

ALBANY INTERNATIONAL CORP /DE/
Form 8-K
March 28, 2013

UNITED STATES

**SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934**

Date
of
Report
(Date
of March 26, 2013
of
earliest
event
reported)

ALBANY INTERNATIONAL CORP.

(Exact name of registrant as specified in
its charter)

Delaware 14-0462060
(State

or
other (Commission (I.R.S. Employer
jurisdiction) Filing Number) Identification No.)

of
incorporation)
216 Airport Drive,
Rochester, NH 03867

(Address of principal (Zip Code)
executive offices)

Registrant's telephone number, including
area code (518) 445-2200

(Former name or former address, if
changed since last report.)

Check the appropriate box below if the
Form 8-K filing is intended to
simultaneously satisfy the filing obligation
of the registrant under any of the
following provisions:

- Written communications pursuant to
- .. Rule 425 under the Securities Act (17
CFR 230.425)
- Soliciting material pursuant to Rule
- .. 14a-12 under the Exchange Act (17
CFR 240.14a-12)
- Pre-commencement communications
- .. pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications
- .. pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13a-4(c))

Item 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Item 2.03 CREATION OF A DIRECT FINANCIAL OBLIGATION

On March 26, 2013, Albany International Corp. ("the Registrant"), and certain subsidiaries, executed the Second Amendment (the "Amendment") to the Amended and Restated Note Agreement and Guaranty, dated as of July 16, 2010 (as further amended, supplemented or otherwise modified from time to time, the "Note Agreement"), among the Registrant, the Guarantors named therein, and the holders of Notes from time to time party thereto. The effect of the Second Amendment is to substantially conform the financial and other covenants to those set forth in the Registrant's new \$330 Million Five-Year Revolving Credit Facility Agreement, also entered into on March 26.

A copy of the Second Amendment is furnished as an Exhibit to this report. A copy of the Amended and Restated Note Agreement was previously filed as an exhibit to the Registrant's Current Report on Form 8-K filed September 23, 2010. A copy of the First Amendment to the Amended and Restated Note Agreement was previously filed as exhibit to the Registrant's Current Report on Form 8-K filed February 22, 2012.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are being furnished herewith:

10(k) (xii) Second Amendment, dated as of March 26, 2013.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALBANY INTERNATIONAL CORP.

By: /s/ John B. Cozzolino

Name: John B. Cozzolino

Title: Chief Financial Officer and Treasurer

Date: March 28, 2013

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Index to Exhibits

Exhibit No. Description

10(k)(xii) Second Amendment, dated as of March 26, 2013