

Edgar Filing: HomeStreet, Inc. - Form 8-K

HomeStreet, Inc.
Form 8-K
July 27, 2012
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of Earliest Event Reported): July 26, 2012

HOMESTREET, INC.

(Exact name of registrant as specified in its charter)

Washington (State or other jurisdiction of incorporation)	001-35424 (Commission File Number)	91-0186600 (IRS Employer Identification No.)
601 Union Street, Ste. 2000, Seattle, WA 98101 (Address of principal executive offices) (Zip Code)		
(206) 623-3050 (Registrant's telephone number, including area code)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(c) On July 26, 2012, HomeStreet, Inc. (the "Company") announced that it will appoint Cory Stewart, age 40, as the Company's Executive Vice President and Principal Accounting Officer, effective upon receipt of approval by or non-objection from the Federal Reserve and upon the expiration, without objection, of a 30-day period after written notice is given to the Federal Deposit Insurance Corporation (the "FDIC") and the Washington Department of Financial Institutions (the "WDFI").

Mr. Stewart joined the Company in March 2012 and currently serves as its Senior Vice President and Controller of HomeStreet, Inc. and Senior Vice President, Finance Director of the Company's wholly owned banking subsidiary, HomeStreet Bank (the "Bank"). Mr. Stewart was previously the director of finance at Volt Information Sciences, Inc. from February 2009 to March 2012. Prior to that, Mr. Stewart spent over seven years from October 2001 to February 2009 in various finance, accounting and enterprise risk management roles at Washington Mutual, Inc. and is a licensed CPA in the state of Washington and a CFA charter holder since 2002. He graduated cum laude with a bachelor's degree in accounting and an MBA from the University of Utah.

On July 26, 2012, the Company also announced that it will appoint Darrell van Amen, age 46, as the Company's Executive Vice President and Principal Investment Officer, effective upon receipt of approval by or non-objection from the Federal Reserve and upon the expiration, without objection, of a 30-day period after written notice is given to the FDIC and the WDFI.

Mr. van Amen currently serves as Senior Vice President, Asset/Liability Manager and Treasurer of the Bank; Senior Vice President and Treasurer of the Company. Mr. van Amen joined the Company in 2003. Prior to joining the Bank, Mr. van Amen served as the quantitative analytics manager for the Royal Bank of Canada, and as vice president and balance sheet manager at Old Kent Financial. He holds a bachelor's degree in Economics from Weber State University and a master's degree in Economics from Claremont Graduate University.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

Exhibit 99.1 Press Release issued by HomeStreet, Inc. dated July 27, 2012, regarding its appointment of certain officers.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 27, 2012.

HomeStreet, Inc.

By: /s/ Godfrey B. Evans
Godfrey B. Evans
Executive Vice President, Chief Administrative
Officer, General Counsel and Corporate Secretary

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CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

x

11

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12

TYPE OF REPORTING PERSON

OO



CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

LMBO EUROPE SAS

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

NUMBER OF SHARES

0

BENEFICIALLY OWNED

6 SHARED VOTING POWER

BY EACH REPORTING PERSON

62,962,644

WITH

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

OO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON
CIE Management II Limited

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
Guernsey, Channel Islands

5 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER 0
62,962,644

7 SOLE DISPOSITIVE POWER 0

8 SHARED DISPOSITIVE POWER 62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
59.7%

12 TYPE OF REPORTING PERSON
CO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON
BC European Capital VIII-1

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
United Kingdom

5 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER
0

7 SOLE DISPOSITIVE POWER
62,962,644

8 SHARED DISPOSITIVE POWER
0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
59.7%

12 TYPE OF REPORTING PERSON
PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-2

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES

BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

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62,962,644

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59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-3

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON 0

WITH 8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-4

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-5

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF SHARES

0

BENEFICIALLY OWNED

6 SHARED VOTING POWER

62,962,644

BY EACH REPORTING PERSON

7 SOLE DISPOSITIVE POWER

PERSON WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-6

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON 0

WITH 8 SHARED DISPOSITIVE POWER

62,962,644

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62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-7

