Edgar Filing: FNB CORP/FL/ - Form 424B2

FNB CORP/FL/ Form 424B2 September 28, 2001

September 25, 2001

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

RE: Filing of Prospectus Supplement Pursuant to Rule 424; Registration #333-38370

Gentlemen:

Pursuant to the provisions of Rule 424(b)2 of the Rules and Regulations under the Securities Act of 1933, as amended, we enclose for filing the following copy of the Prospectus Supplement dated October 1, 2001, through October 2, 2001, with respect to the above Registration Statement.

In accordance with Rule 424(c), only the Prospectus Supplement is being filed because it will be attached to a form of Prospectus that previously has been filed. The Prospectus Supplement includes a cross reference on the cover thereof to the date of the related Prospectus.

Very truly yours,

F.N.B. Corporation

/s/John D. Waters

John D. Waters Vice President and Chief Financial Officer

JDW/dg
Misc\misc\JDWsecexchVI
Enclosures

PROSPECTUS SUPPLEMENT
(To Prospectus Dated June 13, 2000)

F.N.B. CORPORATION

\$250,000,000 SUBORDINATED TERM NOTES DUE

3, 6, 9, 12, 15, 18, 21, 24, 27, 30, 36, 48, 60, 84 AND 120 MONTHS

AND

SUBORDINATED DAILY NOTES

The following interest rates are applicable to Subordinated Term Notes and Subordinated Daily Notes offered and sold during the period:

October 1, 2001 through October 2, 2001

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		ANNUAL
		INTEREST RATE
	Subordinated Daily Notes:	4.00%
**	Subordinated Special Daily Notes:	6.50%
	Subordinated Term Notes:	
	3 Month	5.05%
	6 Month	5.10%
	9 Month	5.15%
	12 Month	5.20%
	15 Month	n/a
	18 Month	5.25%
	21 Month	n/a
	24 Month	5.30%
	27 Month	n/a
	30 Month	5.35%
	36 Month	5.40%
	48 Month	5.50%
	60 Month	5.75%
	84 Month	6.00%
	120 Month	6.25%

^{**} With \$50,000.00 minimum purchase

25-Sep-01 JMK

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