

Intra-Cellular Therapies, Inc.
Form 4
January 05, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Mates Sharon

(Last) (First) (Middle)

C/O INTRA-CELLULAR THERAPIES, INC., 430 EAST 29TH STREET

(Street)

NEW YORK, NY 10016

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Intra-Cellular Therapies, Inc. [ITCI]

3. Date of Earliest Transaction (Month/Day/Year)

01/03/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman, President & CEO

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Price		
Common Stock	01/04/2017		M	6,603 A	1,092,788	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Band & Co FBO GMEBS/Victory Management⁽²⁹⁾

16,775 * 16,775

Basso Holdings Ltd.⁽²¹⁾

558,192 * 558,192

Black Diamond Offshore Ltd.⁽⁷⁾

7,954 * 7,954

British Virgin Islands Social Security Board⁽¹²⁾

4,437 * 4,437

Capedock & Co.⁽²⁹⁾

6,977 * 6,977

Capstone Volatility Master (Cayman) Limited⁽²⁶⁾

139,548 * 139,548

CNH CA Master Account, L.P.⁽⁶⁾

18,141 * 18,141

CNH Diversified Opportunities Fund⁽⁶⁾

13,954 * 13,954

Columbia Convertible Securities Fund⁽⁸⁾

322,605 * 307,005 15,600 *

CSS, LLC⁽¹⁷⁾

558,192 * 558,192

Daiwa Strategic Advisors Corporation⁽¹⁹⁾

209,322 * 209,322

Davis Real Estate Fund⁽³¹⁾

134,384 * 134,384

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Davis Real Estate Portfolio ⁽³²⁾	9,600	*	9,600		
Deutsche Bank AG, acting through its London Branch ⁽²⁷⁾	2,133,916	1.6%	113,033	2,020,882	1.5%
Domestic & Foreign Missionary Society ⁽¹²⁾	2,204	*	2,204		
Double Black Diamond Offshore LDC ⁽⁷⁾	131,593	*	131,593		
General Motors Mgmt Investment Co Trust ⁽¹²⁾	75,244	*	75,244		
Gerlach & Co. FBO: Investment Grade Securities Collective Fund ⁽²⁹⁾	808	*	808		
Grady Hospital ⁽¹²⁾	3,377	*	3,377		
HFR CA Op. Master Trust Fund ⁽¹²⁾	2,372	*	2,372		
Highbridge Convertible Opportunities Master Fund, L.P. ⁽⁹⁾	71,169	*	71,169		
Highbridge International LLC ⁽⁹⁾	1,088,474	*	1,088,474		
Hudson Bay Master Fund Ltd. ⁽¹⁸⁾	1,114,988	*	1,114,988		
Independence Blue Cross ⁽¹²⁾	18,811	*	18,811		
Inflective Convertible Opportunity Fund I, L.P. ⁽¹¹⁾	139,548	*	139,548		
Inflective Convertible Opportunity Fund I, LTD ⁽¹¹⁾	432,598	*	432,598		
Institutional Benchmark Series ⁽¹²⁾	7,591	*	7,591		
Institutional Benchmark Series Ivan Segregated Account ⁽¹⁾	41,864	*	41,864		
J.P. Morgan Securities LLC ⁽³⁰⁾	684,831	*	544,934	139,897	*
KBC Financial Products USA Inc. ⁽¹⁰⁾	305,386	*	305,386		
Key Bank, N.A. as Fiduciary FBO: Victory Investment Grade Convertible Fund ⁽³⁴⁾	2,371	*	2,371		
Lyxor/Inflective Convertible Opportunity Fund ⁽¹¹⁾	167,457	*	167,457		
Mac & Co., LLC FBO: Road Carriers Local 707 Pension Fund ⁽²⁹⁾	876	*	876		
Morgan Stanley Convertible Securities Trust ⁽¹⁴⁾	20,932	*	20,932		
Nicholas-Applegate Convertible and Income Fund (CVT) ⁽⁵⁾	233,463	*	233,463		
Nicholas-Applegate Convertible and Income Fund II (CVT) ⁽⁵⁾	185,180	*	185,180		
Northpier & Co. ⁽²⁹⁾	69,409	*	69,409		
Occidental Petroleum Corporation ⁽¹²⁾	8,540	*	8,540		
Oppenheimer & Co. Inc. ⁽²⁸⁾	8,372	*	8,372		
Orchard Hill Master Fund Ltd. ⁽²²⁾	4,006,757	3.0%	4,006,757		
Oregon Convertible Opportunities Bond Fund, L.P. ⁽⁶⁾	69,550	*	69,550		
Principal Funds, Inc. Global Multi-Strategy Fund ⁽³⁾	20,932	*	20,932		
ProMutual ⁽¹²⁾	21,518	*	21,518		
Royal Bank of Canada ⁽¹⁶⁾	1,271,324	*	97,683	1,173,641	*
San Francisco City & County ⁽¹²⁾	27,379	*	27,379		
Shelby Cullom Davis Charitable Fund, Inc. ⁽³³⁾	2,093	*	2,093		
SMI Defensive LP ⁽²⁰⁾	1,349	*	1,349		
Special Opportunities Offshore Fund Ltd. ⁽⁶⁾	55,819	*	55,819		
Trustmark ⁽¹²⁾	8,819	*	8,819		
Wolverine Flagship Fund Trading Limited ⁽²³⁾	466,536	*	466,536		
Van Kampen Harbor Fund ⁽¹⁵⁾	48,841	*	48,841		
Value Line Income & Growth, Inc.	4,186	*	4,186		
The Guardian Life Insurance Company of America ⁽²⁴⁾	128,384	*	128,384		
The Guardian Life Insurance Company of America Master Pension Trust ⁽²⁵⁾	22,327	*	22,327		

