TREX CO INC Form 10-Q August 01, 2017 Table of Contents

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2017

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

to

For the transition period from

Commission File Number: 001-14649

Trex Company, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of

54-1910453 (I.R.S. Employer

incorporation or organization)

Identification No.)

160 Exeter Drive

Winchester, Virginia (Address of principal executive offices)

22603-8605

(Zip Code)

Registrant s telephone number, including area code: (540) 542-6300

Not Applicable

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.:

Large accelerated filer Accelerated filer

Non-accelerated filer Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined by Rule 12b-2 of the Exchange Act): Yes No

The number of shares of the registrant s common stock, par value \$.01 per share, outstanding at July 18, 2017 was 29,406,092 shares.

TREX COMPANY, INC.

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PART I

FINANCIAL INFORMATION

Item 1. Financial Statements

TREX COMPANY, INC.

Condensed Consolidated Statements of Comprehensive Income

(Unaudited)

(In thousands, except share and per share data)

			nths l e 30,				ths Ei e 30,	
		2017		2016		2017		2016
Net sales	\$	157,941	\$	146,450	\$	302,747	\$	278,126
Cost of sales		85,927		85,040		165,563		159,089
Gross profit		72,014		61,410		137,184		119,037
Selling, general and administrative expenses		27,221		24,795		50,490		45,407
Income from operations		44,793		36,615		86,694		73,630
Interest expense, net		251		458		456		1,030
Income before income taxes		44,542		36,157		86,238		72,600
Provision for income taxes		15,760		12,432		29,506		25,170
Net income	\$	28,782	\$	23,725	\$	56,732	\$	47,430
Basic earnings per common share	\$	0.98	\$	0.81	\$	1.93	\$	1.61
Basic weighted average common shares outstanding	2	9,389,458	2	9,264,362	2	9,376,407	2	9,481,042
Diluted earnings per common share	\$	0.97	\$	0.80	\$	1.92	\$	1.60
Diluted weighted average common shares outstanding	2	9,550,418	2	9,477,870	2	9,555,985	2	9,694,081
Comprehensive income	\$	28,782	\$	23,725	\$	56,732	\$	47,430

See Notes to Condensed Consolidated Financial Statements (Unaudited).

TREX COMPANY, INC.

Condensed Consolidated Balance Sheets

(In thousands)

		(une 30, 2017 naudited)	Dec	cember 31, 2016
Assets				
Current assets:	ф	0.576	ф	10.664
Cash and cash equivalents	\$	8,576	\$	18,664
Accounts receivable, net		129,881		48,039
Inventories		26,941		28,546
Prepaid expenses and other assets		2,675		10,400
Total current assets		168,073		105,649
Property, plant and equipment, net		101,620		103,286
Goodwill and other intangibles		10,523		10,523
Other assets		2,313		1,972
Other assets		2,313		1,572
Total assets	\$	282,529	\$	221,430
Liabilities and Stockholders Equity Current liabilities: Accounts payable Accrued expenses and other liabilities Accrued warranty Line of credit	\$	15,137 36,271 5,925	\$	10,767 34,693 5,925
Line of credit				
Total current liabilities		57,333		51,385
Deferred income taxes		894		894
Non-current accrued warranty		30,735		31,767
Other long-term liabilities		2,880		3,223
Total liabilities		91,842		87,269
Commitments and contingencies				
Stockholders equity: Preferred stock, \$0.01 par value, 3,000,000 shares authorized; none issued and outstanding				
Common stock, \$0.01 par value, 80,000,000 shares authorized; 34,899,586 and 34,894,233 shares issued and 29,405,905 and 29,400,552 shares outstanding at June 30, 2017 and December 31, 2016, respectively		349		349

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Additional paid-in capital	119,876	120,082
Retained earnings	243,974	187,242
Treasury stock, at cost, 5,493,681 shares at June 30, 2017 and December 31, 2016	(173,512)	(173,512)
Total stockholders equity	190,687	134,161
Total liabilities and stockholders equity	\$ 282,529	\$ 221,430

See Notes to Condensed Consolidated Financial Statements (Unaudited).

TREX COMPANY, INC.

Condensed Consolidated Statements of Cash Flows

(Unaudited)

(In thousands)

	Six Months Ended June 30,	
	2017	2016
Operating Activities		
Net income	\$ 56,732	\$ 47,430
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	7,513	
Stock-based compensation	2,876	· · · · · · · · · · · · · · · · · · ·
Loss (gain) on disposal of property, plant and equipment	1,343	(204)
Other non-cash adjustments	(405)) (285)
Changes in operating assets and liabilities:		
Accounts receivable	(81,842)	(48,268)
Inventories	1,604	4,348
Prepaid expenses and other assets	3,701	(67)
Accounts payable	4,370	(161)
Accrued expenses and other liabilities	(5,680)	(7,901)
Income taxes receivable/payable	9,907	11,188
Net cash provided by operating activities	119	16,442
Investing Activities		
Expenditures for property, plant and equipment	(7,125)	, , , ,
Proceeds from sales of property, plant and equipment		4,349
Net cash used in investing activities	(7,125)	(833)
Financing Activities		
Borrowings under line of credit	163,000	194,000
Principal payments under line of credit	(163,000)	(158,000)
Repurchases of common stock	(3,271)	
Financing costs		(485)
Proceeds from employee stock purchase and option plans	189	
Net cash used in financing activities	(3,082)	(19,051)
Net decrease in cash and cash equivalents	(10,088)	(3,442)
Cash and cash equivalents, beginning of period	18,664	, , ,

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Cash and cash equivalents, end of period	\$	8,576	\$	2,553		
Supplemental Disclosure:						
Cash paid for interest	\$	364	\$	696		
Cash paid for income taxes, net	\$	19,600	\$	13,982		
See Notes to Condensed Consolidated Financial Statements (Unaudited).						

TREX COMPANY, INC.

Notes to Condensed Consolidated Financial Statements

For the Six Months Ended June 30, 2017 and 2016

(Unaudited)

1. BUSINESS AND ORGANIZATION

Trex Company, Inc. (Company) is the world s largest manufacturer of wood-alternative decking and railing products, which are marketed under the brand name Trex[®]. The Company manufactures and distributes high-performance, low-maintenance wood/plastic composite outdoor living products and related accessories. A majority of its products are manufactured in a proprietary process that combines reclaimed wood fibers and scrap polyethylene. The Company is incorporated in Delaware. The principal executive offices are located at 160 Exeter Drive, Winchester, Virginia 22603, and the telephone number at that address is (540) 542-6300. The Company operates in a single reportable segment.

2. BASIS OF PRESENTATION

The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States for interim financial information and the instructions to Form 10-Q and Article 10 of Regulation S-X. Accordingly, the accompanying condensed consolidated financial statements do not include all of the information and footnotes required by accounting principles generally accepted in the United States for complete financial statements. In the opinion of management, all adjustments (consisting of normal and recurring adjustments except as otherwise described herein) considered necessary for a fair presentation have been included in the accompanying condensed consolidated financial statements. Certain prior period amounts have been reclassified to conform to current period presentation. The consolidated results of operations for the six months ended June 30, 2017 are not necessarily indicative of the results that may be expected for the fiscal year ending December 31, 2017. These condensed consolidated financial statements should be read in conjunction with the audited consolidated financial statements as of December 31, 2016 and 2015 and for each of the three years in the period ended December 31, 2016 included in the Annual Report of Trex Company, Inc. on Form 10-K, as filed with the U.S. Securities and Exchange Commission.

The Company s critical accounting policies are included in the Company s Annual Report on Form 10-K for the year ended December 31, 2016.

3. RECENTLY ADOPTED ACCOUNTING STANDARD

In March 2016, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) No. 2016-09, Compensation Stock Compensation (Topic 718): Improvements to Employee Share-Based Payment Accounting. The standard amends certain aspects of accounting for employee share-based payment transactions, including the accounting for income taxes related to those transactions and forfeitures. The standard requires recognizing excess tax benefits and deficiencies on share-based awards in the tax provision instead of in equity. Also, the standard requires these amounts to be classified as an operating activity, and shares withheld to satisfy employee

taxes to be classified as a financing activity in the statement of cash flows, rather than as currently classified as financing and operating activities, respectively. The standard was effective for annual reporting periods beginning after December 15, 2016 and interim periods within that reporting period, with early adoption permitted. The Company elected to early adopt the standard in fiscal year 2016. The impact of the early adoption resulted in the following:

The standard requires that excess tax benefits of the settlement or vesting of time-based restricted stock or time-based restricted stock units and performance-based restricted stock or performance-based restricted stock units be recorded within income tax expense. Prior to adoption this amount would have been recorded as an increase in additional paid-in capital. Additionally, the standard requires that excess tax benefits are now reported as an operating activity in the Company s Consolidated Statements of Cash Flows, rather than as a financing activity as was previously reported. The Company applied this guidance prospectively as of January 1, 2016 during the quarterly period ended December 31, 2016, and, accordingly, data previously reported for the three and six months ended June 30, 2016 have been adjusted, as follows:

Three Months E	inded June 30
201	6
As Reported	Adjusted
(in thousands,	except share

and per share data) Provision for income taxes \$ 12,878 \$ 12,432 Net Income \$ 23,279 \$ 23,725 \$ \$ Basic net income per share 0.80 0.81 \$ \$ Diluted net income per share 0.79 0.80 Diluted weighted average common shares outstanding 29,423,845 29,477,870

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Six Months Ended June 30, 2016 As Reported Adjusted

(in thousands, except share

	and per share data)				
Provision for income taxes	\$	25,919	\$	25,170	
Net Income	\$	46,681	\$	47,430	
Basic net income per share	\$	1.58	\$	1.61	
Diluted net income per share	\$	1.57	\$	1.60	
Diluted weighted average common shares					
outstanding	29	,642,287	29	,694,081	
Cash flows provided by operating activities	\$	15,632	\$	16,442	
Cash flows used in financing activities	\$	(18,241)	\$	(19,051)	

The Company elected to change its policy on accounting for forfeitures and recognize forfeitures as they occur. The Company applied this guidance on a modified retrospective transition method. The Company determined that the cumulative effect of applying the guidance under the modified retrospective transition method was not material to its Consolidated Financial Statements.

The standard requires the presentation of employee taxes as a financing activity in the Consolidated Statements of Cash Flows. This provision did not impact the Company s Consolidated Financial Statements as the Company presented employee taxes as a financing activity in its Consolidated Statements of Cash Flows.

The Company excluded the excess tax benefits from the assumed proceeds available to repurchase shares in the computation of diluted earnings per share for 2016, which did not materially increase the diluted weighted average common shares outstanding.

4. NEW ACCOUNTING STANDARDS NOT YET ADOPTED

In May 2017, the FASB issued ASU No. 2017-09, *Compensation Stock Compensation (Topic 718), Scope Modification Accounting.* The guidance clarified when to account for a change to the terms or conditions of a share-based payment award as a modification. Under the new guidance, modification accounting is required only if the fair value (or calculated intrinsic value, if those amounts are being used to measure the award under ASC 718), the vesting conditions, or the classification of the award (as equity or liability) changes as a result of the change in terms or conditions. The guidance is effective prospectively for annual periods beginning on or after December 15, 2017. Early adoption is permitted. The Company intends to adopt the guidance on the effective date and does not believe adoption will have a material impact on its financial condition or results of operations.

In January 2017, the FASB issued ASU No. 2017-04, *Intangibles Goodwill and Other (Topic 350), Simplifying the Test for Goodwill Impairment*. The guidance removes Step 2 of the goodwill impairment test and eliminates the need to determine the fair value of individual assets and liabilities to measure goodwill impairment. A goodwill impairment will now be the amount by which a reporting unit s carrying value exceeds its fair value, not to exceed the carrying amount of goodwill. Entities will continue to have the option to perform a qualitative assessment to determine if a quantitative impairment test is necessary. The guidance is to be applied prospectively, and is effective for annual and

interim goodwill impairment tests in fiscal years beginning after December 15, 2019. Early adoption is permitted for any impairment tests performed on testing dates after January 1, 2017. The Company intends to adopt the guidance on the effective date and does not believe adoption will have a material impact on its financial condition or results of operations.

In August 2016, the FASB issued ASU No. 2016-15, Statement of Cash flows (Topic 230): Classification of Certain Cash Receipts and Cash Payments. The guidance is intended to reduce diversity in practice across all industries in how certain transactions are classified in the statement of cash flows. The guidance is effective for financial statements issued for fiscal years beginning after December 15, 2017, and interim periods within those fiscal years. Early adoption is permitted. The guidance requires application using a retrospective transition method. The Company intends to adopt the guidance on the effective date and does not believe adoption will have a material impact on its consolidated financial statements.

In February 2016, the FASB issued ASU No. 2016-02, *Leases (Topic 842)*. The standard requires lessees to recognize leases on the balance sheet as a right-of-use asset and a lease liability, other than leases that meet the definition of a short-term lease. The liability will be equal to the present value of the lease payments. The asset will be based on the liability, subject to adjustment. Currently, under existing U.S. generally accepted accounting standards, the Company does not recognize on the balance sheet a right-of-use asset or lease liability related to its operating leases. For income statement purposes, the leases will continue to be classified as either operating or finance. Operating leases will result in straight-line expense (similar to current operating leases) and finance leases will result in a front-loaded expense pattern (similar to current capital leases). The standard is effective for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2018. Early adoption is permitted. The standard must be adopted using the modified retrospective transition method and provides for the option to elect a package of practical expedients upon adoption. The Company intends to adopt the standard in the first quarter of fiscal 2019 and is assessing the impact of adoption of the standard on its consolidated financial statements and related note disclosures. The Company has not made any decision on the option to elect adoption of the practical expedients.

