Landy Joseph P. Form 4 February 15, 2013

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL** 

**OMB** 3235-0287 Number:

January 31, Expires: 2005

> 10% Owner Other (specify

burden hours per

Estimated average response... 0.5

if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* Warburg Pincus Private Equity X, L.P.

(Street)

(State)

(First) (Last)

(Middle)

(Zip)

2. Issuer Name and Ticker or Trading Symbol

Primerica, Inc. [PRI]

3. Date of Earliest Transaction (Month/Day/Year)

Filed(Month/Day/Year)

C/O WARBURG PINCUS LLC, 450 02/15/2013

below) 4. If Amendment, Date Original

Issuer

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Director

Officer (give title

6. Individual or Joint/Group Filing(Check Applicable Line)

5. Relationship of Reporting Person(s) to

(Check all applicable)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

NEW YORK, NY 10017

(City)

LEXINGTON AVENUE

1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired (A) 5. Amount of 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Owned Direct (D) Ownership or Indirect Following (Instr. 4) Reported (I) (A) Transaction(s) (Instr. 4) or (Instr. 3 and 4) Code V Amount (D) Price Common Stock, par \$ 2,488,621 (1) S 02/15/2013 2,500,000 D (2)(3)(4)value 32.66 \$0.01

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Titl	le and	8. Price of	9. Nu
Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration D	ate	Amou	ınt of	Derivative	Deriv
or Exercise		any	Code	of	(Month/Day/	/Year)	Under	lying	Security	Secur
Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	ities	(Instr. 5)	Bene
Derivative				Securities			(Instr.	3 and 4)		Own
Security				Acquired						Follo
•				(A) or						Repo
				Disposed						Trans
				of (D)						(Instr
				(Instr. 3,						
				4, and 5)						
								Amount		
					Date	Expiration	Title			
					Exercisable	Date	Title			
			Code V	(Δ) (D)						
	Conversion or Exercise Price of Derivative	Conversion (Month/Day/Year) or Exercise Price of Derivative	Conversion (Month/Day/Year) Execution Date, if or Exercise any Price of (Month/Day/Year) Derivative	Conversion (Month/Day/Year) Execution Date, if Transaction or Exercise any Code Price of (Month/Day/Year) (Instr. 8) Derivative Security	Conversion or Exercise any Code of Price of Privative Security Security Security Transaction Date, if any Code of (Month/Day/Year) (Instr. 8) Derivative Security Security Security Security Acquired (A) or Disposed of (D) (Instr. 3,	Conversion or Exercise Price of Derivative Security  Execution Date, if any Code of (Month/Day/Pear)  (Month/Day/Year) Execution Date, if Code of (Month/Day/Pear)  (Instr. 8) Derivative Securities  Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)  Date Exercisable	Conversion (Month/Day/Year) Execution Date, if any Code of (Month/Day/Year)  Price of (Month/Day/Year) (Instr. 8) Derivative Security Securities  Security Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)  Date Expiration Date (Month/Day/Year)  Date Expiration Date (Month/Day/Year)  Date Expiration Exercisable Date	Conversion (Month/Day/Year) Execution Date, if any Code of (Month/Day/Year) Under Code of (Month/Day/Year) Under Security Securities Securities Securities Security Date Expiration Date (Month/Day/Year) Under Securities S	Conversion of Conversion of Exercise any code of (Month/Day/Year) any (Month/Day/Year) (Instr. 8) Derivative Securities  Derivative Security Securities  Security Securities  Transaction Number (Month/Day/Year) (Instr. 8) Derivative Securities  Securities Securities  Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)  Instr. 3, 4, and 5  Date Expiration Date Amount of (Month/Day/Year) (Instr. 3, 4, and 5)  Amount of (Month/Day/Year) (Instr. 3, 4, and 5)	Conversion (Month/Day/Year)   Execution Date, if or Exercise or Exercise   Code of (Month/Day/Year)   Underlying Security   Code of (Month/Day/Year)   Underlying Security   Securities   Code of (Month/Day/Year)   Code of (Instr. 5)   Code o

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Warburg Pincus Private Equity X, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X				
Warburg Pincus X Partners, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X					
Warburg Pincus X, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X					
Warburg Pincus X LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X					
Warburg Pincus Partners LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X					
WARBURG PINCUS & CO. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X					
WARBURG PINCUS LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE		X				

Reporting Owners 2

NEW YORK, NY 10017

KAYE CHARLES R

C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE

NEW YORK, NY 10017

Landy Joseph P.

