

Baying Ecological Holding Group Inc.
Form 10-Q/A
November 10, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No. 1 to

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 2014

or

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number 000-51974

**BAYING ECOLOGICAL HOLDING GROUP,
INC.**

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of incorporation
or organization)

N/A
(IRS Employer Identification No.)

850 Stephenson Highway, Suite 310 Troy,
Michigan
(Address of principal executive offices)

90265
(Zip Code)

310-887-6391
(Registrant's telephone number, including area code)

N/A
(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES NO

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a small reporting company. See the definitions of “large accelerated filer”, “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act

Large accelerated filer	<input type="radio"/>	Accelerated filer	<input type="radio"/>
Non-accelerated filer	<input type="radio"/>	Smaller reporting company	<input checked="" type="radio"/>

(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act) YES NO

APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PRECEDING FIVE YEARS

Check whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Exchange Act after the distribution of securities under a plan confirmed by a court. YES NO

APPLICABLE ONLY TO CORPORATE ISSUERS

Indicate the number of shares outstanding of each of the issuer’s classes of common stock, as of the latest practicable date 260,950 common shares issued and outstanding as of September 22, 2014

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PART 1 – FINANCIAL INFORMATION

Item 1. Financial Statements.

Our unaudited interim financial statements for the nine month period ended March 31, 2013 form part of this quarterly report. They are stated in United States Dollars (US\$) and are prepared in accordance with United States generally accepted accounting principles.

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Baying Ecological Holding Group, Inc.
Balance Sheets

	March 31, 2014	June 30, 2013
ASSETS		
CURRENT ASSETS		
Cash	\$ -	\$ -
Total Current Assets	-	-
Other Assets		
Interest in Oil and Gas Properties	-	-
TOTAL ASSETS	\$ -	\$ -
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Convertible Note	\$ 9,485	\$ 9,485
Accrued interest on convertible note	-	
TOTAL CURRENT LIABILITIES	9,485	9,485
STOCKHOLDERS' EQUITY		
Common stock, par value \$0.001, Authorized - 75,000,000 \$0.001 par value common shares Issued – 260,983 as of March 31, 2014 and 160,950 as of June 30, 2013	261	161
Additional paid-in capital	770,360	748,730
Retained Earnings	(780,376)	(758, 376)
TOTAL STOCKHOLDERS' EQUITY	(9,485)	(4,745,934)
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	\$ -	\$ -

See Accompanying Notes to Financial Statements

Baying Ecological Holding Group, Inc.
Statements of Operations

	Three months ended		Nine months Ended		Cumulative from Date of Inception on April 11, 2005 to
	31-Mar-14	31-Mar-13	31-Mar-14	31-Mar-13	31-Mar-14
OIL AND GAS REVENUES	\$ -	\$ -	\$ -	\$ -	\$ -
OPERATING EXPENSES					
Regulatory and transfer agent fees	-	-	-	-	2,380
Management Fees	3,000	3,000	9,000	9,000	104,843
Professional Fees	-	-	10,000	9,485	276,023
Rent	1,000	1,000	3,000	3,000	69,243
Amortization	-	-	-	-	8,125
Impairment Charge	-	-	-	-	334,375
Bank Charges and Interest	-	-	-	-	783
Total Operating Expenses	4,000	4,000	22,000	21,485	(795,772)
INCOME (LOSS) BEFORE OTHER	(4,000)	(4,000)	(22,000)	(21,485)	(795,772)
OTHER	-	-	-	-	15,396