In May 2014, the FASB issued ASU No. 2014-09, *Revenue from Contracts with Customers (Topic 606)*, and issued subsequent amendments to the initial guidance in August 2015 within ASU No. 2015-14, in March 2016 within ASU No. 2016-08, in April 2016 within ASU No. 2016-10, in May 2016 within ASU No. 2016-12, and in December 2016 within ASU No. 2016-20 (collectively, the new standard). The new standard provides a single, comprehensive model for revenue arising from contracts with customers and supersedes most current revenue recognition guidance. The new standard requires an entity to recognize revenue when it satisfies a performance obligation at an amount that reflects the consideration to which the entity expects to be entitled in exchange for transferring control of goods or services to a customer. The Company intends to adopt the new standard in the first quarter of fiscal 2018. Currently, the Company intends to use the retrospective application to each reporting period presented, with the option to elect certain practical expedients as defined in the new standard. The Company does not believe adoption of the new standard will have a material impact on its Consolidated Statements of Comprehensive Income, but expects expanded financial statement footnote disclosure. The Company continues to evaluate the impacts of the pending adoption. As such, the Company s preliminary assessments are subject to change.

5. INVENTORIES

Inventories, at LIFO (last-in, first-out) value, consist of the following (in thousands):

December&nbsyle=''pໍລົd**ຕີ**ຄືຄູ:0in .7pt 0in .7pt;width:2.34%;''>

	June 30, 2017		
EUR	1,886,182	Term Loan, 7.59%, Maturing May 30, 2014	2,694,937
		Keystone Automotive Operations, Inc.	
	1,388,487	Term Loan, 7.44%, Maturing January 12, 2012	1,219,554
		LKQ Corp.	
	975,000	Term Loan, 6.57%, Maturing October 12, 2014	966,469
		TriMas Corp.	

	234,375	Term Loan, 5.39%, Maturing August 2, 2011		230,566
	1,002,930	Term Loan, 5.49%, Maturing August 2, 2013		986,632
		United Components, Inc.		
	1,197,003	Term Loan, 6.86%, Maturing June 30, 2010		1,144,634
		2010	\$	31,008,119
Beverage and Tobacco	0.5%			
		Constellation Brands, Inc.		
	560,000	Term Loan, 6.60%, Maturing June 5,	\$	5.42.050
	560,000	2013 Culligan International Co.	Ф	543,050
EUR	975,000	Term Loan, 9.32%, Maturing May 31,		851,715
		2013 Southern Wine & Spirits of		
		America, Inc.		
	1,424,128	Term Loan, 6.34%, Maturing May 31, 2012		1,413,447
			\$	2,808,212
Brokers, Dealers and In	vestment Hou	ses 0.1%		
		AmeriTrade Holding Corp.		
		Term Loan, 4.77%, Maturing		
	730,172	December 31, 2012	\$	700,783
			\$	700,783
Building and Developme	ent 6.5%			
		Beacon Sales Acquisition, Inc.		
		Term Loan, 6.78%, Maturing		
	691,250	September 30, 2013	\$	629,037
		Brickman Group Holdings, Inc.		
	1,215,813	Term Loan, 7.14%, Maturing		1,130,706
		January 23, 2014 Building Materials Corp. of		
		America		
	1,410,803	Term Loan, 6.69%, Maturing		1,144,767
	1,110,000	February 22, 2014		1,111,707
	1 222 509	Capital Automotive (REIT)		1 101 222
	1,232,598	Term Loan, 6.39%, Maturing		1,181,333
		December 16, 2010		
	1,403,000	Epco/Fantome, LLC Term Loan, 5,90%, Maturing		1.395.985
	1,703,000	November 23, 2010		1,373,703
		Forestar USA Real Estate		
		Group, Inc.		
	1,550,000	Term Loan, 8.32%, Maturing		1,534,500
	1,550,000	December 1, 2010 Term Loan, 8.60%, Maturing		1,526,750
	1,330,000	December 1, 2010 (3)		1,520,730
		Hovstone Holdings, LLC		
	1,162,726	Term Loan, 5.80%, Maturing		1,033,082
	1,102,720	February 28, 2009 (4)		1,055,002
		LNR Property Corp.		
	2,800,000	Term Loan, 7.63%, Maturing July 3,		2,590,000
		2011		,
		Metroflag BP, LLC		
	500,000	Term Loan, 13.02%, Maturing July 1,		450,000
		2008		
		Mueller Water Products, Inc.		
	1,784,739	Term Loan, 5.14%, Maturing May 24,		1,691,040
		2014		
		NCI Building Systems, Inc.		
	553,061			528,865

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	Term Loan, 6.73%, Maturing June 18, 2010	
	Nortek, Inc.	
2,704,138	Term Loan, 5.53%, Maturing	2,501,328
	August 27, 2011	

2

306,506 Term Loan, 7,27%, Maturing May 9, 2011 \$ 245,205 Panolam Industries Holdings, Inc.			November 2005 Land Investors		
Panolam Industries Holdings, Inc.		306.506		\$	245.205
1,000,288		300,200		Ψ	213,203
1,841,744 Term Loan, 7,58%, Maturing August 15, 2011 1,031,785		1,000,288			875,252
1,841,744 Term Loan, 7,58%, Maturing August 15, 2011 5,1040 7,0000 Term Loan, 7,58%, Maturing December 17, 2012 6,30,000 6,0000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,00000 7,000000 7,0000000000					
Re/Max International, Inc.		1,841,744			1,631,785
Tom. Loan. C. 1996. Maturing December 17, 2012 450,000		57,607	Term Loan, 7.58%, Maturing August 15, 2011		51,040
S00,000 Term Loan, 12,50%, Maturing December 1, 2012 450,000 897,008 Term Loan, 7,76%, Maturing September 1, 2014 2,809,075 3,331,742 Term Loan, 7,51%, Maturing September 1, 2014 2,809,075 South Edge, LLC Term Loan, 5,31%, Maturing September 1, 2014 2,809,075 South Edge, LLC Term Loan, 5,55%, Maturing October 31, 2009 602,437 Stille Acquisition Corp. 1,160,497 Term Loan, 5,65%, Maturing April 6, 2013 1,004,753 Stille LS, Acquisition Corp. 1,162,479 Term Loan, 5,65%, Maturing April 6, 2013 1,006,469 TousarKolter, LLC Term Loan, 7,00%, Maturing March 31, 2031 (4) 1,123,375 TRU 2005 RE Holding Co. Term Loan, 7,63%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. 1,221%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. 1,221%, Maturing December 9, 2008 2,737,253 3,500,884 Term Loan, 6,55%, Maturing June 27, 2013 (4) 591,195 Mintegrames Acquisition ULC Term Loan, 6,55%, Maturing April 24, 2008 2,737,253 3,500,884 Term Loan, 6,55%, Maturing April 24, 2008 2,737,253 Term Loan, 6,35%, Maturing April 24, 2008 2,737,253 Term Loan, 6,35%, Maturing March 20, 2013 2,757,253 Term Loan, 6,35%, Maturing March 20, 2013 775,971 Term Loan, 6,77%, Maturing March 20, 2013 775,971 Term Loan, 6,77%, Maturing March 20, 2013 2,757,971 Term Loan, 6,77%, Maturing March 20, 2013 2,254,257 Affliated Computer Services 1,240,2406 Term Loan, 5,85%, Maturing March 20, 2013 2,254,257 Affliated Computer Services 1,240,2406 Term Loan, 6,88%, Maturing March 20, 2013 2,254,257 Affliated Computer Services 1,240,2406 Term Loan, 6,88%, Maturing March 20, 2013 2,254,257 2,402,406 Term Loan, 6,88%, Maturing March 20, 2013 2,254,257 2,240,2406 Term Loan, 6,88%, Maturing March 20, 2013 2,254,257 2,240,2406 Term Loan, 6,88%, Maturing December 31, 2010 2,254,257 2,240,2406 Term Loan, 6,88%, Maturing December 31, 2010 2,254,257 2,254,257 2,254,257 2,254,257 2,254			Re/Max International, Inc.		
Realogy Corp. 3,331,742 Term Loan, 7,76%. Maturing September 1, 2014 2,809,075		700,000	Term Loan, 6.79%, Maturing December 17, 2012		630,000
897,008		500,000			450,000
3,331,742 Term Loan, 7,51%, Maturing September 1, 2014 2,809,075 South Edge, LLC Silk Acquisition Corp. 1,160,497 Term Loan, 5,51%, Maturing April 6, 2013 1,004,753 Stile U.S. Acquisition Corp. Term Loan, 5,65%, Maturing April 6, 2013 1,006,469 Touss/Kolter, LLC Term Loan, 7,00%, Maturing March 31, 2031 (4) 1,123,375 TERM Loan, 7,00%, Maturing March 31, 2031 (4) 1,123,375 TERM Loan, 7,63%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. September 1,221%, Maturing June 27, 2013 (4) 591,195 Wintergames Acquisition ULC 2,782,468 Term Loan, 6,55%, Maturing June 27, 2013 (4) 591,195 Wintergames Acquisition ULC 2,782,468 Term Loan, 6,55%, Maturing April 24, 2008 2,737,253 35,708,084 ACCO Brands Corp. 1,017,825 Term Loan, 6,55%, Maturing August 17, 2012 \$95,666 Activant Solutions, Inc. Activation Solution Solution Solution Solution Solution Solution Solution Solution Solution Soluti					
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Sille Acquisition Corp. 1,160,497 Term Loan, 5.65%, Maturing April 6, 2013 1,004,753 1,004,753 1,004,753 1,004,753 1,004,649 1,162,479 Term Loan, 5.65%, Maturing April 6, 2013 1,006,469 1,297,200 Term Loan, 7,05%, Maturing March 31, 2031 (4) 1,123,375 TRU 2005 RE Holding Co					
1,160,497 Term Loam, 5,65%, Maturing April 6, 2013 1,004,753		787,500			602,437
Stile U.S. Acquisition Corp. Term Loan, 5.65%, Maturing April 6, 2013 1,006,469 1,006,469 1,007,00%, Maturing March 31, 2031 (4) 1,123,375 1,297,200 Term Loan, 7.63%, Maturing March 31, 2031 (4) 1,123,375 TRU BOOS RE Holding Co. Term Loan, 7.63%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. Sept. 10,000 Term Loan, 12,21%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. Sept. 10,000 Term Loan, 12,21%, Maturing June 27, 2013 (4) 591,195 Wintergames Acquisition ULC Sept. 10,000		4.460.40=			
1,162,479 Term Loan, 5,65%, Maturing April 6, 2013 1,006,469 TousarKolter, LLC Term Loan, 7,00%, Maturing March 31, 2031 (4) 1,123,375 TRU 2005 RE Holding Co. 1,220,000 Term Loan, 7,03%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. Sept. 2008 3,856,562 United Subcontractors, Inc. Sept. 2008 3,856,562 United Subcontractors, Inc. Sept. 2008 2,737,253 Sept. 2008		1,160,497			1,004,753
Tousa/Kolter, LLC		1 160 470	•		1 007 470
1,297,200 Term Loan, 7,00%, Maturing March 31, 2031 (4) 1,123,375 TRU 2005 RE Holding Co. 2,100,000 Term Loan, 7,63%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. 2,782,468 Term Loan, 6,55%, Maturing June 27, 2013 (4) 591,195 Wintergames Acquisition ULC 2,782,468 Term Loan, 6,55%, Maturing June 27, 2013 (4) 591,195 35,708,084		1,162,479	* *		1,006,469
TRU 2005 RE Holding Co. Term Loan, 7.63%, Maturing December 9, 2008 3,856,562 United Subcontractors, Inc. S25,000 Term Loan, 12.21%, Maturing June 27, 2013 (4) 591,195 Wintegames Acquisition ULC 2,782,468 Term Loan, 6.55%, Maturing April 24, 2008 2,737,253 \$35,708,084		1 207 200			1 100 075
A,100,000 Term Loan, 7.63%, Maturing December 9, 2008 3,856.562 United Subcontractors, Inc.		1,297,200			1,123,375
United Subcontractors, Inc. September		4 100 000			2 956 562
Section		4,100,000			3,630,302
Wintergames Acquisition ULC 2,782,468 Term Loan, 6.55%, Maturing April 24, 2008 2,737,253 35,708,084		825,000			591 195
Business Equipment and Services 10.3% S.75708,084		023,000			371,173
Satisfies Sati		2.782.468			2.737.253
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ACCO Brands Corp. 1,017,825 Term Loan, 6.38%, Maturing August 17, 2012 \$ 951,666 Activant Solutions, Inc. 721,446 Term Loan, 6.77%, Maturing May 1, 2013 662,828 Affiliated Computer Services 808,500 Term Loan, 5.29%, Maturing March 20, 2013 2,056,179 2,142,375 Term Loan, 5.85%, Maturing March 20, 2013 2,056,179 Affinion Group, Inc. 2,402,406 Term Loan, 7.44%, Maturing October 17, 2012 2,254,257 Allied Security Holdings, LLC 1,240,909 Term Loan, 7.83%, Maturing June 30, 2010 1,172,659 Buhrmann US, Inc. 2,058,838 Term Loan, 7.00%, Maturing December 31, 2010 2,017,661 DynCorp International, LLC 1,073,596 Term Loan, 6.88%, Maturing February 11, 2011 1,012,758 Education Management, LLC 2,710,005 Term Loan, 6.63%, Maturing February 14, 2012 597,248 Info USA, Inc. 1,000,000 Term Loan, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 6.70%, Maturing June 11, 2014 969,829	Business Equipment ar	nd Services 10.3%		·	, ,
Activant Solutions, Inc. 721,446 Term Loan, 6.77%, Maturing May 1, 2013 662,828 Affiliated Computer Services 808,500 Term Loan, 5.29%, Maturing March 20, 2013 775,971 2,142,375 Term Loan, 5.85%, Maturing March 20, 2013 2,056,179 Affinion Group, Inc. 2,402,406 Term Loan, 7.44%, Maturing October 17, 2012 2,254,257 Allied Security Holdings, LLC 1,240,909 Term Loan, 7.83%, Maturing June 30, 2010 1,172,659 Buhrmann US, Inc. 2,058,838 Term Loan, 7.00%, Maturing December 31, 2010 2,017,661 DynCorp International, LLC 1,073,596 Term Loan, 6.88%, Maturing February 11, 2011 1,012,758 Education Management, LLC 2,710,005 Term Loan, 6.63%, Maturing June 1, 2013 2,512,023 Info USA, Inc. 612,563 Term Loan, 6.63%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 1, 2014 969,829	• •		ACCO Brands Corp.		
Term Loan, 6.77%, Maturing May 1, 2013 662,828 Affiliated Computer Services		1,017,825	Term Loan, 6.38%, Maturing August 17, 2012	\$	951,666
Affiliated Computer Services 808,500 Term Loan, 5.29%, Maturing March 20, 2013 775,971 2,142,375 Term Loan, 5.85%, Maturing March 20, 2013 2,056,179 Affinion Group, Inc. 2,402,406 Term Loan, 7.44%, Maturing October 17, 2012 2,254,257 Allied Security Holdings, LLC 1,240,909 Term Loan, 7.83%, Maturing June 30, 2010 1,172,659 Buhrmann US, Inc. 2,058,838 Term Loan, 7.00%, Maturing December 31, 2010 2,017,661 DynCorp International, LLC 1,073,596 Term Loan, 6.88%, Maturing February 11, 2011 1,012,758 Education Management, LLC 2,710,005 Term Loan, 6.63%, Maturing June 1, 2013 2,512,023 Info USA, Inc. 1,000,000 Term Loan, 6.83%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 Payment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 21,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 6.77%, Maturing June 11, 2014 969,829					
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Allied Security Holdings, LLC		2 402 404			
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2,058,838 Term Loan, 7.00%, Maturing December 31, 2010 DynCorp International, LLC 1,073,596 Term Loan, 6.88%, Maturing February 11, 2011 1,012,758 Education Management, LLC 2,710,005 Term Loan, 6.63%, Maturing June 1, 2013 1nfo USA, Inc. 612,563 Term Loan, 6.83%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		1,240,909			1,172,659
DynCorp International, LLC		2.050.020	•		2.017.661
1,073,596 Term Loan, 6.88%, Maturing February 11, 2011 1,012,758 Education Management, LLC 2,710,005 Term Loan, 6.63%, Maturing June 1, 2013 2,512,023 Info USA, Inc. 612,563 Term Loan, 6.83%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		2,030,030			2,017,001
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2,710,005 Term Loan, 6.63%, Maturing June 1, 2013 2,512,023 Info USA, Inc. 612,563 Term Loan, 6.83%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		1,073,390			1,012,730
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612,563 Term Loan, 6.83%, Maturing February 14, 2012 597,248 Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		2,710,003			2,312,023
Intergraph Corp. 1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 19ayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240		612,563			597,248
1,000,000 Term Loan, Maturing May 29, 2014 (2) 960,000 iPayment, Inc. 1,662,773 Term Loan, 6.45%, Maturing May 10, 2013 1,463,240 ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		,			27.,
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ista International GmbH EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829		1,662,773			1,463,240
EUR 1,063,683 Term Loan, 6.77%, Maturing May 14, 2015 1,338,656 EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 265,944 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829					
EUR 211,317 Term Loan, 6.77%, Maturing May 14, 2015 Kronos, Inc. 1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829	EUR	1,063,683			1,338,656
1,086,643 Term Loan, 7.08%, Maturing June 11, 2014 969,829	EUR	211,317			265,944
Language Line, Inc.		1,086,643			969,829
			T T' T		

