

EASTMAN KODAK CO
Form 10-K/A
June 24, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 2001 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 2001.

Exhibit

(99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2001.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

Robert P. Rozek
Controller

Date: June 24, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2001

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(c) Exhibit

Consent of Independent Accountants

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REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2001 and 2000, and the changes in net assets available for benefits for each of the three fiscal years in the period ended December 30, 2001, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with auditing standards generally accepted in the United States of America, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

PricewaterhouseCoopers LLP
Rochester, New York
June 14, 2002

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	December 30,	
	-----	-----
	2001	2000
	----	----

ASSETS
Investments at Fair Value:

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Eastman Kodak Company common stock	\$ 143,882	\$ 210,625
Other common and preferred stocks	314,384	326,839
Mutual funds	847,917	1,054,230
Interest in common/collective trusts (pooled) funds	502,331	570,358
U.S. government securities	299	246
Loans to participants	65,369	65,404
Investments at Contract Value:		
Group annuity contracts	3,579,574	3,328,300
Other Assets:		
Dividends and interest receivable	399	2,898
Participants' contributions receivable	81	389
Receivables for securities sold	679	1,449
	-----	-----
Total assets (cost: 2001 - \$5,737,391 2000 - \$5,771,424)	5,454,915	5,560,738
	-----	-----
LIABILITIES		
Distributions payable to participants	-	4,753
Payables for securities purchased	1,162	1,069
Accrued expenses	455	237
	-----	-----
Total liabilities	1,617	6,059
	-----	-----
Net assets available for benefits	\$5,453,298	\$5,554,679
	=====	=====

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	For the fiscal year ended December 30,		
	2001	2000	1999
	----	----	----
ADDITIONS TO NET ASSETS:			
Dividends on Eastman Kodak Company common stock	\$ 6,220	\$ 9,164	\$ 9,130
Other dividends	13,796	11,478	12,321
Interest	252,708	250,404	257,413
Net realized and unrealized gains (losses) from investments	(260,944)	(405,784)	412,542
Employer contributions	13,413	10,503	-
Participants' contributions	206,491	205,796	321,042
	-----	-----	-----
Total Additions	231,684	81,561	1,012,448

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	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:			
Distributions to participants	(328,687)	(454,466)	(426,121)
Administrative expenses	(4,378)	(3,984)	(6,336)
	-----	-----	-----
Total Deductions	333,065	458,450	432,457
	-----	-----	-----
(Decrease) increase in net assets	(101,381)	(376,889)	579,991
Net assets available for benefits at beginning of year	5,554,679	5,931,568	5,351,577
	-----	-----	-----
Net assets available for benefits at end of year	\$5,453,298	\$5,554,679	\$5,931,568
	=====	=====	=====

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust, forming part of the Plan, is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan Amendments and Other Changes

Effective February 1, 2001, the Acorn International Fund was replaced by the Artisan International Fund. Participants in the Acorn International Fund had the opportunity to elect to transfer their balance to the Artisan International Fund. If no election was made, any account balance remaining as of January 31, 2001 was automatically transferred to the Fixed Income Fund. Transfers, deferrals and rollovers into the Acorn International Fund were not allowed after November 30, 2000.

Effective April 1, 2000, the Newport Tiger Fund was replaced by the Matthews

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Pacific Tiger Fund I. Participants in the Newport Tiger Fund had the opportunity to elect to transfer their balance to the Matthews Fund.

If no election was made, any account balance remaining as of March 30, 2000 was automatically transferred to the Fixed Income Fund. Also effective April 1, 2000, participants transferring all or any portion of their account into certain funds, were not able to transfer any portion of their account out of those funds or reallocate among funds until the first business day following the seventh calendar day of such transfer.

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Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. This matching contribution is allocated to one or more of the funds in the same manner as the participant's elective contributions are allocated on the date the match is received. Participants are immediately vested in the SIP Company match but those funds cannot be used for loans or hardship withdrawals.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper was Hewitt Associates through December 2001. Effective January 1, 2002, the recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

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Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2001, 2000 and 1999 was limited to 20% of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit of \$10,500 for calendar years 2001 and 2000 and \$10,000 for calendar year 1999. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds described in Note 3, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 5.0% to 11.5%, which are commensurate with local prevailing rates as determined by the Plan

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administrator. (See Note 4.)

Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.

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4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

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NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions payable to participants are recorded when the request for payment meeting the provisions of the Plan is received.

Investment Valuation and Income Recognition

The group annuity contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Fair values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

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Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets available for benefits.

Reclassifications

Certain account balances at December 30, 2000 have been reclassified to conform to the 2001 presentation.

NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

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The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

TIER I: TIME HORIZON FUNDS - All Time Horizon Funds are pre-mixed portfolios of TIER II Funds.

5 to 8 Year Time Horizon Fund

This fund is designed for participants who expect to withdraw from the Plan and use these funds relatively soon, or for participants who have a low tolerance for volatility. The fund is broadly diversified, and has a 45/55 mix of equity and fixed income.

8 to 20 Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a reasonably long period of time, and/or for participants who are willing to accept some volatility. The fund is broadly diversified, but has a 75/25 mix of equity and fixed income.

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20 or More Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a long period of time, and/or for participants who are willing to accept more volatility. The fund is broadly diversified in equities.

TIER II: CORE FUNDS

Fixed Income Fund

The fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 3.72% and 10.10% in 2001 and between 5.08% and 10.10% in 2000 and 1999, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 8.0% in 2001 and 7.6% in 2000 and 1999.

Lehman Brothers Aggregate Bond Index Fund

This fund is designed to duplicate the total return of the overall U.S. bond market. It is composed of securities found in the Lehman Brothers Government/Corporate Bond Index, Mortgage-Backed Securities Index, and Asset-Backed Securities Index.

S&P 500 Large Stock Index Fund

This fund invests in all 500 stocks that compose the Standard & Poor's 500 Index.

Non-U.S. Stock Index Fund

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This fund is composed of two indices: one covering securities from non-U.S. developed countries (MSCI EAFE Index), and the other covering securities from non-U.S. developing countries (MSCI Emerging Markets Free Index ex-Malaysia).

Russell 2000 Small Stock Index Fund

This fund is designed to replicate the returns of the Russell 2000 Index, which represents the small company segment of the U.S. stock market. The index consists of the 2,000 smallest securities of the largest 3,000 U.S. stocks and is recognized as a standard measure of performance for the small company segment of the U.S. stock market.

Kodak Stock Fund

This fund consists primarily of shares of Eastman Kodak Company common stock.

TIER III: MANAGED FUNDS

PIMCO Total Return Fund

This is an intermediate maturity bond fund with a total return orientation. The average quality rating of bonds in the portfolio is investment grade, including U.S. government, corporate, and mortgage-backed securities. Up to 10% of assets may be in "high yield," below investment grade bonds, and up to 20% may be in foreign bonds of currencies other than the U.S. dollar but generally hedged back to the dollar.

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MSIF High Yield Fund

This is a corporate, credit sensitive bond fund seeking to provide a combination of high current income and long-term total return. Securities with high yields are usually rated below investment grade and are commonly referred to as "junk bonds."

Fidelity Puritan Fund

This fund is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

T. Rowe Price Equity Income Fund

This is a large company stock fund with a current income orientation. Its goal is to provide substantial dividend income and long-term capital appreciation.

Fidelity Growth and Income Fund

This is a large company stock fund managed with a value orientation. Its goal is high total return through a combination of current income and capital appreciation.

Putnam Investors Fund

This is a large company stock fund managed with a blended growth/value orientation. Its goal is long-term growth of capital from a portfolio primarily consisting of quality common stock.

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Putnam Vista Fund

This is a mid-size company stock fund with a growth orientation. The goal is above-average growth.

PBHG Growth Fund

This is a mid-size company stock fund with an aggressive growth orientation. The fund's goal is capital appreciation.

T. Rowe Price Small-Cap Value Fund

This is a small company stock fund with a value orientation. The fund seeks long-term capital growth.

Skyline Special Equity Fund

This is a small company stock fund with a value orientation. Its goal is maximum capital appreciation. Between February 1, 1998 and April 8, 1999, this fund was closed to transfers and rollovers but remained open to salary and wage dividend deferrals.

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Putnam OTC & Emerging Growth Fund

This is a small company fund with an aggressive growth orientation. The fund seeks capital appreciation.

MSIF Value Fund

This is a multi-sized company stock fund with a value orientation. Its goal is to provide above-average long-term total return consisting of both capital appreciation and income.

RogersCasey Smaller Stock Fund

This fund is a multi-sized company stock fund, with a smaller sized company orientation, utilizing a multiple manager approach. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

MFS Institutional Research Fund

This is a multi-sized company stock fund with a blended growth/value orientation. Its goal is long-term growth of capital and future income.

Putnam Voyager Fund

This is a multi-sized company stock fund with an aggressive growth orientation. The fund seeks maximum growth.

Cohen & Steers Realty Fund

This is a specialty stock fund investing primarily in Real Estate Investment Trusts. The fund seeks maximum total return through both current income and capital appreciation.

First Eagle Fund of America

This is a specialty stock fund investing primarily in stocks of undervalued

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companies that are being restructured to increase returns to shareholders. The fund's goal is capital appreciation.

T. Rowe Price Blue Chip Growth Fund

This is a specialty stock fund investing primarily in stocks of large- and mid-size companies that are "blue chip" - that is, high-quality growth companies. The fund seeks long-term growth of capital; income is secondary.

T. Rowe Price New Era Fund

This is a specialty stock fund investing primarily in companies that own or develop natural resources and other basic commodities intended to act as a hedge against inflation. The fund seeks long-term capital appreciation.

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T. Rowe Price Science & Technology Fund

This is an aggressive specialty stock fund investing in multi-sized companies expected to benefit from scientific and technological progress. The fund seeks long-term growth of capital.

Morgan Stanley Institutional International Equity Fund

This is an international stock fund investing primarily in developed countries with a large company, value orientation. The fund seeks long-term capital appreciation.

Russell International Stock Fund

This fund is an international stock fund using a multiple manager approach, with 90% allocated to managers of stocks in developed markets and 10% allocated to managers of stocks in emerging markets. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

Artisan International Fund (formerly Acorn International Fund)

This is an international stock fund with an all-markets approach, investing in small- to mid-size companies with a value orientation primarily in developed countries but also in emerging markets. The fund seeks long-term growth of capital.

State Street Emerging Markets Index Fund

This is an indexed emerging markets stock fund, diversified across regions, countries, and securities in the benchmark. The fund seeks maximum capital appreciation. Between October 30, 1999 and March 31, 2000, this fund had been closed to transfers and rollovers.

Templeton Developing Markets Fund

This is an emerging markets stock fund, diversified across regions and countries, with a value orientation. The fund seeks long-term capital appreciation. Between October 30, 1999 and March 31, 2000, this fund was closed to transfers and rollovers.

Matthews Pacific Tiger Fund I (formerly Newport Tiger Fund)

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This is an emerging markets stock fund with a regional focus on the Pacific Basin excluding Japan. The fund seeks capital appreciation.

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Scudder Latin America Fund

This is an emerging markets stock fund with a regional focus on Latin America. The fund seeks long-term capital appreciation.

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The number of participants in each fund was as follows:

	December 30,	
	2001	2000
	----	----
5 to 8 Year Time Horizon Fund	1,246	1,300
8 to 20 Year Time Horizon Fund	2,061	2,225
20 or More Year Time Horizon Fund	2,235	2,456
Fixed Income Fund	38,706	38,484
Lehman Brothers Aggregate Bond Index Fund	2,180	1,184
S&P 500 Large Stock Index Fund	12,705	13,726
Non-U.S. Stock Index Fund	871	921
Russell 2000 Small Stock Index Fund	3,071	3,083
Kodak Stock Fund	13,280	14,420
PIMCO Total Return Fund	2,345	1,355
MSIF High Yield Fund	1,083	1,192
Fidelity Puritan Fund	4,597	4,620
T. Rowe Price Equity Income Fund	3,463	2,763
Fidelity Growth and Income Fund	4,615	4,603
Putnam Investors Fund	4,659	5,395
Putnam Vista Fund	4,786	5,477
PBHG Growth Fund	4,889	6,050
T. Rowe Price Small-Cap Value Fund	4,762	2,772
Skyline Special Equity Fund	2,372	2,019
Putnam OTC & Emerging Growth Fund	6,376	7,551
MSIF Value Fund	3,119	2,731
RogersCasey Smaller Stock Fund	10,560	11,111
MFS Institutional Research Fund	1,310	1,520
Putnam Voyager Fund	5,023	5,859
Cohen & Steers Realty Fund	1,618	1,543
First Eagle Fund of America	2,364	1,647
T. Rowe Price Blue Chip Growth Fund	4,453	4,760
T. Rowe Price New Era Fund	1,132	1,069
T. Rowe Price Science & Technology Fund	11,472	13,015
Morgan Stanley Institutional		
International Equity Fund	3,485	3,584
Russell International Stock Fund	2,726	3,062
Artisan International Fund (Acorn International Fund)	1,076	628
State Street Emerging Markets Index Fund	525	583
Templeton Developing Markets Fund	861	991
Matthews Pacific Tiger Fund I (Newport Tiger Fund)	652	644
Scudder Latin America Fund	739	866

The total number of participants in the Plan was less than the sum of the

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number of participants shown above because many participants invest in more than one fund.

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NOTE 4: LOANS TO PARTICIPANTS

The Plan Trustee makes loans to participants in accordance with Plan provisions. A loan made to a participant of the Plan is accounted for as a fund-to-fund transfer from the participant's investment account to a fund known as the "Loan Fund." The Plan's receivables for participant loan notes receivable are recorded as assets of the Loan Fund. As the loan is repaid, both the principal and interest are allocated to fund(s) to which the participant's current contributions are directed. The portion of the loan payment representing principal is accounted for as a fund-to-fund transfer from the Loan Fund to the participant's investment fund(s) and the portion of the loan payment representing interest is accounted for as income in the same fund(s). No plan participant benefits from the interest earned on a loan other than the participant who originated the loan.

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NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	2001	2000	1999
	-----	-----	-----
5 to 8 Year Time Horizon Fund	\$ 36	\$ 42	\$ 37
8 to 20 Year Time Horizon Fund	83	96	97
20 or More Year Time Horizon Fund	66	81	64
Fixed Income Fund	2,854	2,424	2,478
Lehman Brothers Aggregate Bond Index Fund	33	8	8
S&P 500 Large Stock Index Fund	313	371	420
Non-U.S. Stock Index Fund	7	7	5
Russell 2000 Small Stock Index Fund	41	44	32
Kodak Stock Fund	232	266	360
PIMCO Total Return Fund	35	8	8
MSIF High Yield Fund	11	9	11
Fidelity Puritan Fund	75	72	108
T. Rowe Price Equity Income Fund	43	24	26
Fidelity Growth and Income Fund	62	65	75
Putnam Investors Fund	75	93	99
Putnam Vista Fund	59	64	24
PBHG Growth Fund	95	130	16
T. Rowe Price Small-Cap Value Fund	54	21	22
Skyline Special Equity Fund	34	19	30
Putnam OTC & Emerging Growth Fund	122	184	31
MSIF Value Fund	44	16	17
RogersCasey Smaller Stock Fund	300	310	436
MFS Institutional Research Fund	13	16	12
Putnam Voyager Fund	69	85	41
Cohen & Steers Realty Fund	26	13	4

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First Eagle Fund of America	23	13	25
T. Rowe Price Blue Chip Growth Fund	49	59	58
T. Rowe Price New Era Fund	20	13	4
T. Rowe Price Science & Technology Fund	254	335	155
Morgan Stanley Institutional International Equity Fund	28	26	31
Russell International Stock Fund	23	30	30
Artisan International Fund (Acorn International Fund)	3	45	9
State Street Emerging Markets Index Fund	4	7	3
Templeton Developing Markets Fund	6	9	8
Matthews Pacific Tiger Fund I (Newport Tiger Fund)	7	4	13
Scudder Latin America Fund	7	9	9
	-----	-----	-----
Total	\$5,206	\$5,018	\$4,806
	=====	=====	=====

The interest income from loans shown above is included in "interest" on the Statement of Changes in Net Assets.