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-8

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES

BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-9

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101

SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-10

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

7 SOLE DISPOSITIVE POWER

REPORTING

0

PERSON

8 SHARED DISPOSITIVE POWER

WITH

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-11

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING
PERSON
WITH

62,962,644

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-12

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-14

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

62,962,644

OWNED
BY EACH
REPORTING
PERSON
WITH

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-15

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON
BC European Capital VIII-16

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
United Kingdom

5 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER 0
62,962,644

7 SOLE DISPOSITIVE POWER 0

8 SHARED DISPOSITIVE POWER 62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
59.7%

12 TYPE OF REPORTING PERSON
PN

CUSIP No. L5140P
101

SCHEDULE 13G

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1 NAME OF REPORTING PERSON

BC European Capital VIII-17

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING
PERSON
WITH

62,962,644

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

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62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

Page 21 of 58

101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-18

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY
OWNED
BY EACH
REPORTING
PERSON
WITH

0
6 SHARED VOTING POWER

62,962,644

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

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62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

Page 22 of 58

101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-19

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

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62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

Page 23 of 58

101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-20

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-21

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-22

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING

62,962,644

7 SOLE DISPOSITIVE POWER

PERSON
WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101

SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-23

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

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12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-24

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101

SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-25

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-26

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-27

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-28

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING

62,962,644

7 SOLE DISPOSITIVE POWER

PERSON
WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-29

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-30

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-31

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-32

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF SHARES

0

BENEFICIALLY OWNED

6 SHARED VOTING POWER

62,962,644

BY EACH REPORTING PERSON

7 SOLE DISPOSITIVE POWER

PERSON WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-33

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING

62,962,644

7 SOLE DISPOSITIVE POWER

PERSON
WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-34

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-35 SC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON 0

WITH 8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

OO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-36 SC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

NUMBER OF SHARES

0

BENEFICIALLY OWNED

6 SHARED VOTING POWER

BY EACH REPORTING PERSON

62,962,644

WITH

7 SOLE DISPOSITIVE POWER

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

OO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-37

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

0

WITH

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-38 SC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

OO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital VIII-39 SC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

OO

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital—Intelsat Co-Investment

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital—Intelsat Co-Investment 1

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF 0

SHARES BENEFICIALLY 6 SHARED VOTING POWER

OWNED 62,962,644

BY EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P

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101 SCHEDULE 13G

1 NAME OF REPORTING PERSON

BC European Capital—Intelsat Syndication L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Guernsey, Channel Islands

5 SOLE VOTING POWER

NUMBER OF 0

SHARES
BENEFICIALLY

6 SHARED VOTING POWER

OWNED

62,962,644

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

62,962,644

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,962,644

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

59.7%

12 TYPE OF REPORTING PERSON

PN

CUSIP No. L5140P
101

SCHEDULE 13G

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ITEM(a)
1.

Name of Issuer: Intelsat S.A. (the “Issuer”)

(b)

Address of Issuer’s Principal Executive Offices:

4 rue Albert Borschette
Luxembourg
Grand-Duchy of Luxembourg
L-1246

ITEM(a)
2.

Name of Person Filing:

