

J2 GLOBAL COMMUNICATIONS INC
Form 8-K
May 06, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 5, 2011

j2 Global Communications, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

0-25965
(Commission
File Number)

51-0371142
(IRS Employer
Identification No.)

6922 Hollywood Blvd.
Suite 500
Los Angeles, California 90028
(Address of principal executive offices)

(323) 860-9200
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Edgar Filing: J2 GLOBAL COMMUNICATIONS INC - Form 8-K

Item 2.02 and 7.01. Results of Operations and Financial Condition and Regulation FD Disclosure.

On May 5, 2011, j2 Global Communications, Inc. issued a press release announcing its financial results for the first quarter of fiscal 2011. In the press release, j2 Global also reaffirmed its previously issued financial estimates for fiscal 2011 of revenues between \$320 to \$340 million and Non-GAAP net earnings per diluted share between \$2.21 to \$2.42, exclusive, in each case, where applicable, of between \$9 - \$11 million of share-based compensation expense, between \$5 - \$8 million of acquisition-related transition costs and the impact of a one-time, non-cash, change in estimate. It is anticipated that the normalized tax rate for 2011 (exclusive of the release of certain FIN 48 reserves) will be between 28% and 30%. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

Also on May 5, 2011, at 5:00 p.m. Eastern time, j2 Global hosted its first quarter 2011 earnings conference call and Webcast. Via the Webcast, j2 Global presented portions of its May 5, 2011 Investor Presentation, which contains a summary of j2 Global's financial results for the fiscal quarter ended March 31, 2011; a reaffirmation of the company's financial estimates for the fiscal year ending December 31, 2011; and certain other financial and operating information regarding j2 Global. A copy of this presentation is furnished as Exhibit 99.2 to this Form 8-K.

NOTE: This information is being furnished under both Item 2.02 (Results of Operations and Financial Condition) and Item 7.01 (Regulation FD Disclosure) of Form 8-K and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit

Number	Description
99.1	Press Release dated May 5, 2011.
99.2	May 5, 2011 Investor Presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

j2 Global Communications, Inc.
(Registrant)

Date: May 5, 2011

By: /s/ Jeffrey D. Adelman
Jeffrey D. Adelman
Vice President, General Counsel and Secretary

- 2 -

INDEX TO EXHIBITS

Exhibit

Number	Description
99.1	Press Release dated May 5, 2011.
99.2	May 5, 2011 Investor Presentation.

- 3 -
