shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATED: July 25, 2008

Oscar S. Schafer

/s/ Oscar S. Schafer

individually and as senior managing member
of (a) O.S.S. Advisors LLC,
for itself and as the general partner of
 (i) Oscar S. Schafer & Partners I LP;
 and
 (ii) Oscar S. Schafer & Partners II LP;
 and
(b) Schafer Brothers LLC,
 for itself and as the general
 partner of O.S.S. Capital
 Management LP and investment manager
 of O.S.S. Overseas Fund Ltd.

Andrew Goffe

/s/ Andrew Goffe

individually