

GERON CORPORATION

Form 8-K

October 29, 2003

**Table of Contents**

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
SECURITIES AND EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): October 29, 2003**

**GERON CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**0-20859**  
(Commission File Number)

**75-2287752**  
(IRS Employer  
Identification Number)

**230 Constitution Drive  
Menlo Park, California**  
(Address of principal executive offices)

**94025**  
(Zip Code)

**(650) 473-7700**  
(Registrant's telephone number, including area code)

**N/A**  
(Former Name or Former Address, if Changed Since Last Report)

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**TABLE OF CONTENTS**

Item 5. Other Events

Item 7. Exhibits

SIGNATURES

EXHIBIT INDEX

EXHIBIT 1.1

EXHIBIT 99.1

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**Table of Contents**

**Item 5. Other Events.**

On October 29, 2003, Geron Corporation, a Delaware corporation (the "Company"), filed with the Commission a Prospectus Supplement under its Registration Statement on Form S-3, Registration No. 333-81596, in connection with an underwritten public offering of 5,000,000 shares of the Company's common stock, par value \$0.001 per share. In connection with the offering, the Company executed an Underwriting Agreement, dated October 29, 2003, with UBS Securities LLC, SG Cowen Securities Corporation, Lazard Frères & Co. LLC and Needham & Company, Inc. as managing underwriters.

The Prospectus Supplement and the Underwriting Agreement are filed as an exhibit to this Current Report on Form 8-K. The summary description of the transaction is qualified in its entirety by reference to the documents filed as exhibits hereto.

**Item 7. Exhibits.**

**Exhibits**

1.1	Underwriting Agreement dated October 29, 2003.
99.1	Prospectus Supplement dated October 29, 2003.

**Table of Contents**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GERON CORPORATION

Date: October 29, 2003

By: /s/ WILLIAM D. STEMPEL

Name: William D. Stempel

Title: Vice President and General Counsel

**EXHIBIT INDEX**

**Exhibits**

- |      |  |
|------|--|
| 1.1  | Underwriting Agreement dated October 29, 2003. |
| 99.1 | Prospectus Supplement dated October 29, 2003.  |