* Less than one percent of the outstanding shares of common stock.

Explanation of Responses:

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- (1) Additional selling securityholders not named in this prospectus will not be able to use this prospectus for resales until they are named in the selling securityholder table by a prospectus supplement or post-effective amendment.
- (2) Calculated based on Rule 13d-3(d)(1)(i) under the Exchange Act, except assumes that the debentures are exchanged at the maximum exchange rate of 27.9096 shares of our common stock per \$1,000 principal amount of the debentures.
- (3) The maximum aggregate number of shares of common stock that may be sold under this prospectus will not exceed 7,435,118.
- (4) Assumes that each selling securityholder will sell the maximum number of shares of common stock for which the outstanding debentures held by such selling securityholder are exchangeable.
- (5) Nicholas-Applegate Capital Management LLC, or Nicholas-Applegate, is an investment adviser registered under the Investment Advisers Act of 1940. Nicholas-Applegate is an affiliate of Nicholas-Applegate Securities LLC, a limited purpose broker-dealer registered with the Financial Industry Regulatory Authority

- effective April 1993. Nicholas-Applegate Securities LLC was organized in December 1992 for the sole purpose of distributing mutual funds sponsored by Nicholas-Applegate. The selling securityholder has delegated full investment authority to Nicholas-Applegate, as investment adviser, over these securities, including full dispositive power. The Chief Investment Officer of Nicholas-Applegate is Horacio A. Valeiras, CFA, who, in such capacity, has oversight authority over all portfolio managers at Nicholas-Applegate. To the knowledge of Nicholas-Applegate, the securities listed herein were not acquired as compensation for employment, underwriting or any other services performed by the selling securityholder for the benefit of the issuer. The selling securityholder has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (6) CNH Partners, LLC, as the sub-advisor of the selling securityholder, has discretionary voting and investment authority over the shares owned by CNH CA Master Account, L.P. CNH Partners, LLC is controlled indirectly by Todd Pulvino and Mark Mitchell. Accordingly, Todd Pulvino and Mark Mitchell may be deemed to share voting and investment authority over the shares owned by the selling securityholder.
 - (7) Clint D. Carlson has the power to direct the voting and disposition of the securities held by Black Diamond Offshore Ltd. and Double Black Diamond Offshore LDC.
 - (8) Yanfang (Emma) Yan, Director and Senior Equity Portfolio Manager, has the power to direct the voting and disposition of the securities held by Columbia Convertible Securities Fund.
 - (9) Highbridge Capital Management, LLC is the trading manager of the selling securityholder and has the power to direct the voting and disposition of the securities held by the selling securityholder. Glenn Dubin and Henry Swieca control Highbridge Capital Management, LLC and have voting control and investment discretion over the securities held by the selling securityholder. Each of Highbridge Capital Management, LLC, Glenn Dubin and Henry Swieca disclaims beneficial ownership of the securities held by the selling securityholder.
 - (10) The securities are under the total control of KBC Financial Products USA Inc. KBC Financial Products USA Inc. is a direct wholly-owned subsidiary of KBC Financial Holdings, Inc., which in turn is a direct wholly-owned subsidiary of KBC Bank N.V., which in turn is a direct wholly-owned subsidiary of KBC Group N.V., a publicly traded entity.
 - (11) Thomas J. Ray, C.I.O. of Inflective Asset Management, LLC, has the power to direct the voting and disposition of the securities held by the selling securityholder.
 - (12) Tracy V. Maitland, Chief Investment Officer and President of Advent Capital Management LLC, has the power to direct the voting and disposition of the securities held by the selling securityholder.
 - (13) AQR Capital Management, LLC, or AQR, is the investment adviser of the selling securityholder and has delegated investment management authority to CNH Partners, LLC, or CNH. As sub-advisor, CNH has shared dispositive power over the securities held by the selling securityholder and exercises full discretionary control relating to all investment decisions made on behalf of the selling securityholder. Clifford S. Asness, Ph.D., and John M. Liew are the investment principals for AQR. Mark Mitchell and Todd Pulvino are the investment principals for CNH. As such, Clifford S. Asness, John M. Liew, Mark Mitchell and Todd Pulvino have shared discretionary voting and investment authority over the shares owned by the selling securityholder.
 - (14) Morgan Stanley Convertible Securities Trust is an investment company, subject to the Investment Company Act of 1940.
 - (15) Van Kampen Asset Management, as the selling securityholder's investment advisor, has discretionary authority to direct the voting and disposition of the securities held by Van Kampen Harbor Fund, an investment company, subject to the Investment Company Act of 1940.
 - (16) Royal Bank of Canada is an investment company, subject to the Investment Company Act of 1940. Royal Bank of Canada is an affiliate of RBC Capital Markets Corporation, a registered broker-dealer. Royal Bank of Canada has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
 - (17) CSS, LLC is a registered broker-dealer. CSS, LLC has certified that it purchased the securities being offered by it in the ordinary course of business as an investment, and that it is not, and does not intend to act as, an underwriter

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for the securities. Nicholas D. Schoewe and Clayton A. Struve share the power to direct the voting and disposition of the securities held by CSS, LLC.