2,153,357	Term Loan, 6.52%, Maturing June 11, 2011	2,080,681
	Mitchell International, Inc.	
1,000,000	Term Loan, 10.13%, Maturing March 28, 2015	890,000
	N.E.W. Holdings I, LLC	
981,955	Term Loan, 7.13%, Maturing May 22, 2014	864,120

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		Drataction One Inc		
	902,857	Protection One, Inc. Term Loan, 6.45%, Maturing March 31, 2012	\$	830,628
	702,037	Quantum Corp.	Ψ	050,020
	382,500	Term Loan, 8.33%, Maturing July 12, 2014		371,025
	202,200	Quintiles Transnational Corp.		571,020
	1,700,000	Term Loan, 8.83%, Maturing March 31, 2014		1,634,125
	1,700,000	Sabre, Inc.		1,00 1,120
	6,057,297	Term Loan, 5.24%, Maturing September 30, 2014		4,982,884
		Serena Software, Inc.		
	480,000	Term Loan, 7.18%, Maturing March 10, 2013		457,400
		Sitel (Client Logic)		
	1,995,594	Term Loan, 5.94%, Maturing January 29, 2014		1,781,068
		Solera Holdings, LLC		
EUR	789,735	Term Loan, 7.00%, Maturing May 15, 2014		1,128,357
		SunGard Data Systems, Inc.		
	12,774,465	Term Loan, 6.90%, Maturing February 11, 2013		11,870,940
		TDS Investor Corp.		
EUR	1,054,228	Term Loan, 7.02%, Maturing August 23, 2013		1,400,898
	1,345,107	Term Loan, 7.08%, Maturing August 23, 2013		1,244,014
	269,897	Term Loan, 7.08%, Maturing August 23, 2013		249,612
		Transaction Network Services, Inc.		
	623,911	Term Loan, 7.48%, Maturing May 4, 2012		602,074
		Valassis Communications, Inc.		
	238,601	Term Loan, 0.00%, Maturing March 2, 2014 (3)		213,548
	1,215,724	Term Loan, 6.58%, Maturing March 2, 2014		1,088,073
		VWR International, Inc.		
	1,625,000	Term Loan, 7.33%, Maturing June 28, 2013		1,497,031
		WAM Acquisition, S.A.		
EUR	245,946	Term Loan, 6.96%, Maturing May 4, 2014		328,809
EUR	154,054	Term Loan, 6.96%, Maturing May 4, 2014		206,113
EUR	245,946	Term Loan, 7.21%, Maturing May 4, 2015		330,630
EUR	154,054	Term Loan, 7.21%, Maturing May 4, 2015		207,149
		West Corp.		
	3,406,961	Term Loan, 5.85%, Maturing October 24, 2013		3,152,717
			\$	56,422,815
Cable and Satellite Television	10.7%			
	4.000.045	Atlantic Broadband Finance, LLC		40460==
	4,230,267	Term Loan, 7.08%, Maturing February 10, 2011	\$	4,046,957
	2 1 1 1 5 2 7	Bragg Communications, Inc.		
	2,144,625	Term Loan, 7.58%, Maturing August 31, 2014		2,123,179
	500.000	Bresnan Broadband Holdings, LLC		467.001
	500,000	Term Loan, 5.93%, Maturing March 29, 2014		467,291
	1,200,000	Term Loan, 9.47%, Maturing March 29, 2014		1,155,000
	1.550.000	Cequel Communications, LLC		1 220 004
	1,550,000	Term Loan, 9.41%, Maturing May 5, 2014		1,330,094
	3,436,112	Term Loan, 10.91%, Maturing May 5, 2014		2,955,056
	12,118,808	Charter Communications Operating, Inc.		10 600 706
	12,110,000	Term Loan, 5.26%, Maturing April 28, 2013		10,609,786
	4 000 769	CSC Holdings, Inc. Term Loan, 6.90%, Maturing March 29, 2013		4 602 520
	4,990,768	CW Media Holdings, Inc.		4,603,539
	622 429	9 .		604 724
	623,438	Term Loan, 8.08%, Maturing February 15, 2015 Insight Midwest Holdings, LLC		604,734
	3,594,375	Term Loan, 6.73%, Maturing April 6, 2014		3,306,325
	J,J/ T ,J I J	Mediacom Broadband Group		5,500,525
	5,836,496	Term Loan, 5.46%, Maturing January 31, 2015		5,192,397
	J,0J0, 1 J0	Mediacom Illinois, LLC		5,192,591
	2,756,903	Term Loan, 5.46%, Maturing January 31, 2015		2,458,567
	2,750,705	10111 Douit, 5. 1070, Maturing Junuary 51, 2015		2, 130,307

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		NTL Investment Holdings, Ltd.	
	2,492,490	Term Loan, 6.06%, Maturing March 30, 2012	2,355,403
GBP	530,337	Term Loan, 7.68%, Maturing March 30, 2012	971,020
GBP	269,663	Term Loan, 7.68%, Maturing March 30, 2012	493,739
		Orion Cable GmbH	
EUR	1,075,000	Term Loan, 7.47%, Maturing October 31, 2014	1,514,905
EUR	1,075,000	Term Loan, 7.98%, Maturing October 31, 2015	1,517,178

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		ProSiebenSat.1 Media AG		
EUR	608,000	Term Loan, 6.07%, Maturing March 2, 2015	\$	707,111
EUR	11,076	Term Loan, 6.55%, Maturing June 26, 2015	Ψ	14,342
EUR	272,924	Term Loan, 6.55%, Maturing June 26, 2015		353,396
EUR	608,000	Term Loan, 6.30%, Maturing March 2, 2016		711,612
EUR	575,000	Term Loan, 8.10%, Maturing September 2, 2016		615,097
EUR	375,568	Term Loan, 6.86%, Maturing March 2, 2017		398,514
LUK	373,300	UPC Broadband Holding B.V.		370,314
EUR	4,050,000	Term Loan, 6.30%, Maturing October 16, 2011		5,398,148
LUK	1,950,000	Term Loan, 6.38%, Maturing December 31, 2014		1,762,617
	1,930,000	YPSO Holding SA		1,702,017
EUR	541,621	Term Loan, 6.70%, Maturing July 28, 2014		704,190
EUR	209,021	Term Loan, 6.70%, Maturing July 28, 2014 Term Loan, 6.70%, Maturing July 28, 2014		271,759
EUR	249,358	Term Loan, 6.70%, Maturing July 28, 2014 Term Loan, 6.70%, Maturing July 28, 2014		324,203
EUR	1,000,000	Term Loan, 6.95%, Maturing July 28, 2015		1,317,734
LUK	1,000,000	Term Loan, 0.93 %, Waturing Jury 26, 2013	\$	58,283,893
Chemicals and Plastics	9.5%		Ф	30,203,093
Chemicals and I lastics	7.J /0	AZ Chem US, Inc.		
	500,000	Term Loan, 10.57%, Maturing February 28, 2014	\$	408,333
	300,000	Brenntag Holding GmbH and Co. KG	Ф	400,333
	272.001	Term Loan, 5.79%, Maturing December 23, 2013		245 721
	373,091			345,731
	1,526,909	Term Loan, 5.79%, Maturing December 23, 2013		1,414,936
	1,000,000	Term Loan, 7.79%, Maturing December 23, 2015		935,000
	4 102 212	Celanese Holdings, LLC		2.057.072
	4,193,313	Term Loan, 6.48%, Maturing April 2, 2014		3,956,273
ELID	002.270	Cognis GmbH		1.050.755
EUR	803,279	Term Loan, 6.95%, Maturing September 15, 2013		1,058,755
EUR	196,721	Term Loan, 6.95%, Maturing September 15, 2013		259,287
ELID	1 000 000	First Chemical Holding		1 207 010
EUR	1,000,000	Term Loan, 6.75%, Maturing December 18, 2014 (3)		1,396,919
	1.540.050	Foamex L.P.		1.246.000
	1,542,353	Term Loan, 6.48%, Maturing February 12, 2013		1,346,988
	505.562	Georgia Gulf Corp.		541 100
	795,563	Term Loan, 7.03%, Maturing October 3, 2013		741,199
		Hercules, Inc.		
	577,463	Term Loan, 5.52%, Maturing October 8, 2010		573,853
	40= 400	Hexion Specialty Chemicals, Inc.		460 - 40
	497,500	Term Loan, 7.13%, Maturing May 5, 2012		468,548
	4,474,981	Term Loan, 7.00%, Maturing May 5, 2013		4,214,564
	972,093	Term Loan, 7.13%, Maturing May 5, 2013		915,523
		Huish Detergents, Inc.		
	945,250	Term Loan, 6.83%, Maturing April 26, 2014		757,888
		INEOS Group		
	1,592,500	Term Loan, 7.86%, Maturing December 14, 2014		1,476,380
		Innophos, Inc.		
	578,842	Term Loan, 7.08%, Maturing August 10, 2010		555,688
		Invista B.V.		
	2,491,854	Term Loan, 6.33%, Maturing April 29, 2011		2,383,875
	1,320,868	Term Loan, 6.33%, Maturing April 29, 2011		1,263,630
		ISP Chemco, Inc.		
	2,587,000	Term Loan, 6.68%, Maturing June 4, 2014		2,413,994
		Kleopatra		
	825,000	Term Loan, 7.04%, Maturing January 3, 2016		665,156
EUR	575,000	Term Loan, 7.12%, Maturing January 3, 2016		651,988
		Kranton Polymers, LLC		
	2,879,071	Term Loan, 6.75%, Maturing May 12, 2013		2,673,937
		Lucite International Group Holdings		
	601,715	Term Loan, 5.50%, Maturing July 7, 2013		553,578

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	213,052	Term Loan, 5.50%, Maturing July 7, 2013	196,007
		MacDermid, Inc.	
EUR	832,042	Term Loan, 7.02%, Maturing April 12, 2014	1,176,485
		Millenium Inorganic Chemicals	
	350,000	Term Loan, 7.08%, Maturing April 30, 2014	313,250
	975,000	Term Loan, 10.48%, Maturing October 31, 2014	758,062
		-	

