

FIRST MIDWEST BANCORP INC

Form 8-K

May 20, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 20, 2004

**First Midwest Bancorp, Inc.**

(Exact name of registrant as specified in its charter)

Delaware	0-10967	36-3161078
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

300 Park Boulevard, Suite 405, Itasca, Illinois	60143
(Address of principal executive offices)	(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

**N/A**

(Former name and address, if changed since last report)

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FIRST MIDWEST BANCORP, INC.  
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Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

99 Power Point presentation delivered by the Registrant's President and Chief Executive Officer on May 20, 2004.

Item 12. Disclosure of Results of Operations and Financial Condition

On May 20, 2004, First Midwest Bancorp, Inc. presented at its 2004 Annual Shareholders Meeting. The presentation is available on the Company's website, *www.firstmidwest.com*, and is attached as Exhibit 99 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.  
(Registrant)

Date: May 20, 2004

/s/ STEVEN H. SHAPIRO  
Steven H. Shapiro  
Executive Vice President