

GEOGLOBAL RESOURCES INC.

Form 8-K

April 04, 2011



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

March 29, 2011
(Date of earliest event reported)

GEOGLOBAL RESOURCES INC.
(Exact name of Registrant as specified in its Charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation or organization) | 1-32158 (Commission File Number) | 33-0464753 (I.R.S. Employer Identification No.) |
|---|--|---|

200, 625 – 4 Avenue S.W.
Calgary, Alberta, Canada T2P 0K2
(Address of principal executive offices)

Telephone Number (403) 777-9250
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

(Former name or address, if changed since last report)

Items 2.02 and 7.01. Results of Operations and Financial Condition and Regulation FD Disclosure.

On March 29, 2011, GeoGlobal Resources Inc. (GeoGlobal) issued a press release announcing we were hosting a conference call to discuss financial results for the fourth quarter and fiscal year ended December 31, 2010. The press release is attached hereto as Exhibit 99.1.

On March 31, 2011, GeoGlobal issued a press release announcing its operating highlights and selected financial results for the fiscal year ended December 31, 2010. A copy of the Company's press release dated March 31, 2011 is attached hereto as Exhibit 99.2.

The information in this report and the related exhibits are being "furnished" and are not "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and are not subject to the liabilities of that section unless we specifically incorporate it by reference in a document filed under the Securities Act of 1933 or the Exchange Act. By filing this Current Report on Form 8-K and furnishing this information, we make no admission as to the materiality of any information in this Current Report on Form 8-K.

| | |
|---------------|---|
| Item 9.01. | Financial Statements and Exhibits. |
| (d) Exhibits. | The following exhibits are furnished with this report. |
| Exhibit 99.1 | Press Release of GeoGlobal Resources Inc. dated March 29, 2011. |
| Exhibit 99.1 | Press Release of GeoGlobal Resources Inc. dated March 31, 2011. |

SIGNATURES

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: April 1, 2011

GEOGLOBAL RESOURCES INC.
(Registrant)

/s/ Paul B. Miller
Paul B. Miller
President and CEO

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|--|
| <u>99.1</u> | <u>Press Release of GeoGlobal Resources Inc. dated March 29, 2011.</u> |
| <u>99.2</u> | <u>Press Release of GeoGlobal Resources Inc. dated March 31, 2011.</u> |