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NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

	Realized gains (losses) from investments	Unrealized gains (losses) from investments	Net Realized and Unrealized gains (losses) from investments	Proceeds from sales of investments
	-----	-----	-----	-----
2001				
Kodak stock	\$ 2,371	\$ (38,022)	\$ (35,651)	\$ 47,852
Other securities	(56,649)	(168,644)	(225,293)	1,127,876
	-----	-----	-----	-----
	\$ (54,278)	\$ (206,666)	\$ (260,944)	\$1,175,728
	=====	=====	=====	=====
2000				
Kodak stock	\$ (13,395)	\$ (110,131)	\$ (123,526)	\$ 133,929
Other securities	(169,938)	(112,320)	(282,258)	1,806,074
	-----	-----	-----	-----
	\$ (183,333)	\$ (222,451)	\$ (405,784)	\$1,940,003
	=====	=====	=====	=====
1999				
Kodak stock	\$ 5,976	\$ (29,640)	\$ (23,664)	\$ 203,097
Other securities	31,362	404,844	436,206	1,582,088
	-----	-----	-----	-----
	\$ 37,338	\$ 375,204	\$ 412,542	\$1,785,185
	=====	=====	=====	=====

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning

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of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued costs of investments sold are determined based upon a weighted average basis.

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NOTE 6: UNIT VALUES AND PARTICIPANT UNITS
(in thousands, except per unit value data)

Following are the funds' month-end unit values and participants' units as calculated by the Trust

	5 to 8 Year Time Horizon Fund		8 to 20 Year Time Horizon Fund		20 or More Year Time Horizon Fund		Fixed Income Fund		Lehman Brot Aggregat Bond Index	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2001										
Jan. 31	\$14.9394	2,568	\$15.2177	3,734	\$15.2108	2,831	\$20.7250	160,885	\$13.2988	
Feb. 28	14.4468	2,528	14.3369	3,694	14.0128	2,778	20.8394	161,014	13.4223	1
Mar. 30	14.0639	2,414	13.6382	3,590	13.0626	2,752	20.9663	163,291	13.4912	1
Apr. 30	14.5524	2,403	14.4085	3,533	14.0305	2,714	21.0890	162,442	13.4361	1
May 31	14.6234	2,367	14.4350	3,534	14.0556	2,733	21.2172	162,449	13.5173	1
June 29	14.5451	2,321	14.2469	3,525	13.8029	2,716	21.3415	162,217	13.5623	1
July 31	14.5290	2,233	14.0481	3,470	13.4433	2,649	21.4689	162,239	13.8741	1
Aug. 31	14.2834	2,173	13.6298	3,426	12.8958	2,619	21.5971	162,149	14.0317	1
Sep. 28	13.7185	2,126	12.5981	3,255	11.5127	2,601	21.7218	163,806	14.1842	1
Oct. 31	13.9497	2,093	12.8472	3,161	11.7782	2,600	21.8486	162,992	14.4893	1
Nov. 30	14.3483	2,102	13.4803	3,129	12.5935	2,530	21.9728	161,477	14.2369	1
Dec. 28	14.5089	2,080	13.7306	3,099	12.9387	2,532	22.2435	161,713	14.0775	1
2000										
Jan. 31	\$14.3133	2,771	\$15.3190	4,356	\$15.9946	2,886	\$19.2704	172,810	\$11.7486	
Feb. 29	14.4400	2,753	15.5611	4,225	16.3445	2,889	19.3821	169,953	11.8736	
Mar. 31	14.9055	2,754	16.1660	4,260	17.0441	3,112	19.5014	168,645	12.0087	
Apr. 28	14.6559	3,139	15.6631	4,242	16.3067	3,207	19.6226	167,869	11.9480	
May 31	14.5122	2,994	15.3692	4,209	15.8701	3,208	19.7442	167,204	11.9267	
June 30	14.8357	3,231	15.8326	4,204	16.4488	3,234	19.8622	165,999	12.1725	
July 31	14.7238	2,946	15.5093	4,196	15.9411	3,198	19.9853	165,598	12.2741	
Aug. 31	15.1623	3,167	16.1081	4,146	16.6975	3,146	20.1084	166,764	12.4572	
Sep. 29	14.8280	3,072	15.4323	4,045	15.6993	3,054	20.2283	165,669	12.5457	
Oct. 31	14.7932	2,831	15.2531	3,954	15.3888	2,915	20.3524	163,458	12.6371	
Nov. 30	14.3902	2,702	14.4757	3,948	14.2625	2,881	20.4731	161,737	12.8486	
Dec. 29	14.6074	2,651	14.7694	3,895	14.6059	2,841	20.5992	161,073	13.0880	

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

Non-U.S. Stock Index Fund		Russell 2000 Small Stock Index Fund		Kodak Stock Fund		PIMCO Total Return Fund		MSIF High Yield Fund	
Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units

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2001

Jan. 31	\$12.9406	521	\$14.5039	2,361	\$16.0925	14,239	\$13.7355	1,612	\$12.3070	1,5
Feb. 28	11.9479	520	13.5603	2,362	16.7431	13,868	13.8672	1,922	12.3404	1,3
Mar. 30	11.0781	523	12.8991	2,316	14.9273	13,650	13.9186	2,247	11.7384	1,1
Apr. 30	11.8601	520	13.9057	2,332	16.2282	13,274	13.7953	2,052	11.4221	1,2
May 31	11.4988	512	14.2345	2,346	17.7627	12,797	13.8508	1,853	11.5427	1,0
June 29	11.0469	510	14.7504	2,359	17.5250	12,637	13.8856	1,623	11.1976	1,0
July 31	10.7888	507	13.9434	2,338	16.3112	12,615	14.3734	1,874	11.1993	1,0
Aug. 31	10.5301	511	13.4928	2,280	16.9681	12,461	14.5395	2,087	11.2342	1,0
Sep. 28	9.4039	504	11.6652	2,183	12.5815	12,937	14.7923	2,270	10.1721	9
Oct. 31	9.6486	496	12.3405	2,196	9.9982	12,891	15.1043	2,744	10.3542	1,0
Nov. 30	10.0623	499	13.2877	2,209	11.7500	13,018	14.8895	2,230	10.7189	1,4
Dec. 28	10.1222	501	14.2424	2,288	11.8312	12,520	14.7295	2,019	10.7060	1,2

2000

Jan. 31	\$14.4818	681	\$13.9815	2,074	\$21.5389	17,217	\$12.0219	685	\$12.6229	1,1
Feb. 29	14.8314	671	16.2818	2,373	20.1454	16,368	12.1693	667	12.7399	1,0
Mar. 31	15.3361	610	15.2094	2,621	19.1315	15,837	12.3473	715	12.5931	1,0
Apr. 28	14.4853	599	14.3024	2,576	19.6663	14,915	12.3160	1,412	12.5408	1,1
May 31	14.0998	597	13.4733	2,525	21.1016	14,897	12.3112	1,206	12.1802	1,0
June 30	14.6312	588	14.6182	2,573	21.0186	14,600	12.5651	842	12.4954	1,1
July 31	13.9621	578	14.1639	2,498	19.4570	14,862	12.6850	925	12.4008	1,0
Aug. 31	14.0845	578	15.2364	2,431	22.1114	13,424	12.8842	1,156	12.4625	9
Sep. 29	13.3368	573	14.7869	2,384	14.9744	15,831	12.9336	1,206	12.1530	9
Oct. 31	12.9439	556	14.1397	2,406	16.3784	16,123	13.0153	1,094	11.7270	9
Nov. 30	12.3594	555	12.6952	2,412	15.5068	15,358	13.2672	1,753	10.9610	9
Dec. 29	12.7703	534	13.7799	2,441	14.5834	14,919	13.5398	1,882	11.3719	1,1

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	T. Rowe Price Equity Income Fund		Fidelity Growth and Income Fund		Putnam Investors Fund		Putnam Vista Fund		PBHG Growth Fun	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Un

2001										

Jan. 31	\$16.4573	2,081	\$17.4906	3,670	\$18.4759	3,786	\$21.0315	3,449	\$15.3233	4,
Feb. 28	16.2202	2,191	16.6282	3,629	16.3813	3,688	17.3575	3,262	11.9082	4,
Mar. 30	15.7897	2,277	15.7765	3,630	14.9283	3,625	14.3374	3,095	10.1238	4,
Apr. 30	16.2963	2,359	16.6958	3,719	16.2963	3,580	16.7036	3,141	12.0060	4,
May 31	17.0280	2,467	16.9194	3,737	16.3205	3,577	16.5636	3,149	11.8149	4,
June 29	16.6981	2,525	16.6901	3,820	15.8959	3,539	16.2203	3,177	11.9448	4,
July 31	16.7648	2,611	16.5286	3,746	15.2898	3,475	14.7562	3,098	10.8494	3,
Aug. 31	16.4735	2,681	15.7711	3,687	14.0785	3,417	13.5414	3,074	9.6191	3,
Sep. 28	15.3133	2,556	15.0783	3,619	12.7703	3,347	11.0036	2,977	8.2026	3,
Oct. 31	15.3058	2,569	15.1460	3,660	13.0601	3,296	12.0301	2,952	8.6446	3,
Nov. 30	16.2209	2,581	15.9331	3,676	14.1245	3,256	13.3212	3,006	9.2497	3,
Dec. 28	16.6181	2,605	16.1896	3,685	14.2812	3,242	14.0520	3,001	9.6591	3,

2000

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Jan. 31	\$13.6470	1,778	\$17.2656	4,115	\$21.5391	4,085	\$21.1776	2,282	\$18.8153	2,
Feb. 29	12.5407	1,682	16.8058	3,795	21.9557	3,998	26.2371	2,598	25.5228	4,
Mar. 31	13.9444	1,694	18.1643	3,660	23.7313	4,037	26.3341	3,072	23.3260	5,
Apr. 28	14.0641	1,974	17.8069	3,695	22.1934	4,046	24.3029	3,034	19.6756	4,
May 31	14.7239	1,946	17.5609	3,675	21.2633	4,090	22.3685	3,069	17.8522	4,
June 30	13.9660	1,792	18.2023	3,676	22.3953	4,121	25.2265	3,198	21.3429	5,
July 31	14.1407	1,710	18.0173	3,647	22.0255	4,103	23.6935	3,294	19.8532	5,
Aug. 31	14.8403	1,713	18.9057	3,657	23.7772	4,111	26.7095	3,349	23.4072	5,
Sep. 29	14.9260	1,700	18.4404	3,635	22.0725	4,075	26.2956	3,493	21.4927	4,
Oct. 31	15.6656	1,772	18.5426	3,657	21.1305	4,005	24.2641	3,562	19.6409	5,
Nov. 30	15.5078	1,949	17.5589	3,664	18.4606	3,958	19.2408	3,632	14.1647	4,
Dec. 29	16.2467	1,957	17.7094	3,672	18.7302	3,918	20.8136	3,552	14.4894	4,

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Skyline Special Equity Fund		Putnam OTC & Emerging Growth Fund		MSIF Value Fund		RogersCasey Smaller Stock Fund		MFS Institutional Research Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2001										

Jan. 31	\$14.3410	1,469	\$14.3006	5,294	\$14.8302	2,498	\$47.5652	7,326	\$18.3167	896
Feb. 28	13.7346	1,699	9.7598	4,841	14.4748	2,640	44.9527	7,301	16.0685	866
Mar. 30	13.3394	1,555	7.5930	4,638	14.1001	2,600	42.8075	7,196	14.5697	839
Apr. 30	13.9253	1,459	9.4019	5,142	15.0243	2,671	46.7984	7,158	16.0687	842
May 31	14.5113	1,490	9.1757	5,123	15.3425	2,709	48.4097	7,141	15.8668	847
June 29	15.1237	1,574	9.1470	5,172	15.0044	2,716	49.7061	7,114	15.3040	831
July 31	15.0003	1,634	8.1952	5,154	15.1967	2,765	48.6854	7,094	14.7412	804
Aug. 31	14.9519	1,724	7.1115	4,783	14.7998	2,820	47.1618	7,062	13.6454	793
Sep. 28	12.7374	1,555	5.4911	4,441	13.3306	2,571	40.6258	6,951	12.3478	770
Oct. 31	13.6154	1,540	6.1406	4,499	13.3519	2,254	42.1924	6,891	12.7074	762
Nov. 30	14.5683	1,595	6.9597	5,033	14.3202	2,479	45.7488	6,796	13.6288	757
Dec. 28	15.3985	1,663	7.3077	4,813	14.9318	2,475	48.8415	6,787	13.8932	754
2000										

Jan. 31	\$10.4531	997	\$27.8730	4,473	\$10.6832	1,198	\$40.2474	8,120	\$17.4053	758
Feb. 29	10.2347	888	35.9490	5,535	10.0099	1,105	43.4365	7,940	18.5156	735
Mar. 31	11.2428	861	30.4363	5,477	11.5367	1,301	45.5371	7,818	19.9686	880
Apr. 28	11.3448	864	21.5632	5,104	12.1437	1,681	44.4006	7,725	19.1769	844
May 31	11.2968	871	18.7794	5,380	11.8488	1,464	43.0696	7,663	18.5858	835
June 30	11.6646	817	24.0580	5,592	11.0308	1,250	45.6066	7,624	19.5189	842
July 31	12.0323	905	22.1595	5,649	11.3816	1,212	45.6604	7,599	19.2708	844
Aug. 31	12.6044	977	25.0285	5,340	12.1160	1,241	49.3937	7,621	21.1491	930
Sep. 29	12.6178	1,012	22.3924	4,676	12.2685	1,279	48.0000	7,622	19.9672	928
Oct. 31	12.5018	967	19.1135	5,566	13.3708	1,538	46.7278	7,535	19.3407	905
Nov. 30	12.1065	1,017	12.0678	5,488	13.1984	1,796	42.7728	7,466	17.1666	888
Dec. 29	13.4554	1,110	13.3492	5,334	14.1868	2,039	45.7690	7,395	17.5818	879

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Cohen & Steers Realty Fund		First Eagle Fund of America		T. Rowe Price Blue Chip Growth Fund		T. Rowe Price New Era Fund		T. Rowe Price Science & Technology Fu	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2001										

