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JOHNSON & JOHNSON
Form 8-K
April 29, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 29, 2003

JOHNSON & JOHNSON

(Exact name of registrant as specified in its charter)

New Jersey	1-3215	22-1024240
(State or other jurisdiction of incorporation)	Commission File Number)	(I.R.S. Employer Identification No.)

One Johnson & Johnson Plaza, New Brunswick, New Jersey 08933

(Address of principal executive offices) (zip code)

Registrant's telephone number including area code: (732) 524-0400
Item 5. Other Events.

The Company's Annual Report on Form 10-K includes certain non-GAAP disclosures in the sections titled Management's Discussion and Analysis of Results of Operations and Financial Condition ("MD&A") and the Summary of Operations and Statistical Data 1992-2002 ("Summary Data"). Described within Exhibit 99.15 are the Company's reasons for including such non-GAAP measures as well as a reconciliation of such measures to related GAAP measures.
Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit No.	Description of Exhibit
99.15	Reconciliation of non-GAAP disclosures included in Form 10-K for the fiscal year ended December 29, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOHNSON & JOHNSON

Date: April 29, 2003

By: /s/ Stephen J. Cosgrove
Stephen J. Cosgrove
Chief Accounting Officer