

Chatham Lodging Trust
Form 8-K
January 08, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

January 8, 2013

CHATHAM LODGING TRUST

(Exact name of registrant as specified in its charter)

Maryland

001-34693

27-1200777

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

50 Coconut Row, Suite 211, Palm Beach,
Florida

33480

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(561) 802-4477

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure.

On January 8, 2013, Chatham Lodging Trust (the "Company") issued a press release announcing that it has acquired the recently opened Hampton Inn Portland Downtown - Waterfront Hotel in Portland, Maine for \$28 million.

A copy of such press release is furnished as Exhibit 99.1 to this report.

Item 8.01 Other Events.

On January 8, 2013, the Company filed with the Securities and Exchange Commission a Preliminary Prospectus under its effective shelf registration statement on Form S-3 (the "Preliminary Prospectus") pursuant to Rule 424 under the Securities Act of 1933, as amended, relating to a proposed public offering of the Company's common shares of beneficial interest, \$0.01 par value per share. The Preliminary Prospectus contains certain updated disclosure regarding the Company's business under the section entitled "Summary — The Company — Recent Developments".

The information contained in the Preliminary Prospectus under the section entitled "Summary — The Company — Recent Developments" is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1: Press Release dated January 8, 2013

The information contained in the press release attached as Exhibit 99.1 to this report shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. Furthermore, the information contained in the press release attached as Exhibit 99.1 to this report shall not be deemed to be incorporated by reference in the filings of the registrant under the Securities Act of 1933.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHATHAM LODGING TRUST

January 8, 2013

By: *Dennis M. Craven*

Name: Dennis M. Craven
Title: Chief Financial Officer

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Exhibit Index

| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|-------------------------------------|
| 99.1 | Press Release Dated January 8, 2013 |