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CGI GROUP INC
Form 6-K
December 04, 2001

File No.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF THE
SECURITIES EXCHANGE ACT OF 1934

DECEMBER 3, 2001

CGI GROUP INC.
(Exact name of registrant as specified in its charter)

1130 SHERBROOKE STREET WEST, 5TH FLOOR
QUEBEC, CANADA
(Address of principal executive offices)

(Indicate by check mark whether the registrant files or will
file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F x

(Indicate by check mark whether the registrant by furnishing
the information contained in this Form is also thereby furnishing
the information to the Commission pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934.)

Yes No x

If "Yes" is marked, indicate below the file number assigned
to the registrant in connection with Rule 12g3-2(b): N/A

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: December 4, 2001

CGI Group Inc.

By: /s/ Paule Dore

Name: Paule Dore

Title: Executive Vice-President,
Chief Corporate Officer and
Secretary

On December 3, 2001, CGI Group Inc. (the "Company") announced in Canada that it has entered into an agreement with a syndicate of underwriters in connection with an offering of 11,110,000 Class A Subordinate Shares of the Company (the "Shares") at a price of CDN\$11.25 per Share, for gross proceeds of approximately CDN\$125,000,000. The offering is expected to close on or about December 20, 2001.

The Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or applicable state securities laws and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons or otherwise distributed in the United States, except pursuant to an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws.

This filing does not constitute an offer to sell or a solicitation of an offer to buy any Shares, and is made pursuant to and in accordance with Rule 135c under the Securities Act.

The net proceeds of the offering will be used initially to repay indebtedness and thereafter will be added to CGI's general funds and be used to finance its development activities, including the funding of large outsourcing contracts and acquisitions, and for other general corporate purposes.