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GENERAL MOTORS CORP  
Form 8-K  
June 01, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549-1004

FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) June 1, 2006

GENERAL MOTORS CORPORATION  
-----  
(Exact Name of Registrant as Specified in its Charter)

|   |   |  |
|---|---|--|
| STATE OF DELAWARE<br>-----<br>(State or other jurisdiction of<br>Incorporation or Organization) | 1-143<br>-----<br>(Commission<br>File Number) | 38-0572515<br>-----<br>(I.R.S. Employer<br>Identification No.) |
| 300 Renaissance Center, Detroit, Michigan<br>-----<br>(Address of Principal Executive Offices)  |   | 48265-3000<br>-----<br>(Zip Code)                              |

Registrant's telephone number, including area code (313) 556-5000  
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Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

{ } Written communications pursuant to Rule 425 under the Securities Act (17 CFR

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230.425)

{X} Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)

{ } Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

{ } Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### ITEM 8.01. OTHER EVENTS

On June 1, 2006 General Motors Corporation (GM) issued a news release announcing May 2006 sales. The release is as follows:

GM Delivers 345,157 Vehicles In May

- o Combined Sales of New Full-Size Utilities Up 41 Percent vs. April
- o Solid Chevy HHR and Pontiac Torrent Sales Drive Small Utility Increase of 34 Percent
- o Sales Impacted By Reductions In Incentive Programs and Daily Rental Sales

DETROIT - General Motors dealers in the United States sold 345,157 new cars and trucks in May, down 16 percent compared to year-ago levels, reflecting continued strategic reductions in incentives and daily rentals, which were down 28 percent.

Total car sales were down 19 percent, and truck sales were down 13 percent. While high gas prices continue to have some impact, consumers have responded favorably to GM's new products, particularly the all-new 2007 Chevy Tahoe (11,689 sales), Avalanche (1,692) and Suburban (5,128), GMC Yukon/Yukon XL (7,965) and Cadillac Escalade (2,945) and Escalade ESV (1,097), resulting in a combined 41 percent sales increase compared to April.

"The overall industry in May was dampened by rising fuel prices and interest rates. GM is actively addressing consumers' concerns with its segment-leading fuel economy and a pilot program like the 'Fuel Price Protection Program,' which helps consumers battle the uncertainty of gas price fluctuations," said Mark LaNeve, General Motors North America vice president, Vehicle Sales, Service and Marketing.

A very encouraging trend was the continued success of GM's new vehicles. LaNeve explained, "Our launch vehicles continue to post strong sales results, as evidenced by the sales gains of our all-new full-size utilities and strong retail sales of important new products including the Chevrolet Impala, HHR and Cobalt, Buick Lucerne, Pontiac G6 and Torrent." LaNeve added, "Our May sales volume was not where we need it to be. It clearly was impacted by our reduced reliance on daily rental sales and broad-based incentive programs to drive the business."

"Our customers have told us that success in the marketplace depends on a combination of great new products, strong brands and segment-leading fuel economy, and that is exactly the turnaround strategy we are executing," LaNeve

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said.

GM's luxury utilities posted strong sales in May, up 34 percent compared to year-ago levels. H3 sales led HUMMER to its thirteenth consecutive month of year-over-year sales increases. Total HUMMER sales were up 53 percent. Cadillac Escalade sales rose 50 percent in May, paced by continuing brisk demand for the all-new 2007 model. Cadillac Escalade ESV sales started strong with 1,097 sold.

The newest additions to GM's small utility lineup, Chevrolet HHR and Pontiac Torrent, helped push total small utility sales up 34 percent.

GM sports cars also posted solid May sales results, with a 44 percent improvement compared to year-ago levels. Corvette led the lineup with a 3.5 percent increase with 3,317 deliveries. Pontiac Solstice and Saturn Sky are selling briskly, with Solstice remaining on dealers' lots an average of 13 days and Sky remaining on lots 2 days.

Total sales of all GM launch vehicles were up 12.5 percent compared to April and accounted for 24 percent of GM's total deliveries for the month. The success of GM's launch vehicles is another critical component of GM's North America restructuring plan.

GM will continue to introduce an array of new vehicles throughout 2006, including the all-new Chevrolet Silverado and GMC Sierra full-size pickups, the fuel-efficient Saturn Vue Green Line Hybrid to be introduced this fall, and GMC Acadia and Saturn Outlook crossovers coming late this year.

### Certified Used Vehicles

May sales for all certified GM brands, including GM Certified Used Vehicles, Cadillac Certified Pre-Owned Vehicles, Used Cars from Saturn, Saab Certified Pre-Owned Vehicles and HUMMER Certified Pre-Owned Vehicles, were 44,522 units, up 12 percent from last May. Total year-to-date certified GM sales are 220,097 units, up 2 percent from the same period last year.

GM Certified Used Vehicles, the industry's top-selling manufacturer-certified used brand, posted 38,471 sales, up 15 percent from last May. Year-to-date sales for GM Certified Used Vehicles are 191,523 units, up 4 percent from the same period in 2005.

Cadillac Certified Pre-Owned Vehicles posted 3,316 sales in May, up nearly 6 percent from last May. Used Cars from Saturn sold 1,845 units, down 17 percent. Saab Certified Pre-Owned Vehicles sold 801 units, down nearly 13 percent. In its fifth month of operation, HUMMER Certified Pre-Owned sold 89 units.