This Schedule 13G is being filed by (i) Serafina S.A., a Luxembourg Société Anonyme; (ii) BC European Capital VIII-1 to 12 (inclusive), BC European Capital VIII-14 to 34 (inclusive), and BC European Capital VIII-37, each a United Kingdom limited partnership (collectively, the “CIE Investors”); (iii) BC European Capital—Intelsat Co-Investment and BC European Capital—Intelsat Co-Investment 1, each a United Kingdom limited partnership, and BC European Capital—Intelsat Syndication L.P., a limited partnership organized under the laws of Guernsey, Channel Islands (collectively, the “Co-Investment Investors”); (iv) BC European Capital VIII-35 SC, BC European Capital VIII-36 SC, BC European Capital VIII-38 SC and BC European Capital VIII-39 SC, each a Société Civiles organized under the laws of France (collectively, the “LMBO Investors” and collectively with the CIE Investors and the Co-Investment Investors, the “Investors”); (v) LMBO Europe SAS, a Société par actions simplifiée organized under the laws of France (“LMBO”); and (vi) CIE Management II Limited, a limited corporation organized under the laws of Guernsey, Channel Islands (“CIE” and, together with the Investors and LMBO, the “Reporting Persons”). The Reporting Persons are filing this Schedule 13G jointly pursuant to their joint filing agreement (the “Joint Filing Agreement”), filed herewith as Exhibit 1 and incorporated herein by reference.

Each of the Investors is a shareholder of Serafina S.A. CIE is the general partner of each of the CIE Investors and the Co-Investment Investors. LMBO is Gérant as to each of the LMBO Investors. Due to their relationships with each other, each of the Reporting Persons may be deemed to have shared voting and investment power with respect to the Issuer’s common shares owned by each of the other Reporting Persons and may be deemed to have shared beneficial ownership with respect to

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any such shares of stock owned by the other Reporting Persons. Each of the Investors, however, disclaim beneficial ownership with respect to any shares of stock owned by the other Reporting Persons.

(b)

Address of Principal Business Office, or if None, Residence:

The principal office and business address of Serafina S.A. is 29, avenue de la Porte Neuve, L-2227 Luxembourg.

The principal office and business address of CIE and the CIE Investors is Heritage Hall, Le Marchant Street, St. Peter Port, Guernsey, GY1 4HY, Channel Islands.

The principal office and business address of LMBO and the LMBO Investors is 58-60 Avenue Kleber, Paris, France 75116.

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SCHEDULE 13G

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(c) Citizenship:

See row 4 of the cover pages to this Schedule 13G.

(d) Title of Class of Securities:

This Schedule 13G relates to the Issuer's common shares, nominal value \$0.01 per share.

(e) CUSIP Number:

L5140P 101

IF THIS STATEMENT IS FILED PURSUANT TO SS.240.13D-1(B) OR 240.13D-2(B) OR (C), CHECK
3. WHETHER THE PERSON FILING IS A:

Not Applicable.

IF OWNERSHIP.

4.

All ownership percentages assume that there are 105,500,000 common shares outstanding, based on the Issuer's Report on Form 6-K filed with the Securities and Exchange Commission on October 31, 2013.

The common shares beneficially owned by each of the Reporting Persons include 62,962,644 common shares held of record by Serafina S.A.

The information set forth in Item 2 above is incorporated by reference for each Reporting Person.

As a result of the Governance Agreement described in Item 8 below, each of the Reporting Persons may be deemed to beneficially own and share voting and dispositive power over certain common shares of the Issuer owned by the other Governance Shareholders (as defined below).

(a) Amount beneficially owned:
See row 9 of the cover sheet of each Reporting Person.

(b) Percent of class:
See row 11 of the cover sheet of each Reporting Person.

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:
See row 5 of the cover sheet of each Reporting Person.

(ii) Shared power to vote or to direct the vote:
See row 6 of the cover sheet of each Reporting Person.

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(iii) Sole power to dispose or to direct the disposition of:

See row 7 of the cover sheet of each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:

See row 8 of the cover sheet of each Reporting Person.

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SCHEDULE 13G

ITEM OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

5.

Not Applicable.

ITEM OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

6.

Not Applicable.

ITEM IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

7.

Not Applicable.

ITEM IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

8.

The information for forth in Item 2 above is incorporated herein by reference.

