#### Edgar Filing: ST PAUL TRAVELERS COMPANIES INC - Form 4/A

#### ST PAUL TRAVELERS COMPANIES INC

Form 4/A August 25, 2005

### FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** 3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per response...

5. Relationship of Reporting Person(s) to

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

**SECURITIES** Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

DASBURG	JOHN H	Symbol	UL TRAVELERS	Trading	Issuer						
		COMPA	ANIES INC [STA	]	(Check all applicable)						
(Last)	(First) (Middl	, 2.24.0	f Earliest Transaction Day/Year)		_X_ Director 10% Owner Officer (give title Other (specify						
385 WASHINGTON STREET		04/01/2	004		below)	below)					
	(Street)	4. If Ame	endment, Date Origina	1	6. Individual or J	oint/Group Filin	ig(Check				
Filed(Mon 04/02/20			nth/Day/Year)		Applicable Line) _X_Form filed by One Reporting Person						
ST. PAUL,	MN 55102	0-10212	.004		Form filed by More than One Reporting Person						
(City)	(State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1.Title of Security (Instr. 3)	an	ecution Date, if	3. 4. Secur Transaction(A) or D Code (Instr. 3, (Instr. 8)	(A) or (D) Price	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)					
Common Stock	04/01/2004		A 143 (1)	\$ A 40.77 (2)	20,103	D					
Common Stock					20,000	I	By Spouse				
Common Stock					10,278 (3)	I	By Trusts				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	and 5) (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Convertible Note Units (4) (5)	<u>(4)</u> <u>(5)</u>	04/01/2004		A	855	(4)(5)	04/15/2032	Common Stock	400.5

## **Reporting Owners**

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

DASBURG JOHN H
385 WASHINGTON STREET X
ST. PAUL, MN 55102

# **Signatures**

Bruce A. Backberg, by power of attorney

08/25/2005

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - The Form 4 filed April 2, 2004 incorrectly reported that the common shares of Travelers Property Casualty Corporation ("Travelers") owned by the Reporting Person on the April 1, 2004 merger date were exchanged for 448 common shares of The St. Paul Travelers
- (1) Companies, Inc. ("STA"). In fact, they were exchanged for 143 shares of common stock of STA. Consequently, the Reporting Person's Form 4s filed on July 30, 2004, October 18, 2004 and May 5, 2005 reported ownership of 305 more shares than the Reporting Person then owned.
- Per the merger agreement, the Reporting Person received a 0.4334 share of STA's common stock in exchange for each share of Travelers Class A and Class B common shares held by the Reporting Person.
- (3) Includes 5,000 shares held in trust for the benefit of the Reporting Person's children and 5,278 shares, which are held in a foundation. The Reporting Person serves as trustee of those trusts and the foundation. The 5,278 shares held in the foundation were incorrectly included in the Reporting Person's direct holdings in the Form 4s filed on July 30, 2004, October 18, 2004 and May 5, 2005, but they should have

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been reported as indirectly owned.

- On the April 1, 2004 merger date, the Reporting person held 855 units of Travelers 4.5% convertible junior subordinated notes, which will mature on April 15, 2032, unless earlier redeemed, repurchased or converted. The units have a \$25 par value per unit. These notes were omitted from the Reporting Person's Form 4 filed on April 2, 2004. Unless previously redeemed or repurchased, the notes are convertible into shares of STA common stock at the option of the holders at any time after March 27, 2003 and prior to April 15, 2032 if at any time (1) the average of the daily closing prices of common stock for the 20 consecutive trading days immediately prior to the conversion date is at least 20% above the then applicable conversion price on the conversion date, (continued on footnote 5)
- (Continued from footnote 4) (2) the notes have been called for redemption, (3) specified corporate transactions have occurred, or (4) specified credit rating events with respect to the notes have occurred. The notes will be convertible into shares of STA common stock at a conversion rate of 1.0808 shares for each \$57.68 principal amount of notes (equivalent to an initial conversion price of \$53.37 per share of common stock), subject to adjustment in certain events. Accordingly, the 855 units with a par value of \$25 per unit will be convertible into 400.5 shares of STA common stock. On or after April 18, 2007, the notes may be redeemed at STA's option.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.