Jan. 31	\$12.9031	1,198	\$18.0321	1,007	\$19.0093	3,467	\$14.0631	538	\$21.0024	10,8
Feb. 28	12.6760	1,054	17.7197	1,049	16.9814	3,416	14.2346	571	14.2725	10,6
Mar. 30	12.5499	998	17.0189	1,037	15.5297	3,311	13.9211	625	11.6131	10,6
Apr. 30	12.9266	940	18.0066	1,065	17.0921	3,377	15.1629	723	15.1379	11,0
May 31	13.0797	923	18.8254	1,132	17.2197	3,373	15.4172	763	14.2671	11,0
June 29	13.7789	1,096	18.8160	1,204	16.7867	3,355	14.0443	679	13.5688	11,1
July 31	13.4596	1,050	18.9501	1,288	16.3593	3,329	14.0968	611	12.6451	10,9
Aug. 31	13.8787	1,255	18.8141	1,364	15.2117	3,260	13.7650	589	10.6145	11,0
Sep. 28	13.1869	1,023	17.0660	1,258	14.1252	3,187	12.3275	513	8.1020	10,5
Oct. 31	12.7401	998	17.6137	1,262	14.6729	3,194	13.1132	511	9.5121	10,9
Nov. 30	13.3362	945	18.4230	1,297	15.8242	3,185	13.0357	497	10.9955	11,0
Dec. 28	13.6281	974	18.7514	1,324	16.2388	3,151	13.8078	477	11.2043	10,9
2000										

Jan. 31	\$10.0425	575	\$16.3653	1,216	\$18.6304	3,118	\$11.3106	276	\$26.8071	9,5
Feb. 29	9.7913	499	16.2643	1,098	18.8257	3,074	10.8393	258	32.1034	9,8
Mar. 31	10.3143	491	16.6911	1,041	20.4564	3,208	12.2413	332	31.6355	10,3
Apr. 28	10.6773	703	15.9200	992	19.8312	3,322	12.3616	440	28.2172	10,3
May 31	10.7804	789	16.0286	957	19.3965	3,292	13.1556	857	24.8338	10,4
June 30	11.1670	881	16.1792	943	20.5665	3,380	12.5967	611	27.5886	10,5
July 31	12.2521	1,710	16.0449	917	20.1690	3,436	12.4103	389	26.3730	10,1
Aug. 31	11.8450	1,176	16.6981	898	21.8736	3,591	13.3794	510	31.3392	9,9
Sep. 29	12.3747	1,296	16.5386	886	20.7719	3,561	13.2588	497	27.5559	9,8
Oct. 31	11.8032	1,020	16.8149	881	20.3002	3,541	12.9462	428	25.3299	10,3
Nov. 30	12.0802	1,020	16.5968	920	18.3356	3,571	12.7654	428	18.4187	10,5
Dec. 29	12.8857	1,338	17.2808	918	18.7545	3,544	14.3697	508	18.6578	10,5

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Russell International Stock Fund		Artisan International Fund		State Street Emerging Mkts. Index Fund		Templeton Developing Markets Fund		Matthews Pacific Tiger Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2001										

Jan. 31	\$16.4153	2,130	\$17.0036	477	\$ 7.8050	351	\$ 7.8477	788	\$ 8.2241	
Feb. 28	15.3599	2,094	16.0339	631	7.1559	341	7.2634	743	7.8055	

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Mar. 30	14.2634	2,072	14.7796	657	6.4383	341	6.5836	726	7.0113
Apr. 30	15.2456	2,049	15.5382	684	6.7550	303	6.8832	699	7.5664
May 31	14.8580	2,031	15.2130	730	6.8185	287	7.1361	709	7.6773
June 29	14.3942	2,012	15.1194	729	6.6623	289	7.1025	726	7.4635
July 31	13.9819	1,987	14.9096	735	6.2326	279	6.6628	683	7.0276
Aug. 31	13.6725	1,969	14.7230	759	6.1495	276	6.6758	692	6.7540
Sep. 28	12.0943	1,948	12.9884	740	5.1766	278	5.8168	704	5.8486
Oct. 31	12.4366	1,936	13.4212	752	5.4906	283	5.9895	644	6.1728
Nov. 30	13.0646	1,901	13.7572	742	6.0590	360	6.3552	643	7.1034
Dec. 28	13.1668	1,892	14.1992	747	6.4767	357	6.5831	642	7.4855

2000

Jan. 31	\$18.2159	2,500	\$20.2668	1,280	\$10.1697	438	\$ 9.8426	893	\$ 9.5491
Feb. 29	19.3155	2,764	23.5250	1,259	10.3897	394	9.4788	829	9.8702
Mar. 31	19.3266	2,513	22.7992	1,206	10.2117	344	9.5791	766	10.3034
Apr. 28	18.0958	2,380	20.1450	1,593	9.3971	324	8.7763	747	9.2151
May 31	17.5467	2,365	18.6478	1,597	8.9862	323	8.1062	738	8.6597
June 30	18.3800	2,337	19.5656	1,619	9.2094	318	8.7030	734	9.5750
July 31	17.6558	2,324	19.3208	1,652	8.7198	309	8.3582	703	9.3127
Aug. 31	17.8672	2,289	19.7557	1,631	8.7689	289	8.5104	698	9.3426
Sep. 29	16.8709	2,223	18.7479	1,599	8.0185	267	7.6612	707	8.4745
Oct. 31	16.2544	2,187	17.3527	1,470	7.3943	273	7.0177	684	7.6263
Nov. 30	15.7088	2,169	15.9401	1,336	6.7000	276	6.6462	676	7.1722
Dec. 29	16.3113	2,173	16.2738	1,242	6.8401	275	7.0308	667	6.9485

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NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2001 and 2000:

(in thousands)

Investment	Maturity Date	Interest Rate	Principal Amount or Shares/Units	Cost	Fair or Contract Value
2001					
John Hancock Mutual Life Ins. GAC #15187	04/01/2011	6.79%	\$385,557	\$385,557	\$387,785
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.7%	489,633	489,633	492,462
TOTAL				\$875,190	\$880,247
2000					
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.7%	\$454,627	\$454,627	\$457,400
Kodak S&P 500 Fund	N/A	N/A	12,328	311,192	388,228
TOTAL				\$765,819	\$845,628

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NOTE 8: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements. On June 1, 1999, the Plan Administrator applied for a new determination letter prompted by a series of changes in the IRS Code that affect qualified retirement plans. The Plan Administrator believes the Plan is designed and is currently being operated in compliance with the applicable requirements of the Code.

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Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
5 TO 8 YEAR TIME HORIZON FUND			
Kodak GIC Fund	375	\$ 7,636	\$ 8,224
Kodak Russell 2000 Fund	113	1,531	1,611
Kodak EAFE Equity Index	223	2,851	2,401
Kodak Lehman Aggregate Fund	578	7,473	8,168
Kodak S&P 500 Fund	327	9,925	9,193
Kodak Emerging Mkts. Index	99	691	643
		-----	-----
Total		\$ 30,107	\$ 30,240
		=====	=====
Percent of Net Assets			0.6%
8 TO 20 YEAR TIME HORIZON FUND			
Kodak GIC Fund	238	\$ 4,484	\$ 5,215
Kodak Russell 2000 Fund	315	3,977	4,486
Kodak EAFE Equity Index	778	9,733	8,358
Kodak Lehman Aggregate Fund	367	4,446	5,171
Kodak S&P 500 Fund	608	16,784	17,069
Kodak Emerging Mkts. Index	345	2,502	2,237
		-----	-----
Total		\$ 41,926	\$ 42,536
		=====	=====
Percent of Net Assets			0.8%
20 OR MORE YEAR TIME HORIZON FUND			
Kodak Russell 2000 Fund	361	\$ 4,751	\$ 5,142

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Kodak EAFE Equity Index	744	9,738	7,987
Kodak S&P 500 Fund	582	17,023	16,310
Kodak Emerging Mkts. Index	528	3,957	3,418
		-----	-----
Total		\$ 35,469	\$ 32,857
		=====	=====
Percent of Net Assets			0.6%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Maturity Dates	Interest Rates	Contract Value
-----	-----	-----	-----
FIXED INCOME FUND			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/02/02-04/01/03	6.72%- 8.50%	\$ 132,341
Bankers Trust	12/31/02	7.58%	145,827
CDC Capital	03/31/04	6.21%	63,258
John Hancock Mutual Life Insurance Co.	10/03/02-04/01/11	6.21%-10.10%	733,181
Metropolitan Life Insurance Co.	1/12/02-01/15/08	5.08%- 7.34%	282,387
Monumental Life Insurance Co.	02/15/06	5.72%	97,993
New York Life Insurance Co.	12/31/04-10/01/07	7.15%- 8.39%	315,007
NISA/AEGON	10/01/75	3.72%	155,435
Principal Mutual Life Insurance Co.	11/23/03-11/01/08	6.31%- 7.70%	985,280
The Prudential Life Insurance Co. of America	12/31/03-10/02/06	7.75%- 7.97%	568,452
Travelers Insurance Company	07/01/10	7.60%	86,974

Total			\$3,566,135
			=====
Percent of Net Assets			65.4%

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	-----	-----
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$28,903	\$ 28,903	\$ 28,903
		=====	=====
Percent of Net Assets			0.5%

LEHMAN BROTHERS AGGREGATE BOND INDEX FUND

Kodak Lehman Aggregate Fund	1,648	\$ 22,667	\$ 23,207
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Percent of Net Assets ===== =====
0.4%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
S&P 500 LARGE STOCK INDEX FUND			
Kodak S&P 500 Fund	9,689	\$241,952	\$271,649
Percent of Net Assets		=====	=====
			5.0%
NON-U.S. STOCK INDEX FUND			
Kodak EAFE Equity Index	420	\$ 6,050	\$ 4,509
Kodak Emerging Mkts. Index	83	666	537
Total		-----	-----
		\$ 6,716	\$ 5,046
Percent of Net Assets		=====	=====
			0.1%
RUSSELL 2000 SMALL STOCK INDEX FUND			
Kodak Russell 2000 Fund	2,271	\$ 30,649	\$ 32,343
Percent of Net Assets		=====	=====
			0.6%
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	4,721	\$265,969	\$143,882
Percent of Net Assets		=====	=====
			2.6%
Common/Collective Trust			
TBC Inc. Daily Liquidity Fund	\$ 4,373	\$ 4,373	\$ 4,373
Percent of Net Assets		=====	=====
			0.1%
PIMCO TOTAL RETURN FUND			
PIMCO Funds Pac. Investment Mgmt. Ser.	2,911	\$ 31,252	\$ 30,278
Percent of Net Assets		=====	=====
			0.6%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
MSIF HIGH YIELD FUND			
MSIF High Yield Portfolio	2,339	\$ 14,407 =====	\$ 13,168 =====
Percent of Net Assets			0.2%
FIDELITY PURITAN FUND			
Fidelity Puritan Tr Puritan Fund	3,948	\$ 70,606 =====	\$ 69,960 =====
Percent of Net Assets			1.3%
T. ROWE PRICE EQUITY INCOME FUND			
T. Rowe Price Equity Income Fund	1,817	\$ 44,694 =====	\$ 43,269 =====
Percent of Net Assets			0.8%
FIDELITY GROWTH AND INCOME FUND			
Fidelity Securities Fund Growth & Income Portfolio	1,583	\$ 64,909 =====	\$ 59,682 =====
Percent of Net Assets			1.1%
PUTNAM INVESTORS FUND			
Putnam Investors Fund Inc. CL	3,922	\$ 58,879 =====	\$ 46,280 =====
Percent of Net Assets			0.8%
PUTNAM VISTA FUND			
Putnam Vista Fund Inc. CL	4,687	\$ 70,650 =====	\$ 42,323 =====
Percent of Net Assets			0.8%

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
PBHG GROWTH FUND			
PBHG Funds Inc. Growth Fund	1,666	\$ 67,497 =====	\$ 34,561 =====
Percent of Net Assets			0.6%
T. ROWE PRICE SMALL-CAP VALUE FUND			
T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	2,679	\$ 56,138 =====	\$ 61,021 =====
Percent of Net Assets			1.1%
SKYLINE SPECIAL EQUITY FUND			
Skyline Fund Special Equities Portfolio	1,134	\$ 23,086 =====	\$ 25,639 =====
Percent of Net Assets			0.5%
PUTNAM OTC & EMERGING GROWTH FUND			
Putnam OTC & Emerging Growth Fund CL	4,513	\$ 44,349 =====	\$ 35,019 =====
Percent of Net Assets			0.6%
MSIF VALUE FUND			
MSIF Trust Value Portfolio	2,409	\$ 34,615 =====	\$ 36,947 =====
Percent of Net Assets			0.7%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Principal

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Description	Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND			
Preferred Stocks			
Chart House Enterprises Inc.			
Pfd. Ser. A	11	\$ 23	\$ 9
		=====	=====
Percent of Net Assets			0.0%
Common Stocks			
AAR Corp.	42	\$ 545	\$ 382
AFC Enterprises Inc. Com.	27	635	772
AGCO Corp. Com.	8	130	123
AMN Healthcare Svcs. Inc. Com.	5	103	135
ASM International N V	8	145	159
Aaron Rents Inc. Com.	45	621	733
Abercrombie & Fitch Co. CL A	10	198	276
Abgenix Inc. Com	12	335	406
Abiomed Inc.	19	456	315
Accredo Health Inc. Com.	7	202	271
Ace Cash Express Inc.	2	15	16
Aceto Corp.	3	35	32
Action Performance Cos. Inc.	1	35	41
Active Power Inc.	18	394	123
Activision Inc.	53	823	1,395
Adaptec Inc. Com.	2	16	29
Administaff Inc. Com.	42	1,050	1,165
Advanced Fiber Communications Inc. Com.	10	199	181
Advent Software Inc.	9	387	448
Advisory Board Co. Com.	7	162	190
Advo Inc.	9	330	379
Affiliated Managers Group Inc. Com.	1	36	35
Agile Software Corp. Del. Com.	6	240	101
Airborne Inc. Com.	2	20	27
Airgas Inc.	61	554	917
Airgate Pcs. Inc. Com.	12	312	533
Air Methods Corp. New	1	3	3
Airnet Sys. Inc. Com.	2	10	16
Alamosa Holdgs. Inc. Com.	12	173	142
Albany Intl. Corp. CL A	20	356	442

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			

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Common Stocks (Cont'd)

Albany Molecular Resh. Inc. Com.	5	156	125
Albemarle Corp.	1	11	12
Alberto Culver Co. CL A	8	179	310
Alkermes Inc. Com.	10	275	268
Allen Telecom Inc. Com.	21	182	181
Alleghany Corp. Del.	1	83	77
Alliance Atlantic Commns. Inc. CL B	50	600	557
Alliant Energy Corp. Com.	10	289	300
Alliant Techsystems Inc. Com.	2	177	178
Allied Resh. Corp.	4	30	53
Alpha Inds. Inc.	11	277	255
Ambassadors International	1	14	17
AMB PPTYs. Corp. Com.	5	108	120
Amerco Inc. Com.	11	203	209
America First Mtg. Ivts. Inc. Com.	1	2	4
American Biltrite Inc.	2	42	25
American Business Finl. Svcs. Inc. Com.	2	20	30
American Cap Strategies Ltd.	18	470	508
American Eagle Outfitters New	6	175	166
American Financial Group Inc. Ohio Com.	20	575	492
American Greetings Corp. CL A	22	305	305
American Healthways Inc.	3	63	91
American Mgmt. Sys. Inc. Com.	19	326	352
American Natl. Ins. Co.	9	511	718
American Pharmaceuticals Partners Inc. Com.	3	41	53
American Pwr. Conversion Corp. Com.	26	358	380
American Woodmark Corp.	1	61	74
Americredit Corp. Com.	23	387	726
Ameripath Inc.	23	649	749
Ameristar Casinos Inc.	5	98	114
Ameron International Corp.	2	75	110

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Amlt Residential PPTYs. Tr. Sh. Ben. Int.	12	290	314
Ampco Pittsburgh Corp.	6	75	57