5

		Managatina Danfarman as Matarial		
	1 707 750	Momentive Performance Material	¢	1 572 974
	1,707,750	Term Loan, 7.13%, Maturing December 4, 2013 Nalco Co.	\$	1,573,874
	5 411 110			5 201 625
	5,411,119	Term Loan, 5.87%, Maturing November 4, 2010		5,291,625
	780,858	Propex Fabrics, Inc. Term Loan, 10.00%, Maturing July 31, 2012		564,170
	700,030	Rockwood Specialties Group, Inc.		304,170
	4,316,500	Term Loan, 4.74%, Maturing December 10, 2012		4,109,368
	4,510,500	Schoeller Arca Systems Holding		4,109,300
EUR	443,417	Term Loan, 7.46%, Maturing November 16, 2015		646,675
EUR	144,523	Term Loan, 7.46%, Maturing November 16, 2015		210,770
LUK	144,525	Solo Cup Co.		210,770
	1,663,802	Term Loan, 8.41%, Maturing February 27, 2011		1,614,780
	1,005,002	Solutia, Inc.		1,014,700
	1,748,505	DIP Loan, 6.49%, Maturing March 31, 2008		1,727,742
	1,740,505	Sshoeller Arca Systems Holding		1,727,742
EUR	412,060	Term Loan, 7.46%, Maturing November 16, 2015		600,945
LOR	412,000	Wellman, Inc.		000,743
	2,250,000	Term Loan, 8.91%, Maturing February 10, 2009		1,800,000
	2,230,000	Term Loan, 6.91 %, waturing reordary 10, 2009	\$	52,015,776
Clothing/Textiles 0.6%			Ψ	32,013,770
Ciounity Textiles 0.0 %		Hanesbrands, Inc.		
	1,255,179	Term Loan, 5.00%, Maturing September 5, 2013	\$	1,213,797
	850,000	Term Loan, 6.99%, Maturing March 5, 2014	Ψ	843,271
	050,000	St. John Knits International, Inc.		043,271
	558,625	Term Loan, 7.84%, Maturing March 23, 2012		550,246
	330,023	The William Carter Co.		330,240
	631,829	Term Loan, 4.75%, Maturing July 14, 2012		608,661
	031,027	Term Loan, 4.75 %, iviaturing Jury 14, 2012	\$	3,215,975
Conglomerates 3.8%			Ψ	3,213,773
Congromerates 5.0 %		Amsted Industries, Inc.		
	1,706,253	Term Loan, 6.38%, Maturing October 15, 2010	\$	1,652,933
	1,700,233	Blount, Inc.	Ψ	1,032,733
	281,091	Term Loan, 6.38%, Maturing August 9, 2010		272,658
	201,071	Doncasters (Dunde HoldCo 4 Ltd.)		272,030
	431,763	Term Loan, 6.82%, Maturing July 13, 2015		410,984
	431,763	Term Loan, 7.32%, Maturing July 13, 2015		412,064
GBP	500,000	Term Loan, 10.20%, Maturing January 13, 2016		919,450
GBI	300,000	GenTek, Inc.		717,430
	503,669	Term Loan, 6.44%, Maturing February 25, 2011		490,448
	303,007	Goodman Global Holdings, Inc.		770,770
	262,087	Term Loan, 6.59%, Maturing December 23, 2011		260,941
	202,007	ISS Holdings A/S		200,941
EUR	147,368	Term Loan, 6.95%, Maturing December 31, 2013		200,411
EUR	1,052,632	Term Loan, 6.95%, Maturing December 31, 2013		1,431,506
Lon	1,032,032	Jarden Corp.		1, 131,300
	2,150,395	Term Loan, 6.58%, Maturing January 24, 2012		2,019,879
	1,211,782	Term Loan, 6.58%, Maturing January 24, 2012		1,138,234
	1,211,702	Johnson Diversey, Inc.		1,150,257
	1,661,444	Term Loan, 6.88%, Maturing December 16, 2011		1,603,294
	1,001,111	Polymer Group, Inc.		1,000,274
	2,451,274	Term Loan, 7.09%, Maturing November 22, 2012		2,402,249
	2,131,277	RBS Global, Inc.		2,102,27
	2,284,836	Term Loan, 6.43%, Maturing July 19, 2013		2,197,251
	296,250	Term Loan, 7.40%, Maturing July 19, 2013		284,894
	270,230	RGIS Holdings, LLC		204,074
	2,844,045	Term Loan, 5.76%, Maturing April 30, 2014		2,488,539
	142,202	Term Loan, 5.77%, Maturing April 30, 2014		124,427
	1 12,202	Term Boun, 5.77 /0, Maturing April 50, 2017		127,727

	US Investigations Services, Inc.	
1,920,175	Term Loan, 7.91%, Maturing February 21, 2015	1,788,163
	Vertrue, Inc.	
847,875	Term Loan, 7.83%, Maturing August 16, 2014	784,284
		\$ 20,882,609

6

Containers and Glass	Products 4.6	%	n ni e c		
	1 005 550		Berry Plastics Corp.	ф	1.624.020
	1,885,750		Term Loan, 7.16%, Maturing April 3, 2015	\$	1,634,82
			Bluegrass Container Co.		
	374,300		Term Loan, 6.57%, Maturing June 30, 2013		364,40
	1,250,950		Term Loan, 6.68%, Maturing June 30, 2013		1,217,88
	284,848		Term Loan, 8.40%, Maturing December 30, 2013		283,78
	890,152		Term Loan, 8.40%, Maturing December 30, 2013		886,81
			Consolidated Container Co.		
	1,000,000		Term Loan, 9.58%, Maturing September 28, 2014		591,66
			Crown Americas, Inc.		
	612,500		Term Loan, 6.62%, Maturing November 15, 2012		597,18
			Graham Packaging Holdings Co.		
	4,218,125		Term Loan, 7.25%, Maturing October 7, 2011		3,922,27
			Graphic Packaging International, Inc.		
	5,528,673		Term Loan, 6.03%, Maturing May 16, 2014		5,090,21
	-,-=-,		IPG (US), Inc.		-,,
	1,278,225		Term Loan, 8.08%, Maturing July 28, 2011		1,270,23
	1,2,0,223		JSG Acquisitions		1,270,23
	1,845,000		Term Loan, 6.50%, Maturing December 31, 2013		1,772,35
	1,845,000		Term Loan, 6.75%, Maturing December 13, 2014		1,772,55
	1,045,000		Kranson Industries, Inc.		1,701,37
	840,563		· · · · · · · · · · · · · · · · · · ·		806,94
	840,303		Term Loan, 7.09%, Maturing July 31, 2013		800,94
	1 555 020		Owens-Brockway Glass Container		1.504.07
	1,555,938		Term Loan, 5.82%, Maturing June 14, 2013		1,504,07
	<=0.0<4		Smurfit-Stone Container Corp.		<
	650,961		Term Loan, 6.60%, Maturing November 1, 2011		623,47
	630,522		Term Loan, 6.69%, Maturing November 1, 2011		603,72
	1,431,516		Term Loan, 7.02%, Maturing November 1, 2011		1,370,67
	729,847		Term Loan, 7.06%, Maturing November 1, 2011		699,03
				\$	25,021,14
osmetics/Toiletries	0.7%				
			American Safety Razor Co.		
	497,475		Term Loan, 5.95%, Maturing July 31, 2013	\$	482,55
	900,000		Term Loan, 11.69%, Maturing July 31, 2014		891,00
			Bausch & Lomb, Inc.		
	440,000		Term Loan, 8.08%, Maturing April 30, 2015		430,10
	110,000		Term Loan, 8.51%, Maturing April 30, 2015 (3)		107,52
			KIK Custom Products, Inc.		
	975,000		Term Loan, 9.84%, Maturing November 30, 2014		458,25
			Prestige Brands, Inc.		
	1,522,268		Term Loan, 6.98%, Maturing April 7, 2011		1,479,45
	,- ,		g r	\$	3,848,87
rugs 1.2%				,	2,010,01
14.85			Graceway Pharmaceuticals, LLC		
	797,500		Term Loan, 7.58%, Maturing May 3, 2012	\$	742,47
	1,000,000		Term Loan, 11.33%, Maturing May 3, 2013	Ψ	870,00
	275,000		Term Loan, 13.08%, Maturing November 3, 2013		233,75
	273,000				233,73
	501 100		Pharmaceutical Holdings Corp.		100 (5
	501,188		Term Loan, 6.53%, Maturing January 30, 2012		488,65
			Stiefel Laboratories, Inc.		700.00
	750 040		Term Loan, 6.69%, Maturing December 28, 2013		720,80
	750,843		T I ((00) M () D 1 00 0010		
	750,843 981,657		Term Loan, 6.69%, Maturing December 28, 2013		
	981,657		Warner Chilcott Corp.		942,39
	981,657 738,179		Warner Chilcott Corp. Term Loan, 6.59%, Maturing January 18, 2012		942,39 704,96
	981,657		Warner Chilcott Corp.	\$	942,39 704,96 2,049,55 6,752,59

	Allied Waste Industries, Inc.	
1,284,460	Term Loan, 6.10%, Maturing January 15, 2012	\$ 1,206,663
2,136,226	Term Loan, 5.89%, Maturing January 15, 2012	2,006,839

