

LIQUIDMETAL TECHNOLOGIES INC
Form 8-K
March 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 3, 2004

LIQUIDMETAL TECHNOLOGIES, INC.
(Exact name of Registrant as Specified in its Charter)

Delaware	000-31332	20-0121262
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

25800 Commercentre Dr., Suite 100
Lake Forest, CA 92630
(Address of Principal Executive Offices; Zip Code)

Registrant's telephone number, including area code: (949) 206-8000

100 North Tampa St., Suite 3150
Tampa, Florida 33602
(Registrant's Former Address)

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Item 5. Other Events and Regulation FD Disclosure.

The following information is being furnished under Item 5 of Form 8-K: Press release, dated March 3, 2004, by Liquidmetal Technologies, Inc. announcing that it has completed a private placement of approximately \$10 million of 6.0% senior convertible notes under an exemption under the Securities Act of 1933, as amended.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

LIQUIDMETAL TECHNOLOGIES, INC.

By: /s/ John Kang

John Kang
Chairman, President, and Chief
Executive Officer

Date: March 3, 2004

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press Release, dated March 3, 2004.