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COMPUMED INC  
Form S-8  
April 13, 2005

File No. \_\_\_\_\_

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

COMPUMED, INC.

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(Exact name of registrant as specified in its charter)

Delaware

95-2860434

-----  
(State or other jurisdiction  
of incorporation or organization)

-----  
(IRS Employer  
Identification No.)

5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045  
Telephone: (310) 258-5000

-----  
(Address, including Zip Code and Telephone Number,  
of Principal Executive Offices)

AMENDED AND RESTATED 2003 STOCK INCENTIVE PLAN

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(Full Title of the Plan)

John G. McLaughlin  
President and Chief Executive Officer  
5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045  
Telephone: (310) 258-5000

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(Name, Address and Telephone Number,  
including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock, .01 Par Value	3,000,000	\$0.24	\$720,000	\$84.74