7

FUR				Rho Wasta R V (AVD Aganisition)		
Cory Environmental Holdings Farm Loan, 105%, Maturing September 30, 2014 985,924 1,165,123 Term Loan, 105%, Maturing September 30, 2014 985,924 1,165,123 Term Loan, 10,91%, Maturing December 12, 2010 (4) 1,165,123 1500 1,165,123 1500 1,165,123 1500 1,165,123 1500 1,165,123 1500 1,165,123 1500 1,165,123 1500 1,165,123 1,203 2,335,125 1,204,478 1,205 1,205 1,201 1,201 1,201 1,201 1,201 1,202 1,202 1,203	FUR		1 000 000	Blue Waste B.V. (AVR Acquisition)	\$	1 421 376
September Society September Septem	Lok		1,000,000		Ψ	1,121,370
Part Company Products Holdings, Inc.	GBP		500,000			985,924
1,165,123 Term Loan, 10,91%, Maturing December 12, 2010 (4) 913,566			,			, .
First Corp. 1970,588 Term Loan, 6.61%, Maturing January 20, 2012 913,566			1,165,123	•		1,165,123
Semble Water Structure Ltd.						
Care			970,588	Term Loan, 6.61%, Maturing January 20, 2012		913,566
Sensus Metering Systems, Inc. 2,243,478 Term Loan, 6.67%, Maturing December 17, 2010 2,142,522 145,761 Term Loan, 6.88%, Maturing December 17, 2010 139,202 Waste Services, Inc. Waste Services, Inc. Term Loan, 7.40%, Maturing March 31, 2011 705,000 \$ 13,021,340 Term Loan, 7.40%, Maturing March 31, 2011 \$ 1,029,434 Term Loan, 6.83%, Maturing April 1, 2012 \$ 1,799,409 Aspect Software, Inc. 1,790,205 Term Loan, 7.40%, Maturing July 11, 2011 1,718,597 1,800,000 Term Loan, 1.150%, Maturing July 11, 2013 1,701,000 Term Loan, 1.150%, Maturing July 11, 2013 1,701,000 Term Loan, 1.150%, Maturing March 17, 2011 1,029,922 TeC International S.A.S. Term Loan, 6.67%, Maturing November 1, 2013 204,626 208,464 Term Loan, 6.67%, Maturing November 1, 2013 204,026 208,464 Term Loan, 6.85%, Maturing November 1, 2013 207,820 208,464 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Term Loan, 6.85%, Maturing March 2, 2014 248,750 140,853 Term Loan, 6.85%, Maturing March 2, 2014 248,750 140,853 Term Loan, 6.85%, Maturing March 2, 2014 248,750 183,333 Term Loan, 8.85%, Maturing March 2, 2014 248,750 183,333 Term Loan, 8.85%, Maturing March 2, 2014 248,750 183,333 Term Loan, 8.85%, Maturing March 2, 2014 271,542 183,547 183,5				Kemble Water Structure Ltd.		
2,243,478	GBP		1,250,000	Term Loan, 10.05%, Maturing October 13, 2013		2,335,125
145,761				Sensus Metering Systems, Inc.		
Mater Services, Inc. Term Loan, 7.40%, Maturing March 31, 2011 705,000						
Term Loan, 7.40%, Maturing March 31, 2011 705,000 \$ 13,021,340			145,761			139,202
S 13,021,340						
AMI Semiconductor, Inc. 1,808,451 Term Loan, 6.83%, Maturing April 1, 2012 \$ 1,799,409 Aspect Software, Inc. 1,790,205 Term Loan, 1.150%, Maturing July 11, 2011 1,718,597 1,800,000 Term Loan, 11.50%, Maturing July 11, 2013 1,701,000 Enertysy Capital, Inc. 1,061,775 Term Loan, 6.67%, Maturing March 17, 2011 1,029,922 FCI International S.A.S. Term Loan, 6.67%, Maturing November 1, 2013 204,626 208,464 Term Loan, 6.85%, Maturing November 1, 2013 206,999 208,464 Term Loan, 6.85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Term Loan, 6.85%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings Term Loan, 8.85%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings 1,533,315 Term Loan, 8.85%, Maturing July 28, 2012 2,674,357 1,533,315 Term Loan, 8.85%, Maturing July 28, 2012 1,395,317 1,533,315 Term Loan, 10,33%, Maturing March 2, 2014 157,208 183,333 Term Loan, 11,08%, Maturing March 2, 2014 157,208 183,333 Term Loan, 11,08%, Maturing March 2, 2014 17,528 Term Loan, 11,08%, Maturing March 2, 2014 17,528 17,528 Term Loan, 11,08%, Maturing March 2, 2014 17,528			750,000	Term Loan, 7.40%, Maturing March 31, 2011		,
AMI Semiconductor, Inc. 1,808,451 Term Loan, 6,83%, Maturing April 1, 2012 \$ 1,799,409 Aspect Software, Inc. 1,790,205 Term Loan, 7,94%, Maturing July 11, 2011 1,718,597 1,800,000 Term Loan, 1,150%, Maturing July 11, 2011 1,718,597 EnerSys Capital, Inc. 1,061,775 Term Loan, 6,67%, Maturing July 11, 2013 1,701,000 EnerSys Capital, Inc. 1,061,775 Term Loan, 6,85%, Maturing March 17, 2011 1,029,922 FCI International S.A.S. 216,536 Term Loan, 6,85%, Maturing November 1, 2013 204,626 208,464 Term Loan, 6,85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6,85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6,85%, Maturing November 1, 2013 207,820 Freescale Semiconductor, Inc. 4,281,750 Term Loan, 6,85%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings 2,938,854 Term Loan, 8,58%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings 2,938,854 Term Loan, 8,58%, Maturing December 1, 2013 3,5317 500,000 Term Loan, 10,33%, Maturing March 2, 2014 428,750 183,333 Term Loan, 8,58%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11,08%, Maturing March 2, 2014 157,208 316,667 Term Loan, 11,08%, Maturing March 2, 2014 271,542 Network Solutions, LLC 712,538 Term Loan, 6,99%, Maturing March 2, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 6,99%, Maturing March 2, 2014 172,508 2,096,804,618 Term Loan, 6,85%, Maturing January 23, 2014 5,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, 8,65%, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 8,65%, Maturing March 30, 2013 5,66,649 Term Loan, 8,63%, Maturing March 30, 2013 5,66,649 Term Loan, 8,63%, Maturing March 30, 2013 5,66,649 Term Loan, 5,57%, Maturing March 30, 2013 5,66,649 Term Loan, 8,63%, Maturing March 30, 2013 5,66,649 Term Loan, 5,55%, Maturing March 30, 2013 5,66,649 Term Loan, 5,55%, Maturing March 30, 2013 5,66,649 Term Loan, 5,55%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 1,10%, Maturing January 31, 2012 2,110,343 850,000 Term					\$	13,021,340
1,808,451 Term Loan, 6,83%, Maturing April 1, 2012 1,799,409 Aspect Software, Inc. 1,790,205 Term Loan, 17,94%, Maturing July 11, 2011 1,718,597 1,800,000 Term Loan, 11,50%, Maturing July 11, 2013 1,701,000 Term Loan, 11,50%, Maturing March 17, 2011 1,029,922 PCI International S.A.S. PCI International S.A.S. Term Loan, 6,67%, Maturing November 1, 2013 204,626 208,464 Term Loan, 6,85%, Maturing November 1, 2013 196,999 208,464 Term Loan, 6,85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6,85%, Maturing November 1, 2013 207,820 Term Loan, 6,85%, Maturing November 1, 2013 3,647,516 Term Loan, 6,85%, Maturing December 1, 2013 3,647,516 Term Loan, 6,85%, Maturing December 1, 2013 3,647,516 Term Loan, 8,58%, Maturing July 28, 2012 2,674,357 1,533,315 Term Loan, 8,58%, Maturing July 28, 2012 1,395,317 Term Loan, 8,58%, Maturing July 28, 2014 428,750 183,333 Term Loan, 11,03%, Maturing March 2, 2014 428,750 Term Loan, 11,03%, Maturing March 2, 2014 271,542 Network Solutions, Inc. Term Loan, 6,55%, Maturing March 2, 2014 537,208 Term Loan, 6,55%, Maturing March 2, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, 5,55%, Maturing March 30, 2013 1,561,624 Spectrum Brands, Inc. Term Loan, 8,65%, Maturing March 30, 2013 1,561,624 Spectrum Brands, Inc. Term Loan, 8,65%, Maturing March 30, 2013 1,561,624 Spectrum Brands, Inc. Term Loan, 8,65%, Maturing March 30, 2013 1,561,624 Term	Electronics/Electrical	1 4.7%		1257		
Aspect Software, Inc. 1,790,205 Term Loan, 7,94%, Maturing July 11, 2011 1,718,597 1,800,000 Term Loan, 11,50%, Maturing July 11, 2013 1,701,000			1 000 451		Φ.	1 500 100
1,790,205 Term Loan, 7,94%, Maturing July 11, 2013 1,718,597 1,800,000 Term Loan, 11.50%, Maturing July 11, 2013 1,701,000 EnerSys Capital, Inc. 1,061,775 Term Loan, 6,67%, Maturing March 17, 2011 1,029,922 FC International S.A.S. 1,000,000 1,148,556 Term Loan, 6,85%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 6,85%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 2, 2014 1,925,666 1,000,000 Term Loan, 1,03%, Maturing March 3,0013 1,068,731 Term Loan, 1,55%, Maturing March 3,0013 1,068,731 Term Loan, 1,52%, Matur			1,808,451		\$	1,799,409
1,800,000 Term Loan, 11.50%, Maturing July 11, 2013 1,701,000			1 700 205			1 710 507
EnerSys Capital, Inc. 1,061,775 Term Loan, 6.67%, Maturing March 17, 2011 1,029,922						
1,061,775 Term Loan, 6.67%, Maturing March 17, 2011 1,029,922			1,800,000			1,701,000
FCI International S.A.S. 2016,536 Term Loan, 6.85%, Maturing November 1, 2013 204,626 208,464 Term Loan, 6.85%, Maturing November 1, 2013 196,999 208,464 Term Loan, 6.85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Freescale Semiconductor, Inc. 4,281,750 Term Loan, 6.38%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings 1,533,315 Term Loan, 8.58%, Maturing July 28, 2012 2,674,357 1,533,315 Term Loan, 8.58%, Maturing July 28, 2012 1,395,317 500,000 Term Loan, 11,08%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11,08%, Maturing March 2, 2014 271,542 183,333 Term Loan, 11,08%, Maturing March 2, 2014 271,542 12,538 Term Loan, 11,08%, Maturing March 2, 2014 271,542 12,538 Term Loan, 6,99%, Maturing March 2, 2014 271,542 12,538 Term Loan, 6,99%, Maturing March 7, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 5,85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, Maturing April 27, 2013 (2) 942,500 1,779,50 Term Loan, 8,63%, Maturing March 30, 2013 1,561,624 Spectrum Brands, Inc. 270,000 Term Loan, 8,63%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5,57%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 272,3167 Term Loan, 5,25%, Maturing January 31, 2013 793,002 Vertafore, Inc. 2,233,167 Term Loan, 5,25%, Maturing January 31, 2013 794,750 \$25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			1 061 775			1 020 022
216,536 Term Loan, 6.85%, Maturing November 1, 2013 196,999 208,464 Term Loan, 6.85%, Maturing November 1, 2013 196,999 208,464 Term Loan, 6.85%, Maturing November 1, 2013 200,073 216,536 Term Loan, 6.85%, Maturing November 1, 2013 207,820 Freescale Semiconductor, Inc.			1,001,775	_		1,029,922
208,464 Term Loan, 6.85%, Maturing November 1, 2013 196,999 208,464 Term Loan, 6.85%, Maturing November 1, 2013 200,073 201,536 Term Loan, 6.85%, Maturing November 1, 2013 207,820			216 536			204 626
208,464 Term Loan, 6.85%, Maturing November 1, 2013 200,073						
216,536 Term Loan, 6.85%, Maturing November 1, 2013 207,820						
Freescale Semiconductor, Inc. 4,281,750 Term Loan, 6,38%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings 2,938,854 Term Loan, 8,58%, Maturing July 28, 2012 2,674,357 1,533,315 Term Loan, 8,58%, Maturing July 28, 2012 1,395,317 500,000 Term Loan, 11,08%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11,08%, Maturing March 2, 2014 271,542 Network Solutions, LLC Term Loan, 6,99%, Maturing March 2, 2014 271,542 Network Solutions, Inc. 2,084,618 Term Loan, 6,99%, Maturing March 7, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 5,85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 2,942,500 1,777,950 Term Loan, 5,06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8,63%, Maturing March 30, 2013 3,53,691 1,148,556 Term Loan, 8,63%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 8,65%, Maturing October 27, 2012 264,600 VeriFone, Inc. 272,33,167 Term Loan, 5,25%, Maturing October 27, 2012 264,600 VeriFone, Inc. 2,233,167 Term Loan, 5,25%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11,02%, Maturing January 31, 2013 794,750 Term Loan, 7,52%, Maturing January 31, 2013 794,750						
4,281,750 Term Loan, 6.38%, Maturing December 1, 2013 3,647,516 Infor Enterprise Solutions Holdings			,			,
Infor Enterprise Solutions Holdings 2,938,854 Term Loan, 8.58%, Maturing July 28, 2012 2,674,357 1,533,315 Term Loan, 8.58%, Maturing July 28, 2012 1,395,317 500,000 Term Loan, 10.33%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11.08%, Maturing March 2, 2014 157,208 316,667 Term Loan, 11.08%, Maturing March 2, 2014 271,542 Network Solutions, LLC Network Solutions, LLC Open Solutions, Inc. 2,084,618 Term Loan, 6.99%, Maturing March 7, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 8.63%, Maturing April 27, 2013 3,561,624 Spectrum Brands, Inc. Spectrum Brands, Inc. Trm Technologies, Inc. 270,000 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 53,691 Trm Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 2,233,167 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 5.25%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 1.52%, Maturing January 31, 2013 794,750 \$25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			4,281,750			3,647,516
1,533,315 Term Loan, 8.58%, Maturing July 28, 2012 1,395,317 500,000 Term Loan, 10.33%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11.08%, Maturing March 2, 2014 157,208 316,667 Term Loan, 11.08%, Maturing March 2, 2014 271,542 Network Solutions, LLC Term Loan, 6.99%, Maturing March 7, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 2,566,24 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.63%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 272,3016 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.						
S00,000 Term Loan, 10.33%, Maturing March 2, 2014 428,750 183,333 Term Loan, 11.08%, Maturing March 2, 2014 157,208 316,667 Term Loan, 11.08%, Maturing March 2, 2014 271,542 Network Solutions, LLC			2,938,854	Term Loan, 8.58%, Maturing July 28, 2012		2,674,357
183,333 Term Loan, 11.08%, Maturing March 2, 2014 271,542 Network Solutions, LLC 712,538 Term Loan, 6.99%, Maturing March 7, 2014 637,722 Open Solutions, Inc. 2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 8.63%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. Spectrum Brands, Inc. Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.57%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			1,533,315	Term Loan, 8.58%, Maturing July 28, 2012		1,395,317
316,667 Term Loan, 11.08%, Maturing March 2, 2014 271,542 Network Solutions, LLC			500,000	Term Loan, 10.33%, Maturing March 2, 2014		428,750
Network Solutions, LLC						157,208
712,538 Term Loan, 6.99%, Maturing March 7, 2014 Open Solutions, Inc. 2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 (2) Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 7.52%, Maturing January 31, 2012 3,110,343 Fundament Leasing 1.6% AWAS Capital, Inc.			316,667			271,542
Open Solutions, Inc. 2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 1,925,666 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6%						
2,084,618 Term Loan, 5.85%, Maturing January 23, 2014 Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 7.52%, Maturing January 31, 2012 3,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			712,538			637,722
Sensata Technologies Finance Co. 1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			• • • • • • • • • • • • • • • • • • • •			1000
1,000,000 Term Loan, Maturing April 27, 2013 (2) 942,500 1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			2,084,618			1,925,666
1,777,950 Term Loan, 5.06%, Maturing April 27, 2013 1,561,624 Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			1 000 000			0.42.500
Spectrum Brands, Inc. 57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691						
57,701 Term Loan, 8.63%, Maturing March 30, 2013 53,691 1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			1,777,930	_ ·		1,301,024
1,148,556 Term Loan, 8.65%, Maturing March 30, 2013 1,068,731 TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			57.701	<u> </u>		52 601
TTM Technologies, Inc. 270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.						
270,000 Term Loan, 5.57%, Maturing October 27, 2012 264,600 VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			1,140,550			1,000,731
VeriFone, Inc. 728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 Equipment Leasing 1.6% AWAS Capital, Inc.			270,000			264 600
728,500 Term Loan, 5.25%, Maturing October 31, 2013 703,002 Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			270,000			201,000
Vertafore, Inc. 2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			728,500			703.002
2,233,167 Term Loan, 7.52%, Maturing January 31, 2012 2,110,343 850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			2,0 00			. 00,002
850,000 Term Loan, 11.02%, Maturing January 31, 2013 794,750 \$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.			2,233,167			2,110,343
\$ 25,695,765 Equipment Leasing 1.6% AWAS Capital, Inc.				· · · · · · · · · · · · · · · · · · ·		
Equipment Leasing 1.6% AWAS Capital, Inc.					\$	
AWAS Capital, Inc.	Equipment Leasing	1.6%				
2,063,354 Term Loan, 10.94%, Maturing March 22, 2013 \$ 1,867,335						
			2,063,354	Term Loan, 10.94%, Maturing March 22, 2013	\$	1,867,335

	Maxim Crane Works, L.P.	
870,625	Term Loan, 6.60%, Maturing June 29, 2014	787,916
	The Hertz Corp.	
400,000	Term Loan, 6.66%, Maturing December 21, 2012	383,292
2,217,684	Term Loan, 6.89%, Maturing December 21, 2012	2,125,049

