PROSPERITY BANCSHARES INC Form 8-K November 05, 2002

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SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 1, 2002

PROSPERITY BANCSHARES, Inc. (Exact name of registrant as specified in its charter)

Texas0-2505174-2331986(State or other jurisdiction of (Commission File Number)(I.R.S. Employerincorporation or organization)Identification No.)

4295 San Felipe Houston, Texas (Address of principal executive offices)

77027 (Zip Code)

Registrant's telephone number, including area code: (713) 693-9300

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Item 5. Other Events.

On November 1, 2002, Prosperity Bancshares, Inc. (the "Company") publicly disseminated a press release announcing that it had completed its acquisition of First National Bank of Bay City, Bay City, Texas. The purpose of this Current Report on Form 8-K is to file as Exhibit 99.1 a copy of the Company's press release dated November 1, 2002 announcing such event. The press release is incorporated by reference into this Item 5 and the foregoing description of the press release is qualified in its entirety by reference to this exhibit.

Item 7. Financial Statements and Exhibit.

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Exhibits. The following materials are filed as exhibits to this Current Report on Form 8-K:

99.1 - Press Release dated November 1, 2002.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROSPERITY BANCSHARES, INC.

Dated: November 1, 2002

By: /s/ James D. Rollins III

James D. Rollins III Senior Vice President

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## EXHIBIT INDEX

Exhibit Number Description ------99.1 Press Release dated November 1, 2002.

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