Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form 424B3

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ Form 424B3 June 22, 2015

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered 3.500% InterNotes® Due June 15, 2026 Maximum Aggregate **Offering Price** \$2,123,000

Amount of Registration Fee(1)(2)\$246.69

(1) Calculated in accordance with Rule 457(r) under the Securities Act of 1933.

The amount in this column has been transmitted to the SEC in connection with the (2) securities offered by securities of the se

securities offered by means of this pricing supplement.

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914 Pricing Supplement Number 371 Dated Monday, June 22, 2015 (To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP Numb	oePrincipal	Selling	gGross	Net	Coupo	nCouponCoupon	Frequence	Maturity	1st Coupor	n1st
	Amount	Price	Concession	Proceeds	Туре	Rate		Date	Date	Coupor
										Amoun
63743FWR3	\$2,123,000	0100%	1.900%	\$2,082,663.0	0Fixed	3.500% MONTH	LY	06/15/2020	507/15/201	5\$1.94

Redemption Information: Non-Callable

		ilities Cooperative
National Rural Utilities	Monday, June 22, 2015 Trade Date: Monday, June	Finance Corp
Cooperative Finance Corp	22, 2015 @12:00 PM ET Settlement Date: Thursday, Prospectus Dated	November 6, 2014
	June 25, 2015 Minimum	
	Denomination/Increments:\$1,000.00/\$1,000.00 Initial	
	trades settle flat and clear SDFS: DTC Book Entry	
	only DTC number: 0235 via RBC Dain Rauscher	
	Inc.	
	Agents: Incapital, LLC, Citigroup, Comerica	
	Securities, J.J.B. Hilliard, W.L. Lyons, Inc., Wells	
	Fargo	

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

Validity of the Notes In the opinion of Hogan Lovells US LLP, as counsel to the Company, when the notes offered by this pricing supplement have been executed and issued by the Company and authenticated by the trustee pursuant to the indenture, and delivered against payment as contemplated herein, such notes will constitute valid and binding obligations of the Company, subject to bankruptcy, insolvency, reorganization, receivership, moratorium and other laws affecting creditors? rights (including, without limitation, the effect of statutory and other law regarding fraudulent conveyances, fraudulent transfers and preferential transfers), and by the exercise of judicial discretion and the application of principles of equity, good faith, fair dealing, reasonableness, conscionability and materiality (regardless of whether the applicable agreements are considered in a proceeding in equity or at law). This opinion is based as to matters of law solely on applicable provisions of the following, as currently in effect: (i) the District of Columbia Cooperative Association Act, as amended (the ?Cooperative Association Act?) and (ii) the laws of the State of New York (but not including any laws, statutes, ordinances, administrative decisions, rules or regulations of any political subdivision below the state level). In addition, this opinion is subject to customary assumptions about the trustee?s authorization, execution and delivery of the indenture and its authentication of the notes and the validity, binding nature and enforceability of the indenture with respect to the trustee, all as stated in the letter of such counsel dated November 10, 2014, which has been filed as an exhibit to a Current Report on Form 8-K by the Company on November 10, 2014.

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