

GENERAL MILLS INC
Form 4
April 09, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
OCHOA BRILLEMBOURG HILDA

(Last) (First) (Middle)

NUMBER ONE GENERAL MILLS BOULEVARD

(Street)

MINNEAPOLIS, MN 55426

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
GENERAL MILLS INC [GIS]

3. Date of Earliest Transaction
(Month/Day/Year)
04/07/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount or Price		
Common Stock	04/07/2015		M		20,000 A \$ 28.94	60,427.2584	D
Common Stock	04/07/2015		S		20,000 D \$ 56.2677 (1)	40,427.2584	D
Common Stock	04/07/2015		M		20,000 A \$ 27.555	60,427.2584	D
Common Stock	04/07/2015		S		20,000 D \$ 56.2677 (1)	40,427.2584	D
	04/07/2015		M		20,000 A \$ 22.89	60,427.2584	D

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Common
Stock

Common Stock	04/07/2015	S	20,000	D	\$ 56.2677 <u>(1)</u>	40,427.2584	D
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Am or Num of S
Non-Qualified Stock Option (right to buy)	\$ 22.89	04/07/2015		M	20,000	09/25/2006 09/26/2015	Common Stock	20	
Non-Qualified Stock Option (right to buy)	\$ 27.555	04/07/2015		M	20,000	09/24/2007 09/25/2016	Common Stock	20	
Non-Qualified Stock Option (right to buy)	\$ 28.94	04/07/2015		M	20,000	09/22/2008 09/24/2017	Common Stock	20	

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

OCHOA BRILLEMBOURG HILDA
NUMBER ONE GENERAL MILLS BOULEVARD
MINNEAPOLIS, MN 55426

X

Signatures

By: Christopher A. Rauschl For: Hilda
Ochoa-Brillembourg

04/09/2015

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents the weighted average of actual sale prices that range from \$56.20 to \$56.3175. Full information regarding the number of
(1) shares sold at each separate price is available upon request of the Securities and Exchange Commission or any security holder of the company.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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