8

1,030,874 Term Loan, 6.75%, Maturing February 14, 2011 \$ 989,639 2,444,349 Term Loan, 6.09%, Maturing February 14, 2011 \$ 2,346,379 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 8,499,806 \$ 1,150,000 Term Loan, 10,33%, Maturing December 16, 2013 \$ 1,063,750 \$ 2,038,688 Term Loan, 5.67%, Maturing February 28, 2014 \$ 1,778,755 \$ 2,842,508 \$ 1,209,656 \$ 1,209,656 \$ 2,842,508 \$ 1,209,656			** ** 1 P		
Parming/Agriculture		1.020.074	United Rentals, Inc.	Ф	000 (20
BF Bolthouse HoldCo, LLC				\$	
BF Bolthouse HoldCo, LLC		2,444,349	Term Loan, 6.09%, Maturing February 14, 2011		
BF Bolthouse HoldCo, LLC Security Secu				\$	8,499,806
1,150,000	Farming/Agriculture 0.5%				
Central Gardene & Pet Co.				_	
Cites III, Ltd. 1,778,275 2,842,595		1,150,000		\$	1,063,750
Financial Intermediaries 2.0% Citeo III, Ltd.					
Citco III, Ltd.		2,038,688	Term Loan, 5.67%, Maturing February 28, 2014		
Citco III, Ltd. 1,275,000 Term Loan, 6.97%, Maturing June 30, 2014 \$ 1,209,656 Crosvenor Capital Management 1,508,826 Term Loan, 6.92%, Maturing December 5, 2013 1,440,929 1,440,029 1,440,029 1,440,029 1,440,029 1,440,029 1,440,029 1,440,020 1,440,02				\$	2,842,505
1,275,000 Term Loan, 6,97%, Maturing June 30, 2014 \$ 1,209,656 Grosvenor Capital Management	Financial Intermediaries 2.0%				
Crosvenor Capital Management					
1,508,826 Term Loam, 6.82%, Maturing December 5, 2013 1,440,929 NVESTools, Inc. 450,000 Term Loam, 8.09%, Maturing August 13, 2012 441,000 Jupiter Asset Management Group Term Loam, 8.73%, Maturing Jane 30, 2015 756,166 LPL Holdings, Inc. LPL Holdings, Inc. 1,475,000 Term Loam, 6.38%, Maturing December 18, 2014 3,833,420 Nuveen Investments, Inc. 1,475,000 Term Loam, 7.29%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJ O Brien) 473,813 Term Loam, 5.64%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJ O Brien) 473,813 Term Loam, 6.28%, Maturing July 31, 2014 377,865 Travelex America Holdings, Inc. 375,000 Term Loam, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loam, 6.49%, Maturing October 31, 2013 367,500 Term Loam, 6.98%, Maturing October 31, 2014 376,500 Term Loam, 6.98%, Maturing October 31, 2014 377,865 Term Loam, 6.98%, Maturing October 31, 2014 376,500 Term Loam, 6.98%, Maturing October 31, 2014 376,500 Term Loam, 5.75%, Maturing March 29, 2013 367,500 Term Loam, 5.75%, Maturing March 29, 2013 375,500 Term Loam, 5.77%, Maturing March 29, 2013 394,162 Term Loam, 5.77%, Maturing March 29, 2013 394,162 Term Loam, 5.77%, Maturing March 29, 2013 394,162 Term Loam, 5.77%, Maturing December 31, 2014 1,183,343 Term Loam, 6.71%, Maturing December 31, 2014 1,183,343 1,283,483 Term Loam, 6.71%, Maturing December 31, 2014 1,183,343 1,283,440 1,283,641 Term Loam, 6.71%, Maturing December 31, 2014 1,283,433 1,283,440 1,283,641 Term Loam, 6.55%, Maturing April 2, 2014 3,398,680 Term Loam, 6.55%, Maturing April 2, 2014 3,398,680 Term Loam, 6.55%, Maturing April 2, 2014 3,399,293 Term Loam, 6.85%, Maturing November 21, 2010 2,69,821 Pinnacte Foods Finnace, LLC Term Loam, 6.65%, Matu		1,275,000		\$	1,209,656
INVESTOOLS, Inc. A 450,000 Term Loan, 8.09%, Maturing August 13, 2012 441,000 Jupiter Asset Management Group Term Loan, 8.73%, Maturing June 30, 2015 756,166 LPL Holdings, Inc. LPL Holdings, Inc. A 401,002 Term Loan, 8.73%, Maturing December 18, 2014 3,833,420 Niver and Investments, Inc. A 475,000 Term Loan, 7.29%, Maturing November 2, 2014 1,431,787 Oxford Acquisition III, Ltd. 473,813 Term Loan, 5.64%, Maturing November 2, 2014 835,288 RJO Holdings Corp. (RJ O Brien) A 473,813 Term Loan, 6.28%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJ O Brien) A 473,813 Term Loan, 6.28%, Maturing July 31, 2014 377,865 Travelex America Holdings, Inc. A 473,813 Term Loan, 6.28%, Maturing October 31, 2013 365,625 A 473,813 Term Loan, 6.98%, Maturing October 31, 2013 365,625 A 473,813 A 474,814 A 4					
Section		1,508,826	Term Loan, 6.82%, Maturing December 5, 2013		1,440,929
Supiter Asset Management Group Frem Loan, 8.73%, Maturing June 30, 2015 756,166 1.00			INVESTools, Inc.		
GBP 418.271 Term Loan, 8.73%, Maturing June 30, 2015 756,166 LPL Holdings, Inc. 4,061,902 Term Loan, 6.83%, Maturing December 18, 2014 3,833,420 Nuveen Investments, Inc. 1,475,000 Term Loan, 5.64%, Maturing November 2, 2014 1,431,787 Oxford Acquisition III, Ltd. 929,820 Term Loan, 5.64%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJ O Brien) 473,813 Term Loan, 6.28%, Maturing July 31, 2014 377,865 Travelex American Holdings, Inc. 375,000 Term Loan, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loan, 6.98%, Maturing October 31, 2013 367,500 Term Loan, 6.98%, Maturing Duly 28, 2013 \$1,075,923 Food Products 4.5% Advantage Sales & Marketing, Inc. 3,055,352 Term Loan, 5.53%, Maturing July 28, 2013 \$2,856,754 Advantage Sales & Marketing, Inc. 423,830 Term Loan, 5.77%, Maturing March 29, 2013 377,547 423,830 Term Loan, 5.77%, Maturing March 29, 2013 394,162 EUR 147,059 Term Loan, 5.77%, Maturing December 31, 2014 3,843,343 EUR 247,840 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Chiquita Brands, LLC 1,033,641 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Term Loan, 6.71%, Maturing December 31, 2014 3,687,139 EUR 1,033,641 Term Loan, 6.71%, Maturing December 31, 2014 3,687,139 Dean Foods Co. 1,033,641 Term Loan, 6.71%, Maturing December 31, 2014 3,687,139 Dean Foods Co. 1,033,641 Term Loan, 6.31%, Maturing December 31, 2014 3,687,139 Dean Foods Co. 1,000,868 Dean Foods Co.		450,000	Term Loan, 8.09%, Maturing August 13, 2012		441,000
LPL Holdings, Inc.			Jupiter Asset Management Group		
A,061,902 Term Loan, 6.83%, Maturing December 18, 2014 3,833,420	GBP	418,271	Term Loan, 8.73%, Maturing June 30, 2015		756,166
Nuveen Investments, Inc.			LPL Holdings, Inc.		
Nuveen Investments, Inc.		4,061,902	Term Loan, 6.83%, Maturing December 18, 2014		3,833,420
1,475,000 Term Loan, 7.29%, Maturing November 2, 2014 1,431,787 Oxford Acquisition III, Ltd. 929,820 Term Loan, 5.64%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJO Brien) 377,865 Term Loan, 6.28%, Maturing July 31, 2014 377,865 375,000 Term Loan, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loan, 6.98%, Maturing October 31, 2014 367,500 Term Loan, 6.98%, Maturing October 31, 2014 367,500 Term Loan, 6.98%, Maturing October 31, 2014 367,500 Term Loan, 5.98%, Maturing July 28, 2013 \$ 2,856,754 Advantage Sales & Marketing, Inc. 30,55,352 Term Loan, 5.77%, Maturing March 29, 2013 775,547 423,830 Term Loan, 5.77%, Maturing March 29, 2013 394,162 Black Lion Beverages III B.V. EUR 147,059 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Term Loan, 6.31%, Maturing December 31, 2014 1,183,343 Term Loan, 6.31%, Maturing June 28, 2012 1,009,868 Dean Foods Co. Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.31%, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.38%, Maturing April 2, 2014 (2) 473,125 359,869 Term Loan, 6.38%, Maturing April 12, 2013 1,95,802 359,869 Term Loan, 6.59%, Maturing April 12, 2013 3,98,923 3,99,899 Term Loan, 6.70%, Maturing April 12, 2013 3,98,923 2,993,993,993 Term Loan, 6.70%, Maturing April 12, 2014 3,399,293 2,993,993,993 2,993,993,993,993,993,993,993,993,993,99			-		
Oxford Acquisition III, Ltd. 929,820 Term Loan, 5.64%, Maturing May 24, 2014 835,288 RJO Holdings Corp. (RJ O Brien) 377,865 17 17 17 17 17 17 17		1,475,000			1,431,787
Page					
RJO Holdings Corp. (RJ O Brien) 473,813 Term Loan, 6.28%, Maturing July 31, 2014 377,865 Travelex America Holdings, Inc. 375,000 Term Loan, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loan, 6.98%, Maturing October 31, 2014 367,500 3		929,820	· ·		835,288
A73,813 Term Loan, 6.28%, Maturing July 31, 2014 377,865 Travelex America Holdings, Inc. 375,000 Term Loan, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loan, 6.98%, Maturing October 31, 2014 367,500 \$ 11,059,236		,			,
Travelex America Holdings, Inc. 375,000 Term Loan, 6.49%, Maturing October 31, 2013 365,625 375,000 Term Loan, 6.98%, Maturing October 31, 2014 367,500 \$11,059,236 \$1		473,813			377,865
Section		,.			211,122
Term Loan, 6.98%, Maturing October 31, 2014 367,500 11,059,236		375,000			365,625
Food Products 4.5% Acosta, Inc. 3,055,352 Term Loan, 5.53%, Maturing July 28, 2013 \$ 2,856,754 Advantage Sales & Marketing, Inc. 833,921 Term Loan, 5.77%, Maturing March 29, 2013 775,547 423,830 Term Loan, 5.77%, Maturing March 29, 2013 394,162 Black Lion Beverages III B.V. EUR 147,059 Term Loan, 6.71%, Maturing December 31, 2013 204,025 EUR 852,941 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Chiquita Brands, LLC 1,033,641 Term Loan, 6.11%, Maturing June 28, 2012 1,009,868 Dean Foods Co. 500,000 Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.38%, Maturing April 2, 2014 3,687,139 Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.4%, Maturing November 21, 2010 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 (5) 564,304 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 (5) 564,304					
Acosta, Inc. 3,055,352 Term Loan, 5.53%, Maturing July 28, 2013 \$ 2,856,754		,		\$	
Acosta, Inc. 3,055,352 Term Loan, 5.53%, Maturing July 28, 2013 \$ 2,856,754	Food Products 4.5%			*	,,
3,055,352 Term Loan, 5.53%, Maturing July 28, 2013 \$ 2,856,754 Advantage Sales & Marketing, Inc. \$ 33,921 Term Loan, 5.77%, Maturing March 29, 2013 394,162 Black Lion Beverages III B.V. \$ 147,059 Term Loan, 6.71%, Maturing December 31, 2013 204,025 EUR 852,941 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Chiquita Brands, LLC			Acosta, Inc.		
Advantage Sales & Marketing, Inc. 833,921 Term Loan, 5.77%, Maturing March 29, 2013 394,162		3.055.352		\$	2,856,754
Reference		2,000,002		*	2,000,70
A23,830 Term Loan, 5.77%, Maturing March 29, 2013 394,162 Black Lion Beverages III B.V.		833 921			775 547
Black Lion Beverages III B.V.					
EUR 147,059 Term Loan, 6.71%, Maturing December 31, 2013 204,025 EUR 852,941 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343 Chiquita Brands, LLC 1,033,641 Term Loan, 6.31%, Maturing June 28, 2012 1,009,868 Dean Foods Co. 500,000 Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.58%, Maturing April 2, 2014 3,687,139 Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 (3) 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28,		123,030			371,102
EUR 852,941 Term Loan, 6.71%, Maturing December 31, 2014 1,183,343	FUR	147 059			204 025
Chiquita Brands, LLC 1,033,641 Term Loan, 6.31%, Maturing June 28, 2012 1,009,868 Dean Foods Co. 500,000 Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.58%, Maturing April 2, 2014 3,687,139 Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304					- ,
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Dean Foods Co. 500,000 Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.58%, Maturing April 2, 2014 3,687,139 Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		1 033 641	• '		1 009 868
500,000 Term Loan, Maturing April 2, 2014 (2) 473,125 3,948,938 Term Loan, 6.58%, Maturing April 2, 2014 3,687,139 Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		1,033,041			1,009,000
3,948,938 Term Loan, 6.58%, Maturing April 2, 2014 3,687,139		500,000			473 125
Dole Food Company, Inc. 162,791 Term Loan, 6.38%, Maturing April 12, 2013 148,709 1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 360,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304					
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1,199,564 Term Loan, 6.55%, Maturing April 12, 2013 1,095,802 359,869 Term Loan, 6.70%, Maturing April 12, 2013 328,740 Michael Foods, Inc. 2,821,847 Term Loan, 6.85%, Maturing November 21, 2010 2,769,821 Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		162 701			149 700
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Pinnacle Foods Finance, LLC 3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		2 921 947			2 760 921
3,756,125 Term Loan, 7.48%, Maturing April 2, 2014 3,399,293 Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		4,041,04/			2,709,821
Provimi Group SA EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		2 756 125			2 200 202
EUR 46,773 Term Loan, 6.42%, Maturing June 28, 2015 (3) 60,365 EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304		3,730,123			3,399,293
EUR 457,186 Term Loan, 6.46%, Maturing June 28, 2015 627,833 EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304	ELID	46 772			(0.265
EUR 265,285 Term Loan, 6.46%, Maturing June 28, 2015 364,304					
EUR 438,752 Term Loan, 6.46%, Maturing June 28, 2015 602,518			Term Loan, 6.46%, Maturing June 28, 2015		364,304
		120 752	T I 6 460/ M-+: I 20 2015		600 510

EUR	598,067	Term Loan, 6.46%, Maturing June 28, 2015	821,300
	252,404	Term Loan, 6.57%, Maturing June 28, 2015	234,105
	205,103	Term Loan, 6.57%, Maturing June 28, 2015	190,233
	282,126	Term Loan, 8.57%, Maturing December 28, 2016 (3)	245,920
EUR	697,446	Term Loan, 8.46%, Maturing December 28, 2016 (3)	900,116