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Anadigics Inc.	19	223	294
Analogic Corp. Com.	3	115	120
Andersons Inc. Com.	1	8	8
Andrx Group	10	566	732
Angelica Corp. Com.	4	29	38
Anixter Int'l. Inc. Com.	13	291	360
Annaly Mtg. Mgmt. Inc. Com.	3	31	44
AnnTaylor Stores Corp. Com.	19	520	666
Annuity and Life RE Hldgs.	19	419	467
Anthracite Cap Inc. Com.	1	5	6
Aon Corp. Com.	82	1,864	2,901
Apogent Technologies Inc. Com.	23	427	590
Arden Group Inc. CL A	3	75	180
Arena Pharmaceuticals Inc. Com.	12	236	154
Argosy Gaming Co. Com.	2	37	73
Arrow Int'l. Inc. Com.	1	15	20
Ashland Inc.	44	1,539	2,034
Associated Matls. Inc. Com.	3	39	96
Asta Fdg. Inc. Com.	2	12	29
Astoria Finl. Corp. Com.	16	232	426
Atlantic Tele-Network Inc. Com. New	1	4	4
AT&T Corp. Com.	143	2,136	2,600
Autodesk Inc. Com.	30	870	1,100
Aviron Com.	6	196	309
Aztar Corporation	26	391	479
Axcan Pharma Inc. Com.	44	557	631
BHA Group Holdgs. Inc.	1	1	2
BISYS Group Inc. Com.	37	997	2,347
BNCCORP Inc.	2	14	11
Baker Michael Corp.	2	14	22
Baldwin Technology Inc. CL A	18	76	24

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Ball Corp. Com.	2	56	141
Ballys Total Fitness Hldg. Corp.	9	275	204
BankNorth Group Inc. New	18	248	395
Bankunited Fin. Corp. CL A	8	105	114
Banta Corp.	13	229	391
Barnes & Noble Inc. Com.	17	563	501
Barnwell Inds. Inc.	1	9	10
Barr Labs Inc.	1	81	113
Bausch & Lomb Inc. Com.	20	808	771

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Bay View Cap Corp. Del. Com.	50	351	363
BEA Sys. Inc. Com.	39	621	632
Beazer Homes USA Inc.	2	52	155
Bed Bath & Beyond Inc. Com.	52	520	1,790
Bell Inds. Inc.	9	136	19
Bell Microproducts Inc. Com.	6	58	82
Belo Corporation	35	631	670
Berkley W. R. Corp. Com.	4	177	221
Berkshire Bancorp Inc. Del. Com.	1	32	25
Bio Rad Labs Inc. CL A	1	63	89
Blair Corp.	3	62	74
Blyth Inc. Com.	27	657	637
Boise Cascade Corp. Com.	27	886	911
Borders Group Inc. Com.	9	215	186
Borg Warner Inc. Com.	8	417	423
Borland Software Corp. Com.	4	37	63
Boston Private Finl. Hldgs. Inc.	39	757	861
Bostonfed Bancorp Inc. Com.	4	56	92
Bowne & Co. Inc. Com.	41	477	538
Boykin Lodging Co. Com.	1	9	6
Brandywine Rlty Tr. Sh. Ben. Int. New	18	334	376
Britesmile Inc. Com.	7	64	33
Brooks Automation Inc. Com.	4	126	164
Brookstone Inc.	6	100	68
Brunswick Corp. Com.	51	1,007	1,092
Brush Engineered Materials Inc.	11	196	145

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Burlington Coat Factory Whse. Corp. Com.	23	279	376
Bush Inds. Inc. Com.	55	890	597
Butler Mfg. Co. Del.	3	72	71
CBL & Assoc. PPTYS Inc. Com.	3	67	85
CBRL Group Inc. Com.	20	255	594
CDW Computer Ctrs. Inc. Com.	10	232	543
CH Energy Group Inc. Com.	1	41	48
C H Robinson Worldwide Inc.	26	352	771
CPAC Inc.	3	20	18
CPI Corp.	5	101	84
CSG Sys. Intl. Inc.	29	1,216	1,178
CTS Corp.	31	624	482
CV Therapeutics Inc. Com.	13	614	692

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Cal Dive Int'l Inc. Com.	14	349	364
California First Natl. Bancorp Com.	5	72	61
California Pizza Kitchen Inc. Com.	15	297	368
Cambrex Corp. Com.	6	274	253
Capital Corp. of the West Com.	1	14	18
Care Centric Inc. Com.	1	1	0
Caremark RX Inc. Com.	90	1,194	1,419
Carlisle Cos. Inc. Com.	17	597	624
Cascade Corp.	11	135	132
Cass Information Sys. Inc. Com.	1	18	22
Catalina Mktg. Corp. Com.	31	1,031	1,075
Cato Corp. CL A	12	127	218
Cell Therapeutics Inc. CDT Com.	1	5	4
Celgene Corp.	16	657	540
Centex Corp. Com.	19	712	1,117
Centra Software Inc. Com.	14	127	116
Central Garden & Pet Co. Com.	11	106	89
Cerus Corp. Com.	4	237	190
Champpps Entmt. Inc. Com.	3	30	30
Charles Riv. Laboratories Intl. Inc. Com.	3	90	92

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Charming Shoppes Inc. PA Com.	31	163	167
Chart House Enterprises Inc. Com.	28	157	14
Charter Communications Inc. Del. CL A	53	771	906
Chase Inds. Inc. Com.	12	110	112
Checkfree Corp. New Com.	7	256	121
Checkpoint Sys Inc. Com.	6	80	73
Chemfirst Inc. Com.	1	4	5
Chicos Fas. Inc. Com.	2	52	64
Childtime Learning Ctrs. Inc.	6	45	33
Chromcraft Revington Inc.	4	42	40
Cirrus Logic Inc. Com.	16	237	226
Clarcor Inc.	11	194	293
Clark/Bardes Inc. Com.	4	55	97
Clayton Homes Inc. Com.	30	388	519
Coachmen Inds. Inc.	3	30	36
Cobra Electrs. Corp.	1	6	5
Cole Nate Corp. New CL A	2	15	24

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Colonial Bancgroup Inc. Com.	40	409	602
Commercial Metals Co.	2	77	80
Commonwealth Bancorp Inc. Com.	5	69	108
Commscope Inc. Com.	42	960	896
Community Finl. Group Inc.	1	22	20
Community TR Bancorp Inc. Com.	1	13	16
Computer Horizons Corp. Com.	24	211	79
Computer Task Group Inc. Com.	28	359	104
Comtech Telecommunications Cor.			
New	4	53	44
Converse Technology Inc. Com.	10	277	221
Concord EFS Inc. Com.	60	333	1,962
Conmed Corp. Com.	5	97	96
Conrad Inds. Inc. Com.	2	10	8
Conseco Inc. Com.	57	552	237
Constellation Brands Inc. CL A	27	661	1,152
Continental Matls. Corp. Com.	1	9	18

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Cooper Cos. Inc. Com. New	2	110	109
Coors Adolph Co. CL B	6	366	321
Coorstek Inc. Com.	14	273	432
Corinthian Colleges Inc. Com.	10	345	421
Corn Prods. Intl. Inc. Com.	27	713	962
Corporate Executive Bd. Co. Com.	29	889	1,076
Corporate Office PPTYS TR Com.	7	52	88
Corrpro Companies Inc.	11	65	29
Corus Bankshares Inc.	8	255	350
Cost Plus Inc. Calif.	18	464	477
Covance Inc. Com.	3	63	64
Coventry Health Care Inc. Com.	29	351	564
Cox Radio Inc. CL A	17	380	417
Crane Co.	6	147	152
Cray Inc. Com.	40	86	73
Credence Sys. Corp.	21	453	401
Crompton Corp. Com.	26	234	249
Crown Group Inc. Com.	1	3	3
Cummins Inc. Com.	9	315	348
Curtiss Wright Corp.	2	81	101
Cytec Corp. Com.	7	132	173
DRS Technologies Inc. Com.	1	20	17
D R Horton Inc.	20	393	661
Danaher Corp. Com.	15	340	926

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Darden Restaurants Inc.	30	501	1,084
Datascope Corp.	10	342	344
Dave & Busters Inc.	7	62	44
Davita Inc. Com.	1	9	12
Del Labs Inc. Com.	1	5	8
Dentsply Int'l. Inc. New Com.	1	31	36
Devry Inc. Del. Com.	30	553	861
Dewolf Cos. Inc.	2	11	20
Diagnostic Prods. Corp. Com.	1	13	35
Dial Corp. New Com.	6	81	108
Diamondcluster Intl. Inc.	2	33	25
Diebold Inc.	10	302	396

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001

(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Digex Inc. Del. CL A Com.	9	325	25
Digi Intl. Inc.	2	15	10
Digital Think Inc. Com.	74	833	811
Direct Focus Inc. Com.	3	81	81
Docent Inc. Com.	15	169	46
Documentum Inc. Com.	7	140	158
Doubleclick Inc. Com.	71	943	846
Drew Inds. Inc. Com. New	2	15	15
Duane Reade Inc. Com.	6	192	171
Dun & Bradstreet Corp. Del. New	50	1,281	1,801
Dyax Corp. Com.	12	317	138
EFTC Corp. Com.	3	5	5
ESS Technology Inc. Com.	7	147	144
E-Z-EM Inc. CL B	4	17	20
Eaton Vance Corp. Non Vtg. Com.	16	280	558
Ebay Inc. Com.	6	344	408
Echostar Communications Corp. New CL A	8	58	205
Edelbrock Corp.	2	19	20
Edo Corp.	2	18	53
Education Mgmt. Corp.	36	641	1,332
Edwards A G Inc. Com	28	798	1,243
Edwards Life Sciences Corp. Com.	38	925	1,090
Efunds Corp. Com.	34	383	472
Elantec Semiconductor Inc. Com.	6	164	224
Elcor Corp. Com.	27	405	787
Electro Rent Corp.	16	197	211

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Electro Scientific Inds. Inc.	38	1,060	1,160
Elmira Svgs. Bk. FSB Elmira NY	1	7	9
Emmis Communications Corp. Com.	52	1,199	1,245
Endo Pharmaceuticals Hldgs. Inc. Com.	7	60	86
Endocare Inc.	9	152	158
Energy East Corp. Com.	41	833	769
Ennis Business Forms Inc. Com.	4	34	42

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Entercom Communications Corp.	6	233	292
Entravision Communications Cor. CL A	70	869	803
Equitable Res. Inc. Com.	27	566	924
Equity Marketing Inc.	1	3	3
Esco Technologies Inc. Com.	1	14	20
Esterline Technologies Corp.	15	295	250
Ethan Allen Interiors Inc. Com.	3	68	129
Euronet Worldwide Inc. Com.	38	506	687
Evans & Sutherland Computer	24	349	154
Exar Corp. Com.	18	476	402
Excel Technology Inc.	11	200	190
Exponent Inc. Com.	1	8	13
Express Scripts Inc. Com.	24	936	1,130
FBL Fin'l Group Inc. CL A	5	59	81
FBR Asset Invt. Corp.	1	14	17
FFW Corp.	1	9	9
FFLC Bancorp Inc. Com.	1	1	2
FLIR Sys. Inc.	1	13	16
FMC Corp. New Com.	12	720	712
FSF Financial Corp.	2	21	26
FSI Int'l. Inc.	27	294	250
Factory 2-U Inc. Com.	3	49	68
Farmer Bros. Co.	1	59	80
Fastenal Co.	16	913	1,089
Federal Screw Wks. Com.	1	11	18
Federal Signal Corp.	30	522	682
Fedex Corp. Com.	84	1,743	4,384
Fidelity Bancorp Inc.	1	18	27
Fidelity Natl. Finl. Corp.	23	507	564
Filenet Corp.	11	140	216
Financial Inds. Corp.	4	40	54
Finish Line Inc. CL A	7	70	103

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First American Corp. Com.	11	219	201
First Citizens Bancshares Inc. N C CL A	5	330	451

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
First Franklin Corp.	1	12	12
First Horizon Pharmaceutical Corp.	7	124	230
First Health Group Corp. Com.	24	565	595
First Service Corp.	45	931	1,249
Fiserv Inc. Com.	27	732	1,189
Fleetwood Enterprises Inc. Com.	35	487	396
Fleming Cos. Inc. Com.	4	99	78
Flexsteel Inds. Inc.	1	9	8
Flowserve Corp. Com.	45	1,099	1,194
Foodarama Supermarkets Inc.	1	15	32
Foot Locker Inc. Com.	13	193	202
Footstar Inc. Com.	13	461	398
Franklin Bk. N A Southfield MICH	1	15	25
Fresh Brands Inc. Com.	2	30	34
Friedmans Inc. CL A	6	56	51
Frischs Restaurants Inc.	1	11	12
Frontier Oil Corp. Com.	12	209	191
Fuller H B Co. Com.	3	84	82
Furniture Brands Intl. Inc. Com.	26	561	834
G & K Svcs. Inc. CL A	4	87	115
G III Apparel Group Ltd.	1	9	8
Garan Inc.	1	31	45
Garden Fresh Restaurant Corp. CA Com.	4	67	25
Gartner Inc.	36	330	413
Gemstar-TV Guide Int'l. Inc.	44	1,606	1,272
Gencorp Inc.	34	328	487
General Cable Corp. Del. Com. New	25	385	316
General Motors Corp. Com.	63	3,743	3,082
General Motors Corp. CL H New	192	3,089	2,947
Gentex Corp. Com.	37	929	1,010
Genesis Microchip Inc. Com.	6	429	429
Genlyte Group Inc. Com.	7	93	226
Gentiva Health Svcs. Inc.	1	20	20
Gerber Scientific Inc. Com.	2	11	15

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Glatfelter P. H. Co.	21	250	329
Glenborough Rlty. Tr. Inc.	19	331	372
Global Sports Inc. Com.	6	108	110
Globespanvirata Inc. Com.	4	145	54
Gold Banc Corp. Inc. Com.	1	4	4
Gottschalks Inc.	6	33	14
Great Atlantic & Pac. Tea Inc.	2	24	38
Greenbrier Cos. Inc. Com.	3	42	18
Greenpoint Finl. Corp. Com.	38	806	1,357
Greif Bros. Corp. CL A	5	145	168
Grey Global Group Inc. Com.	1	72	200
Griffon Corp. Com.	86	790	1,245
Group 1 Software Inc. New Com.	2	15	39
Gtech Hldgs. Corp. Com.	18	581	832
HCC Ins. Hldgs. Inc. Com.	33	881	903
HNC Software Inc. Com.	31	635	646
HPSC Inc.	2	21	16
HRPT Pptys. Tr. Com. SBI	4	36	37
Haemonetics Corp. Mass. Com.	17	517	578
Haggar Corp. Com.	1	9	8
Handleman Co. Del.	21	248	325
Hanover Compressor Co. Com.	13	374	343
Harley Davidson Inc. Com.	15	218	810
Harman Intl. Inds. Inc. New Com.	50	1,251	2,318
Harsco Corp.	1	24	28
Healthcare Svcs. Group Inc.	4	18	38
Healthcare Realty Trust Inc.	17	298	478
Health Net Inc.	13	220	280
Healthsouth Corp. Com.	49	296	712
Hearst Argyle Television Inc.	1	14	15
Hector Communications Corp.	2	12	25
Helmerich & Payne Inc. Com.	12	339	387
Hi-Tech Pharmacal Inc.	1	6	15
Hibernia Corp. CL A Com.	24	218	428
Highwoods PPTYs Inc. Com.	22	564	576
Hilton Hotels Corp. Com.	320	4,559	3,514