"May proved to be another terrific month for GM Certified Used Vehicles sales, increasing 15 percent over May 2005, marking the third consecutive month of double-digit sales increases," LaNeve said. "With sales of 38,471 units in May, GM Certified Used Vehicles, the industry's top-selling certified brand, continues to lead the certified segment and is on track to set another all-time sales record for the category."

GM North America Reports May Production, 2006 Second-Quarter Production Forecast Revised, and 2006 Third-Quarter Production Forecast Set

In May, GM North America produced 425,000 vehicles (154,000 cars and 271,000 trucks). This is up 17,000 units or 4 percent compared to May 2005 when the region produced 408,000 vehicles (150,000 cars and 258,000 trucks). Production totals include joint venture production of 23,000 vehicles in May 2006 and

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21,000 vehicles in May 2005.

The region's 2006 second-quarter production forecast is revised at 1.225 million vehicles (455,000 cars and 770,000 trucks), up 25,000 units from last month's guidance. In the second quarter of 2005 the region produced 1.247 million vehicles (458,000 cars and 789,000 trucks). Additionally, the region's initial 2006 third-quarter production forecast is set at 1.05 million vehicles (400,000 cars and 650,000 trucks), down 8.4 percent from third quarter 2005 actuals.

GM also announced 2006 unchanged second-quarter and initial third-quarter production forecasts for its international regions.

GM Europe - The region's 2006 second-quarter production forecast remains unchanged at 502,000 vehicles. In the second quarter of 2005 the region built 501,000 vehicles. The region's initial 2006 third-quarter production forecast is set at 372,000 vehicles. In the third quarter of 2005 the region built 412,000 vehicles.

GM Asia Pacific - GM Asia Pacific's 2006 second-quarter production forecast remains unchanged at 504,000 vehicles. In the second quarter of 2005 the region built 398,000 vehicles. The region's initial 2006 third-quarter production forecast is set at 516,000 vehicles. In the third quarter of 2005 the region built 409,000 vehicles.

GM Latin America, Africa and the Middle East - The region's 2006 second-quarter production estimate remains at 215,000 vehicles. In the second quarter of 2005 the region built 195,000 vehicles. The region's initial 2006 third-quarter production forecast is set at 217,000 vehicles. In the third quarter of 2005 the region built 207,000 vehicles.

General Motors Corp. (NYSE: GM), the world's largest automaker, has been the global industry sales leader for 75 years. Founded in 1908, GM today employs about 327,000 people around the world. With global headquarters in Detroit, GM manufactures its cars and trucks in 33 countries.

In 2005, 9.17 million GM cars and trucks were sold globally under the following brands: Buick, Cadillac, Chevrolet, GMC, GM Daewoo, Holden, HUMMER, Opel, Pontiac, Saab, Saturn and Vauxhall. GM operates one of the world's leading finance companies, GMAC Financial Services, which offers automotive, residential and commercial financing and insurance. GM's OnStar subsidiary is the industry leader in vehicle safety, security and information services. More information on GM can be found at [www.gm.com](http://www.gm.com).

Note: GM sales and production results are available on GM Media OnLine at <http://media.gm.com> by clicking on News, then Sales/Production. In this press release and related comments by General Motors management, we use words like "expect," "anticipate," "estimate," "forecast," "objective," "plan," "goal" and similar expressions to identify forward looking statements, representing our current judgment about possible future events. We believe these judgments are reasonable, but actual results may differ materially due to a variety of important factors. Among other items, such factors might include: the pace of introductions and market acceptance of new products; the effect of competition on our markets and significant changes in the competitive environment; price increases or shortages of fuel; and changes in laws, regulations or tax rates. GM's most recent annual report on Form 10-K and quarterly report on Form 10-Q provide information about these factors, which may be revised or supplemented in future reports to the SEC on Form 10-Q or 8-K.

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Detroit -- General Motors dealers in the United States today reported the following vehicle sales:

|                     | May     |         |         | Calendar Year-to-Date<br>January - May |           |       |
|---------------------|---------|---------|---------|--|-----------|-------|
| Curr S/D: 25        |         |         | % Chg   |  |           |       |
| Prev S/D: 24        | 2006    | 2005    | per S/D | 2006                                   | 2005      | %Chg  |
| Vehicle Total       | 345,157 | 393,197 | -15.7   | 1,653,484                              | 1,794,278 | -7.8  |
| Car Total           | 129,905 | 154,726 | -19.4   | 645,465                                | 743,620   | -13.2 |
| Truck Total         | 215,252 | 238,471 | -13.3   | 1,008,019                              | 1,050,658 | -4.1  |
| Light Truck Total   | 208,506 | 231,962 | -13.7   | 983,059                                | 1,026,172 | -4.2  |
| Light Vehicle Total | 338,411 | 386,688 | -16.0   | 1,628,524                              | 1,769,792 | -8.0  |

| Market Division<br>Vehicle Total | May     |         |                  | Calendar Year-to-Date<br>January - May |           |       |
|----------------------------------|---------|---------|------------------|--|-----------|-------|
|                                  | 2006    | 2005    | % Chg<br>per S/D | 2006                                   | 2005      | %Chg  |
| Buick                            | 19,533  | 25,078  | -25.2            | 101,378                                | 111,408   | -9.0  |
| Cadillac                         | 18,510  | 21,832  | -18.6            | 87,355                                 | 92,156    | -5.2  |
| Chevrolet                        | 209,108 | 235,746 | -14.8            | 989,048                                | 1,081,701 | -8.6  |
| GMC                              | 42,809  | 50,733  | -19.0            | 186,144                                | 219,331   | -15.1 |
| HUMMER                           | 4,737   | 2,964   | 53.4             | 27,134                                 | 10,614    | 155.6 |
| Oldsmobile                       | 0       | 306     | ***.*            | 96                                     | 1,287     | -92.5 |
| Other - Isuzu                    | 1,355   | 1,229   | 5.8              | 5,440                                  | 5,611     | -3.0  |
| Pontiac                          | 30,728  | 34,218  | -13.8            | 162,822                                | 176,980   | -8.0  |
| Saab                             | 3,030   | 3,836   | -24.2            | 14,396                                 | 14,354    | 0.3   |
| Saturn                           | 15,347  | 17,255  | -14.6            | 79,671                                 | 80,836    | -1.4  |

