OREILLY CHARLES H JR

Form 5

February 14, 2005

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

30(h) of the Investment Company Act of 1940

Estimated average burden hours per response... 1.0

3235-0362

January 31,

OMB

Number:

Expires:

See Instruction
1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported Form 4

Transactions Reported

Reminder: Report on a separate line for each class of

securities beneficially owned directly or indirectly.

| 1. Name and A | Symbol O REI | 2. Issuer Name and Ticker or Trading Symbol O REILLY AUTOMOTIVE INC [ORLY] | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|---|--|---|-------------------------------|------------------------------|---|---|--|---|--|
| (Last) | (First) (| (Month | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2004 | | | _ | _X_ Director 10% Owner Officer (give title Other (specify below) | | | |
| 233 SOUTH PATTERSON | | | | | | | | | | |
| | (Street) | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | 6. Individual or Joint/Group Reporting (check applicable line) | | | |
| SPRINGFIELD, MO 65802 _X_Form Filed by One Reporting PersonForm Filed by More than One Reporting Person | | | | | | | | | | |
| (City) | (State) | (Zip) Ta | ble I - Non-Dei | rivative Se | curiti | es Acquii | ed, Disposed of | , or Beneficial | ly Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | e 2A. Deemed Execution Date, if any (Month/Day/Year | Code | 4. Securi (A) or D (Instr. 3, | ispose 4 and (A) or | d of (D) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Common Stock | 11/14/2001 | Â | G | 3,600 | D | \$ 32.92 | 425,830 | D | Â | |
| Common Stock | 11/16/2001 | Â | G | 1,000 | D | \$ 33.04 | 424,830 | D | Â | |
| Common Stock | 06/08/2004 | Â | G | 1,000 | D | \$ 44.81 | 423,830 | D | Â | |

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contained in this form are not required to respond unless

SEC 2270

(9-02)

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the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | Deri Secu Acqu or D (D) | umber of vative urities uired (A) isposed of r. 3, 4, 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amo Underlying Secu (Instr. 3 and 4) | |
|--|---|---|---|---|-------------------------------------|--|--|--------------------|---|----------------------|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | An or Nu of |
| Variable Prepaid Forward Sales Contract Confirmation | Â | 04/07/2003 | Â | J | Â | 25,000 | (1) | 04/07/2006 | Common Stock | 25 |
| Variable Prepaid Forward Sales Contract Confirmation | Â | 04/07/2003 | Â | J | Â | 25,000 | (2) | 04/09/2007 | Common Stock | 25 |
| Variable Prepaid Forward Sales Contract Confirmation | Â | 04/07/2003 | Â | J | Â | 25,000 | (1) | 04/07/2006 | Common Stock | 25 |
| Variable Prepaid Forward Sales Contract Confirmation | Â | 04/07/2003 | Â | J | Â | 25,000 | (2) | 04/09/2007 | Common Stock | 25 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|-----------|---------|-------|--|--|--|
| 1 8 | Director | 10% Owner | Officer | Other | | | |
| OREILLY CHARLES H JR 233 SOUTH PATTERSON SPRINGFIELD. MO 65802 | ÂX | Â | Â | Â | | | |

Reporting Owners 2

Signatures

Charles H. 02/14/2005 O'Reilly Jr.

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On April 7, 2003, the reporting person entered into a variable prepaid forward agreement (the "Agreement") with a brokerage firm, whereby the reporting person has agreed to sell 25,000 shares of O'Reilly Automotive, Inc. common stock (the "Shares") for the notional amount of \$28.1476 per share, subject to adjustment as below, against which the reporting person received on April 7, 2003, proceeds of

- (1) approximately \$625,000 (\$25.00 per share.) The Agreement provides that upon its expiration on April 7, 2006 (the "Settlement Date") the reporting person shall be obligated to deliver 25,000 Shares, adjusted downward if such per share value is more than the per share notional amount and equal to or less than the specified ceiling price of \$33.7771. At the option of the reporting person, the Agreement may be settled in cash.
 - On April 7, 2003, the reporting person entered into a variable prepaid forward agreement (the "Agreement") with a brokerage firm, whereby the reporting person has agreed to sell 25,000 shares of O'Reilly Automotive, Inc. common stock (the "Shares") for the notional amount of \$28.1476 per share, subject to adjustment as below, against which the reporting person received on April 7, 2003, proceeds of
- (2) approximately \$603,000 (\$24.12 per share.) The Agreement provides that upon its expiration on April 9, 2007 (the "Settlement Date") the reporting person shall be obligated to deliver 25,000 Shares, adjusted downward if such per share value is more than the per share notional amount and equal to or less than the specified ceiling price of \$36.5919. At the option of the reporting person, the Agreement may be settled in cash.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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