## Edgar Filing: Robbins Richard E - Form 4

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| Robbins Richa  | ard E                     |                                   |  |   |                                    |                          |                            |                                       |             |  |
|--|---------------------------|-----------------------------------|--|---|------------------------------------|--------------------------|----------------------------|---------------------------------------|-------------|--|
| Form 4   | 11                        |                                   |  |   |                                    |                          |                            |                                       |             |  |
| August 02, 20  |                           |                                   |  |   |                                    |                          |                            |                                       |             |  |
| <b>FORM 4</b> UNITED STATES SECURITIES AND EXCHANGE COMMISSION             |                           |                                   |  |   |                                    |                          |                            |                                       | B APPROVAL  |  |
| Washington, D.C. 20549   |                           |                                   |  |   |                                    |                          |                            | OMB<br>Number:                        | 3235-0287   |  |
| Check this   | box                       | vv asi                            | inigion, i   | J.C. 205                                  | <b>-</b> /                         |                          |                            |                                       | January 31, |  |
| if no longer<br>subject to STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF |                           |                                   |  |   |                                    |                          | NERSHIP OF                 | Expires:                              | 2005        |  |
| subject to   |                           |                                   |  | ECURITIES                                 |                                    |                          |                            | Estimated average<br>burden hours per |             |  |
| Form 4 or  |                           |                                   |  |   |                                    |                          | response                   | •                                     |             |  |
| Form 5   | Filed pursuan             | t to Section 16                   | (a) of the   | Securitie                                 | es Exc                             | hange                    | e Act of 1934,             | •                                     |             |  |
| obligations<br>may contir  | $\frac{1}{1}$             |                                   | •  |   |                                    |                          |                            | n                                     |             |  |
| See Instruc  |                           | 0(h) of the Inv                   | estment C  | Company                                   | Act of                             | of 194                   | 0                          |                                       |             |  |
| 1(b).  |                           |                                   |  |   |                                    |                          |                            |                                       |             |  |
| (Drint or Type De  | (mongood)                 |                                   |  |   |                                    |                          |                            |                                       |             |  |
| (Print or Type Re  | (sponses)                 |                                   |  |   |                                    |                          |                            |                                       |             |  |
| 1. Name and Ad   | dress of Reporting Perso  | n* 2 Issuer N                     | T bme and T  | Ticker or T                               | rading                             |                          | 5. Relationship of         | Reporting Pers                        | son(s) to   |  |
| Robbins Rich   | Symbol                    | Name <b>and</b> Ticker or Trading |  |   |                                    | Issuer                   |                            |                                       |             |  |
| •  |                           |                                   |  | star, Inc. [MORN]                         |                                    |                          |                            |                                       |             |  |
| (Last)   | (First) (Middle           | U                                 |  |   |                                    |                          | (Chec                      | k all applicable                      | e)          |  |
| (Eust)   | (Thist) (Initiality       | (Month/Day                        |  |   |                                    | Director 10% Owner       |                            |                                       |             |  |
| C/O MORNI  | 07/29/201                 | -                                 |  |   | Officer (give title Other (specify |                          |                            |                                       |             |  |
| WEST WAS   |                           |                                   |  |   | below)<br>General C                | below)<br>ounsel and Sec | retary                     |                                       |             |  |
|  | dment, Date Original      |                                   |  | 6. Individual or Joint/Group Filing(Check |                                    |                          |                            |                                       |             |  |
|  | h/Day/Year)               |                                   |  |   | Applicable Line)                   |                          |                            |                                       |             |  |
|  |                           | T nea(monu                        | (Duy) Iour)  |   |                                    |                          | _X_ Form filed by 0        |                                       |             |  |
| CHICAGO, I   | Form filed by M<br>Person |                                   |  |   | More than One Reporting            |                          |                            |                                       |             |  |
| (City)   | (State) (Zip)             |                                   |  |   |                                    |                          |                            |                                       |             |  |
| (eny)  | (State) (Elp)             | Table                             | I - Non-De   | rivative Se                               | ecuritie                           | es Acq                   | uired, Disposed of         | f, or Beneficial                      | ly Owned    |  |
| 1.Title of   | 2. Transaction Date 2.    |                                   | 3.   | 4. Securi                                 |                                    |                          | 5. Amount of               | 6. Ownership                          |             |  |
| Security (Month/Day/Year) Execution Date, if<br>(Instr. 3) any             |                           |                                   | TransactionAcquired (A) or<br>Code Disposed of (D) |   |                                    |                          | Securities<br>Beneficially | Form: Direct (D) or                   | Beneficial  |  |
| (Month/Day/Year)   |                           |                                   |  |   |                                    |                          | Owned                      | Ownership                             |             |  |
| Following  |                           |                                   |  |   |                                    |                          | (Instr. 4)                 | (Instr. 4)                            |             |  |
|  |                           |                                   |  |   | (A)                                |                          | Reported<br>Transaction(s) |                                       |             |  |
|  |                           |                                   | Code V   | Amount                                    | or<br>(D)                          | Drigo                    | (Instr. 3 and 4)           |                                       |             |  |
| Common   |                           |                                   | Coue v   | Amount                                    | (D)                                | Price                    |                            |                                       |             |  |
| Stock  |                           |                                   |  | O(1)                                      |                                    | <b>b</b> 5               |                            | -                                     |             |  |
| (Restricted  | 07/29/2011                |                                   | А  | 9 <u>(1)</u>                              | А                                  | \$0                      | 22,506                     | D                                     |             |  |
| Stock Units)   |                           |                                   |  |   |                                    |                          |                            |                                       |             |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transacti<br>Code<br>(Instr. 8) | 5.<br>orNumber<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) |                     | ate                | Amou<br>Unde<br>Secur | rlying                                 | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Nu<br>Deriv<br>Secur<br>Bene<br>Owne<br>Follo<br>Repo<br>Trans<br>(Instr |
|---|---|---|---|---------------------------------------|---|---------------------|--------------------|-----------------------|--|---|---|
|   |   |   |   | Code V                                | (A) (D)   | Date<br>Exercisable | Expiration<br>Date | Title                 | Amount<br>or<br>Number<br>of<br>Shares |   |   |

## **Reporting Owners**

| <b>Reporting Owner Name / Address</b>  | Relationships |           |                               |       |  |  |  |
|--|---------------|-----------|-------------------------------|-------|--|--|--|
|  | Director      | 10% Owner | Officer                       | Other |  |  |  |
| Robbins Richard E<br>C/O MORNINGSTAR, INC.<br>22 WEST WASHINGTON STREET<br>CHICAGO, IL 60602 |               |           | General Counsel and Secretary |       |  |  |  |
| Signatures   |               |           |                               |       |  |  |  |

/s/ Richard 08/02/2011 Robbins

<u>\*\*</u>Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 9.5505 restricted stock units acquired on July 29, 2011 pursuant to a dividend reinvestment feature of the Morningstar, Inc. 2004 Stock Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.