On April 23, 2013, in connection with the initial public offering of the Issuer, Serafina S.A. (the "BC Shareholder"), SLP III Investment Holding S.á r.l. (the "Silver Lake Shareholder"), David McGlade (collectively with the Silver Lake Shareholder and the BC Shareholder, the "Governance Shareholders") and the Issuer entered into a governance agreement (the "Governance Agreement"). Under the Governance Agreement, the BC Shareholder currently has the right to nominate four directors for election to the Issuer's board of directors and the Silver Lake Shareholder currently has the right to nominate one director for election to the Issuer's board of directors. The Governance Agreement also provides that a majority of the directors then in office (or, if the board has delegated such authority, the nomination or similar committee of the board) shall nominate the remaining directors for election to the board, one of whom shall be the Issuer's chief executive officer, who is currently Mr. McGlade. Under the Governance Agreement, each of the Governance Shareholders has agreed to vote all shares held by it in favor of the directors nominated under the terms of the Governance Agreement and in furtherance of the removal of any directors by the BC Shareholder or the Silver Lake Shareholder under the terms of the Governance Agreement. Under the Governance Agreement, the BC Shareholder has drag-along rights with respect to the Silver Lake Shareholder under certain circumstances and the Silver Lake Shareholder has certain tag-along rights on transfers by the BC Shareholder. The form of Governance Agreement is filed as Exhibit 10.80 to Amendment No. 8 to the Issuer's Registration Statement on Form F-1, File No. 333-181527, filed with the Securities and Exchange Commission on April 2, 2013, and the foregoing summary is qualified in its entirety by the terms thereof.

Given the terms of the Governance Agreement, the Reporting Persons collectively with SLP III Investment Holding S.á r.l. and certain related parties (collectively, the "SLP Parties") and Mr. McGlade may be deemed to constitute a "group" that, as of the date hereof, collectively beneficially owns approximately 80,672,499

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common shares, or approximately 74.9%, of the Issuer's outstanding common shares for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended (the "Act"), assuming the conversion of all outstanding equity awards held by David McGlade that are vested or that will vest within the next 60 days. Each Reporting Person disclaims beneficial ownership of the common shares of the Issuer other than the shares directly held by such Reporting Person. Pursuant to Rule 13d-1(k)(2) under the Act, the SLP Parties and Mr. McGlade are each filing separate Schedule 13Gs with respect to the common shares of the Issuer.

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SCHEDULE 13G

ITEM 9. NOTICE OF DISSOLUTION OF GROUP.

Not Applicable.

ITEM CERTIFICATIONS.

10.

Not Applicable.

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SCHEDULE 13G

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2014

SERAFINA S.A.:

/S/ PIERRE STEMPER

Name: Pierre Stemper

Title: Director

For and on behalf of the Limited
Partnerships comprising
BC EUROPEAN CAPITAL VIII – 1 to 12
and 14 to 34 and 37:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited,
acting as General Partner to
BC European Capital VIII – 1 to 12 and 14 to
34 and 37

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited,
acting as General Partner to
BC European Capital VIII – 1 to 12 and 14 to
34 and 37

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101

SCHEDULE 13G

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For and on behalf of the Limited
Partnerships comprising
BC EUROPEAN CAPITAL VIII – 35 SC, 36
SC, 38 SC and 39 SC:

/S/ MATTHEW ELSTON
Name: Matthew Elston
Title: Director, LMBO Europe SAS, acting
as Gérant to BC European
Capital VIII– 35 SC, 36 SC, 38 SC and 39 SC

/S/ MIKE TWINNING
Name: Mike Twinning
Title: Director, LMBO Europe SAS, acting
as Gérant to BC European
Capital VIII– 35 SC, 36 SC, 38 SC and 39 SC

For and on behalf of
BC EUROPEAN CAPITAL—INTELSAT CO-INVESTMENT:

/S/ MATTHEW ELSTON
Name: Matthew Elston
Title: Director, CIE Management II Limited, acting as General
Partner to
BC European Capital—Intelsat Co-Investment

/S/ LAURENCE MCNAIRN
Name: Laurence McNairn
Title: Director, CIE Management II Limited, acting as General
Partner to
BC European Capital—Intelsat Co-Investment

CUSIP No. L5140P
101

SCHEDULE 13G

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For and on behalf of
BC EUROPEAN CAPITAL—INTELSAT CO-INVESTMENT 1:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Co-Investment 1

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Co-Investment 1

For and on behalf of

BC EUROPEAN CAPITAL—INTELSAT SYNDICATION L.P.:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Syndication L.P.

