Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form 424B3

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ Form 424B3 July 25, 2017

CALCULATION OF REGISTRATION FEE

Title of Each Class ofMaximum Aggregate Amount ofSecurities OfferedOffering PriceRegistration Fee(1)(2)2.500% InterNotes® Due July 15, 2022\$6,998,000\$811.07(1) Calculated in accordance with Pule 457(a) under the Securities Act of 1022

(1) Calculated in accordance with Rule 457(r) under the Securities Act of 1933.

(2) The amount in this column has been transmitted to the SEC in connection with the securities offered by means of this pricing supplement.

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914 Pricing Supplement Number 458 Dated Monday, July 24, 2017 (To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP	Principal	Selling	g Gross	Net	Coupor	nCoupor	nCoupon Frequency	Maturity	1st Coupor	¹ St	Survivor
Number	Amount	Price	Concession	Proceeds	Туре	Rate	Frequency	Date	Date	Amount	Option
63743FE51	1\$6,998,000)100%	1.250%	\$6,910,525.00)Fixed	2.500%	MONTHLY	07/15/2022	208/15/2017	'\$1.25	Yes

Redemption Information: Non-Callable

National	Offering Dates: Monday, July 17, 2017 through National Rural Utilities Cooperative Finance Corp							
Rural	Monday, July 24, 2017 Prospectus Dated November 6, 2014							
Utilities	Trade Date: Monday, July 24, 2017 @12:00							
Cooperative	PM ET							
Finance	Settlement Date: Thursday, July 27, 2017							
Corp	Minimum							
	Denomination/Increments:\$1,000.00/\$1,000.00							
	Initial trades settle flat and clear SDFS: DTC							
	Book Entry only							
	DTC number: 0235 via RBC Dain Rauscher							
	Inc.							
	Agents: Incapital, LLC, Citigroup, Comerica							
	Securities, J.J.B. Hilliard, W.L.							
	Lyons, Inc., Wells Fargo Advisors, .							
	If the maturity date or an interest payment date							
	for any note is not a Business Day (as term is							
	defined in Prospectus), principal, premium, if							

any, and interest for that note is paid on the next

1 of

Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

Validity of the Notes

In the opinion of Hogan Lovells US LLP, as counsel to the Company, when the notes offered by this pricing supplement have been executed and issued by the Company and authenticated by the trustee pursuant to the indenture, and delivered against payment as contemplated herein, such notes will constitute valid and binding obligations of the Company, subject to bankruptcy, insolvency, reorganization, receivership, moratorium and other laws affecting creditors? rights (including, without limitation, the effect of statutory and other law regarding fraudulent conveyances, fraudulent transfers and preferential transfers), and by the exercise of judicial discretion and the application of principles of equity, good faith, fair dealing, reasonableness, conscionability and materiality (regardless of whether the applicable agreements are considered in a proceeding in equity or at law).

This opinion is based as to matters of law solely on applicable provisions of the following, as currently in effect: (i) the District of Columbia Cooperative Association Act, as amended (the ?Cooperative Association Act?) and (ii) the laws of the State of New York (but not including any laws, statutes, ordinances, administrative decisions, rules or regulations of any political subdivision below the state level). In addition, this opinion is subject to customary assumptions about the trustee?s authorization, execution and delivery of the indenture and its authentication of the notes and the validity, binding nature and enforceability of the indenture with respect to the trustee, all as stated in the letter of such counsel dated November 10, 2014, which has been filed as an exhibit to a Current Report on Form 8-K by the Company on November 10, 2014.

InterNotes® is a registered trademark of Incapital Holdings, LLC. All rights reserved.