FOSTER VINCENT D

Form 4

March 23, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Expires:

January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * FOSTER VINCENT D			2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer				
			Main Street Capital CORP [MAIN]	(Check all applicable)				
(Last)	(First)	(Middle)	3. Date of Earliest Transaction					
1300 POST OA	AK BLVD.,	STE. 800	(Month/Day/Year) 02/15/2012	X Director 10% OwnerX Officer (give title Other (specify below) Chief Executive Officer				
(Street) HOUSTON, TX 77056			4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check				
			Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zin)						

(City) (State) (Zip)	Table I - Non-Derivative Securities Acquire 3. 4. Securities Acquired (A) or	•
	3. 4. Securities Acquired (A) or	5 A . C . C . 7 N . C
1.Title of Security (Month/Day/Year) 2A. Deemed Execution Date any (Month/Day/Y	Code (Instr. 3, 4 and 5)	5. Amount of Securities Ownership Beneficially Owned Form: Beneficial Following Reported Transaction(s) or Indirect (Instr. 3 and 4) (I) (Instr. 4)
Common Stock 02/15/2012	P(1) V 2,479.718 A \$ 22.66	1,283,045.8883 D
Common Stock 02/15/2012	P(1) V 618 A \$ 22.66	1,283,663.8883 D
Common Stock 02/15/2012	P(1) V 433.751 A \$ 22.66	1,284,097.6393 D
Common Stock 02/15/2012	P(1) V 59.493 A \$ 22.66	Foster 10,045.4991 I Irrevocable Trust (2)
Common 02/15/2012 Stock	P(1) V 16.9555 A \$ 22.9411	2,916.3648 I Amy Foster Custodial

Account (3)

Common 02/15/2012 Stock

P⁽¹⁾ V 16.5916

2,853.706

Brittany Foster Custodial Account (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Ι

number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transacti	5. orNumber	6. Date Exerc Expiration D		7. Tit		8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		Year)	Secur	rlying ities . 3 and 4)	Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Relationships Reporting Owner Name / Address

> Director 10% Owner Officer Other

FOSTER VINCENT D 1300 POST OAK BLVD. STE. 800

X

Chief Executive Officer

HOUSTON, TX 77056

Signatures

/s/ Rodger A. Stout as Attorney-in-Fact for Vincent D. Foster

03/23/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Reporting Owners 2

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- (1) The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (2) Shares purchased by irrevocable trust for the benefit of children.
- (3) Shares purchased by custodial account of daughter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.