## Edgar Filing: JOHNSON CONTROLS INC - Form FWP

JOHNSON CONTROLS INC

Form FWP January 10, 2006

Filed Pursuant To Rule 433 Dated January 10, 2006 Registration Statement No. 333-130714

## FINAL TERM SHEET

Issuer: Johnson Controls Size: \$500,000,000

Security Type: Floating Rate Notes due 2008
Coupon: 3-month USD LIBOR + 23 bp

Maturity: January 17, 2008

Price: 10

Yield: 3-month USD LIBOR + 23 bp

Spread: + 23 bp

Benchmark Treasury: 3-month USD LIBOR

Treasury Spot: NA

Coupon Dates: January 17, April 17, July 17, October 17

First Coupon: April 17, 2006

Settlement: January 17, 2006 (T + 5)

Make Whole Call: NA

Joint Bookrunning Managers: Banc of America Securities LLC, Citigroup, JPMorgan

Senior Co-Manager: Barclays Capital Inc.

Co-Managers: Calyon Securities (USA), Commerzbank Corporates &

Markets, ING Financial Markets, KBC Financial Products, LaSalle Capital Markets, Piper Jaffray,

TD Securities, Wells Fargo Securities

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at <a href="www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-834-4533.

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Issuer: Johnson Controls Size: \$800,000,000

Security Type: 5.250% Notes due 2011

Coupon: 5.250

Maturity: January 15, 2011

 Price:
 99.987

 Yield:
 5.253

 Spread:
 + 95 bp

Benchmark Treasury: 4.375% due 12/10

Treasury Spot: 100-10

Coupon Dates: January 15, July 15
First Coupon: July 15, 2006

Settlement: January 17, 2006 (T + 5)

Make Whole Call: T + 15 bp

Joint Bookrunning Managers: Banc of America Securities LLC, Citigroup, JPMorgan

FINAL TERM SHEET 1

## Edgar Filing: JOHNSON CONTROLS INC - Form FWP

Senior Co-Manager: Barclays Capital Inc.

Co-Managers: Calyon Securities (USA), Commerzbank Corporates & Markets, ING Financial Markets, KBC Financial

Markets, ING Financial Markets, KBC Financial Products, LaSalle Capital Markets, Piper Jaffray,

TD Securities, Wells Fargo Securities

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Issuer: Johnson Controls Size: \$800,000,000

Security Type: 5.500% Notes due 2016

Coupon: 5.500

Maturity: January 15, 2016

Price: 99.886
Yield: 5.515
Spread: +115 bp
Benchmark Treasury: 4.500% due 11/15

Treasury Spot: 101-2

Coupon Dates: January 15, July 15
First Coupon: July 15, 2006

Settlement: January 17, 2006 (T + 5)

Make Whole Call: T + 20 bp

Joint Bookrunning Managers: Banc of America Securities LLC, Citigroup, JPMorgan

Senior Co-Manager: Barclays Capital Inc.

Co-Managers: Calyon Securities (USA), Commerzbank Corporates &

Markets, ING Financial Markets, KBC Financial Products, LaSalle Capital Markets, Piper Jaffray,

TD Securities, Wells Fargo Securities

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Issuer: Johnson Controls Size: \$400,000,000

Security Type: 6.000% Notes due 2036

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## Edgar Filing: JOHNSON CONTROLS INC - Form FWP

Coupon: 6.000

Maturity: January 15, 2036

 Price:
 98.645

 Yield:
 6.099

 Spread:
 + 155 bp

 Benchmark Treasury:
 5.375% due 2/31

Treasury Spot: 112-9

Coupon Dates: January 15, July 15 First Coupon: July 15, 2006

Settlement: January 17, 2006 (T + 5)

Make Whole Call: T + 25 bp

Joint Bookrunning Managers: Banc of America Securities LLC, Citigroup, JPMorgan

Senior Co-Manager: Barclays Capital Inc.

Co-Managers: Calyon Securities (USA), Commerzbank Corporates &

Markets, ING Financial Markets, KBC Financial Products, LaSalle Capital Markets, Piper Jaffray,

TD Securities, Wells Fargo Securities

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