C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE

NEW YORK, NY 10017

X

X

## **Signatures**

·	General Partner, By: Warburg Pincus X LLC, its General ners LLC, its Sole Member, By: Warburg Pincus & Co., its A. Arenare, Attorney-in-fact	02/15/2013
	**Signature of Reporting Person	Date
/s/ Scott A. Arenare		02/15/2013
	**Signature of Reporting Person	Date
/s/ Scott A. Arenare		02/15/2013
	**Signature of Reporting Person	Date
/s/ Scott A. Arenare		02/15/2013
	**Signature of Reporting Person	Date
/s/ Scott A. Arenare		02/15/2012
	**Signature of Reporting Person	02/15/2013 Date
/s/ Scott A. Arenare		02/15/2012
	**Signature of Reporting Person	02/15/2013 Date
/s/ Scott A. Arenare		
, s, scott in incharc	**Signature of Reporting Person	02/15/2013 Date
/s/ Scott A. Arenare		Bute
75/ Scott A. Alchaic	**C'	02/15/2013
	**Signature of Reporting Person	Date
/s/ Scott A. Arenare		02/15/2013
	**Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Signatures 3

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Warburg Pincus Private Equity X, L.P., a Delaware limited partnership, and Warburg Pincus X Partners, L.P., an affiliated Delaware limited partnership (together, "WP X") is the holder of 4,988,621 shares of common stock, \$0.01 par value (the "Common Stock") of Primerica, Inc. a Delaware Corporation (the "Issuer") and warrants exercisable for 4,103,110 shares of common stock (the "Warrants")

- (1) of the Issuer. By reason of the provisions of Rule 16a-1 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), Warburg Pincus X L.P., a Delaware limited partnership ("WP X LP"), and the general partner of WP X; Warburg Pincus X LLC, a Delaware limited liability company ("WP X LLC") and the general partner of WP X LP; Warburg Pincus Partners LLC, a New York limited liability company ("WP Partners") and the sole member of WP X LLC;
  - (continues footnote 1) Warburg Pincus & Co., a New York general partnership ("WP") and the managing member of WP Partners; Warburg Pincus LLC, a New York limited liability company ("WP LLC") that manages WP X and Messrs. Charles R. Kaye and Joseph P. Landy, each a Managing General Partner of WP and Managing Member and Co-President of WP LLC may be deemed to be the
- beneficial owner of the shares of Common Stock and the Warrants of the Issuer held by WP X. Each of WP X, WP X LP, WP X LLC, WP Partners, WP, WP LLC, and Messrs. Charles R. Kaye and Joseph P. Landy are a "Reporting Person" and collectively, the "Warburg Pincus Reporting Persons." Messrs. Kaye and Landy may be deemed to control the other Warburg Pincus Reporting Persons.
- Information with respect to each of the Warburg Pincus Reporting Persons is given solely by such Warburg Pincus Reporting Persons, and no Warburg Pincus Reporting Person has responsibility for the accuracy or completeness of information supplied by another Warburg Pincus Reporting Person.
  - Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the Warburg Pincus Reporting Persons, other than WP X, herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Common Stock or the Warrants of
- (4) the Issuer covered by this Statement. Each of the Warburg Pincus Reporting Persons disclaims beneficial ownership of the shares of Common Stock and the Warrants of the Issuer, except to the extent of its or his pecuniary interest in such shares of Common Stock or such Warrants.

#### **Remarks:**

Solely for the purposes of Section 16 of the Exchange Act, each of WP X, WP X LP, WP X LLC, WP Partners and WP may be

**Exhibit List:** 

Exhibit 99.1 - Joint Filers' Names and Addresses

Exhibit 99.2 - Joint Filers' Signatures

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.