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Syndication L.P.

CUSIP No. L5140P
101

SCHEDULE 13G

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CIE MANAGEMENT II LIMITED:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited

LMBO EUROPE SAS:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, LMBO Europe SAS

/S/ MIKE TWINNING

Name: Mike Twinning

Title: Director, LMBO Europe SAS

CUSIP No. L5140P

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Exhibit Index

- Exhibit 1. Joint Filing Agreement as required by Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended (filed herewith).
- Exhibit 2. Form of Governance Agreement, by and among Intelsat S.A. and the shareholders of Intelsat S.A. party thereto (previously filed as Exhibit 10.80 to Amendment No. 8 to Intelsat S.A.'s Registration Statement on Form F-1, File No. 333-181527, filed on April 2, 2013).
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CUSIP No. L5140P

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JOINT FILING AGREEMENT

The undersigned hereby agree that the statement on Schedule 13G to which this Agreement is annexed as Exhibit 1, and any amendments thereto, is and will be filed on behalf of each of them in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

Dated: February 14, 2014

SERAFINA S.A.:

/S/ PIERRE STEMPEL

Name: Pierre Stemper

Title: Director

For and on behalf of the Limited
Partnerships comprising
BC EUROPEAN CAPITAL VIII – 1 to 12
and 14 to 34 and 37:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited,
acting as General Partner

to BC European Capital VIII – 1 to 12 and 14
to 34 and 37

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited,
acting as General Partner

to BC European Capital VIII – 1 to 12 and 14
to 34 and 37

CUSIP No. L5140P
101

SCHEDULE 13G

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For and on behalf of the Limited
Partnerships comprising
BC EUROPEAN CAPITAL VIII – 35 SC, 36
SC, 38 SC and 39 SC:

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Name: Matthew Elston
Title: Director, LMBO Europe SAS, acting
as Gérant to BC European
Capital VIII– 35 SC, 36 SC, 38 SC and 39 SC

/S/ MIKE TWINNING
Name: Mike Twinning
Title: Director, LMBO Europe SAS, acting
as Gérant to BC European
Capital VIII– 35 SC, 36 SC, 38 SC and 39 SC

For and on behalf of
BC EUROPEAN CAPITAL—INTELSAT CO-INVESTMENT:

/S/ MATTHEW ELSTON
Name: Matthew Elston
Title: Director, CIE Management II Limited, acting as General
Partner to
BC European Capital—Intelsat Co-Investment

/S/ LAURENCE MCNAIRN
Name: Laurence McNairn
Title: Director, CIE Management II Limited, acting as General
Partner to
BC European Capital—Intelsat Co-Investment

CUSIP No. L5140P

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SCHEDULE 13G

For and on behalf of
BC EUROPEAN CAPITAL—INTELSAT CO-INVESTMENT 1:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Co-Investment 1

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Co-Investment 1

For and on behalf of

BC EUROPEAN CAPITAL—INTELSAT SYNDICATION L.P.:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited, acting as General
Partner to

BC European Capital—Intelsat Syndication L.P.

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

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Partner to

BC European Capital—Intelsat Syndication L.P.

CUSIP No. L5140P
101

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CIE MANAGEMENT II LIMITED:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, CIE Management II Limited

/S/ LAURENCE MCNAIRN

Name: Laurence McNairn

Title: Director, CIE Management II Limited

LMBO EUROPE SAS:

/S/ MATTHEW ELSTON

Name: Matthew Elston

Title: Director, LMBO Europe SAS

/S/ MIKE TWINNING

Name: Mike Twinning

Title: Director, LMBO Europe SAS