

JOHNSON MITCHELL A  
Form 4  
August 30, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
JOHNSON MITCHELL A

2. Issuer Name and Ticker or Trading Symbol  
FEDERAL AGRICULTURAL MORTGAGE CORP [AGM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
C/O FARMER MAC, 1999 K STREET NW, 4TH FLOOR  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
08/28/2012

Director  10% Owner  
 Officer (give title below)  Other (specify below)

WASHINGTON, DC 20006

(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
|                                 |                                      |  |                                | (A) or (D)  | Price   |  |  |
|                                 |                                      |  |                                | Code  | V   | Amount   |  |
| Class C Non-Voting Common Stock | 08/28/2012                           |  | S                              | 200 <sup>(1)</sup> D  | \$ 23.8801  | 16,136 <sup>(2)</sup>                                    | D  |
| Class C Non-Voting Common Stock | 08/28/2012                           |  | S                              | 200 <sup>(1)</sup> D  | \$ 24   | 15,936 <sup>(2)</sup>                                    | D  |
| Class C Non-Voting Common       | 08/28/2012                           |  | S                              | 500 <sup>(1)</sup> D  | \$ 24.0001  | 15,436 <sup>(2)</sup>                                    | D  |

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|                                 |            |   |                |   |            |                   |   |  |
|---------------------------------|------------|---|----------------|---|------------|-------------------|---|--|
| Stock                           |            |   |                |   |            |                   |   |  |
| Class C Non-Voting Common Stock | 08/28/2012 | S | 101 <u>(1)</u> | D | \$ 24.06   | 15,335 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/28/2012 | S | 99 <u>(1)</u>  | D | \$ 24.09   | 15,236 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/29/2012 | S | 200 <u>(1)</u> | D | \$ 24.3    | 15,036 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/29/2012 | S | 200 <u>(1)</u> | D | \$ 24.32   | 14,836 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/29/2012 | S | 300 <u>(1)</u> | D | \$ 24.7001 | 14,536 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/30/2012 | S | 200 <u>(1)</u> | D | \$ 24.2601 | 14,336 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/30/2012 | S | 200 <u>(1)</u> | D | \$ 24.3201 | 14,136 <u>(2)</u> | D |  |
| Class C Non-Voting Common Stock | 08/30/2012 | S | 200 <u>(1)</u> | D | \$ 24.545  | 13,936 <u>(2)</u> | D |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned |
|--|------------------------------------|--------------------------------------|--|--------------------------------|-------------------------|--|--|--|---|
|--|------------------------------------|--------------------------------------|--|--------------------------------|-------------------------|--|--|--|---|

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| Derivative Security | Code | V | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |     | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | (Instr. 3 and 4) |
|---------------------|------|---|---|-----|------------------|-----------------|-------|----------------------------|------------------|
|                     |      |   | (A)   | (D) |                  |                 |       |                            |                  |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| JOHNSON MITCHELL A<br>C/O FARMER MAC<br>1999 K STREET NW, 4TH FLOOR<br>WASHINGTON, DC 20006 | X             |           |         |       |

## Signatures

Christy M. Prendergast, as attorney-in-fact for Mitchell A. Johnson  
 \_\_\_\_\_  
 \*\*Signature of Reporting Person

08/30/2012  
 \_\_\_\_\_  
 Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Transaction effected during an open trading window for key employees of the Federal Agricultural Mortgage Corporation.
- (2) Includes 2,813 shares of restricted stock that will vest on March 31, 2013 if the reporting person remains a director of the Corporation on that date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.