Edgar Filing: SL INDUSTRIES INC - Form 8-K

SL INDUSTRIES INC Form 8-K August 15, 2002

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 8, 2002

SL INDUSTRIES, INC. (Exact name of issuer as specified in its charter)

New Jersey (STATE OR OTHER JURISDICTION OF (COMMISSION TRANSPORT OF OPGANIZATION) FILE NUMBER) New Jersey INCORPORATION OR ORGANIZATION)

21-0682685 (I.R.S. EMPLOYER IDENTIFICATION NUMBER)

520 Fellowship Road, Suite A114 Mount Laurel, New Jersey 08054 (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES AND ZIP CODE)

(856) 727-1500 (REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

ITEM 5. OTHER EVENTS.

On August 8, 2002, SL Industries, Inc. (the "Company") announced that it has retained Imperial Capital, LLC to act as its financial advisor. Imperial Capital, LLC will spearhead the Company's initiative to explore a sale of some or all of its businesses and will also assist management in its ongoing efforts to secure new long term debt to refinance the Company's current revolving credit facility which matures on December 31, 2002.

For additional information, reference is made to the press release attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) The following is filed as an Exhibit to this Report:

Exhibit Number Description

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99.1 Press Release dated August 8, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SL INDUSTRIES, INC.

Dated: August 15, 2002

By: /s/ David R. Nuzzo

David R. Nuzzo Vice President Finance and Administration

EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated August 8, 2002.