### Sales of Vehicles Produced in US/Canada/Mexico

|             |         |         |       |         |           |       |
|-------------|---------|---------|-------|---------|-----------|-------|
| Car         | 120,829 | 143,474 | -19.2 | 608,021 | 697,661   | -12.8 |
| Light Truck | 208,506 | 231,962 | -13.7 | 983,059 | 1,026,172 | -4.2  |

Twenty-five selling days for the May period this year and twenty-four for last year.

\*American Isuzu Motors, Inc., dealer sales of commercial vehicles distributed by General Motors Corporation as reported to General Motors by American Isuzu Motors, Inc.

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GM Car Deliveries - (United States)  
May 2006

|                    | May    |        |                  | Calendar Year-to-Date<br>January - May |         |       |
|--------------------|--------|--------|------------------|--|---------|-------|
|                    | 2006   | 2005   | % Chg<br>per S/D | 2006                                   | 2005    | %Chg  |
| Selling Days (S/D) | 25     | 24     |                  |  |         |       |
| Century            | 3      | 686    | -99.6            | 65                                     | 4,751   | -98.6 |
| LaCrosse           | 4,990  | 6,527  | -26.6            | 27,110                                 | 34,420  | -21.2 |
| LeSabre            | 188    | 7,753  | -97.7            | 1,787                                  | 31,158  | -94.3 |
| Lucerne            | 7,311  | 0      | ***.*            | 36,433                                 | 0       | ***.* |
| Park Avenue        | 3      | 207    | -98.6            | 30                                     | 1,693   | -98.2 |
| Regal              | 0      | 73     | ***.*            | 30                                     | 482     | -93.8 |
| Buick Total        | 12,495 | 15,246 | -21.3            | 65,455                                 | 72,504  | -9.7  |
| CTS                | 4,869  | 6,184  | -24.4            | 22,782                                 | 25,768  | -11.6 |
| DeVille            | 44     | 5,804  | -99.3            | 553                                    | 20,762  | -97.3 |
| DTS                | 3,786  | 0      | ***.*            | 22,672                                 | 0       | ***.* |
| Seville            | 0      | 42     | ***.*            | 9                                      | 122     | -92.6 |
| STS                | 2,171  | 3,346  | -37.7            | 9,884                                  | 13,758  | -28.2 |
| XLR                | 320    | 420    | -26.9            | 1,506                                  | 1,889   | -20.3 |
| Cadillac Total     | 11,190 | 15,796 | -32.0            | 57,406                                 | 62,299  | -7.9  |
| Aveo               | 5,784  | 6,370  | -12.8            | 21,100                                 | 26,187  | -19.4 |
| Cavalier           | 40     | 950    | -96.0            | 253                                    | 16,845  | -98.5 |
| Classic            | -1     | 2,228  | ***.*            | 0                                      | 42,343  | ***.* |
| Cobalt             | 21,247 | 23,649 | -13.8            | 93,023                                 | 75,537  | 23.1  |
| Corvette           | 3,317  | 3,078  | 3.5              | 16,125                                 | 14,217  | 13.4  |
| Impala             | 23,702 | 19,411 | 17.2             | 114,014                                | 107,181 | 6.4   |
| Malibu             | 12,881 | 20,514 | -39.7            | 74,384                                 | 83,118  | -10.5 |
| Monte Carlo        | 2,112  | 2,515  | -19.4            | 14,344                                 | 15,411  | -6.9  |
| SSR                | 350    | 707    | -52.5            | 2,199                                  | 4,221   | -47.9 |
| Chevrolet Total    | 69,432 | 79,422 | -16.1            | 335,442                                | 385,060 | -12.9 |
| Alero              | 0      | 203    | ***.*            | 67                                     | 921     | -92.7 |
| Aurora             | 0      | 10     | ***.*            | 0                                      | 18      | ***.* |
| Oldsmobile Total   | 0      | 213    | ***.*            | 67                                     | 939     | -92.9 |
| Bonneville         | 87     | 1,356  | -93.8            | 798                                    | 6,284   | -87.3 |
| G6                 | 11,534 | 9,065  | 22.1             | 57,688                                 | 41,567  | 38.8  |
| Grand Am           | 90     | 2,179  | -96.0            | 577                                    | 29,231  | -98.0 |
| Grand Prix         | 6,878  | 9,647  | -31.6            | 43,243                                 | 38,980  | 10.9  |
| GTO                | 817    | 1,093  | -28.2            | 4,316                                  | 5,465   | -21.0 |
| Solstice           | 1,804  | 0      | ***.*            | 9,700                                  | 0       | ***.* |
| Sunfire            | 83     | 3,020  | -97.4            | 649                                    | 17,912  | -96.4 |
| Vibe               | 4,197  | 5,463  | -26.2            | 17,353                                 | 25,998  | -33.3 |
| Pontiac Total      | 25,490 | 31,823 | -23.1            | 134,324                                | 165,437 | -18.8 |
| 9-2X               | 104    | 1,042  | -90.4            | 386                                    | 2,226   | -82.7 |
| 9-3                | 1,986  | 2,245  | -15.1            | 9,895                                  | 9,765   | 1.3   |
| 9-5                | 385    | 502    | -26.4            | 1,747                                  | 2,316   | -24.6 |
| Saab Total         | 2,475  | 3,789  | -37.3            | 12,028                                 | 14,307  | -15.9 |
| ION                | 7,782  | 7,751  | -3.6             | 38,936                                 | 38,877  | 0.2   |
| Saturn I Series    | 0      | 686    | ***.*            | 20                                     | 4,197   | -99.5 |

