#### **GENERAL MILLS INC**

Form 4

October 26, 2009

# FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

January 31, Expires: 2005

**OMB APPROVAL** 

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if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * Church John R |         |          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer |  |  |  |
|---|---------|----------|--|--|--|--|--|
|   |         |          | GENERAL MILLS INC [GIS]                            | (Check all applicable)                           |  |  |  |
| (Last)  | (First) | (Middle) | 3. Date of Earliest Transaction                    |  |  |  |  |
|   |         |          | (Month/Day/Year)                                   | Director 10% Owner                               |  |  |  |
| NUMBER ONE GENERAL MILLS<br>BOULEVARD                   |         |          | 10/22/2009   | _X_ Officer (give title Other (specify           |  |  |  |
|   |         |          | 10, = 2, = 009                                     | below) below)                                    |  |  |  |
|   |         |          |  | SVP, Supply Chain                                |  |  |  |
| (Street)  |         |          | 4. If Amendment, Date Original                     | 6. Individual or Joint/Group Filing(Ch           |  |  |  |
|   |         |          | Filed(Month/Day/Year)                              | Applicable Line)                                 |  |  |  |
|   |         |          |  | _X_ Form filed by One Reporting Person           |  |  |  |
| MINNEAPOLIS, MN 55426                                   |         |          |  | Form filed by More than One Reporting            |  |  |  |
|   |         |          |  | Person   |  |  |  |

| (City)                               | (State)                              | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |                                 |   |   |                  |               |  |   |   |
|--------------------------------------|--------------------------------------|--|---------------------------------|---|---|------------------|---------------|--|---|---|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year)                            | 3.<br>Transa<br>Code<br>(Instr. |   | 4. Securities Acquired (A) onor Disposed of (D) (Instr. 3, 4 and 5) |                  |               | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported | 6. Ownership Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|                                      |                                      |  | Code                            | V | Amount  | (A)<br>or<br>(D) | Price         | Transaction(s) (Instr. 3 and 4)  | (Instr. 4)                                    |   |
| Common<br>Stock                      | 09/29/2009                           |  | G                               | V | 187   | D                | \$ 0          | 19,898   | D   |   |
| Common<br>Stock                      | 10/22/2009                           |  | P                               |   | 1,800   | A                | \$<br>65.4996 | 21,698   | D   |   |
| Common<br>Stock                      |                                      |  |                                 |   |   |                  |               | 2,832  | I   | by Spouse   |
| Common<br>Stock                      |                                      |  |                                 |   |   |                  |               | 1,964  | I   | by Trust  |
| Common<br>Stock                      |                                      |  |                                 |   |   |                  |               | 1,327  | I   | by Trust 1 (3)  |

#### Edgar Filing: GENERAL MILLS INC - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.         | 5.         | 6. Date Exerc    | cisable and | 7. Titl | le and   | 8. Price of | 9 |
|-------------|-------------|---------------------|--------------------|------------|------------|------------------|-------------|---------|----------|-------------|---|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transact   | ionNumber  | Expiration Da    | ate         | Amou    | int of   | Derivative  | J |
| Security    | or Exercise |                     | any                | Code       | of         | (Month/Day/      | Year)       | Under   | lying    | Security    | , |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8) | Derivative | e                |             | Secur   | ities    | (Instr. 5)  | ] |
|             | Derivative  |                     |                    |            | Securities |                  |             | (Instr. | 3 and 4) |             | ( |
|             | Security    |                     |                    |            | Acquired   |                  |             |         |          |             | J |
|             |             |                     |                    |            | (A) or     |                  |             |         |          |             | J |
|             |             |                     |                    |            | Disposed   |                  |             |         |          |             | 7 |
|             |             |                     |                    |            | of (D)     |                  |             |         |          |             | ( |
|             |             |                     |                    |            | (Instr. 3, |                  |             |         |          |             |   |
|             |             |                     |                    |            | 4, and 5)  |                  |             |         |          |             |   |
|             |             |                     |                    |            |            |                  |             |         | Amount   |             |   |
|             |             |                     |                    |            |            |                  |             |         | or       |             |   |
|             |             |                     |                    |            |            | Date             | Expiration  | Title   | Number   |             |   |
|             |             |                     |                    |            |            | Exercisable Date | Titic       | of      |          |             |   |
|             |             |                     |                    | Code V     | (A) (D)    |                  |             |         | Shares   |             |   |
|             |             |                     |                    | Code V     | (II)       |                  |             |         | Dilaics  |             |   |

## **Reporting Owners**

| Reporting Owner Name / Address     | Relationships |           |         |       |  |  |  |
|------------------------------------|---------------|-----------|---------|-------|--|--|--|
|                                    | Director      | 10% Owner | Officer | Other |  |  |  |
| Church John R                      |               |           | SVP,    |       |  |  |  |
| NUMBER ONE GENERAL MILLS BOULEVARD |               |           | Supply  |       |  |  |  |
| MINNEAPOLIS, MN 55426              |               |           | Chain   |       |  |  |  |

## **Signatures**

By: Christopher A Rauschl For: John R Church

\*\*Signature of Reporting Person Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person acquired beneficial ownership of the securities after his marriage in August 2008.
- (2) Held in Trust by the Trustee of the General Mills Savings Plan.
- (3) Held in Trust for the benefit of the reporting person's spouse by the Trustee of the General Mills Savings Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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