

Ternium S.A.
Form 6-K
April 26, 2018

FORM 6 - K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a - 16 or 15d - 16 of
the Securities Exchange Act of 1934

As of 4/25/2018

Ternium S.A.
(Translation of Registrant's name into English)

Ternium S.A.
29 Avenue de la Porte-Neuve – 3rd floor
L-2227 Luxembourg
(352) 2668-3152
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or 40-F.

Form 20-F a Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12G3-2(b) under the Securities Exchange Act of 1934.

Yes No

If “Yes” is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
Not applicable

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The attached material is being furnished to the Securities and Exchange Commission pursuant to Rule 13a-16 and Form 6-K under the Securities Exchange Act of 1934, as amended.

This report contains Ternium S.A.'s consolidated financial statements as of March 31, 2018.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TERNIUM S.A.

By: /s/ Pablo Brizzio	By: /s/ Máximo Vedoya
Name: Pablo Brizzio	Name: Máximo Vedoya
Title: Chief Financial Officer	Title: Chief Executive Officer

Dated: April 25, 2018

TERNIUM S.A.
Consolidated Condensed Interim Financial Statements
as of March 31, 2018
and for the three-month periods
ended on March 31, 2018 and 2017

29 Avenue de la Porte-Neuve, 3rd floor

L – 2227

R.C.S. Luxembourg: B 98 668

TERNIUM S.A.
 Consolidated
 Condensed
 Interim Financial
 Statements as of
 March 31, 2018
 and for the
 three-month
 periods ended
 March 31, 2018
 and 2017

INDEX

	Page
<u>Consolidated Condensed Interim Income Statements</u>	2
<u>Consolidated Condensed Interim Statements of Comprehensive Income</u>	3
Consolidated Condensed Interim Statements of Financial Position	4
Consolidated Condensed Interim Statements of Changes in Equity	5
Consolidated Condensed Interim Statements of Cash Flows	7
Notes to the Consolidated Condensed Interim Financial Statements	
1 General information and basis of presentation	8
2 Accounting policies	9
3 Segment information	10
4 Cost of sales	12
5 Selling, general and administrative expenses	13
6 Finance expense, Finance income and Other financial income (expenses), net	13
7 Property, plant and equipment, net	13
8 Intangible assets, net	14
9 Investments in non-consolidated companies	14
10 Contingencies, commitments and restrictions on the distribution of profits	18
11 Acquisition of business	23
12 Related party transactions	26
13 Financial instruments by category and fair value measurement	27
14 Changes in accounting policies	28

TERNIUM S.A.
 Consolidated Condensed Interim
 Financial Statements as of March
 31, 2018
 and for the three-month periods
 ended March 31, 2018 and 2017
 (All amounts in USD thousands)

Consolidated Condensed Interim Income Statements

	Notes	Three-month period ended March 31, (Unaudited)	
		2018	2017
Net sales	3	2,961,313	2,075,108
Cost of sales	3 & 4	(2,203,492) (1,531,462)
Gross profit	3	757,821	543,646
Selling, general and administrative expenses	3 & 5	(240,517) (172,275)
Other operating income (expenses), net	3	5,767	(7,220)
Operating income	3	523,071	364,151
Finance expense	6	(33,782) (21,382)
Finance income	6	5,136	4,595
Other financial income (expenses), net	6	(51,095) (23,151)
Equity in earnings (losses) of non-consolidated companies		19,983	21,410
Profit before income tax expense		463,313	345,623
Income tax expense		(41,218) (35,234)
Profit for the period		422,095	310,389
Attributable to:			
Owners of the parent		366,724	261,335
Non-controlling interest		55,371	49,054
Profit for the period		422,095	310,389
Weighted average number of shares outstanding		1,963,076,776	1,963,076,776
Basic and diluted earnings (losses) per share for profit (loss) attributable to the equity holders of the company (expressed in USD per share)		0.19	0.13

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Consolidated Financial Statements and notes for the year ended December 31, 2017.

TERNIUM S.A.
 Consolidated Condensed Interim
 Financial Statements as of March
 31, 2018
 and for the three-month periods
 ended March 31, 2018 and 2017
 (All amounts in USD thousands)

Consolidated Condensed Interim Statements of Comprehensive Income

	Three-month period ended March 31, 2018 2017 (Unaudited)	
Profit for the period	422,095	310,389
Items that may be reclassified subsequently to profit or loss:		
Currency translation adjustment	(56,320)	23,047
Currency translation adjustment from participation in non-consolidated companies	(2,746)	11,863
Changes in the fair value of financial instruments at fair value through other comprehensive income	(230)	—
Income tax related to financial instruments at fair value	54	—
Changes in the fair value of derivatives classified as cash flow hedges	103	(367)
Income tax related to cash flow hedges	(143)	(11)
Other comprehensive income items	(305)	75
Other comprehensive income items from participation in non-consolidated companies	404	115
Items that will not be reclassified subsequently to profit or loss:		