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Holly Corp.	5	89	94
Horizon Health Corp. Com.	1	1	3
Host Marriott Corp. New Com.	353	7,118	3,280
Hot Topic Inc.	6	173	194
Hub Group Inc. CL A	3	35	27
Hughes Supply Inc. Com.	1	30	32
Humana Inc. Com.	23	211	273
Hunt Corp. Com.	1	4	5
Hutchinson Technology Inc. Com.	33	616	754
Hydril Co. Com.	6	144	101
Hyperion Solutions Corp. Com.	2	31	48
IMCO Recycling Inc.	1	3	3
IMS Health Inc. Com.	40	1,061	782
IPC Holdings Ltd. Com.	11	278	317
ISTAR Fin'l. Inc.	23	516	556
ITLA Cap. Corp.	3	47	61
ITT Edl. Svcs. Inc. Com.	1	27	26
Imation Corp. Com.	27	588	599
Imclone Systems Inc.	12	520	648
Impax Laboratories Inc. Com.	9	97	117
Independence Cmnty. Bk. Corp. Com.	5	78	118
Indymac Bancorp Inc. Com.	11	286	267
Informatica Corp. Com.	36	465	535
Information Res. Inc.	10	62	84
Innkeepers USA Tr. Com.	7	79	71
Insignia Finl. Group Inc. Com. New	1	8	8
Insight Commn. Inc. CL A Com.	20	497	489
Integra Lifesciences Hldg. Corp.	32	822	844
Integrated Circuit Sys. Inc. Com. New	25	350	570
Inter Parfums Inc. Com.	2	8	17
Inter Tel. Inc. Com.	1	15	18
Intergraph Corp.	13	126	181
Intermune Inc. Com.	4	152	207
International Bancshares Corp.	1	19	33
International Multifoods Corp.	9	182	203

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

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Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
International Speedway Corp. CL A	13	570	525
Interneuron Pharmaceuticals Inc. Com.	18	140	204
Interpool Inc. Com.	19	174	365
Interstate Bakeries Corp. Del. New Com.	9	130	223
Intertan Inc.	7	62	90
Interwoven Inc.	54	789	531
Invacare Corp.	13	447	454
Invitrogen Corp. Com.	18	1,108	1,146
Invivo Corp.	1	3	4
Investors Financial Svcs. CP	3	208	220
Iron Mtn. Inc. PA Com.	34	830	1,508
Isis Pharmaceuticals	7	143	162
J & J Snack Foods Corp.	3	44	73
Jabil Circuit Inc. Com.	30	385	710
Jacksonville Bancorp Inc.	1	11	14
Jacobs Engr. Group Inc. Com.	11	517	727
Jos. A. Bank Clothiers Inc.	4	24	31
Journal Register Co. Com.	7	125	152
K2 Inc. Com.	27	238	199
Kaman Corp. CL A	7	74	108
Kankakee Bancorp Inc.	1	11	12
Kansas City Life Ins. Co.	2	68	89
Keithley Instrs. Inc. Com.	8	141	135
Kellwood Co.	3	76	66
Kelly Svcs. Inc. CL A	11	291	243
Kemet Corp. Com.	41	749	739
Kendle Intl. Inc.	7	126	149
Kennametal Inc. Com.	35	1,024	1,417
Kewaunee Scientific Corp.	1	5	7
Keystone Ppty. Tr. Corp. Com.	3	35	38
Kforce Inc. Com.	4	26	27
Kimball Intl. Inc. CL B	15	305	230
Kindred Healthcare Inc. Com.	3	139	153
Knight Ridder Inc.	54	1,838	3,539

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
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ROGERSCASEY SMALLER STOCK FUND
(Cont'd)

Common Stocks (Cont'd)

Knightsbridge Tankers Ltd. Com.	8	159	123
Kopin Corp.	2	21	21
Korn Ferry Intl. Com. New	2	15	18
Kulicke & Soffa Inds. Inc.	26	405	471
LTX Corp.	2	25	43
Lafarge North America Inc.	22	785	824
Lakeland Inds. Inc.	2	9	15
Lakes Gaming Inc. Com.	3	24	17
Lam Resh Corp. Com.	14	247	338
Lamar Advertising Co. CL A	24	733	996
Lamson & Sessions Co.	15	91	77
Landamerica Finl. Group Inc. Com.	16	526	457
Landry's Restaurants Inc.	19	151	365
Landstar Sys. Inc. Com.	3	161	218
Lawson Software Com.	10	151	160
Layne Christensen Company	1	1	1
Leap Wireless Intl. Inc. Com.	23	388	477
Lear Corp. Com.	13	443	507
Learning Tree Int'l. Inc.	12	254	332
Lecroy Corp. Com.	20	342	392
Lennar Corp. Com	15	615	719
Lennox Int'l. Inc. Com.	36	462	358
Lexicon Genetics Inc. Com.	15	188	173
Lifepoint Hosps. Inc. Com.	9	312	322
Lifetime Hoan Corp.	7	49	43
Lincoln Elec. Hldgs. Inc. Com.	19	350	488
Linens N Things Inc. Com.	13	329	327
Liqui Box Corp.	2	106	101
Liz Claiborne Inc. Com.	24	934	1,170
Lone Star Steakhouse Saloon	4	42	55
Lone Star Technologies Inc.	7	157	133
Longs Drug Stores Corp. Com.	18	463	420
Lubrizol Corp.	24	645	846
Lufkin Inds. Inc. Com.	1	26	27
Lydall Inc.	6	56	59
MAF Bancorp Inc.	10	185	307

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	-----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
MCSI Inc. Com.	7	159	159

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MKS Instrs. Inc.	26	464	706
MSC In dl. Direct Inc. CL A	41	408	829
MTS Sys. Corp.	13	174	141
Macdermid Inc.	32	639	533
Macerich Co. Com.	4	84	111
Mack Cali Rlty. Corp. Com.	32	881	996
Macrovision Corp. Com.	26	1,244	960
Macromedia Inc. Com.	2	34	36
Magellan Health Services Inc.	7	86	40
Magnetek Inc. Com.	7	74	64
Maine Pub. Svc. Co.	1	10	18
Manugistics Group Inc.	17	475	371
Markel Holdings	1	240	233
Marriott Intl. Inc. New CL A	76	2,178	3,127
Marten Trans. LTD Com.	1	5	7
Massbank Corp. Reading Mass. Com.	1	31	39
Maxim Integrated Prods. Inc. Com.	9	519	513
Maxtor Corp. Com. New	58	489	382
Maxwell Technologies Inc.	1	14	9
Maverick Tube Corp. Com.	9	117	113
Mcdata Corp. CL A	6	102	138
Mcdermott Intl. Inc. Com.	51	566	632
Measurement Specialties Inc.	2	20	16
Media Gen. Inc. CL A	12	528	618
Mediacom Communications Corp. CL A	25	360	450
Medicis Pharmaceutical Corp. CL A New Com.	5	280	338
Medimmune Inc. Com.	21	958	1,009
Medstone Intl. Inc.	2	15	9
Mentor Corp. Minn. Com.	10	233	276
Mercury Interactive Corp.	12	794	419
Meredith Corp. Com.	8	240	293
Mesa Labs Inc.	3	15	16
Mestek Inc.	1	17	26

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001

(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND			
(Cont'd)			
Common Stocks (Cont'd)			
Metris Cos. Inc.	28	451	751
Metro One Telecommunications Inc.	14	391	459
Mettler-Toledo Intl. Inc.	8	354	430
Michaels Stores Inc. Com.	37	693	1,225
Micrel Inc.	36	815	994
Micromuse Inc.	26	774	389

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Microtune Inc. Del. CL Com.	7	155	166
Mid Atlantic Med. Svcs. Inc. Com.	11	178	249
Millennium Pharmaceuticals Inc.	25	810	641
Mine Safety Appliances Co.	9	206	367
Minerals Technologies Inc. Com.	21	798	977
Minuteman Intl. Inc.	2	22	19
Modis Prof. Svcs. Inc. Com.	45	337	349
Molex Inc. CL A	27	670	732
Monro Muffler Brake Inc.	1	2	3
Movado Group Inc. Com.	9	127	175
Movie Gallery Inc. Com.	2	4	37
Mueller Inds. Inc. Com.	27	595	905
Mutilink Technology Corp. CL A	17	169	112
Mylan Labs Inc. PA Com.	28	658	1,050
Myriad Genetics Inc.	2	196	128
NBTY Inc.	50	300	578
NCH Corp.	1	43	47
NCO Group Inc.	18	425	411
NUI Corp. New Com.	1	34	29
Nara Bancorp Inc. Com.	2	38	36
Nashua Corp.	2	14	10
Natco Group Inc. CL A	1	3	3
National Beverage Corp. Com.	1	8	10
National Home Health Care Corp.	3	18	40
National-Oilwell Inc.	27	733	564
National Westn. Life Ins. Co.	2	143	177
Navigant Int'l. Inc. Com.	1	15	15
Navistar Int'l. Corp. New Com.	5	111	204

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	-----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Ndchealth Corp. Com.	24	562	842
Nelson Thomas Inc.	12	143	135
Netiq Corp. Com.	6	192	211
New Brunswick Scientific Inc.	3	11	14
New Horizons Worldwide Inc. Com.	23	327	269
Newark Homes Corp. Com.	3	35	38
Newpark Res. Inc. New	103	1,036	853
Newport Corp. Com.	10	178	202
Next Health Inc.	3	15	17
99 Cents Only Stores	7	231	270
Noble Intl. Ltd.	1	1	1

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Noland Co.	2	37	55
Nortech Sys. Inc.	2	13	10
North Cent Bancshares Inc.	1	11	10
Northeast Ind. Bancorp Inc. Com.	1	7	7
Northeast Utils. Com.	48	929	846
Northern Technologies Intl. Corp.	1	3	3
Novellus Sys. Inc.	20	359	814
Numerical Tech Inc. Com.	9	236	337
Nyfix Inc. Com.	16	332	331
O M Group Inc. Com.	1	55	59
OSI Pharmaceuticals Inc.	4	191	184
Oakley Inc. Com.	9	152	151
Oceaneering Int'l. Inc. Com.	7	138	168
Ocular Sciences Inc. Com.	8	172	195
Odyssey Healthcare Inc. Com.	5	85	114
Odyssey Re. Hldgs. Corp. Com.	5	94	89
Office Depot Inc. Com.	26	262	489
Offshore Logistics Inc. Com.	23	406	412
Oglebay Norton Co.	1	11	11
Old Dominion Fght. Lines Inc.	1	3	4
Olin Corp. Com.	6	98	97
Omnova Solutions Inc. Com.	81	635	579
Oneok Inc. New Com.	4	87	71
Openwave Sys. Inc.	12	475	114
Opinion Resh Corp.	4	25	24

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND			
(Cont'd)			
Common Stocks (Cont'd)			
Optimal Robotics Corp. CL A New	12	355	442
Option Care Inc.	9	135	172
O'Reilly Automotive Inc.	29	605	1,082
Orthodontic Ctrs. Amer. Inc. Com.	45	1,154	1,447
Oshkosh Truck Corp. CL B	9	340	446
Outlook Group Corp.	3	15	14
Overture Svcs. Inc. Com.	20	394	722
Oxford Inds. Inc. Com.	5	87	110
P & F Inds. Inc. CL A New	3	23	20
P A M Transn. Svcs. Inc.	6	54	75
PFF Bancorp Inc. Com.	1	7	11
PMA Capital Corp. CL A Com.	9	178	170
PSS World Med. Unc. Com.	2	10	19
Pacificare Health Sys. Inc. Del.	1	9	6
Pactiv Corp. Com.	25	440	442
Panamerican Beverage Inc. CL A	31	490	464

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Pan Pac Retail PPTYS Inc. Com.	4	84	124
Paradigm Geophysical Ltd.-Ord.	1	1	1
Parexel Intl. Corp.	18	263	249
Parker Drilling Co. Com.	3	8	9
Pathmark Stores Inc. New Com.	40	745	976
Patina Oil & Gas Corp.	9	245	260
Paxar Corp.	20	174	284
Peets Coffee & Tea Inc. Com.	10	82	112
Pegasus Solutions Inc. Com.	7	84	98
Pemstar Inc. Com.	6	68	72
Penn. Engr. & Mgr. Corp.			
Non-Vtg.	15	177	250
Pentair Inc. Com.	33	1,137	1,215
Peoples Banctrust Inc. Com.	2	27	24
Peregrine Sys. Inc. Com.	25	505	342
Perot Sys. Corp. CDT CL A	17	244	346
Perrigo Co. Com.	49	329	601
Pharmaceutical Res. Inc.	6	213	204
Phoenix Technology Ltd. Com.	17	175	205
Photon Dynamics Inc. Com.	7	147	294

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Pioneer Nat. Res. Co.	200	4,429	3,890
Pioneer Standard Electrs. Inc.	23	236	287
Pittston Co. Brinks Group Com.	4	69	80
Plantronics Inc.	10	200	255
Plum Creek Timber Co. Inc. Com.	178	2,701	5,111
Polycom Inc.	27	846	978
Polyone Corp. Com.	41	427	433
Pomeroy Computer Res. Inc. Com.	4	79	60
Powerwave Technologies Inc. Com.	55	815	991
Pre Paid Legal Svcs. Inc. Com.	46	954	1,012
Prentiss PPTYS TR Sh. Ben. Int. Com.	12	264	340
Pride Int'l. Inc. Com.	37	509	560
Prime Hospitality Corp. Com.	38	370	429
Priority Healthcare Corp. B	9	234	304
Profit Recovery Group Int'l. Inc.	52	377	438
Proquest Co. Com.	22	553	763
Provident Finl. Group Inc. Com.	4	98	103
Public Svc. Co. N. Mex. Com.	16	355	457

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Quaker City Bancorp Inc. Com.	2	28	67
Quaker Chem. Corp. Com.	9	122	185
Quaker Fabric Corp. New	1	4	7
Quanex Corp.	13	328	359
Quantum Corp. DSSG Com.	6	70	59
Quest Software Inc. Com.	32	777	748
Quidel Corp.	1	3	4
Qunitiles Transnational Corp. Com.	47	861	755
R G C Res. Inc. Com.	1	27	28
Radian Group Inc.	20	578	850
Radio One Inc. CL A	17	260	325
Radio One Inc. CL D Non-Vtg.	53	830	978
Raindance Communications Inc. Com.	27	176	155
Raymond James Fin'l. Inc. Com.	13	222	447
Read Rite Corp. Com.	147	1,033	994
Remec Inc. Com.	7	64	75

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Renaissancere Holdings Ltd.	1	11	29
Rent A Ctr. Inc. New Com.	7	162	249
Republic Bancshares Inc.	3	45	41
Republic Bancorp Inc. Com.	10	82	132
Resmed Inc.	2	109	112
Resources Connection Inc. Com.	5	136	134
Respironics Inc. Com.	16	307	571
Retek Inc. Com.	50	1,395	1,573
Rexhall Inds. Inc.	2	11	14
Reynolds & Reynolds Co. CL A	35	574	857
Roadway Corporation	3	60	96
Roper Inds. Inc. New Com.	3	145	152
Rowan Cos. Inc. Com.	32	569	612
Royal Appliance Mfg. Co.	1	2	1
Royal Caribbean Cruises Ltd.	70	1,150	1,156
Ruby Tuesday Inc.	13	235	272
Ruddick Corp. Com.	15	196	233
Rudolph Technologies Inc. Com.	3	106	96
Rural Cellular Corp. CL A	6	217	135
Russ Berrie & Co. Inc. Com.	9	187	252
Russell Corp.	22	344	324
Ryans Family Steak Houses Inc. Com.	27	221	560
Ryerson Tull Inc. Com.	9	100	98
SL Green Realty Corp.	16	437	497