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|  |         |         |       |         |         |       |
|--|---------|---------|-------|---------|---------|-------|
| Saturn Sky                             | 1,041   | 0       | ***.* | 1,787   | 0       | ***.* |
| Saturn Total                           | 8,823   | 8,437   | 0.4   | 40,743  | 43,074  | -5.4  |
| -----                                  |         |         |       |         |         |       |
| GM Total                               | 129,905 | 154,726 | -19.4 | 645,465 | 743,620 | -13.2 |
| -----                                  |         |         |       |         |         |       |
| GM Car Deliveries by Production Source |         |         |       |         |         |       |
| -----                                  |         |         |       |         |         |       |
| GM North America *                     | 120,829 | 143,474 | -19.2 | 608,021 | 697,661 | -12.8 |
| -----                                  |         |         |       |         |         |       |
| GM Import                              | 9,076   | 11,252  | -22.6 | 37,444  | 45,959  | -18.5 |
| -----                                  |         |         |       |         |         |       |
| GM Total                               | 129,905 | 154,726 | -19.4 | 645,465 | 743,620 | -13.2 |
| -----                                  |         |         |       |         |         |       |

\* Includes U.S./Canada/Mexico

2-1P  
GM Car Deliveries - (United States)  
May 2006

|                    | May  |      | % Chg<br>per S/D | Calendar Year-to-Date<br>January - May |      |      |
|--------------------|------|------|------------------|--|------|------|
|                    | 2006 | 2005 |                  | 2006                                   | 2005 | %Chg |
| Selling Days (S/D) | 25   | 24   |                  |  |      |      |

GM Car Deliveries by Production Source and Marketing Division

|                           |         |         |       |         |         |       |
|---------------------------|---------|---------|-------|---------|---------|-------|
| Buick Total               | 12,495  | 15,246  | -21.3 | 65,455  | 72,504  | -9.7  |
| Cadillac Total            | 11,190  | 15,796  | -32.0 | 57,406  | 62,299  | -7.9  |
| Chevrolet Total           | 63,648  | 73,052  | -16.4 | 314,342 | 358,873 | -12.4 |
| Oldsmobile Total          | 0       | 213     | ***.* | 67      | 939     | -92.9 |
| Pontiac Total             | 24,673  | 30,730  | -22.9 | 130,008 | 159,972 | -18.7 |
| Saturn Total              | 8,823   | 8,437   | 0.4   | 40,743  | 43,074  | -5.4  |
| GM North America<br>Total | 120,829 | 143,474 | -19.2 | 608,021 | 697,661 | -12.8 |
| -----                     |         |         |       |         |         |       |
| Chevrolet Total           | 5,784   | 6,370   | -12.8 | 21,100  | 26,187  | -19.4 |
| Pontiac Total             | 817     | 1,093   | -28.2 | 4,316   | 5,465   | -21.0 |
| Saab Total                | 2,475   | 3,789   | -37.3 | 12,028  | 14,307  | -15.9 |
| GM Import Total           | 9,076   | 11,252  | -22.6 | 37,444  | 45,959  | -18.5 |
| -----                     |         |         |       |         |         |       |

GM Vehicle Deliveries by Marketing Division

|                   |         |         |       |           |           |       |
|-------------------|---------|---------|-------|-----------|-----------|-------|
| Buick Total       | 19,533  | 25,078  | -25.2 | 101,378   | 111,408   | -9.0  |
| Cadillac Total    | 18,510  | 21,832  | -18.6 | 87,355    | 92,156    | -5.2  |
| Chevrolet Total   | 209,108 | 235,746 | -14.8 | 989,048   | 1,081,701 | -8.6  |
| GMC Total         | 42,809  | 50,733  | -19.0 | 186,144   | 219,331   | -15.1 |
| HUMMER Total      | 4,737   | 2,964   | 53.4  | 27,134    | 10,614    | 155.6 |
| Oldsmobile Total  | 0       | 306     | ***.* | 96        | 1,287     | -92.5 |
| Other-Isuzu Total | 1,355   | 1,229   | 5.8   | 5,440     | 5,611     | -3.0  |
| Pontiac Total     | 30,728  | 34,218  | -13.8 | 162,822   | 176,980   | -8.0  |
| Saab Total        | 3,030   | 3,836   | -24.2 | 14,396    | 14,354    | 0.3   |
| Saturn Total      | 15,347  | 17,255  | -14.6 | 79,671    | 80,836    | -1.4  |
| GM Total          | 345,157 | 393,197 | -15.7 | 1,653,484 | 1,794,278 | -7.8  |
| -----             |         |         |       |           |           |       |

