

ELLINGTON KIMBERLY J
Form 3
May 09, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â ELLINGTON KIMBERLY J | | (Month/Day/Year) | FIRST MERCHANTS CORP [FRME] | |
| (Last) | (First) | 05/06/2005 | | |
| 200 EAST JACKSON STREET | | | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | (Check all applicable) | |
| MUNCIE,Â INÂ 47305 | | | <input type="checkbox"/> Director | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| (City) | (State) | (Zip) | <input checked="" type="checkbox"/> Officer | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | (give title below) | <input type="checkbox"/> Form filed by More than One Reporting Person |
| | | | Senior Vice President / Director | |
| | | | Human Resources | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 766.082 ⁽¹⁾ | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of | |

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| | | | | Shares | | (I) (Instr. 5) | |
|--|------------|------------|-----------------|--------|---------------|-------------------|---|
| Employee Stock Options (Right to Buy) | 07/01/2003 | 07/01/2011 | Common Stock | 914 | \$ 19.73 | D | Â |
| Employee Stock Options (Right to Buy) | 07/01/2004 | 07/01/2012 | Common Stock | 3,308 | \$ 26.93 | D | Â |
| Employee Stock Options (Right to Buy) | 07/01/2005 | 07/01/2013 | Common Stock | 3,150 | \$ 23.46 | D | Â |
| Employee Stock Options (Right to Buy) | 07/01/2006 | 07/01/2014 | Common Stock | 3,600 | \$ 25.595 | D | Â |
| Deferred Stock Units | 12/31/2005 | 12/31/2005 | Common Stock | 50.23 | \$ <u>(2)</u> | D | Â |
| Deferred Stock Units | 12/31/2006 | 12/31/2006 | Common Stock | 131.26 | \$ <u>(2)</u> | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-------------------------|--------------------------|
| | Director | 10% Owner | Officer | Other |
| ELLINGTON KIMBERLY J 200 EAST JACKSON STREET MUNCIE, IN 47305 | Â | Â | Â Senior Vice President | Director Human Resources |

Signatures

Kimberly J. Ellington
05/09/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 102,9482 shares owned by reporting person in her 401K account.
- (2) Conversion of derivative security is 1 for 1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.