

PROSPECT CAPITAL CORP
Form N-23C-2
August 21, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

NOTIFICATION OF INTENTION TO REDEEM SECURITIES PURSUANT TO RULE 23C-2
UNDER THE INVESTMENT COMPANY ACT OF 1940

File No. 814-00659

PROSPECT CAPITAL CORPORATION
(Name of Registrant)

10 East 40th Street, 42nd Floor
New York, NY 10016
(Address of Principal Executive Office)

The undersigned hereby notifies the Securities and Exchange Commission (the "Commission") that it intends to redeem securities of which it is the issuer, as set forth below in accordance with the requirements of Rule 23c-2 under the Investment Company Act of 1940, as amended.

(1) Title of the class of securities of Prospect Capital Corporation (the "Company") to be redeemed:

5.000% Senior Notes due 2019 (CUSIP: 74348TAN2) (the "Notes").

(2) Date on which the securities are to be redeemed:

The Notes will be redeemed on or about September 26, 2018 (the "Redemption Date").

(3) Applicable provisions of the governing instrument pursuant to which the securities are to be redeemed:

The Notes are to be redeemed pursuant to (i) Article XI of the Indenture, dated as of February 16, 2012, between the Company and American Stock Transfer & Trust Company, LLC, as trustee (the "Original Trustee"), as supplemented by a joinder supplemental Indenture, dated as of March 8, 2012, by and among the Company, the Original Trustee, as retiring trustee, and U.S. Bank National Association, as successor trustee (the "Trustee"), as amended by the Agreement of Resignation, Appointment and Acceptance, dated as of March 12, 2012, by and among the Company, the Original Trustee and the Trustee (collectively, the "Indenture"), as supplemented by a supplemental Indenture, dated as of April 7, 2014 (the "Supplemental Indenture"), and (ii) Section 1.09 of the Supplemental Indenture.

(4) The principal amount or number of shares and the basis upon which the securities to be redeemed are to be selected:

The Company will redeem all of the outstanding Notes (\$153,536,000 aggregate principal amount) pursuant to the terms of the Indenture and the Supplemental Indenture.

SIGNATURE

Pursuant to the requirements of Rule 23c-2 under the Investment Company Act of 1940, as amended, the Company has duly caused this Notice of Intention to Redeem Securities to be signed on its behalf by the undersigned on this 21st day of August, 2018.

PROSPECT CAPITAL
CORPORATION

By: /s/ M. Grier Eliasek
Name: M. Grier Eliasek
Title: Chief Operating Officer