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ST Frances Cap. Corp. Com.	3	42	66
Saks Inc. Com.	85	1,199	842
Sanderson Farms Inc.	1	8	13
Sanfilippo John B. & Son Inc.	4	13	22
Sangamo Biosciences Inc. Com.	21	466	168
Santos LTD Sponsored ADR	8	91	94
Sapient Corp.	14	213	110
Scana Corp. New Com.	1	13	14
Schlotskys Inc. Com.	4	23	27
Scholastic Corp. Com.	6	286	320
Schuler Homes Inc.	14	141	276

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Schulman A. Inc. Com.	1	1	1
Scios Inc.	8	169	188
Seaboard Corp. Del.	1	18	33
Seacor Smit Inc. Com.	4	196	182
Security Cap. Group Inc. CL B	27	517	685
Seebeyond Technology Corp. Com.	20	297	196
Select Med. Corp. OC Com.	7	103	107
Selectica Inc. Del. Com.	33	533	207
Semtech Corp.	27	791	1,008
Sensient Technologies Corp. Com.	60	1,075	1,269
Service Corp. Intl. Com.	74	462	368
Service Master Co. Com.	245	2,560	3,403
Sherwin Williams Co. Com.	33	746	909
Siebel Sys. Inc.	27	1,070	769
Silicon Image Inc. Com.	18	222	71
Silicon Valley Bancshares Com.	21	483	580
Simplex Solutions Inc. Com.	1	2	3
Skillsoft Corp. Com.	6	179	160
Skyline Corp.	3	91	108
Smartforce Pub. Ltd. Co. Sponsored ADR	39	1,051	965
Smithfield Foods Inc. Com.	13	169	284
Smtex Intl. Inc. Com. New	1	1	1
Sola Intl. Inc. Com.	18	276	350
Sonesta Intl. Hotel Corp.	2	15	11
Sonic Corp.	6	160	233
Sonicwall Inc. Com.	15	269	281
Sonoco Prods. Co.	2	51	53
Sothebys Hldgs. Inc. CL A Ltd.	25	460	408

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Sonus Networks Inc. Com.	16	316	74
Southern Mo. Bancorp Inc. Com.	1	10	11
Sovereign Bancorp Inc. Com.	16	180	195
Spacelabs Med. Inc. Com.	5	101	59
Spanish Broadcasting Sys. Inc. CL A	30	249	291

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Spartan Stores Inc. Co.	4	49	50
Sparton Corp.	2	15	14
Speedway Motorsports Inc. Com.	22	566	563
Spiegel Inc. CL A Non-vtg	31	259	141
Spinnaker Expl. Co. Com.	6	279	266
Sport Chalet Inc.	3	8	26
SS+C Technologies Inc.	2	17	17
Standard Mgmt. Corp.	2	15	14
Standard Microsystems Corp.	2	39	39
Standex Intl. Corp. Com.	1	29	26
Starrett L. S. Co. CL A	4	100	76
Startek Inc. Com.	44	1,174	832
Staten Is. Bancorp Inc. Com.	17	159	272
Steel Technologies Inc.	1	5	5
Stepan Chem. Co. Com.	1	2	2
Steris Corp. Com.	51	748	963
Sterling Finl. Corp/Spokane	4	51	57
Stewart Information Svcs. Corp.	5	87	94
Storage Technology Corp. Com.	50	586	1,032
Stratos Lightwave Inc. Com.	13	72	84
Stride Rite Corp. Com.	5	29	31
Student Ln. Corp.	3	191	274
Sungard Data Sys. Inc. Com.	39	943	1,135
Sun Intl. Hotels Ltd.	1	23	22
Sunoco Inc. Com.	36	973	1,346
Sunrise Assisted Living Inc. Com.	9	273	271
Superior Finl. Corp. Del. Com.	2	32	36
Superior Uniform Group Inc. Com.	3	38	28
Suprema Specialties Inc.	2	14	25
Sybase Inc. Com.	34	566	538
Sykes Enterprises Inc. Com.	16	109	157
Sylvan Learning Sys. Inc. Com.	17	456	383
Systems & Computer Technology	27	334	295
TBC Corp.	14	83	185

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THQ Inc.	14	674	688
Taro Pharmaceuticals Indus.	6	242	244

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
-----	-----	----	-----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Technology Solutions Co.	27	139	59
Tecumseh Prods. Co. CL B Com.	6	289	271
Teledyne Technologies Inc. Com.	13	188	222
Teleflex Inc. Com.	28	1,118	1,326
Teradyne Inc. Com.	12	610	373
Tetra Technologies Inc. Del. Com.	9	209	203
Thomas Group Inc. Com.	3	15	6
Thoratec Corp. Com. New	11	206	191
Thornburg Mortgage Inc. Com.	9	152	173
Tibco Software Inc. Com.	32	1,575	483
Titan Corp.	5	102	127
Toll Bros. Inc. Com.	8	273	363
Tractor Supply Co.	3	47	99
Trans World Entmt. Corp.	6	53	49
Transkaryotic Therapies Inc.	6	239	267
Transwitch Corp.	8	283	39
Triad Hosps. Inc. Com.	7	200	212
Tricon Global Restaurants Inc. Com.	76	2,614	3,742
Trimeris Inc. Com.	3	136	150
Trizec Hahn Corp. Sub Vtg.	115	1,589	1,804
Tweeter Home Entmt. Grp. Inc. Com.	8	193	220
UICI	29	255	366
UIL Hldg. Corp. Com.	1	25	26
UMB Finl. Corp.	11	340	432
U S Liquids Inc. Com.	22	111	120
USEC Inc. Com.	31	279	226
US Oncology Inc. Com.	117	880	944
United Fire & Casualty	1	27	29
United Retail Group Inc.	1	2	1
United Stationers Inc. Com.	11	297	380
Utah Med. Prods. Inc.	1	2	3
Valassis Communications Inc. Com.	6	181	217
Valero Energy Corp. Com. New Com.	12	339	458
Valley Nat'l. Bancorp	13	328	434
Varco International Inc. Com.	55	1,020	840

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Varian Med. Sys. FNC Com.	18	866	1,275
Varian Inc. Com.	17	528	559
Vastera Inc. OC Com.	3	47	43
Vector Group Ltd. Com.	10	299	329
Veeco Instrs. Inc. Del. Com.	5	164	179
Ventiv Health Inc. Com.	31	356	127
Verity Inc. Com.	7	138	148
Verisign Inc. Com.	6	627	249
Veritas DGC Inc. Com.	5	72	84
Vertex Pharmaceuticals Inc. Com.	3	121	66
Viad Corp. Com.	45	1,000	1,062
Viasat Inc. Com.	10	158	149
Video Display Corp.	2	11	12
Village Super Mkt. Inc. CL A New	1	12	29
Vishay Intertechnology Inc.	54	1,031	1,056
WFS Financial Inc.	9	145	223
WH Energy Svcs. Inc. Com.	2	41	40
Wabash Natl. Corp. Com.	13	134	99
Wabtec Com.	9	130	105
Waddell & Reed Finl. Inc. CL A	10	290	315
Wainwright Bk. & TR Co. Boston Mass	2	13	13
Waste Mgmt. Inc. Del. Com.	130	3,477	4,209
Water Pik Technologies Inc. Com.	6	53	55
Webex Commns Inc. Com.	27	537	694
Webster Fin'l. Corp. Waterbury, CT	20	470	638
Weight Watchers Intl. Inc. Com. New	1	24	33
Wellman Inc. Com.	13	216	190
Wells Finl. Corp.	1	9	11
Westcorp	4	59	67
Westwood One Inc. Com.	19	507	565
Wet Seal Inc. CL A Com.	2	40	53
Whole Foods Mkt. Inc.	35	602	1,523
Wickes Inc. Com.	4	17	12

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description	Principal Amount or Shares/Units	Cost	Fair Value
ROGERSCASEY SMALLER STOCK FUND			
(Cont'd)			
Common Stocks (Cont'd)			
Wiley John & Sons Inc. CL A	13	221	309
Willbros Group Inc.	3	43	52
Williams Sonoma Inc. Com.	36	999	1,564
Willis Lease Fin. Corp.	8	50	33
Winston Hotels Inc. Com.	7	80	58
Wright Med. Group Inc. Com.	7	96	117
XTO Energy Inc. Com.	15	236	247
Xicor Inc.	30	217	358
Yellow Corp. Com.	47	890	1,209
York Intl Corp. New Com.	8	206	298
Zale Corp. New Com.	1	20	21
Zebra Technologies Corp. CL A	5	201	278
Zoran Corp.	5	103	150
		-----	-----
Total		\$272,161	\$314,375
		=====	=====
Percent of Net Assets			5.8%
U.S. Government Securities	300	\$ 299	\$ 299
		=====	=====
Percent of Net Assets			0.0%
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$17,158	\$ 17,158	\$ 17,158
		=====	=====
Percent of Net Assets			0.3%
MFS INSTITUTIONAL RESEARCH FUND			
MFS Institutional Tr			
Research Fund	1,097	\$ 15,513	\$ 10,474
		=====	=====
Percent of Net Assets			0.2%
PUTNAM VOYAGER FUND			
Putnam Voyager Fund			
Inc. CL	2,593	\$ 65,447	\$ 46,626
		=====	=====
Percent of Net Assets			0.9%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
COHEN & STEERS REALTY FUND			
Cohen & Steers Realty Shares Fund Com.	310	\$ 13,724 =====	\$ 13,759 =====
Percent of Net Assets			0.3%
FIRST EAGLE FUND OF AMERICA			
First Eagle Fund Amer. Inc. Com.	1,147	\$ 24,643 =====	\$ 24,817 =====
Percent of Net Assets			0.5%
T. ROWE PRICE BLUE CHIP GROWTH FUND			
T. Rowe Price Blue Chip Growth Fund Inc. Com.	1,746	\$ 52,611 =====	\$ 51,192 =====
Percent of Net Assets			0.9%
T. ROWE PRICE NEW ERA FUND			
T. Rowe Price New Era Fund Inc. Com.	294	\$ 6,574 =====	\$ 6,559 =====
Percent of Net Assets			0.1%
T. ROWE PRICE SCIENCE & TECHNOLOGY FUND			
T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	5,756	\$225,989 =====	\$123,012 =====
Percent of Net Assets			2.3%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)

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December 30, 2001
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND			
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	3,158	\$ 58,689 =====	\$ 49,078 =====
Percent of Net Assets			0.9%
RUSSELL INTERNATIONAL STOCK FUND			
Common/Collective Trusts			
Aim Int'l. CL Fund	2,164	\$ 32,804 =====	\$ 24,928 =====
Percent of Net Assets			0.5%
ARTISAN INTERNATIONAL FUND			
Artisan Funds Inc. International Fund	581	\$ 12,112 =====	\$ 10,622 =====
Percent of Net Assets			0.2%
STATE STREET EMERGING MARKETS INDEX FUND			
Kodak Emerging Markets Index	390	\$ 2,654 =====	\$ 2,530 =====
Percent of Net Assets			0.0%
TEMPLETON DEVELOPING MARKETS FUND			
Templeton Developing Mkts. Tr	449	\$ 5,084 =====	\$ 4,407 =====
Percent of Net Assets			0.1%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

Principal Amount or	Fair
------------------------	------

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Description -----	Shares/Units -----	Cost ----	Value -----
MATTHEWS PACIFIC TIGER FUND I			
Matthews Int'l Funds Pacific Tiger Fund CL	572	\$ 4,669 =====	\$ 4,994 =====
Percent of Net Assets			0.1%
SCUDDER LATIN AMERICA FUND			
Scudder Int'l. Fund Inc. Latin Amer. Fund	213	\$ 4,761 =====	\$ 4,230 =====
Percent of Net Assets			0.1%
Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
PARTICIPANT LOANS			
Participant Loans	2001-2005	5.0%-11.5%	\$ 65,369 =====
Percent of Net Assets			1.2%
Total Plan Investments			\$5,453,756 =====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2001
(in thousands)

	5 to 8 Year Time Horizon Fund -----	8 to 20 Year Time Horizon Fund -----	20 or More Year Time Horizon Fund -----	Fixed Income Fund -----	Lehman Aggr Bond In -----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common and preferred stocks					
Mutual funds					
Interest in common/collective trusts (pooled) funds	\$ 22,016	\$37,321	\$32,857	\$ 28,903	\$23,
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts	8,224	5,215		3,566,135	

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Dividends/Interest receivable	48	30			
Participants' contributions receivable				29	
Receivables for securities sold					
Total assets	30,288	42,566	32,857	3,595,067	23,000
LIABILITIES					
Payable for securities purchased					
Accrued expenses	3	4	4	176	
Transfers among funds	109	17	98	(2,172)	
Total liabilities/transfers	112	21	102	(1,996)	
Net assets available for benefits	\$30,176	\$42,545	\$32,755	\$3,597,063	\$23,000

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	Non-U.S. Stock Index Fund	Russell 2000 Small Stock Index Fund	Kodak Stock Fund	PIMCO Total Return Fund	MSIF Hi Yield F
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock			\$143,882		
Other common and preferred stocks					
Mutual funds				\$30,278	\$13,160
Interest in common/collective trusts (pooled) funds	\$5,046	\$32,343	4,373		
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable			8	117	
Participants' contributions receivable					
Receivables for securities sold					
Total assets	5,046	32,343	148,263	30,395	13,160
LIABILITIES					
Payable for securities purchased					
Accrued expenses	1	2	8	2	
Transfers among funds	(25)	(239)	131	655	230
Total liabilities/transfers	(24)	(237)	139	657	230
Net assets available for benefits	\$5,070	\$32,580	\$148,124	\$29,738	\$12,930

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	P Growt
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common and preferred stocks					
Mutual funds	\$43,269	\$59,682	\$46,280	\$42,323	\$34
Interest in common/collective trusts (pooled) funds					
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Participants' contributions receivable					
Receivables for securities sold					
Total assets	43,269	59,682	46,280	42,323	34
LIABILITIES					
Payable for securities purchased					
Accrued expenses	2	3	2	2	
Transfers among funds	(24)	18	(21)	155	
Total liabilities/transfers	(22)	21	(19)	157	
Net assets available for benefits	\$43,291	\$59,661	\$46,299	\$42,166	\$34

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MSIF Value Fund	RogersCasey Smaller Stock Fund	M Instit Resear
ASSETS					

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Investments at Fair Value:					
Eastman Kodak Company					
common stock					
Other common and preferred				\$314,384	
stocks					
Mutual funds	\$25,639	\$35,019	\$36,947		\$10
Interest in common/collective					
trusts (pooled) funds				17,158	
U.S. government securities				299	
Loans to participants				65	
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable				196	
Participants' contributions					
receivable					
Receivables for securities sold				679	
	-----	-----	-----	-----	-----
Total assets	25,639	35,019	36,947	332,781	10
	-----	-----	-----	-----	-----
LIABILITIES					
Payable for securities purchased				1,162	
Accrued expenses	1	2	2	193	
Transfers among funds	27	(153)	(7)	(77)	
	-----	-----	-----	-----	-----
Total liabilities/transfers	28	(151)	(5)	1,278	
	-----	-----	-----	-----	-----
Net assets available for benefits	\$25,611	\$35,170	\$36,952	\$331,503	\$10
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company				
common stock				
Other common and preferred				
stocks				
Mutual funds	\$13,759	\$24,817	\$51,192	\$6,559
Interest in common/collective				
trusts (pooled) funds				
U.S. government securities				
Loans to participants				
Investments at Contract Value:				
Group annuity contracts				
Dividends/Interest receivable				
Participants' contributions				
receivable				
Receivables for securities sold				
	-----	-----	-----	-----

