U.S. SILICA HOLDINGS, INC.

Form 4

December 13, 2013

FORM	FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549							OMB APPROVAL				
. 0								OMMISSION	OMB Number:	3235-0287		
Check the if no lon	ger	box										
subject to Section 2 Form 4 of Form 5 obligation may con See Instr 1(b).	Filed putinue.	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								2005 verage s per 0.5		
(Print or Type	Responses)											
1. Name and A	Symbol	LICA HO	d Ticker or Tr	_		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last) C/O U.S. SI INC., 8490	3. Date of Earliest Transaction (Month/Day/Year) 12/11/2013					_X_ Director 10% Owner Other (specify below)						
				endment, D nth/Day/Yea	ate Original		A - -	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative Se	curitie		red, Disposed of,	or Beneficiall	v Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any (Month/D	ed Date, if	3. Transaction Code (Instr. 8)	4. Securities pur Disposed (Instr. 3, 4 ar	Acquir of (D) ad 5) (A) or	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock, par value \$0.01	12/11/2013			Code V	Amount 4,517,582	(D)	Price \$ 34.7	0	I	See footnote (1)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	orNumber	Expiration D	ate	Amount	t of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underly	ing	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securitie	es	(Instr. 5)	Bene
	Derivative				Securities			(Instr. 3	and 4)		Own
	Security	Acquired								Follo	
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
								^	mount		
									mount		
						Date	Expiration Date	or Title Numb			
						Exercisable					
				C + V	(A) (D)						
				Code V	(A) (D)			S	hares		

Reporting Owners

Relationships Reporting Owner Name / Address 10% Owner Officer Other Director

SHAVER CHARLES W C/O U.S. SILICA HOLDINGS, INC. 8490 PROGRESS DRIVE FREDERICK, MD 21701



Signatures

/s/ Sean J. Klein by Power of Attorney

12/13/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Mr. Shaver has a beneficial ownership interest in GGC USS Holdings, LLC, which was the direct beneficial owner of shares of common stock of U.S. Silica Holdings, Inc. Mr. Shaver does not have voting or dispositive power over shares that were held by Holdings. Mr. **(1)** Shaver disclaims beneficial ownership over the shares that had been held by Holdings, except to the extent of his pecuniary interest

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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