\* Includes US/Canada/Mexico

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GM Truck Deliveries - (United States)  
May 2006

|                        | May     |         |                  | Calendar Year-to-Date<br>January - May |         |       |
|------------------------|---------|---------|------------------|--|---------|-------|
|                        | 2006    | 2005    | % Chg<br>per S/D | 2006                                   | 2005    | %Chg  |
| Selling Days (S/D)     | 25      | 24      |                  |  |         |       |
| Rainier                | 1,141   | 1,137   | -3.7             | 7,161                                  | 5,595   | 28.0  |
| Rendezvous             | 5,122   | 7,210   | -31.8            | 23,423                                 | 27,114  | -13.6 |
| Terraza                | 775     | 1,485   | -49.9            | 5,339                                  | 6,195   | -13.8 |
| Total Buick            | 7,038   | 9,832   | -31.3            | 35,923                                 | 38,904  | -7.7  |
| Escalade               | 3,546   | 2,272   | 49.8             | 15,800                                 | 11,421  | 38.3  |
| Escalade ESV           | 1,369   | 1,216   | 8.1              | 3,256                                  | 5,346   | -39.1 |
| Escalade EXT           | 297     | 804     | -64.5            | 1,666                                  | 3,334   | -50.0 |
| SRX                    | 2,108   | 1,744   | 16.0             | 9,227                                  | 9,756   | -5.4  |
| Total Cadillac         | 7,320   | 6,036   | 16.4             | 29,949                                 | 29,857  | 0.3   |
| Astro                  | 127     | 1,852   | -93.4            | 280                                    | 13,115  | -97.9 |
| C/K Suburban(Chevy)    | 7,186   | 7,835   | -12.0            | 26,836                                 | 32,299  | -16.9 |
| Chevy C/T Series       | 25      | 22      | 9.1              | 125                                    | 104     | 20.2  |
| Chevy W Series         | 306     | 270     | 8.8              | 1,220                                  | 1,133   | 7.7   |
| Colorado               | 8,368   | 10,899  | -26.3            | 36,208                                 | 56,147  | -35.5 |
| Equinox                | 10,233  | 12,118  | -18.9            | 45,422                                 | 53,768  | -15.5 |
| Express Cutaway/G Cut  | 2,008   | 1,765   | 9.2              | 8,148                                  | 7,531   | 8.2   |
| Express Panel/G Van    | 7,706   | 8,038   | -8.0             | 35,673                                 | 34,924  | 2.1   |
| Express/G Sportvan     | 1,945   | 2,442   | -23.5            | 8,694                                  | 10,651  | -18.4 |
| HHR                    | 7,827   | 0       | ***.*            | 42,487                                 | 0       | ***.* |
| Kodiak 4/5 Series      | 1,215   | 973     | 19.9             | 5,610                                  | 4,470   | 25.5  |
| Kodiak 6/7/8 Series    | 391     | 420     | -10.6            | 1,707                                  | 1,738   | -1.8  |
| S/T Blazer             | 2       | 539     | -99.6            | 86                                     | 3,498   | -97.5 |
| S/T Pickup             | 0       | 54      | ***.*            | 4                                      | 139     | -97.1 |
| Tahoe                  | 13,218  | 13,422  | -5.5             | 71,460                                 | 56,410  | 26.7  |
| Tracker                | 0       | 69      | ***.*            | 11                                     | 428     | -97.4 |
| TrailBlazer            | 15,573  | 22,556  | -33.7            | 71,751                                 | 87,847  | -18.3 |
| Uplander               | 4,881   | 7,031   | -33.4            | 25,610                                 | 28,436  | -9.9  |
| Venture                | 13      | 712     | -98.2            | 148                                    | 4,713   | -96.9 |
| .....                  |         |         |                  |  |         |       |
| Avalanche              | 3,336   | 4,834   | -33.7            | 13,748                                 | 24,421  | -43.7 |
| Silverado-C/K          |         |         |                  |  |         |       |
| Pickup                 | 55,316  | 60,473  | -12.2            | 258,378                                | 274,869 | -6.0  |
| Chevrolet Fullsize     |         |         |                  |  |         |       |
| Pickups                | 58,652  | 65,307  | -13.8            | 272,126                                | 299,290 | -9.1  |
| .....                  |         |         |                  |  |         |       |
| Chevrolet Total        | 139,676 | 156,324 | -14.2            | 653,606                                | 696,641 | -6.2  |
| Canyon                 | 2,076   | 3,077   | -35.2            | 8,625                                  | 14,830  | -41.8 |
| Envoy                  | 6,014   | 9,999   | -42.3            | 29,613                                 | 40,715  | -27.3 |
| GMC C/T Series         | 9       | 23      | -62.4            | 94                                     | 92      | 2.2   |
| GMC W Series           | 490     | 492     | -4.4             | 2,066                                  | 2,010   | 2.8   |
| Safari (GMC)           | 4       | 530     | -99.3            | 50                                     | 2,305   | -97.8 |
| Savana Panel/G Classic | 1,676   | 2,140   | -24.8            | 7,280                                  | 9,390   | -22.5 |
| Savana Special/G Cut   | 1,571   | 1,553   | -2.9             | 6,604                                  | 8,037   | -17.8 |
| Savana/Rally           | 307     | 245     | 20.3             | 1,111                                  | 1,006   | 10.4  |
| Sierra                 | 17,756  | 19,255  | -11.5            | 80,957                                 | 87,210  | -7.2  |
| Sonoma                 | 0       | 15      | ***.*            | 0                                      | 61      | ***.* |
| Topkick 4/5 Series     | 2,342   | 2,369   | -5.1             | 5,557                                  | 5,634   | -1.4  |