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	1.070.000	Reddy Ice Group, Inc.	Ф	1.001.250
	1,970,000	Term Loan, 6.13%, Maturing August 9, 2012	\$ \$	1,881,350
Food Service 3.0%			Ф	24,254,372
rood Service 3.0%		AFC Enterprises Inc		
	463,079	AFC Enterprises, Inc. Term Loan, 7.13%, Maturing May 23, 2009	\$	451,502
	403,079	Aramark Corp.	Ψ	431,302
	180,813	Term Loan, 7.23%, Maturing January 26, 2014		167,026
	2,842,419	Term Loan, 6.71%, Maturing January 26, 2014		2,625,685
GBP	990,000	Term Loan, 8.17%, Maturing January 27, 2014		1,800,830
	,	Buffets, Inc.		-,,,,,,,
	415,966	DIP Loan, Maturing January 22, 2009 (2)		407,647
	1,178,571	DIP Loan, Maturing January 22, 2009 (2)		1,155,000
	186,667	Term Loan, 7.83%, Maturing May 1, 2013		117,227
	1,397,393	Term Loan, 7.98%, Maturing November 1, 2013		877,563
		CBRL Group, Inc.		
	1,762,296	Term Loan, 6.40%, Maturing April 27, 2013		1,660,964
		Denny s, Inc.		
	123,333	Term Loan, 6.63%, Maturing March 31, 2012		119,633
	508,409	Term Loan, 6.85%, Maturing March 31, 2012		493,157
		JRD Holdings, Inc.		
	1,379,688	Term Loan, 7.19%, Maturing June 26, 2014		1,321,051
		NPC International, Inc.		
	380,000	Term Loan, 6.12%, Maturing May 3, 2013		351,025
		OSI Restaurant Partners, LLC		
	148,885	Term Loan, 4.88%, Maturing May 9, 2013		125,963
	1,829,673	Term Loan, 7.13%, Maturing May 9, 2014		1,547,980
	1 224 262	QCE Finance, LLC		1 112 207
	1,234,962	Term Loan, 7.03%, Maturing May 5, 2013		1,113,396
	950,000	Term Loan, 10.58%, Maturing November 5, 2013		823,334
	202.000	Sagittarius Restaurants, LLC		252 700
	393,000	Term Loan, 7.08%, Maturing March 29, 2013 Selecta		353,700
EUR	741,246	Term Loan, 8.77%, Maturing December 28, 2015		962,132
LUK	741,240	Term Loan, 8.77%, Waturing December 28, 2015	\$	16,474,815
Food/Drug Retailers 2.9%			Ψ	10,474,013
1 oou/Drug Retuners 2.5 %		General Nutrition Centers, Inc.		
	1,937,614	Term Loan, 7.04%, Maturing September 16, 2013	\$	1,657,629
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Iceland Foods Group, Ltd.	1	-,,
GBP	1,250,000	Term Loan, 8.71%, Maturing May 2, 2014		2,447,725
GBP	1,250,000	Term Loan, 9.21%, Maturing May 2, 2015		2,460,150
		Krispy Kreme Doughnut Corp.		
	395,332	Term Loan, 6.74%, Maturing February 16, 2014		374,577
		Pantry, Inc. (The)		
	238,889	Term Loan, 0.00%, Maturing May 15, 2014 (3)		218,583
	831,931	Term Loan, 5.03%, Maturing May 15, 2014		761,216
		Rite Aid Corp.		
	1,000,000	Term Loan, Maturing June 1, 2014 (2)		940,000
	3,900,000	Term Loan, 5.71%, Maturing June 1, 2014		3,592,500
		Roundy s Supermarkets, Inc.		
	3,356,842	Term Loan, 7.91%, Maturing November 3, 2011		3,233,059
			\$	15,685,439
Forest Products 3.2%				
	1 2 42 250	Appleton Papers, Inc.	¢	1.040.505
	1,343,250	Term Loan, 6.51%, Maturing June 5, 2014	\$	1,242,506
	766 592	Boise Cascade Holdings, LLC		756.040
	766,582	Term Loan, 4.78%, Maturing April 30, 2014		756,042
	3,405,760	Term Loan, 4.78%, Maturing April 30, 2014		3,358,931

	Georgia-Pacific Corp.	
8,673,000	Term Loan, 6.87%, Maturing December 20, 2012	8,027,946
	INEOS Group	
1,592,500	Term Loan, 7.36%, Maturing December 14, 2013	1,476,380

10

1.500,000 Term Loan, 8.69%, Maturing December 5, 2014 S. 1,460,833 Acrium Technologies, Inc. S. 1,250,468 Term Loan, 7.57%, Maturing May 18, 2012 S. 1,134,799			N. C		
New York		1.500.000	Newpage Corp.	¢.	1 460 922
1,250,468 Term Loan, 7.52%, Maturing May 18, 2012 1,134,799 1,7457,437 1,		1,500,000		\$	1,460,833
Healthcare 13.7%		1 250 460			1 124 700
Accellent, Inc.		1,230,408	Term Loan, 7.32%, Maturing May 18, 2012	ø	
Accellent, Inc. 1,988,135 1,988,135 1,966,583 1,988,135 1,066,583 1,988,135 1,066,583 1,988,135 1,066,583 1,988,135 1,066,583 1,458,858 Term Loan, 6,26% Maturing December 29, 2011 1,007,921 1,327,561 1,458,858 Term Loan, 6,26% Maturing July 20, 2012 1,327,561 1,458,858 Term Loan, 6,58%, Maturing July 20, 2012 1,327,561 1,458,358 Term Loan, 6,58%, Maturing November 2, 2011 1,313,556 1,879,214 Term Loan, 7,13%, Maturing February 10, 2012 1,818,139 1,879,214 Term Loan, 7,13%, Maturing February 10, 2012 1,818,139 1,879,214 Term Loan, 7,13%, Maturing December 26, 2014 2,668,624 2,743,125 Term Loan, 7,78%, Maturing December 26, 2014 2,668,624 2,743,125 Term Loan, 6,55%, Maturing April 24, 2015 324,826 EUR 227,051 Term Loan, 6,55%, Maturing April 24, 2015 324,826 EUR 227,051 Term Loan, 6,55%, Maturing April 24, 2015 300,489 EUR 227,051 Term Loan, 6,65%, Maturing April 14, 2016 326,087 EUR 227,051 Term Loan, 6,68%, Maturing April 14, 2016 326,087 EUR 227,051 Term Loan, 6,68%, Maturing April 14, 2016 326,087 EUR 227,051 Term Loan, 6,68%, Maturing April 10, 2016 326,087 EUR 227,051 Term Loan, 6,68%, Maturing April 10, 2016 326,087 EUR 227,051 Term Loan, 7,08%, Maturing April 20, 2013 2, 211,096 EUR 2, 253,625 Term Loan, 7,08%, Maturing April 30, 2013 2, 211,096 2, 2507,781 Term Loan, 7,08%, Maturing April 30, 2013 2, 211,096 1, 200,000 Term Loan, Maturing April 30, 2013 2, 211,096 1, 200,000 Term Loan, 7,49%, Maturing March 23, 2015 1, 239, 333 Community Health Systems, Inc. Term Loan, 7,54%, Maturing March 23, 2015 3, 240, 333 468,623 Term Loan, 7,54%, Maturing March 23, 2015 3, 240, 333 468,623 Term Loan, 7,54%, Maturing March 23, 2015 3, 240, 340, 340, 340, 340, 340, 340, 340, 3	Ugalthaana	12.7%		Ф	17,457,437
2,325,304 Term Loan, 7,79%, Maturing, November 22, 2012 \$ 1,988,135 Alliance Imaging, Inc. \$ 1,066,583 Term Loan, 6,26%, Maturing December 29, 2011 1,007,921 American Medical Systems Term Loan, 6,58%, Maturing July 20, 2012 1,327,561 AMN Healthcare, Inc. 328,331 Term Loan, 6,58%, Maturing November 2, 2011 313,556 AMR HoldCo, Inc. Term Loan, 6,58%, Maturing November 2, 2011 1,818,139 Biomet, Inc. Term Loan, 7,13%, Maturing Pecember 26, 2014 1,754,925 Term Loan, 7,13%, Maturing December 26, 2014 1,754,925 Term Loan, 7,86%, Maturing December 26, 2014 2,668,624 Capio AB Term Loan, 6,55%, Maturing April 24, 2015 390,489 Term Loan, 6,68%, Maturing April 24, 2016 326,087 Term Loan, 6,68%, Maturing April 24, 2016 326,087 Term Loan, 6,68%, Maturing April 24, 2016 326,087 Term Loan, 6,68%, Maturing April 20, 2016 326,087 Term Loan, 6,68%, Maturing April 20, 2016 392,004 Term Loan, 6,68%, Maturing April 20, 2016 392,004 Term Loan, 6,68%, Maturing April 30, 2013 2, 2010,004 2, 2013,005 2, 2017,781 Term Loan, 5,76%, Maturing April 30, 2013 2, 211,906 2, 2017,781 Term Loan, 5,76%, Maturing April 30, 2013 2, 211,906 2, 2017,781 Term Loan, 5,76%, Maturing March 23, 2015 1, 239, 333 2, 211,906 Term Loan, 7,64%, Maturing March 23, 2015 3, 2014 7, 208,6674 2, 2014 7, 208,6674 2, 201	Healthcare	13.7 %	Accollent Inc		
Alliance Imaging, Inc. 1,066,583 Term Loan, 6.26%, Maturing December 29, 2011 1,007,921		2 325 304		\$	1 988 135
1,066,583 Term Loan, 6,26%, Maturing December 29, 2011 1,007,921 American Medicial Systems 1,458,858 Term Loan, 7,54%, Maturing July 20, 2012 1,327,561 AMN Healthcare, Inc. 328,331 Term Loan, 6,58%, Maturing November 2, 2011 313,556 AMR HoldCo, Inc. Term Loan, 7,13%, Maturing Pebmary 10, 2012 1,818,139 Homet, Inc. Term Loan, 7,13%, Maturing Pebmary 10, 2012 1,818,139 Homet, Inc. Term Loan, 7,78%, Maturing December 26, 2014 2,668,624 Capio AB Term Loan, 7,86%, Maturing December 26, 2014 2,668,624 Capio AB Term Loan, 7,86%, Maturing December 26, 2014 2,668,624 Capio AB EUR 277,051 Term Loan, 6,55%, Maturing April 24, 2015 390,489 EUR 277,051 Term Loan, 6,55%, Maturing April 24, 2015 390,489 EUR 277,051 Term Loan, 6,68%, Maturing April 24, 2016 392,607 EUR 272,494 Term Loan, 6,68%, Maturing April 24, 2016 392,607 EUR 272,494 Term Loan, 6,68%, Maturing April 10, 2014 2,020,285 Term Loan, 6,68%, Maturing April 24, 2016 392,607 Term Loan, 6,68%, Maturing April 20, 2014 2,020,285 Carestream Health, Inc. 2,263,625 Term Loan, 7,08%, Maturing April 30, 2013 2,211,906 2,207,7781 Term Loan, 5,76%, Maturing April 30, 2013 2,211,906 2,207,7781 Term Loan, 5,76%, Maturing April 30, 2013 2,211,906 2,207,7781 Term Loan, 5,76%, Maturing April 30, 2013 2,211,906 2,207,7781 Term Loan, 7,64%, Maturing March 23, 2015 1,239,333 2,211,906 Term Loan, 7,64%, Maturing March 23, 2015 1,239,333 2,211,906 2,207,207,207,207,207,207,207,207,207,20		2,323,304		Ψ	1,700,133
American Medical Systems		1 066 583			1 007 921
1,458,858 Term Loan, 7,54%, Maturing July 20, 2012 1,327,561		1,000,303			1,007,721
AMN Healthcare, Inc. 328,331 Term Loan, 6.58%, Maturing November 2, 2011 313,556		1 458 858			1 327 561
338,331 Term Loan, 6.8% Maturing November 2, 2011 313,556 AMR HoldCo, Inc. 1,879,214 Term Loan, 7.13%, Maturing February 10, 2012 1,818,139 Biomet, Inc. 1,221,938 Term Loan, 7.13%, Maturing December 26, 2014 2,668,624 Capid AB Capid AB Capid AB EUR 227,051 Term Loan, 6.55%, Maturing December 26, 2014 2,668,624 Capid AB Capid AB Capid AB Capid AB EUR 227,051 Term Loan, 6.55%, Maturing April 24, 2015 324,826 EUR 227,051 Term Loan, 6.55%, Maturing April 24, 2015 390,489 EUR 227,051 Term Loan, 6.68%, Maturing April 24, 2016 320,087 EUR 272,949 Term Loan, 6.68%, Maturing April 16, 2016 322,004 Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB Capid AB C		1,130,030			1,527,501
1,879,214 Term Loan, 7.13%, Maturing February 10, 2012 1,818,139 1,818		328 331	•		313 556
1,879,214 Term Loan, 7,13%, Maturing February 10, 2012 1,818,139 1,850 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,925 1,754,926 1,754,925 1,754,926		320,331			313,330
Biomet, Inc. 1,754,925 Term Loan, 7,785, Maturing December 26, 2014 1,754,925 Capio AB 2,743,125 Term Loan, 7,86%, Maturing December 26, 2014 2,668,624 Capio AB 2,743,125 Term Loan, 6,86%, Maturing April 24, 2015 324,826 EUR 272,949 Term Loan, 6,55%, Maturing April 24, 2015 390,489 EUR 272,949 Term Loan, 6,68%, Maturing April 16, 2016 3326,897 EUR 272,949 Term Loan, 6,68%, Maturing April 16, 2016 392,004 Term Loan, 7,08%, Maturing April 10, 2016 392,004 Cardinal Health 409, Inc. 2,263,625 Term Loan, 7,08%, Maturing April 10, 2014 2,020,285 Carestream Health, Inc. 2,263,625 Term Loan, 7,08%, Maturing April 30, 2013 2,211,906 2,507,781 Term Loan, 5,76%, Maturing April 30, 2013 2,211,906 1,000,000 Term Loan, 9,40%, Maturing April 30, 2013 2,211,906 1,000,000 Term Loan, 9,40%, Maturing April 30, 2013 2,211,906 2,507,781 Term Loan, 9,40%, Maturing March 23, 2015 1,239,333 2,211,906 1,000,000 Term Loan, 9,40%, Maturing March 23, 2015 1,239,333 2,211,906 1,000,000 Term Loan, 9,40%, Maturing March 23, 2015 1,239,333 2,231,233		1 879 214			1 818 139
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DJO Finance, LLC 800,000 Term Loan, 7.83%, Maturing May 15, 2014 785,000 Fenwal, Inc. 500,000 Term Loan, 10.33%, Maturing August 28, 2014 466,875 Fresenius Medical Care Holdings 2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc. 6,214,160					
800,000 Term Loan, 7.83%, Maturing May 15, 2014 785,000 Fenwal, Inc. 500,000 Term Loan, 10.33%, Maturing August 28, 2014 466,875 Fresenius Medical Care Holdings 2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.		4,047,997			3,847,896
Fenwal, Inc. 500,000 Term Loan, 10.33%, Maturing August 28, 2014 466,875 Fresenius Medical Care Holdings 2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.					
500,000 Term Loan, 10.33%, Maturing August 28, 2014 466,875 Fresenius Medical Care Holdings 2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.		800,000			785,000
Fresenius Medical Care Holdings 2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.					
2,497,924 Term Loan, 6.25%, Maturing March 31, 2013 2,381,503 Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.		500,000			466,875
Hanger Orthopedic Group, Inc. 713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.					
713,972 Term Loan, 7.09%, Maturing May 30, 2013 680,058 HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.		2,497,924			2,381,503
HCA, Inc. 6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.					
6,707,250 Term Loan, 7.08%, Maturing November 18, 2013 6,214,160 Health Management Association, Inc.		713,972			680,058
Health Management Association, Inc.		.			
		6,707,250			6,214,160
4,053,368 Term Loan, 6.56%, Maturing February 28, 2014 3,576,590		1.050.040			2.556.500
		4,053,368	term Loan, 6.56%, Maturing February 28, 2014		3,3/6,390