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Total assets	13,759	24,817	51,192	6,559
	-----	-----	-----	-----
LIABILITIES				
Payable for securities purchased				
Accrued expenses	1	1	2	
Transfers among funds	489	(18)	14	(27)
	-----	-----	-----	-----
Total liabilities/transfers	490	(17)	16	(27)
	-----	-----	-----	-----
Net assets available for benefits	\$13,269	\$24,834	\$51,176	\$6,586
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	Artisa Internati Fund
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock				
Other common and preferred stocks				
Mutual funds	\$49,078			\$10,6
Interest in common/collective trusts (pooled) funds		\$24,928		
U.S. government securities				
Loans to participants				
Investments at Contract Value:				
Group annuity contracts				
Dividends/Interest receivable				
Participants' contributions receivable				
Receivables for securities sold				
	-----	-----	-----	-----
Total assets	49,078	24,928	0	10,6
	-----	-----	-----	-----
LIABILITIES				
Payable for securities purchased				
Accrued expenses	2	1		
Transfers among funds	22	15		
	-----	-----	-----	-----
Total liabilities/transfers	24	16	0	
	-----	-----	-----	-----
Net assets available for benefits	\$49,054	\$24,912	\$ 0	\$10,6
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

	Templeton Developing Markets Fund	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					\$ 143
Other common and preferred stocks					314
Mutual funds	\$4,407	\$4,994	\$4,230		847
Interest in common/collective trusts (pooled) funds					502
U.S. government securities					
Loans to participants				\$65,304	65
Investments at Contract Value:					
Group annuity contracts					3,579
Dividends/Interest receivable					
Participants' contributions receivable					
Receivables for securities sold					
Total assets	4,407	4,994	4,230	65,304	5,454
LIABILITIES					
Payable for securities purchased					1
Accrued expenses					
Transfers among funds	182	421	(35)		
Total liabilities/transfers	182	421	(35)	0	1
Net assets available for benefits	\$4,225	\$4,573	\$4,265	\$65,304	\$5,453

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Aggr Bond In
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock	\$ 342	\$ 1,016	\$ 1,093		
Other common stocks					
Mutual funds					
Interest in common/collective					

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trusts (pooled) funds	27,851	49,607	40,466	\$ 10,154	\$10,
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts	10,460	7,051		3,310,789	
Dividends/Interest receivable	66	54	13		
Participants' contributions receivable				56	
Receivables for securities sold					
	-----	-----	-----	-----	-----
Total assets	38,719	57,728	41,572	3,320,999	10,
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants				24	
Distributions payable to participants	18	45	14	3,801	
Payable for securities purchased					
Accrued expenses	2	4	4	14	
Transfers among funds	(31)	147	62	(107)	
	-----	-----	-----	-----	-----
Total liabilities/transfers	(11)	196	80	3,732	
	-----	-----	-----	-----	-----
Net assets available for benefits	\$38,730	\$57,532	\$41,492	\$3,317,267	\$10,
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

	Non-U.S. Stock Index Fund	Russell 2000 Small Stock Index Fund	Kodak Stock Fund	PIMCO Total Return Fund	MAS Hi Yield F
	-----	-----	-----	-----	-----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock			\$208,174		
Other common stocks					
Mutual funds				\$18,044	\$10,77
Interest in common/collective trusts (pooled) funds	\$6,818	\$33,243	7,250		
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable			2,442		
Participants' contributions receivable		50			
Receivables for securities sold					
	-----	-----	-----	-----	-----
Total assets	6,818	33,293	217,866	18,044	10,77
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants			2		
Distributions payable to					

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participants	3	12	170	6	
Payable for securities purchased					
Accrued expenses	1	1	1		
Transfers among funds	(1)	(358)	142	(7,444)	(2,20)
	-----	-----	-----	-----	-----
Total liabilities/transfers	3	(345)	315	(7,438)	(2,19)
	-----	-----	-----	-----	-----
Net assets available for benefits	\$6,815	\$33,638	\$217,551	\$25,482	\$12,97
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	P Growt
	-----	-----	-----	-----	-----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$31,666	\$65,002	\$73,482	\$74,129	\$70
Interest in common/collective trusts (pooled) funds					
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Participants' contributions receivable		82	10	20	
Receivables for securities sold					
	-----	-----	-----	-----	-----
Total assets	31,666	65,084	73,492	74,149	70
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants					
Distributions payable to participants	5	27	31	12	
Payable for securities purchased					
Accrued expenses					
Transfers among funds	(130)	22	72	201	
	-----	-----	-----	-----	-----
Total liabilities/transfers	(125)	49	103	213	
	-----	-----	-----	-----	-----
Net assets available for benefits	\$31,791	\$65,035	\$73,389	\$73,936	\$69
	=====	=====	=====	=====	=====

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ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2000
(in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MAS Value Fund	RogersCasey Smaller Stock Fund	M Instit Resear
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock				\$326,839	
Other common stocks					\$15
Mutual funds	\$14,771	\$78,880	\$28,650		
Interest in common/collective trusts (pooled) funds				10,787	
U.S. government securities				246	
Loans to participants				132	
Investments at Contract Value:					
Group annuity contracts				323	
Dividends/Interest receivable					
Participants' contributions receivable		25			
Receivables for securities sold				1,449	
Total assets	14,771	78,905	28,650	339,776	15
LIABILITIES					
Pending loans to participants		1		1	
Distributions payable to participants		24	5	97	
Payable for securities purchased				1,069	
Accrued expenses				185	
Transfers among funds	(171)	7,677	(284)	(58)	
Total liabilities/transfers	(171)	7,702	(279)	1,294	
Net assets available for benefits	\$14,942	\$71,203	\$28,929	\$338,482	\$15

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2000
(in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock				
Other common stocks				
Mutual funds	\$17,028	\$15,834	\$66,539	\$6,982

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Interest in common/collective trusts (pooled) funds				
U.S. government securities				
Loans to participants				
Investments at Contract Value:				
Group annuity contracts				
Dividends/Interest receivable				
Participants' contributions receivable			10	
Receivables for securities sold				
	-----	-----	-----	-----
Total assets	17,028	15,834	66,549	6,982
	-----	-----	-----	-----
LIABILITIES				
Pending loans to participants				
Distributions payable to participants	2	1	37	1
Payable for securities purchased				
Accrued expenses				
Transfers among funds	(219)	(33)	41	(324)
	-----	-----	-----	-----
Total liabilities/transfers	(217)	(32)	78	(323)
	-----	-----	-----	-----
Net assets available for benefits	\$17,245	\$15,866	\$66,471	\$7,305
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State St Emerging Index F
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock				
Other common stocks				
Mutual funds	\$56,936		\$20,317	
Interest in common/collective trusts (pooled) funds		\$35,404		\$1,88
U.S. government securities				
Loans to participants				
Investments at Contract Value:				
Group annuity contracts				
Dividends/Interest receivable				
Participants' contributions receivable				
Receivables for securities sold				
	-----	-----	-----	-----
Total assets	56,936	35,404	20,317	1,88
	-----	-----	-----	-----
LIABILITIES				

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Pending loans to participants	1			
Distributions payable to participants	20	6	13	
Payable for securities purchased				
Accrued expenses				
Transfers among funds	18	(39)	94	
	-----	-----	-----	-----
Total liabilities/transfers	39	(33)	107	
	-----	-----	-----	-----
Net assets available for benefits	\$56,897	\$35,437	\$20,210	\$1,87
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock				\$ 210,625
Other common stocks				326,839
Mutual funds	\$ 3,407	\$ 4,754		1,054,230
Interest in common/collective trusts (pooled) funds				570,358
U.S. government securities				246
Loans to participants			\$65,272	65,404
Investments at Contract Value:				
Group annuity contracts				3,328,300
Dividends/Interest receivable				2,898
Participants' contributions receivable				389
Receivables for securities sold				1,449
	-----	-----	-----	-----
Total assets	3,407	4,754	65,272	5,560,738
	-----	-----	-----	-----
LIABILITIES				
Pending loans to participants			(35)	0
Distributions payable to participants	1			4,753
Payable for securities purchased				1,069
Accrued expenses				237
Transfers among funds	16	1		0
	-----	-----	-----	-----
Total liabilities/transfers	17	1	(35)	6,059
	-----	-----	-----	-----
Net assets available for benefits	\$ 3,390	\$ 4,753	\$65,307	\$5,554,679
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Aggr Bond In
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock	\$ 9	\$ 25			
Other dividends			\$ 29		
Interest	681	514	67	\$ 248,334	\$
Net realized and unrealized gains (losses) from investments	(1,004)	(4,519)	(4,716)	23,306	1,
Employer contributions	196	428	615	3,345	
Participants' contributions	2,008	3,710	3,985	112,886	1,
Transfers among funds	(8,170)	(12,842)	(6,855)	125,195	11,
Total Additions	(6,280)	(12,684)	(6,875)	513,066	14,
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,167)	(2,115)	(1,783)	(232,618)	(1,
Loans transfers, net	(79)	(138)	(31)	651	
Administrative expenses	(28)	(50)	(48)	(1,303)	
Total Deductions	2,274	2,303	1,862	233,270	1,
(Decrease) increase in net assets	(8,554)	(14,987)	(8,737)	279,796	12,
Net assets available for benefits at beginning of year	38,730	57,532	41,492	3,317,267	10,
Net assets available for benefits at end of year	\$30,176	\$ 42,545	\$32,755	\$3,597,063	\$23,

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	Non-U.S. Stock Index Fund	Russell 2000 Small Stock Index Fund	Kodak Stock Fund	PIMCO Total Return Fund	MSIF H Yield F
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock			\$ 6,186		
Other dividends				\$ 1,625	\$ 1,51

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Interest	\$ 7	\$ 41	537	35	1
Net realized and unrealized gains (losses) from investments	(1,349)	774	(35,651)	427	(2,26)
Employer contributions	71	235	377	156	5
Participants' contributions	587	2,299	4,022	1,641	59
Transfers among funds	(745)	(2,844)	(32,368)	2,512	89
Total Additions	(1,429)	505	(56,897)	6,396	80
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(303)	(1,412)	(11,568)	(2,057)	(80)
Loans transfers, net	(3)	(127)	(892)	(71)	(3)
Administrative expenses	(10)	(24)	(70)	(12)	(
Total Deductions	316	1,563	12,530	2,140	84
(Decrease) increase in net assets	(1,745)	(1,058)	(69,427)	4,256	(4
Net assets available for benefits at beginning of year	6,815	33,638	217,551	25,482	12,97
Net assets available for benefits at end of year	\$ 5,070	\$32,580	\$148,124	\$29,738	\$12,93

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	P Growt
ADDITIONS OF NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 603	\$ 608			
Interest	43	62	\$ 75	\$ 59	\$
Net realized and unrealized gains (losses) from investments	(18)	(6,297)	(16,518)	(22,843)	(2
Employer contributions	193	398	361	353	
Participants' contributions	2,092	3,749	3,255	3,133	
Transfers among funds	11,005	(855)	(11,683)	(10,598)	(1
Total Additions	13,918	(2,335)	(24,510)	(29,896)	(3
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,390)	(2,962)	(2,511)	(1,828)	(
Loans transfers, net	(12)	(55)	(51)	(30)	

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Administrative expenses	(16)	(22)	(18)	(16)	
	-----	-----	-----	-----	-----
Total Deductions	2,418	3,039	2,580	1,874	
	-----	-----	-----	-----	-----
Increase (decrease) in net assets	11,500	(5,374)	(27,090)	(31,770)	(3)
Net assets available for benefits					
at beginning of year	31,791	65,035	73,389	73,936	6
	-----	-----	-----	-----	-----
Net assets available for benefits					
at end of year	\$43,291	\$59,661	\$ 46,299	\$ 42,166	\$ 3
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MSIF Value Fund	RogersCasey Smaller Stock Fund	M Instit Resear
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends			\$ 509	\$ 3,203	\$
Interest	\$ 34	\$ 122	44	939	
Net realized and unrealized gains (losses) from investments	2,070	(31,528)	368	18,373	(3)
Employer contributions	113	465	197	434	
Participants' contributions	1,119	3,750	2,030	6,655	
Transfers among funds	7,731	(7,591)	6,567	(17,371)	(2)
	-----	-----	-----	-----	-----
Total Additions	11,067	(34,782)	9,715	12,233	(4)
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(423)	(1,321)	(1,573)	(15,913)	
Loans transfers, net	33	84	(105)	(977)	
Administrative expenses	(8)	(14)	(14)	(2,322)	
	-----	-----	-----	-----	-----
Total Deductions	398	1,251	1,692	19,212	
	-----	-----	-----	-----	-----
Increase (decrease) in net assets	10,669	(36,033)	8,023	(6,979)	(4)
Net assets available for benefits					
at beginning of year	14,942	71,203	28,929	338,482	15
	-----	-----	-----	-----	-----
Net assets available for benefits					
at end of year	\$25,611	\$ 35,170	\$36,952	\$331,503	\$10
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	Cohen & Steers Realty Fund -----	First Eagle Fund of America -----	T. Rowe Price Blue Chip Growth Fund -----	T. Rowe Price New Era Fund -----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 693	\$ 624		\$ 74
Interest	26	23	\$ 49	20
Net realized and unrealized gains (losses) from investments	(316)	648	(9,015)	(893)
Employer contributions	101	115	439	75
Participants' contributions	732	1,066	3,270	573
Transfers among funds	(4,007)	7,263	(7,584)	219
	-----	-----	-----	-----
Total Additions	(2,771)	9,739	(12,841)	68
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(1,170)	(697)	(2,363)	(774)
Loans transfers, net	(29)	(65)	(72)	(10)
Administrative expenses	(6)	(9)	(19)	(3)
	-----	-----	-----	-----
Total Deductions	1,205	771	2,454	787
	-----	-----	-----	-----
(Decrease) increase in net assets	(3,976)	8,968	(15,295)	(719)
Net assets available for benefits at beginning of year	17,245	15,866	66,471	7,305
	-----	-----	-----	-----
Net assets available for benefits at end of year	\$13,269	\$24,834	\$ 51,176	\$6,586
	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund -----	Russell International Stock Fund -----	Acorn International Fund -----	Artisa Internati Fund -----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 1,028			\$ 3
Interest	28	\$ 24		

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Net realized and unrealized gains (losses) from investments	(6,958)	(6,492)	718	(1,877)
Employer contributions	182	112		306
Participants' contributions	2,095	1,179		3,274
Transfers among funds	(1,746)	(4,131)	\$(20,928)	12,867
Total Additions	(5,371)	(9,308)	(20,210)	11,399
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(2,403)	(1,174)		(777)
Loans transfers, net	(51)	(33)		(84)
Administrative expenses	(18)	(10)		(28)
Total Deductions	2,472	1,217	0	789
(Decrease) increase in net assets	(7,843)	(10,525)	(20,210)	10,619
Net assets available for benefits at beginning of year	56,897	35,437	20,210	
Net assets available for benefits at end of year	\$49,054	\$ 24,912	\$ 0	\$10,619

