FIRST PACTRUST BANCORP INC Form 8-K August 06, 2012

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 6, 2012

FIRST PACTRUST BANCORP, INC. (Exact name of Registrant as specified in its Charter)

Maryland (State or other jurisdiction of incorporation) 000-4980604-3639825(Commission File No.)(IRS Employer Identification No.)

18500 Von Karman Avenue, Suite 1100, Irvine, California (Address of principal executive offices)

92612 (Zip Code)

Registrant's telephone number, including area code: (949) 236-5211

Not Applicable (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 6, 2012, the Registrant released its operating results for the three month and six months ended June 30, 2012. The release is attached hereto as Exhibit 99.1, which is incorporated herein by reference.

ITEM 7.01 REGULATION FD DISCLOSURE

The Registrant will be hosting a conference call at 11:00 a.m. PST (2:00 p.m. EST) on August 6, 2012 to discuss its operating results and other matters. Information on how to access the conference call is provided in the press release attached hereto as Exhibit 99.1, under "Conference Call Information." Presentation materials for the conference call are attached hereto as Exhibit 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit 99.1 - Press Release dated August 6, 2012 Exhibit 99.2 - Presentation Materials

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST PACTRUST BANCORP, INC.

Date: August 6, 2012

By:

/s/ MARANGAL I. DOMINGO Marangal I. Domingo Executive Vice President/Chief Financial Officer