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FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

October 28, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange  
Act of 1934

Date of Report (Date of earliest event reported): October 27, 2004

Federal Agricultural Mortgage Corporation

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(Exact name of registrant as specified in its charter)

Federally chartered  
instrumentality of  
the United States

0-17440

52-1578738

-----  
(State or other jurisdiction of  
incorporation or organization)

-----  
(Commission  
File Number)

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(I.R.S. Employer  
Identification No.)

1133 21st Street, N.W., Suite 600, Washington, D.C.

20036

-----  
(Address of principal executive offices)

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(Zip Code)

Registrant's telephone number, including area code: (202)872-7700

No change

(Former name or former address, if changed since last report)

Item 2.02. Results of Operations and Financial Condition.

On October 27, 2004, the Registrant issued a press release to announce the Registrant's financial results for third quarter 2004. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

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(c) Exhibits:

99 Press release dated October 27, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL  
MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

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Name: Jerome G. Oslick  
Title: Vice President - General Counsel

Dated: October 27, 2004

EXHIBIT INDEX

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| 99          | Press Release Dated October 27, 2004 | 5        |