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

	Templeton Developing Markets Fund	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					\$ 6,
Other dividends	\$ 48	\$ 6	\$ 68		13,
Interest	6	7	7		252,
Net realized and unrealized gains (losses) from investments	(427)	317	(215)		(260,
Employer contributions	34	27	27		13,
Participants' contributions	344	234	218		206,
Transfers among funds	(299)	854	(454)		
Total Additions	(294)	1,445	(349)	0	231,
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(179)	(224)	(132)	(2,754)	(328,
Loans transfers, net	10	(37)	(5)	2,751	
Administrative expenses	(2)	(1)	(2)		(4,

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Total Deductions	171	262	139	3	333,
	-----	-----	-----	-----	-----
(Decrease) increase in net assets	(465)	1,183	(488)	(3)	(101,
Net assets available for benefits at beginning of year	4,690	3,390	4,753	65,307	5,554,
	-----	-----	-----	-----	-----
Net assets available for benefits at end of year	\$4,225	\$4,573	\$4,265	\$65,304	\$5,453,
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Aggr Bond In
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock	\$ 12	\$ 38	\$ 43		
Other dividends					
Interest	906	690	84	\$ 244,667	\$
Net realized and unrealized gains (losses) from investments	(899)	(4,906)	(6,316)	730	
Employer contributions	123	332	527	2,134	
Participants' contributions	2,052	5,106	5,269	93,224	
Transfers among funds	(823)	(10,591)	642	(91,156)	4,
	-----	-----	-----	-----	-----
Total Additions	1,371	(9,331)	249	249,599	5,
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,929)	(2,988)	(2,017)	(318,415)	(
Loans transfers, net	(41)	(98)	(105)	0	
Administrative expenses	(30)	(59)	(59)	(754)	
	-----	-----	-----	-----	-----
Total Deductions	3,000	3,145	2,181	319,169	
	-----	-----	-----	-----	-----
(Decrease) increase in net assets	(1,629)	(12,476)	(1,932)	(69,570)	5,
Net assets available for benefits at beginning of year	40,359	70,008	43,424	3,386,837	5,
	-----	-----	-----	-----	-----
Net assets available for benefits at end of year	\$38,730	\$57,532	\$41,492	\$3,317,267	\$10,
	=====	=====	=====	=====	=====

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ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS For the fiscal year ended December 30, 2000 (in thousands)

	Non-U.S. Stock Index Fund	Russell 2000 Small Stock Index Fund	Kodak Stock Fund	PIMCO Total Return Fund	MAS Hi Yield F
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock			\$ 9,071		
Other dividends				\$ 939	\$ 1,588
Interest	\$ 7	\$ 45	969	8	
Net realized and unrealized gains (losses) from investments	(1,397)	(1,703)	(123,526)	691	(2,933)
Employer contributions	69	191	355	38	38
Participants' contributions	766	2,330	5,657	462	49
Transfers among funds	(798)	7,747	(36,515)	15,545	52
Total Additions	(1,353)	8,610	(143,989)	17,683	(29,933)
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(348)	(1,495)	(20,459)	(1,410)	(1,020)
Loans transfers, net	(19)	59	(1,233)	(26)	(1,020)
Administrative expenses	(14)	(22)	(72)	(3)	(3)
Total Deductions	381	1,458	21,764	1,439	1,043
(Decrease) increase in net assets	(1,734)	7,152	(165,753)	16,244	(1,330)
Net assets available for benefits at beginning of year	8,549	26,486	383,304	9,238	14,300
Net assets available for benefits at end of year	<u>\$ 6,815</u>	<u>\$33,638</u>	<u>\$ 217,551</u>	<u>\$25,482</u>	<u>\$12,970</u>

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS For the fiscal year ended December 30, 2000 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	P Growt
ADDITIONS OF NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 538	\$ 533			
Interest	24	65	93	64	\$
Net realized and unrealized					

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gains (losses) from investments	2,680	(2,300)	(16,519)	(9,006)	(4)
Employer contributions	84	299	335	261	
Participants' contributions	1,374	3,873	4,418	3,307	
Transfers among funds	(971)	(12,243)	(383)	42,108	7
Total Additions	3,729	(9,773)	(12,056)	36,734	3
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(1,387)	(4,030)	(4,146)	(3,291)	(
Loans transfers, net	(27)	(6)	(50)	(197)	
Administrative expenses	(6)	(16)	(20)	(15)	
Total Deductions	1,420	4,052	4,216	3,503	
Increase (decrease) in net assets	2,309	(13,825)	(16,272)	33,231	3
Net assets available for benefits at beginning of year	29,482	78,860	89,661	40,705	3
Net assets available for benefits at end of year	\$31,791	\$ 65,035	\$ 73,389	\$73,936	\$ 6

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MAS Value Fund	RogersCasey Smaller Stock Fund	M Instit Resear
>C>					
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends			\$ 259	\$ 3,304	\$
Interest	\$ 19	\$ 184	16	1,288	
Net realized and unrealized gains (losses) from investments	2,438	(80,099)	3,906	33,618	(1,
Employer contributions	45	537	58	399	
Participants' contributions	868	6,513	880	7,423	
Transfers among funds	(158)	60,806	9,006	(25,546)	2,
Total Additions	3,212	(12,059)	14,125	20,486	2,
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(409)	(4,474)	(821)	(22,168)	(1,
Loans transfers, net	18	(463)	(5)	(1,171)	
Administrative expenses	(2)	(28)	(3)	(2,505)	
Total Deductions	393	4,965	829	25,844	1,

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Increase (decrease) in net assets	2,819	(17,024)	13,296	(5,358)	1,
Net assets available for benefits at beginning of year	12,123	88,227	15,633	343,840	14,
Net assets available for benefits at end of year	\$14,942	\$ 71,203	\$28,929	\$338,482	\$15,

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 669			\$ 68
Interest	13	\$ 14	\$ 59	13
Net realized and unrealized gains (losses) from investments	1,581	(56)	(2,353)	527
Employer contributions	39	57	337	29
Participants' contributions	611	820	3,562	280
Transfers among funds	8,796	(6,826)	8,207	3,311
Total Additions	11,709	(5,991)	9,812	4,228
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(273)	(1,077)	(3,050)	(230)
Loans transfers, net	(43)	26	(53)	1
Administrative expenses	(2)	(4)	(15)	(1)
Total Deductions	318	1,055	3,118	230
Increase (decrease) in net assets	11,391	(7,046)	6,694	3,998
Net assets available for benefits at beginning of year	5,854	22,912	59,777	3,307
Net assets available for benefits at end of year	\$17,245	\$15,866	\$66,471	\$7,305

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000

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(in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Str Emerging Index Fu
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 101		\$ 617	
Interest	26	\$ 30	45	\$
Net realized and unrealized gains (losses) from investments	4,580	(6,043)	(6,860)	(90)
Employer contributions	126	102	173	2
Participants' contributions	1,995	1,554	2,913	29
Transfers among funds	(4,652)	(1,908)	(4,184)	(2,27
Total Additions	2,176	(6,265)	(7,296)	(2,86
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(2,932)	(1,906)	(853)	(6
Loans transfers, net	(39)	(104)	158	1
Administrative expenses	(12)	(10)	(7)	(1
Total Deductions	2,983	2,020	702	7
Decrease in net assets	(807)	(8,285)	(7,998)	(2,93
Net assets available for benefits at beginning of year	57,704	43,722	28,208	4,81
Net assets available for benefits at end of year	\$56,897	\$35,437	\$20,210	\$ 1,87

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
For the fiscal year ended December 30, 2000
(in thousands)

	Newport Tiger Fund	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					\$ 9,1
Other dividends		\$ 157	\$ 39		11,4
Interest	\$ 1	3	9		250,4
Net realized and unrealized gains (losses) from investments	95	(1,149)	(1,124)		(405,7

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Employer contributions	4	9	26		10,5
Participants' contributions	53	61	305		205,7
Transfers among funds	(8,011)	4,388	(1,722)		
	-----	-----	-----	-----	-----
Total Additions	(7,858)	3,469	(2,467)	0	81,5
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(124)	(77)	(208)	(3,103)	(454,4
Loans transfers, net	6	(1)	5	5,624	
Administrative expenses	(1)	(1)	(1)		(3,9
	-----	-----	-----	-----	-----
Total Deductions	119	79	204	(2,521)	458,4
	-----	-----	-----	-----	-----
(Decrease) increase in net assets	(7,977)	3,390	(2,671)	2,521	(376,8
Net assets available for benefits					
at beginning of year	7,977	0	7,424	62,786	5,931,5
	-----	-----	-----	-----	-----
Net assets available for benefits					
at end of year	\$ 0	\$3,390	\$ 4,753	\$ 65,307	\$5,554,6
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Aggr Bond In
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock	\$ 10	\$ 30	\$ 24		
Other dividends					
Interest	888	667	66	\$ 251,721	\$
Net realized and unrealized gains (losses) from investments	3,854	10,239	7,974		
Participants' contributions	6,842	9,033	5,445	183,944	1,
Transfers among funds	(3,316)	2,886	5,584	(40,821)	(3,
	-----	-----	-----	-----	-----
Total Additions	8,278	22,855	19,093	394,844	(2,
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(4,769)	(3,879)	(1,398)	(289,463)	(
Loans transfers, net	(137)	(288)	(127)	492	
Administrative expenses	(47)	(82)	(54)	(2,135)	
	-----	-----	-----	-----	-----
Total Deductions	4,953	4,249	1,579	291,106	
	-----	-----	-----	-----	-----
Increase in net assets	3,325	18,606	17,514	103,738	(3,
Net assets available for benefits					
at beginning of year	37,034	51,402	25,910	3,283,099	8,

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Net assets available for benefits at end of year	\$40,359	\$70,008	\$43,424	\$3,386,837	\$5,000,000
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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	Non-U.S. Stock Index Fund	Russell 2000 Small Stock Index Fund	Kodak Stock Fund	PIMCO Total Return Fund	MAS Hi Yield F
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock			\$ 9,066		
Other dividends				\$ 656	\$ 1,470
Interest	\$ 5	\$ 33	1,166	8	1
Net realized and unrealized gains (losses) from investments	1,912	4,482	(23,664)	(682)	(33)
Participants' contributions	804	2,564	10,112	758	74
Transfers among funds	1,227	(5,657)	23,510	(2,833)	(1,68)
Total Additions	3,948	1,422	20,190	(2,093)	20
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(230)	(1,323)	(25,417)	(485)	(1,00)
Loans transfers, net	(19)	(45)	(1,846)	27	4
Administrative expenses	(13)	(25)	(238)	(7)	(
Total Deductions	262	1,393	27,501	465	97
Increase in net assets	3,686	29	(7,311)	(2,558)	(77)
Net assets available for benefits at beginning of year	4,863	26,457	390,615	11,796	15,07
Net assets available for benefits at end of year	\$8,549	\$26,486	\$383,304	\$ 9,238	\$14,30

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

T. Rowe Price Equity	Fidelity Growth and	Putnam Investors	Putnam Vista	P
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	Income Fund	Income Fund	Fund	Fund	Growth
	-----	-----	-----	-----	-----
ADDITIONS OF NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 667	\$ 698			
Interest	26	75	\$ 99	\$ 24	\$
Net realized and unrealized gains (losses) from investments	307	7,337	19,661	12,862	13
Participants' contributions	2,520	6,973	5,384	1,901	1
Transfers among funds	(9,862)	(9,447)	21,469	10,801	10
Total Additions	(6,342)	5,636	46,613	25,588	24
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,288)	(5,085)	(3,802)	(1,522)	
Loans transfers, net	(60)	(163)	(191)	(71)	
Administrative expenses	(22)	(53)	(45)	(16)	
Total Deductions	2,370	5,301	4,038	1,609	
Increase in net assets	(8,712)	335	42,575	23,979	24
Net assets available for benefits at beginning of year	38,194	78,525	47,086	16,726	13
Net assets available for benefits at end of year	\$29,482	\$78,860	\$89,661	\$40,705	\$37
	=====	=====	=====	=====	=====

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MAS Value Fund	RogersCasey Smaller Stock Fund	M Institutional Research
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ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends			\$ 406	\$ 3,560	\$
Interest	\$ 30	\$ 31	17	1,569	
Net realized and unrealized gains (losses) from investments	(2,431)	35,447	(895)	59,870	2
Participants' contributions	1,646	1,607	1,219	12,834	1
Transfers among funds	(11,789)	35,603	(8,306)	(114,154)	
Total Additions	(12,544)	72,688	(7,559)	(36,321)	4

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DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(1,099)	(1,278)	(1,435)	(25,385)	
Loans transfers, net	79	(144)	37	(840)	
Administrative expenses	(12)	(17)	(13)	(2,841)	
Total Deductions	1,032	1,439	1,411	29,066	
Increase in net assets	(13,576)	71,249	(8,970)	(65,387)	4
Net assets available for benefits at beginning of year	25,699	16,978	24,603	409,227	10
Net assets available for benefits at end of year	\$12,123	\$88,227	\$15,633	\$ 343,840	\$14

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 337		\$ 49	\$ 43
Interest	4	\$ 25	58	4
Net realized and unrealized gains (losses) from investments	(156)	2,306	10,155	383
Participants' contributions	332	1,915	5,028	226
Transfers among funds	(2,295)	(2,907)	1,723	898
Total Additions	(1,778)	1,339	17,013	1,554
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(364)	(1,309)	(2,278)	(179)
Loans transfers, net	(1)	4	(158)	(7)
Administrative expenses	(4)	(18)	(34)	(2)
Total Deductions	369	1,323	2,470	188
Increase in net assets	(2,147)	16	14,543	1,366
Net assets available for benefits at beginning of year	8,001	22,896	45,234	1,941
Net assets available for benefits at end of year	\$ 5,854	\$22,912	\$59,777	\$3,307

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Index Fund
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				
Other dividends	\$ 500		\$ 132	
Interest	31	\$ 30	9	\$
Net realized and unrealized gains (losses) from investments	8,151	13,991	12,033	1,488
Participants' contributions	2,719	1,862	669	168
Transfers among funds	(517)	(2,718)	8,006	2,621
Total Additions	10,884	13,165	20,849	4,277
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(2,534)	(2,184)	(711)	(158)
Loans transfers, net	42	(40)	(42)	(38)
Administrative expenses	(33)	(21)	(9)	(21)
Total Deductions	2,525	2,245	762	217
Increase in net assets	8,359	10,920	20,087	4,060
Net assets available for benefits at beginning of year	49,345	32,802	8,121	748
Net assets available for benefits at end of year	\$57,704	\$43,722	\$28,208	\$4,816

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

	Newport Tiger Fund	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak				

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Company common stock			\$	9,130
Other dividends		\$	14	12,321
Interest	\$	13	9	257,413
Net realized and unrealized gains (losses) from investments	6,477	2,601		412,542
Participants' contributions	602	271		321,042
Transfers among funds	(7,490)	63		0
	-----	-----	-----	-----
Total Additions	(398)	2,958	0	1,012,448
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(178)	(210)	(5,070)	(426,121)
Loans transfers, net	28	21	5,553	0
Administrative expenses	(5)	(4)		(6,336)
	-----	-----	-----	-----
Total Deductions	155	193	(483)	432,457
	-----	-----	-----	-----
Increase in net assets	(553)	2,765	483	579,991
Net assets available for benefits at beginning of year	8,530	4,659	62,303	5,351,577
	-----	-----	-----	-----
Net assets available for benefits at end of year	\$7,977	\$ 7,424	\$ 62,786	\$5,931,568
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CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-43524) of Eastman Kodak Company of our report dated June 14, 2002 relating to the financial statements of Eastman Kodak Employees' Savings and Investment Plan, which appears in this Form 11-K.

PricewaterhouseCoopers LLP
Rochester, New York
June 24, 2002