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|                      |         |         |       |           |           |       |
|----------------------|---------|---------|-------|-----------|-----------|-------|
| Topkick 6/7/8 Series | 613     | 711     | -17.2 | 3,141     | 3,694     | -15.0 |
| Yukon                | 6,142   | 6,148   | -4.1  | 26,518    | 25,825    | 2.7   |
| Yukon XL             | 3,809   | 4,176   | -12.4 | 14,528    | 18,522    | -21.6 |
| GMC Total            | 42,809  | 50,733  | -19.0 | 186,144   | 219,331   | -15.1 |
| -----                |         |         |       |           |           |       |
| HUMMER H1            | 40      | 49      | -21.6 | 138       | 153       | -9.8  |
| HUMMER H2            | 1,279   | 1,956   | -37.2 | 6,996     | 9,502     | -26.4 |
| HUMMER H3            | 3,418   | 959     | 242.2 | 20,000    | 959       | ***.* |
| HUMMER Total         | 4,737   | 2,964   | 53.4  | 27,134    | 10,614    | 155.6 |
| -----                |         |         |       |           |           |       |
| Bravada              | 0       | 69      | ***.* | 19        | 232       | -91.8 |
| Silhouette           | 0       | 24      | ***.* | 10        | 116       | -91.4 |
| Oldsmobile Total     | 0       | 93      | ***.* | 29        | 348       | -91.7 |
| -----                |         |         |       |           |           |       |
| Other-Isuzu F Series | 105     | 99      | 1.8   | 512       | 457       | 12.0  |
| Other-Isuzu H Series | 10      | 10      | -4.0  | 58        | 14        | 314.3 |
| Other-Isuzu N Series | 1,240   | 1,120   | 6.3   | 4,870     | 5,140     | -5.3  |
| Other-Isuzu Total    | 1,355   | 1,229   | 5.8   | 5,440     | 5,611     | -3.0  |
| -----                |         |         |       |           |           |       |
| Aztek                | 27      | 477     | -94.6 | 256       | 2,939     | -91.3 |
| Montana              | 23      | 370     | -94.0 | 277       | 2,078     | -86.7 |
| Montana SV6          | 1,796   | 1,548   | 11.4  | 10,533    | 6,526     | 61.4  |
| Torrent              | 3,392   | 0       | ***.* | 17,432    | 0         | ***.* |
| Pontiac Total        | 5,238   | 2,395   | 110.0 | 28,498    | 11,543    | 146.9 |
| -----                |         |         |       |           |           |       |
| 9-7X                 | 555     | 47      | ***.* | 2,368     | 47        | ***.* |
| Saab Total           | 555     | 47      | ***.* | 2,368     | 47        | ***.* |
| -----                |         |         |       |           |           |       |
| Relay                | 460     | 1,330   | -66.8 | 2,808     | 6,681     | -58.0 |
| VUE                  | 6,064   | 7,488   | -22.3 | 36,120    | 31,081    | 16.2  |
| Saturn Total         | 6,524   | 8,818   | -29.0 | 38,928    | 37,762    | 3.1   |
| -----                |         |         |       |           |           |       |
| GM Total             | 215,252 | 238,471 | -13.3 | 1,008,019 | 1,050,658 | -4.1  |

GM TRUCK Deliveries by Production Source

|                    |         |         |       |           |           |      |
|--------------------|---------|---------|-------|-----------|-----------|------|
| GM North America * | 213,625 | 236,866 | -13.4 | 1,001,333 | 1,043,623 | -4.1 |
| GM Import          | 1,627   | 1,605   | -2.7  | 6,686     | 7,035     | -5.0 |
| GM Total           | 215,252 | 238,471 | -13.3 | 1,008,019 | 1,050,658 | -4.1 |

GM Light Duty Truck Deliveries by Production Source

|                    |         |         |       |         |           |       |
|--------------------|---------|---------|-------|---------|-----------|-------|
| GM North America * | 208,506 | 231,962 | -13.7 | 983,059 | 1,026,172 | -4.2  |
| GM Import          | 0       | 0       | ***.* | 0       | 0         | ***.* |
| GM Total           | 208,506 | 231,962 | -13.7 | 983,059 | 1,026,172 | -4.2  |

\* Includes U.S./Canada/Mexico

3-1P

GM Truck Deliveries - (United States)  
May 2006

|       |      | Calendar Year-to-Date |               |       |      |      |
|-------|------|-----------------------|---------------|-------|------|------|
|       |      | May                   | January - May |       |      |      |
|       |      |                       |               | % Chg |      |      |
|       | 2006 | 2005                  | per S/D       | 2006  | 2005 | %Chg |
| ----- |      |                       |               |       |      |      |

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Selling Days (S/D)                      25                      24

