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PROSPERITY BANCSHARES INC Form 8-K October 02, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 1, 2002

PROSPERITY BANCSHARES, INC. (Exact name of registrant as specified in its charter)

Texas0-2505174-2331986(State or other jurisdiction of (Commission File Number)(I.R.S. Employerincorporation or organization)Identification No.)

4295 San Felipe
Houston, Texas77027(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (713) 693-9300

Item 5. Other Events.

On October 1, 2002, Prosperity Bancshares, Inc. (the "Company") publicly disseminated a press release announcing that it had completed its acquisition of Southwest Bank Holding Company, Dallas, Texas ("Southwest"). The purpose of this Current Report on Form 8-K is to file as Exhibit 99.1 a copy of the Company's press release dated October 1, 2002 announcing such event. The press release is incorporated by reference into this Item 5 and the foregoing description of the press release is qualified in its entirety by reference to this exhibit.

Item 7. Financial Statements and Exhibit.

Exhibits. The following materials are filed as exhibits to this Current Report on Form 8-K:

99.1 - Press Release dated October 1, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROSPERITY BANCSHARES, INC.

Dated: October 1, 2002

By: /s/ James D. Rollins III James D. Rollins III Senior Vice President

EXHIBIT INDEX

Exhibit

Number	Description
99.1	Press Release dated October 1, 2002.

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