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- (18) Hudson Bay Capital Management, L.P., the investment manager of the selling securityholder, has voting and investment power over the securities held by the selling securityholder. Sander Gerber is the managing member of Hudson Bay Capital GP LLC, which is the general partner of Hudson Bay Capital Management, L.P. Sander Gerber disclaims beneficial ownership over the securities held by the selling securityholder.
- (19) Daiwa America Strategic Advisors Corporation is a direct, wholly-owned subsidiary of Daiwa Capital Markets America Holdings Inc., which in turn is a direct, wholly-owned subsidiary of Daiwa International Holdings Inc., which in turn is a wholly-owned subsidiary of Daiwa Securities Group Inc., a publicly traded entity headquartered and incorporated in Japan. Daiwa America Strategic Advisors Corporation is an affiliate of Daiwa Capital Markets America Inc., a broker-dealer registered with the U.S. Securities and Exchange Commission. Daiwa America Strategic Advisors Corporation has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (20) Louise Morwick, President and Portfolio Manager of Silvercreek Management Inc., has the power to direct the voting and disposition of the securities held by the selling securityholder.
- (21) Basso Capital Management, L.P., or Basso, is the investment manager to the selling securityholder. Howard Fischer is a managing member of Basso GP LLC, the general partner of Basso. Mr. Fischer and the other managing members have the power to direct the voting and disposition of the securities held by the selling securityholder.
- (22) Orchard Hill Capital Management LP, the investment manager of the selling securityholder, has voting and investment power over the securities held by the selling securityholder. Marc Fussteig is the managing member of the general partner of Orchard Hill Capital Management LP. Each of Orchard Hill Master Fund Ltd. and Marc Fussteig disclaims beneficial ownership of the securities held by the selling securityholder for purposes of Sections 13 and 16 of the Securities Exchange Act of 1934, as amended. The selling securityholder has granted Deutsche Bank Securities Inc. a security interest in 692,717.26 shares of common stock offered hereby. If the selling securityholder defaults in the performance of its secured obligations, Deutsche Bank Securities Inc. may offer and sell such shares of common stock from time to time pursuant to this prospectus supplement and accompanying prospectus. The selling securityholder has also granted BNP Paribas Prime Brokerage, Inc. a security interest in 2,403,441.60 shares of common stock offered hereby. If the selling securityholder defaults in the performance of its secured obligations, BNP Paribas Prime Brokerage, Inc. may offer and sell such shares from time to time pursuant to this prospectus supplement and the accompanying prospectus. See Plan of Distribution in the accompanying prospectus.
- (23) Wolverine Asset Management, LLC, or WAM, is the investment manager of the selling securityholder and has voting and investment power over the securities held by the selling securityholder. The sole member and manager of WAM is Wolverine Holdings, L.P., or Wolverine Holdings. Robert R. Bellick and Christopher L. Gust are deemed to control Wolverine Trading Partners, Inc., or WTP, the general partner of Wolverine Holdings, and share voting and dispositive power over the securities held by the selling securityholder. Each of Mr. Bellick, Mr. Gust, WTP, Wolverine Holdings and WAM disclaims beneficial ownership of the securities held by the selling securityholder.