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GM TRUCK Deliveries by Production Source and Marketing Division

|                            |         |         |       |           |           |       |
|----------------------------|---------|---------|-------|-----------|-----------|-------|
| Buick Total                | 7,038   | 9,832   | -31.3 | 35,923    | 38,904    | -7.7  |
| Cadillac Total             | 7,320   | 6,036   | 16.4  | 29,949    | 29,857    | 0.3   |
| Chevrolet Total            | 139,464 | 156,137 | -14.3 | 652,775   | 695,818   | -6.2  |
| GMC Total                  | 42,434  | 50,344  | -19.1 | 184,516   | 217,718   | -15.3 |
| HUMMER Total               | 4,737   | 2,964   | 53.4  | 27,134    | 10,614    | 155.6 |
| Oldsmobile Total           | 0       | 93      | ***.* | 29        | 348       | -91.7 |
| Other-Isuzu Total          | 315     | 200     | 51.2  | 1,213     | 1,012     | 19.9  |
| Pontiac Total              | 5,238   | 2,395   | 110.0 | 28,498    | 11,543    | 146.9 |
| Saab Total                 | 555     | 47      | ***.* | 2,368     | 47        | ***.* |
| Saturn Total               | 6,524   | 8,818   | -29.0 | 38,928    | 37,762    | 3.1   |
| GM North America<br>Total* | 213,625 | 236,866 | -13.4 | 1,001,333 | 1,043,623 | -4.1  |

|                   |       |       |      |       |       |      |
|-------------------|-------|-------|------|-------|-------|------|
| Chevrolet Total   | 212   | 187   | 8.8  | 831   | 823   | 1.0  |
| GMC Total         | 375   | 389   | -7.5 | 1,628 | 1,613 | 0.9  |
| Other-Isuzu Total | 1,040 | 1,029 | -3.0 | 4,227 | 4,599 | -8.1 |
| GM Import Total   | 1,627 | 1,605 | -2.7 | 6,686 | 7,035 | -5.0 |

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GM Light Truck Deliveries by Production Source and Marketing Division

|                            |         |         |       |         |           |       |
|----------------------------|---------|---------|-------|---------|-----------|-------|
| Buick Total                | 7,038   | 9,832   | -31.3 | 35,923  | 38,904    | -7.7  |
| Cadillac Total             | 7,320   | 6,036   | 16.4  | 29,949  | 29,857    | 0.3   |
| Chevrolet Total            | 137,739 | 154,639 | -14.5 | 644,944 | 689,196   | -6.4  |
| GMC Total                  | 39,355  | 47,138  | -19.9 | 175,286 | 207,901   | -15.7 |
| HUMMER Total               | 4,737   | 2,964   | 53.4  | 27,134  | 10,614    | 155.6 |
| Oldsmobile Total           | 0       | 93      | ***.* | 29      | 348       | -91.7 |
| Pontiac Total              | 5,238   | 2,395   | 110.0 | 28,498  | 11,543    | 146.9 |
| Saab Total                 | 555     | 47      | ***.* | 2,368   | 47        | ***.* |
| Saturn Total               | 6,524   | 8,818   | -29.0 | 38,928  | 37,762    | 3.1   |
| GM North America<br>Total* | 208,506 | 231,962 | -13.7 | 983,059 | 1,026,172 | -4.2  |

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GM Light Truck Deliveries by Marketing Division

|                  |         |         |       |         |           |       |
|------------------|---------|---------|-------|---------|-----------|-------|
| Buick Total      | 7,038   | 9,832   | -31.3 | 35,923  | 38,904    | -7.7  |
| Cadillac Total   | 7,320   | 6,036   | 16.4  | 29,949  | 29,857    | 0.3   |
| Chevrolet Total  | 137,739 | 154,639 | -14.5 | 644,944 | 689,196   | -6.4  |
| GMC Total        | 39,355  | 47,138  | -19.9 | 175,286 | 207,901   | -15.7 |
| HUMMER Total     | 4,737   | 2,964   | 53.4  | 27,134  | 10,614    | 155.6 |
| Oldsmobile Total | 0       | 93      | ***.* | 29      | 348       | -91.7 |
| Pontiac Total    | 5,238   | 2,395   | 110.0 | 28,498  | 11,543    | 146.9 |
| Saab Total       | 555     | 47      | ***.* | 2,368   | 47        | ***.* |
| Saturn Total     | 6,524   | 8,818   | -29.0 | 38,928  | 37,762    | 3.1   |
| GM Total         | 208,506 | 231,962 | -13.7 | 983,059 | 1,026,172 | -4.2  |

\* Includes US/Canada/Mexico

GM Production Schedule - 06/01/06

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| Units 000s                  | GMNA |        |       | GME2 | GMLAAM3 | GMAP4 | Total<br>Worldwide | GMNA 1 |       | International |
|-----------------------------|------|--------|-------|------|---------|-------|--------------------|--------|-------|---------------|
|                             | Car1 | Truck1 | Total |      |         |       |                    | Car    | Truck |               |
| 2006 Q2 #                   | 455  | 770    | 1,225 | 502  | 215     | 504   | 2,446              | 17     | 58    | 269           |
| O/(U) prior<br>forecast:@ * | 10   | 15     | 25    | 0    | 0       | 0     | 25                 | 0      | (4)   | 0             |
| 2006 Q3 #                   | 400  | 650    | 1,050 | 372  | 217     | 516   | 2,155              | 12     | 42    | 257           |
| O/(U) prior<br>forecast:@ * | 0    | 0      | 0     | 0    | 0       | 0     | 0                  | 0      | 0     | 0             |

