

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

December 03, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934
For the month of December 2018
Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X Form 40-F _____

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 3, 2018

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa
Name: Zenta Morokawa
Title: Managing Director, Head of
Documentation &

Corporate Secretary Department,
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc. (MUFG)

Notice regarding Status of Repurchase of Own Shares

(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and its Articles of Incorporation)

Tokyo, December 3, 2018 MUFG hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, as set forth below.

- | | |
|--|---|
| 1. Type of shares that were repurchased: | Ordinary shares of MUFG |
| 2. Aggregate number of shares that were repurchased: | 100,082,400 shares |
| 3. Aggregate amount of repurchase price: | JPY 63,640,557,237 |
| 4. Repurchase period: | From November 14, 2018
to November 30, 2018 (on a contract basis) |
| 5. Repurchase method: | Market purchases based on the discretionary dealing contract regarding repurchase of own shares |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on November 13, 2018

- | | |
|---|---|
| (1) Type of shares to be repurchased: | Ordinary shares of MUFG |
| (2) Aggregate number of shares to be repurchased: | Up to 200,000,000 shares
(Equivalent to 1.52% of the total number of issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price: | Up to JPY 100,000,000,000 |
| (4) Repurchase period: | From November 14, 2018
to December 31, 2018 |
| (5) Repurchase method: | Market purchases based on the discretionary dealing contract regarding repurchase of own shares |

- End -

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to be the world's most trusted financial group through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <https://www.mufg.jp/english>

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This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.