

PENN AMERICA GROUP INC

Form 425

January 04, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

**January 4, 2005 (January 3, 2005)
Date of Report (Date of earliest event reported)**

PENN-AMERICA GROUP, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other
jurisdiction of
incorporation)

0-22316
(Commission File
Number)

23-2731409
(I.R.S. Employer
Identification No.)

420 S. York Road, Hatboro,
Pennsylvania
(Address of principal executive offices)

19040
(Zip Code)

Registrant's telephone number, including area code: (215) 443-3600

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 8 Other Events

Item 8.01. Other Events

On January 4, 2005, the Company issued a joint press release with United National Group, Ltd., in which they announced that the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 in connection with the proposed merger of the Company and an indirect subsidiary of United National Group, Ltd. expired at 11:59 p.m. on January 3, 2005, without further extension. This press release is attached hereto as an exhibit.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statement and Exhibits

(c) Exhibits

99.1 Press release dated January 4, 2005

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PENN-AMERICA GROUP, INC.

By: /s/ Garland P. Pezzuolo
Garland P. Pezzuolo

Date: January 4, 2005

Vice President, Secretary
and General Counsel

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release dated January 4, 2005.