| Units 000s | GMNA  |       |       | GME   | GMLAAM | GMAP  | Total<br>Worldwide | GMNA 1 |       | International |
|------------|-------|-------|-------|-------|--------|-------|--------------------|--------|-------|---------------|
|            | Car   | Truck | Total |       |        |       |                    | Car    | Truck |               |
| 2001       |       |       |       |       |        |       |                    |        |       |               |
| 1st Qtr.   | 580   | 634   | 1,214 | 538   | 138    | 51    | 1,941              | 18     | 9     | NA            |
| 2nd Qtr.   | 638   | 726   | 1,364 | 491   | 165    | 64    | 2,084              | 13     | 16    | NA            |
| 3rd Qtr.   | 574   | 664   | 1,238 | 373   | 146    | 74    | 1,832              | 11     | 15    | NA            |
| 4th Qtr.   | 573   | 721   | 1,294 | 441   | 127    | 67    | 1,929              | 9      | 16    | NA            |
| CY         | 2,365 | 2,745 | 5,110 | 1,842 | 575    | 256   | 7,786              | 51     | 56    | NA            |
| 2002       |       |       |       |       |        |       |                    |        |       |               |
| 1st Qtr.   | 600   | 753   | 1,353 | 456   | 131    | 65    | 2,005              | 11     | 11    | NA            |
| 2nd Qtr.   | 688   | 865   | 1,553 | 453   | 141    | 74    | 2,221              | 15     | 17    | NA            |
| 3rd Qtr.   | 568   | 740   | 1,308 | 408   | 132    | 87    | 1,935              | 19     | 20    | NA            |
| 4th Qtr.   | 602   | 824   | 1,426 | 453   | 157    | 81    | 2,117              | 14     | 25    | NA            |
| CY         | 2,458 | 3,182 | 5,640 | 1,770 | 561    | 307   | 8,278              | 59     | 73    | NA            |
| 2003       |       |       |       |       |        |       |                    |        |       |               |
| 1st Qtr.   | 591   | 860   | 1,451 | 491   | 127    | 77    | 2,146              | 19     | 24    | NA            |
| 2nd Qtr.   | 543   | 837   | 1,380 | 488   | 128    | 90    | 2,086              | 19     | 24    | NA            |
| 3rd Qtr.   | 492   | 753   | 1,245 | 393   | 135    | 120   | 1,893              | 20     | 17    | NA            |
| 4th Qtr.   | 558   | 827   | 1,385 | 446   | 157    | 133   | 2,121              | 16     | 20    | NA            |
| CY         | 2,184 | 3,277 | 5,461 | 1,818 | 547    | 420   | 8,246              | 74     | 85    | NA            |
| 2004       |       |       |       |       |        |       |                    |        |       |               |
| 1st Qtr.   | 525   | 820   | 1,345 | 473   | 159    | 296   | 2,273              | 19     | 19    | 247           |
| 2nd Qtr.   | 543   | 846   | 1,389 | 503   | 172    | 337   | 2,401              | 18     | 48    | 284           |
| 3rd Qtr.   | 463   | 746   | 1,209 | 411   | 185    | 314   | 2,119              | 16     | 43    | 261           |
| 4th Qtr.   | 466   | 811   | 1,277 | 442   | 200    | 386   | 2,305              | 17     | 47    | 324           |
| CY         | 1,997 | 3,223 | 5,220 | 1,829 | 716    | 1,333 | 9,098              | 70     | 158   | 1,116         |
| 2005       |       |       |       |       |        |       |                    |        |       |               |
| 1st Qtr.   | 470   | 712   | 1,182 | 502   | 185    | 335   | 2,204              | 16     | 51    | 286           |
| 2nd Qtr.   | 458   | 789   | 1,247 | 501   | 195    | 398   | 2,341              | 17     | 49    | 337           |
| 3rd Qtr.   | 423   | 723   | 1,146 | 412   | 207    | 409   | 2,174              | 15     | 50    | 199           |
| 4th Qtr.   | 483   | 798   | 1,281 | 443   | 188    | 420   | 2,332              | 14     | 68    | 197           |
| CY         | 1,834 | 3,022 | 4,856 | 1,858 | 775    | 1,562 | 9,051              | 62     | 218   | 1,019         |
| 2006       |       |       |       |       |        |       |                    |        |       |               |

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|            |       |     |       |     |     |     |       |    |    |     |
|------------|-------|-----|-------|-----|-----|-----|-------|----|----|-----|
| 1st Qtr.   | 496   | 759 | 1,255 | 494 | 194 | 472 | 2,415 | 18 | 50 | 246 |
| 2nd Qtr. # | 455   | 770 | 1,225 | 502 | 215 | 504 | 2,446 | 17 | 58 | 269 |
| 3rd Qtr. # | 400   | 650 | 1,050 | 372 | 217 | 516 | 2,155 | 12 | 42 | 257 |
|            | ----- |     | ----- | --- | --- | --- | ----- |    |    |     |

See notes on next page.

\* Variance reported only if current production estimate by region differs from prior production estimate by 5K units or more

@ Numbers may vary due to rounding

# Denotes estimate

- (1) GMNA includes joint venture production - NUMMI units included in GMNA Car; HUMMER and CAMI units included in GMNA Truck
- (2) GME includes GM-AvtoVAZ joint venture production beginning in Q1 (2004)
- (3) GMLAAM includes GM Egypt joint venture from 2001 through current calendar years
- (4) GMAP includes joint venture production: Shanghai GM Norsom Motors (formerly Jinbei GM) and Shanghai GM beginning in 2000 and SAIC-GM-Wuling and GM Daewoo Auto Technologies (GMDAT) beginning in Q1 2004.
- (5) International joint venture production includes GM-AvtoVAZ, GM Egypt, Shanghai GM Norsom Motors, Shanghai GM, SAIC-GM-Wuling, and GMDAT. Starting in Q3 2005 International joint venture production does not include GMDAT.

This report is governed by the Forward Looking Statements language found in the Terms and Conditions on the GM Institutional Investor website.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

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(Registrant)

Date: June 1, 2006

By: /s/PAUL W. SCHMIDT

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(Paul W. Schmidt, Controller)