

NEOTHERAPEUTICS INC

Form 8-K

June 19, 2002

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Item 5. Other Events

On June 12, 2002, NeoTherapeutics, Inc. (NeoTherapeutics) issued a press release announcing the completion of an offering of 5,935,483 million shares of its common stock at a negotiated purchase price per share of \$0.2325 and warrants to purchase up to 593,548 shares of its common stock at a purchase price per share of \$0.275 to two institutional investors for aggregate consideration of approximately \$1,380,000.00. The shares and warrants were issued pursuant to an effective Registration Statement on Form S-3. A copy of the press release is attached hereto as Exhibit 99.1, and the forms of Securities Purchase Agreement and Warrant are attached hereto as Exhibits 10.1 and 4.1, respectively.

NeoTherapeutics paid aggregate fees and expenses of approximately \$27,000.00 and issued warrants to purchase up to an aggregate of 4,500 shares of its common stock to two third party finders in connection with this offering.

Item 7. Exhibits

Exhibits:

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| 4.1 | Form of Warrant dated as of June 7, 2002. |
| 10.1 | Form of Securities Purchase Agreement dated as of June 7, 2002. |
| 99.1 | Press release dated June 12, 2002. |

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- 10.1 Form of Securities Purchase Agreement dated as of June 7, 2002.
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