

Fidelity & Guaranty Life
Form 8-K
October 17, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 17, 2014

FIDELITY & GUARANTY LIFE
(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| Delaware | 001-36227 | 46-3489149 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 1001 Fleet Street, 6th Floor, Baltimore, Maryland | | 21202 |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (410) 895-0100
Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On October 17, 2014, Fidelity & Guaranty Life (the “Company”) announced that the Company’s Board of Directors had set February 11, 2015 as the date of the 2015 annual meeting of shareholders. The Board of Directors also set the close of business on December 15, 2014 as the record date for stockholders entitled to notice of and to vote at the annual meeting. Because the Company has not held an annual meeting of shareholders since the completion of its initial public offering in December 2013, in accordance with Rule 14a-8(e) under the Securities Exchange Act of 1934, as amended, the Company has set October 28, 2014 as the deadline for the receipt of any shareholder proposals submitted pursuant to Rule 14a-8 for inclusion in the Company’s proxy materials relating to the annual meeting. In order for a proposal under Rule 14a-8 to be timely, it must be received by the Company’s Secretary at the principal executive offices of the Company by October 28, 2014, which the Company has determined to be a reasonable time before the Company’s proxy statement is due to be printed and mailed. Such proposals must also comply with the Company’s Amended and Restated By-laws and other applicable laws.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FIDELITY & GUARANTY LIFE

/s/ Eric L. Marhoun

Name: Eric L. Marhoun

Title: Executive Vice President,
General Counsel and Secretary

Dated: October 17, 2014