- (24) John Murphy, Managing Director, has the power to direct the voting and disposition of the securities held by The Guardian Life Insurance Company of America. Park Avenue Securities LLC and Guardian Investor Services LLC, which are indirect wholly-owned subsidiaries of The Guardian Life Insurance Company of America, are registered broker-dealers. The Guardian Life Insurance Company of America has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (25) The Guardian Life Insurance Company of America is the plan sponsor for The Guardian Life Insurance Company of America Master Pension Trust. John Murphy, a Managing Director of The Guardian Life Insurance Company of America, has the power to direct the voting and disposition of the securities held by The Guardian Life Insurance Company of America Master Pension Trust.
- (26) Paul M. Britton, Ebony Myles-Berry and Geoff Ruddick are Directors of Capstone Volatility Master (Cayman) Limited and have the power to direct the voting and disposition of the securities held by Capstone Volatility

Master (Cayman) Limited.

(27) Deutsche Bank AG, acting through its London Branch (Deutsche Bank AG London) is an affiliate of Deutsche Bank Securities, Inc., a registered broker-dealer. Deutsche Bank AG London has certified that it

- purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (28) Oppenheimer & Co. Inc. is a registered broker-dealer. Oppenheimer & Co. Inc. has certified that it purchased the securities being offered by it in the ordinary course of business as an investment, and that it is not, and does not intend to act as, an underwriter for the securities.
- (29) Richard A. Janus, Chief Investment Officer Convertible Securities of Victory Capital Management, Inc. has the power to direct the voting and disposition of the securities held by the selling securityholder.
- (30) J.P. Morgan Securities LLC is a registered broker-dealer. J.P. Morgan Securities LLC has certified that it purchased the securities being offered by it in the ordinary course of business as an investment, and that it is not, and does not intend to act as, an underwriter for the securities.
- (31) Davis Real Estate Fund is an investment company registered under the Investment Company Act of 1940. Davis Real Estate Fund is an affiliate of Davis Distributors, LLC a registered broker-dealer. Davis Real Estate Fund has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (32) Davis Real Estate Portfolio is an investment company registered under the Investment Company Act of 1940. Davis Real Estate Portfolio is an affiliate of Davis Distributors, LLC a registered broker-dealer. Davis Real Estate Portfolio has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (33) The selling securityholder is an investment company registered under the Investment Company Act of 1940. The selling securityholder is an affiliate of Shelby Cullom Davis & Co. a registered broker-dealer. The selling securityholder has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understandings, directly or indirectly, with any person to distribute such securities.
- (34) Victory Capital Investment Management, Inc. is the investment manager of Victory Investment Grade Convertible Fund. Richard A. Janus, Chief Investment Officer Convertible Securities of Victory Capital Management, Inc. has the power to direct the voting and disposition of the securities held by the selling securityholder. Victory Capital Management, Inc. and Victory Investment Grade Convertible Fund are affiliates of Victory Capital Advisors, Inc., a registered broker dealer. The selling securityholder has certified that it purchased the securities being offered by it in the ordinary course of business, and at the time of the purchase of such securities, had no agreements or understanding, directly or indirectly, with any person to distribute such securities.