Edgar Filing: GLOBAL MED TECHNOLOGIES INC - Form 4

GLOBAL M Form 4 April 01, 20	MED TECHNOL	OGIES IN	С								
FORM	ЛЛ									OMB AP	PROVAL
	UNITED	STATES				ND EXCH D.C. 20549		E CO	MMISSION	OMB Number:	3235-0287
Check t if no los	this box			_						Expires:	January 31, 2005
subject Section Form 4	to STATE 16.	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES								Estimated a burden hour response	verage
Form 5 obligati may co <i>See</i> Inst 1(b).	ntinue. Section 170	(a) of the l	Public U	Jtility H	Iolo	e Securities ling Compar Company A	ny Ac	ct of 19	act of 1934, 935 or Section		
(Print or Type	e Responses)										
	Address of Reporting ETICS CORP	Person <u>*</u>	Symbol	AL ME		Ticker or Trac	-	Iss	Relationship of I suer (Check	Reporting Perso all applicable)	
(Last)	(First) (Middle)	-	-	.+ T.	ansaction			Director	X 10%	Owner
400 WOO		(vilduc)		Day/Yea		ansaction		be	Officer (give ti low)		r (specify
	(Street)			nendment onth/Day/		te Original		Ap	Individual or Joi oplicable Line) _ Form filed by On	e Reporting Pers	son
BRAINTR	EE, MA 02184								K_ Form filed by M rson	ore than One Re	porting
(City)	(State)	(Zip)	Tal	ble I - No	on-D	erivative Secu	irities	Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Date, if	3. Transac Code (Instr. 8		4. Securities A or Disposed of (Instr. 3, 4 an	of (D) d 5) (A)	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	Amount	or (D)	Price	(Instr. 3 and 4)	× ,	
Common Stock	03/25/2010			J <u>(1)(2)</u>		103,700	A	\$ 1.22	31,532,430 (3)	Ι	See Footnote (4)
Common Stock	03/26/2010			J <u>(1)(2)</u>		827,303	A	\$ 1.22	32,359,733 (<u>3)</u>	I	See Footnote (4)
Common Stock	03/29/2010			J <u>(1)(2)</u>		1,590,800	A	\$ 1.22	33,950,533 (<u>3)</u>	Ι	See Footnote (4)
Common Stock	03/30/2010			J(1)(2)		41,000	А	\$ 1.22	33,991,533 ₍₃₎	Ι	See Footnote

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Common Stock	03/31/2010	J <u>(1)(2)</u>	406,519	A	\$ 1.22	34,398,052 (<u>3)</u>	Ι	$\frac{(4)}{\text{See}}$ Footnote $\frac{(4)}{(4)}$
Common Stock	04/01/2010	J <u>(1)(5)</u>	1,036,776	А	\$ 1.22	35,434,828 (<u>3)</u>	Ι	See Footnote (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 (Λ)

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	of		ate	7. Titl Amou Under Securi (Instr.	int of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
			Code V	4, and 5) (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
HAEMONETICS CORP 400 WOOD ROAD BRAINTREE, MA 02184		Х				
Atlas Acquisition Corp. C/O HAEMONETICS CORPORATION 400 WOOD ROAD BRAINTREE, MA 02184		Х				

Signatures

HAEMONETICS CORPORATION /s/ Christopher J. Lindop, its Chief Financial Officer					
**Signature of Reporting Person	Date				
ATLAS ACQUISITION CORP. /s/ Christopher J. Lindop, its President	04/01/2010				
**Signature of Reporting Person	Date				
Fundamentian of Deemonsoo					

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

In accordance with the Agreement and Plan of Merger (the "Merger Agreement"), dated as of January 31, 2010, by and among Haemonetics Corporation, a Massachusetts corporation ("Haemonetics"), Atlas Acquisition Corp., a Colorado corporation and a direct wholly-owned subsidiary of Haemonetics, and Global Med Technologies, Inc., a Colorado corporation ("Global Med"), Atlas Acquisition

- (1) Corp. commenced a cash tender offer (the "Offer") to purchase all outstanding shares of Global Med Common Stock, \$0.01 par value per share (the "Common Shares"), and Series A Convertible Preferred Stock, \$0.01 par value per share ("Preferred Shares"), subject to the terms and conditions set forth in the Offer to Purchase, dated February 19, 2010, as amended (the "Offer to Purchase"), included as an exhibit to the Tender Offer Statement on Schedule TO filed by Haemonetics and Atlas Acquisition Corp. with the Securities and Exchange Commission on February 19, 2010.
- (2) The reported Common Shares were purchased during the subsequent offering period contemplated by the Merger Agreement and the Offer to Purchase.
- Excludes 5,500,000 Common Shares issuable upon conversion of 3,960 Preferred Shares of the Issuer, which Preferred Shares are subject (3) to "blocker" provisions prohibiting the holder from converting the Preferred Shares to the extent that such conversion would result in the
- (5) to blocker provisions prohibiting the holder from converting the Preferred Shares to the extent that such conversion would result in the holder becoming the beneficial owner of more than 9.99% of the outstanding Common Shares.
- (4) The reported securities are owned indirectly by Haemonetics and directly by Atlas Acquisition Corp.
- (5) The reported Common Shares were purchased upon exercise of the "top-up option" contemplated by the Merger Agreement and the Offer to Purchase.

Remarks:

This report is filed jointly by Haemonetics Corporation and Atlas Acquisition Corp.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.