

NORFOLK SOUTHERN CORP
Form 8-K
January 30, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):
January 30, 2009 (January 27, 2009)

NORFOLK SOUTHERN CORPORATION
(Exact name of registrant as specified in its charter)

Virginia

1-8339

52-1188014

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification Number)

Three Commercial Place

(757) 629-2680

Norfolk, Virginia

23510-9241

(Registrant's telephone number, including area code)

(Address of principal executive offices)

No Change

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On January 27, 2009, the Registrant's Board of Directors approved and adopted amendments to the Registrant's Bylaws which expand the disclosures that stockholders must make to the Registrant when bringing a proposal or nominating a director, confirm the election by the Registrant to opt out of Virginia's Control Share Acquisitions Statute, and make certain other technical and clarifying changes.

The amendments were effective immediately upon approval by the Board. The foregoing description of the amendments to the Bylaws is qualified in its entirety by reference to the full text of the Registrant's Bylaws, which are attached hereto as Exhibit 3(ii) and are incorporated herein by reference.

Item 8.01. Other Events.

On January 27, 2009, the Compensation Committee of the Registrant's Board of Directors approved a grant of 4,000 restricted stock units to each outside director as the 2009 award under the Norfolk Southern Corporation Long-Term Incentive Plan ("LTIP"), effective January 29, 2009. Copies of each outside director's Award Agreement under LTIP are attached hereto as Exhibits 10.1 through 10.10.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is furnished as part of this Current Report on Form 8-K:

Exhibit Number

Description

3(ii)

The Bylaws of Norfolk Southern Corporation, as amended January 27, 2009

10.1

2009 Award Agreement between Norfolk Southern Corporation and

Gerald L. Baliles, dated Jan. 29, 2009

10.2

2009 Award Agreement between Norfolk Southern Corporation and

Daniel A. Carp, dated Jan. 29, 2009

10.3

2009 Award Agreement between Norfolk Southern Corporation and

Gene R. Carter, dated Jan. 29, 2009

10.4

2009 Award Agreement between Norfolk Southern Corporation and

Alston D. Correll, dated Jan. 29, 2009

10.5

2009 Award Agreement between Norfolk Southern Corporation and

Landon Hilliard, dated Jan. 29, 2009

10.6

2009 Award Agreement between Norfolk Southern Corporation and

Karen N. Horn, dated Jan. 29, 2009

10.7

2009 Award Agreement between Norfolk Southern Corporation and

Burton M. Joyce, dated Jan. 29, 2009

10.8

2009 Award Agreement between Norfolk Southern Corporation and
Steven F. Leer, dated Jan. 29, 2009

10.9

2009 Award Agreement between Norfolk Southern Corporation and
Michael D. Lockhart, dated Jan. 29, 2009

10.10

2009 Award Agreement between Norfolk Southern Corporation and
J. Paul Reason, dated Jan. 29, 2009

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIGNATURES

NORFOLK SOUTHERN CORPORATION

(Registrant)

/s/ Howard D. McFadden

Name: Howard D. McFadden

Title: Corporate Secretary

Date: January 30, 2009

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