

General Motors Co
Form 8-K
January 17, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 10, 2012

GENERAL MOTORS COMPANY
(Exact Name of Registrant as Specified in its Charter)

001-34960
(Commission File Number)

DELAWARE
(State or other jurisdiction of
incorporation)

27-0756180
(I.R.S. Employer
Identification No.)

300 Renaissance Center, Detroit, Michigan
(Address of Principal Executive Offices)

48265-3000
(Zip Code)

(313) 556-5000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 Other Events

On January 10, 2012, Mr. Daniel Akerson, Chairman and Chief Executive Officer, Mr Timothy Lee, President GM International Operations (GMIO) and Mr. Daniel Ammann, Senior Vice President and Chief Financial Officer conducted a webcast presentation hosted by Deutsche Bank to provide an update on General Motors Company operating and financial strategy and an overview of the GMIO's operations. The presentation related thereto is attached as Exhibit 99.1.

EXHIBITS

| Exhibit | Description | Method of Filing |
|--------------|---|---------------------|
| Exhibit 99.1 | Presentation Charts Dated January 10, 2012 | Attached as Exhibit |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY
(Registrant)

Date: January 17, 2012

By: /s/Nick S. Cyprus
Nick S. Cyprus
Vice President, Controller and Chief Accounting Officer