AT&T INC.
Form 8-K
December 06, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) December 6, 2018

AT&T INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	**1-8610**	**43-1301883**
(State or Other Jurisdiction of Incorporation)	**(Commission File Number)**	**(IRS Employer Identification No.)**
208 S. Akard St., Dallas, Texas		**75202**

(Address of Principal Executive Offices) (Zip Code)
Registrant s telephone number, including area code (210) 821-4105

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On December 6, 2018, AT&T Inc. (AT&T) completed its previously announced debt exchange offers to exchange all validly tendered and not validly withdrawn: (i) Floating Rate Global Notes due 2023 of AT&T; (ii) 1.050% Global Notes due 2023 of AT&T; (iii) 1.800% Global Notes due 2026 of AT&T and (iv) 2.350% Global Notes due 2029 of AT&T, each of which have not been registered under the Securities Act of 1933, as amended (the Securities Act) for a like amount of registered (a) Floating Rate Global Notes due 2023 of AT&T (the New FR Notes); (b) 1.050% Global Notes due 2023 of AT&T (the New 1.050% Notes); (c) 1.800% Global Notes due 2026 of AT&T (the New 1.800% Notes) and (d) 2.350% Global Notes due 2029 of AT&T (the New 2.350% Notes and, together with the New FR Notes, the New 1.050% Notes and the New 1.800% Notes, the New Notes). The New Notes have been registered under the Securities Act pursuant to a Registration Statement on Form S-4 (No. 333-227808) (the Registration Statement). Copies of the forms of note for the New Notes were filed as exhibits to the Registration Statement. AT&T is filing this Current Report on Form 8-K so as to file with the Securities and Exchange Commission updated forms of note for the New Notes, which are filed as exhibits hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

The following exhibits are filed as part of this report:

(d) Exhibits

4.1	Form of Floating Rate Global Note due 2023
4.2	Form of 1.050% Global Note due 2023
4.3	Form of 1.800% Global Note due 2026
4.4	Form of 2.350% Global Note due 2029

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

Date: December 6, 2018

By: /s/ George B. Goeke
George B. Goeke
Senior Vice President and Treasurer