	HealthSouth Corp.	
1,569,562	Term Loan, 6.91%, Maturing March 10, 2013	1,471,465
	Iasis Healthcare, LLC	
848,556	Term Loan, 5.25%, Maturing March 14, 2014	775,722
292,130	Term Loan, 5.55%, Maturing March 14, 2014 (3)	267,056
77,901	Term Loan, 5.93%, Maturing March 14, 2014	71,215
	11	

			Ikaria Acquisition, Inc.		
	53-	5,248	Term Loan, 7.08%, Maturing March 28, 2013	\$	505,809
	33.	3,240	IM US Holdings, LLC	Ψ	303,809
	1.00	0,000	Term Loan, 6.84%, Maturing June 26, 2014		925,000
		5,000	Term Loan, 9.09%, Maturing June 26, 2015		585,937
		- ,	Invacare Corp.		/
	809	9,750	Term Loan, 5.50%, Maturing February 12, 2013		769,769
		,	Leiner Health Products, Inc.		,
	960	0,175	Term Loan, 9.65%, Maturing May 27, 2011		539,756
			LifeCare Holdings, Inc.		
	85:	5,313	Term Loan, 9.10%, Maturing August 11, 2012		750,537
			LifePoint Hospitals, Inc.		
	2,063	3,187	Term Loan, 6.72%, Maturing April 15, 2012		1,931,658
			Magellan Health Services, Inc.		
	1,11	1,111	Term Loan, 6.29%, Maturing August 15, 2008		1,088,889
	27	7,778	Term Loan, 6.74%, Maturing August 15, 2008		272,222
			Matria Healthcare, Inc.		
	99′	7,167	Term Loan, 6.83%, Maturing January 19, 2012		972,237
	16	1,308	Term Loan, 6.91%, Maturing January 19, 2012		157,275
			MultiPlan Merger Corp.		
	1,68	7,132	Term Loan, 5.77%, Maturing April 12, 2013		1,615,429
	1,20	1,008	Term Loan, 5.77%, Maturing April 12, 2013		1,149,965
			Mylan, Inc.		
	60	0,000	Term Loan, 7.21%, Maturing October 2, 2014		588,000
			National Mentor Holdings, Inc.		
	6	1,600	Term Loan, 5.32%, Maturing June 29, 2013		57,134
	1,022	2,824	Term Loan, 6.73%, Maturing June 29, 2013		948,669
			National Rental Institutes, Inc.		
	819	9,495	Term Loan, 7.13%, Maturing March 31, 2013		738,058
			Nyco Holdings		
EUR	1,000	0,000	Term Loan, 7.01%, Maturing December 29, 2014		1,204,221
EUR	1,000	0,000	Term Loan, 7.76%, Maturing December 29, 2015		1,211,624
			Physiotherapy Associates, Inc.		
	820	6,861	Term Loan, 8.09%, Maturing June 27, 2013		760,712
			RadNet Management, Inc.		
	54	4,501	Term Loan, 8.65%, Maturing November 15, 2012		530,208
			ReAble Therapeutics Finance, LLC		
	2,61	3,705	Term Loan, 6.83%, Maturing November 16, 2013		2,489,554
			Renal Advantage, Inc.		
	342	2,236	Term Loan, 7.47%, Maturing October 5, 2012		320,847
			Select Medical Holding Corp.		
	2,13	8,303	Term Loan, 6.99%, Maturing February 24, 2012		1,997,532
			Sunrise Medical Holdings, Inc.		
	67:	5,653	Term Loan, 8.59%, Maturing May 13, 2010		608,088
			Vanguard Health Holding Co., LLC		
	2,17	1,268	Term Loan, 5.52%, Maturing September 23, 2011		2,016,565
	50.	2.25	Viant Holdings, Inc.		452 402
	52.	2,375	Term Loan, 7.08%, Maturing June 25, 2014	ф	473,402
Hama E	1.00			\$	74,734,223
Home Furnishings	1.9%		Hamaton For Co		
	4.	0.206	Hunter Fan Co.	¢	40.006
		9,286	Term Loan, 0.00%, Maturing April 16, 2014 (3)	\$	42,386
	478	8,523	Term Loan, 7.38%, Maturing April 16, 2014		411,530
	000	0.212	Interline Brands, Inc.		067.010
		8,212	Term Loan, 5.02%, Maturing June 23, 2013		967,212
	68.	2,989	Term Loan, 5.02%, Maturing June 23, 2013		668,476
	1.00	0,000	National Bedding Co., LLC Term Loan, Maturing August 31, 2011 (2)		890,000
	1,000	0,000	Tomi Loan, Maturing August 31, 2011 (2)		090,000

495,000	Term Loan, 5.97%, Maturing August 31, 2011	405,667
1,050,000	Term Loan, 8.26%, Maturing August 31, 2012	866,250
	Sealy Mattress Co.	
2,962,500	Term Loan, 6.28%, Maturing August 25, 2011	2,903,250

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		Simmons Co.		
	2,799,380	Term Loan, 5.75%, Maturing December 19, 2011	\$	2,557,933
	1,000,000	Term Loan, 10.65%, Maturing February 15, 2012	Ψ	780,000
	1,000,000	Term Boun, 10.05 %, Mutaring February 15, 2012	\$	10,492,704
Industrial Equipmen	t 4.0%		,	,,
		Aearo Technologies, Inc.		
	400,000	Term Loan, 10.33%, Maturing September 24, 2013	\$	400,000
	696,500	Term Loan, 7.08%, Maturing July 2, 2014		690,406
		Alliance Laundry Holdings, LLC		
	728,670	Term Loan, 7.63%, Maturing January 27, 2012		703,167
		Brand Energy & Infrastructure Service, Inc.		
	798,000	Term Loan, 7.91%, Maturing February 7, 2014		768,075
		CEVA Group PLC U.S.		
	2,276,643	Term Loan, 6.28%, Maturing January 4, 2014		2,219,727
	1,068,316	Term Loan, 7.24%, Maturing January 4, 2014		1,041,608
	833,485	Term Loan, 7.83%, Maturing January 4, 2014		812,648
		EPD Holdings (Goodyear Engineering Products)		
	1,036,465	Term loan, 5.75%, Maturing July 13, 2014		938,001
	148,438	Term Loan, 5.78%, Maturing July 13, 2014		134,336
	775,000	Term Loan, 8.99%, Maturing July 13, 2015		690,073
		Flowserve Corp.		
	1,990,108	Term Loan, 6.40%, Maturing August 10, 2012		1,938,698
		FR Brand Acquisition Corp.		
	744,375	Term Loan, 7.14%, Maturing February 7, 2014		695,991
	. =	Generac Acquisition Corp.		
	1,764,000	Term Loan, 7.20%, Maturing November 7, 2013		1,486,800
	500,000	Term Loan, 10.70%, Maturing April 7, 2014		376,071
	560,402	Gleason Corp.		522.160
	568,403	Term Loan, 6.56%, Maturing June 30, 2013		532,168
	138,408	Term Loan, 6.56%, Maturing June 30, 2013		129,585
FIID	200.000	Itron, Inc.		505.046
EUR	380,090	Term Loan, 6.78%, Maturing April 18, 2014		525,946
	447.750	Jason, Inc.		405.262
	447,750	Term Loan, 6.52%, Maturing April 30, 2010		425,363
	2 927 512	John Maneely Co.		2 429 225
	2,837,512	Term Loan, 7.77%, Maturing December 8, 2013		2,438,235
	250,000	KION Group GmbH Term Loan, 6.75%, Maturing December 23, 2014		227,188
	250,000	Term Loan, 7.25%, Maturing December 23, 2014		228,438
	230,000	Polypore, Inc.		220,430
	3,009,875	Term Loan, 5.52%, Maturing July 3, 2014		2,836,807
	3,009,673	Sequa Corp.		2,830,807
	1,000,000	Term Loan, 8.08%, Maturing November 30, 2014		955,833
	1,000,000	TFS Acquisition Corp.		755,655
	691,250	Term Loan, 8.33%, Maturing August 11, 2013		663,600
	071,230	Term Louis, 0.55 %, Muturing Mugust 11, 2015	\$	21,858,764
Insurance 2.4%			Ψ	21,050,704
insurance 2.170		Alliant Holdings I, Inc.		
	972,563	Term Loan, 7.83%, Maturing August 21, 2014	\$	919,072
	<i>>,</i> 2,000	AmWINS Group, Inc.	Ψ	717,072
	500,000	Term Loan, 11.07%, Maturing June 8, 2014		412,500
	200,000	Applied Systems, Inc.		,200
	1,333,125	Term Loan, 7.19%, Maturing September 26, 2013		1,266,469
	-,,,-	CCC Information Services Group, Inc.		_,,
	1,578,926	Term Loan, 7.36%, Maturing February 10, 2013		1,539,453
	-,,/=0	Conseco, Inc.		-,>,
	3,486,565	Term Loan, 5.27%, Maturing October 10, 2013		3,158,245
	,,-	Crawford & Company		, , -

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1,232,500	Term Loan, 7.58%, Maturing October 31, 2013	1,152,388
	Crump Group, Inc.	
1,015,725	Term Loan, 7.83%, Maturing August 4, 2014	1,000,489
	Hub International Holdings, Inc.	
424,067	Term Loan, 6.07%, Maturing June 13, 2014 (3)	381,660
1,889,395	Term Loan, 7.33%, Maturing June 13, 2014	1,700,456
	13	

			U.S.I. Holdings Corp.		
	1,840,75	50	Term Loan, 7.58%, Maturing May 4, 2014	\$	1,707,296
				\$	13,238,028
Leisure Goods/Activiti	ies/Movies	9.6%	A477 FW 777 13 13 7		
	1 2 4 5 2 6	0.0	24 Hour Fitness Worldwide, Inc.	Ф	1 405 556
	1,645,68	88	Term Loan, 6.95%, Maturing June 8, 2012	\$	1,497,576
	1 027 50	00	AMC Entertainment, Inc.		1 (00 27(
	1,837,50	00	Term Loan, 5.04%, Maturing January 26, 2013		1,698,376
	1 000 00	00	AMF Bowling Worldwide, Inc.		025 000
	1,000,00	00	Term Loan, 11.81%, Maturing December 8, 2013 Bombardier Recreational Product		935,000
	1 022 70	05			1 720 127
	1,822,78	83	Term Loan, 6.43%, Maturing June 28, 2013		1,730,127
	300,00	00	Butterfly Wendel US, Inc. Term Loan, 7.65%, Maturing June 22, 2013		275,500
	300,00		Term Loan, 7.40%, Maturing June 22, 2014		274,000
	300,00	00	Carmike Cinemas, Inc.		274,000
	893,3	12	Term Loan, 8.65%, Maturing May 19, 2012		835,247
	1,000,00		Term Loan, Maturing May 19, 2012 (2)		935,000
	1,000,00	00	Cedar Fair, L.P.		755,000
	3,994,20	00	Term Loan, 5.27%, Maturing August 30, 2012		3,746,312
	3,777,20	00	Cinemark, Inc.		3,740,312
	3,590,3	17	Term Loan, 6.51%, Maturing October 5, 2013		3,293,556
	3,370,3	17	Deluxe Entertainment Services		3,273,330
	59.05	55	Term Loan, 4.73%, Maturing January 28, 2011		52,559
	1,232,52		Term Loan, 7.08%, Maturing January 28, 2011		1,096,950
	113,92		Term Loan, 7.08%, Maturing January 28, 2011		101,397
	113,51		Easton-Bell Sports, Inc.		101,557
	1,282,83	18	Term Loan, 6.85%, Maturing March 16, 2012		1,163,089
	1,202,0		Fender Musical Instruments Corp.		1,100,000
	335,50	63	Term Loan, 6.97%, Maturing June 9, 2014		305,362
	664,43		Term Loan, 7.16%, Maturing June 9, 2014		604,638
			HEI Acquisition, LLC		001,000
	1,925,00	00	Term Loan, 7.31%, Maturing April 13, 2014		1,886,500
	, ,		Mega Blocks, Inc.		, ,
	1,608,75	50	Term Loan, 5.50%, Maturing July 26, 2012		1,419,722
	, ,		Metro-Goldwyn-Mayer Holdings, Inc.		, ,
	7,916,43	38	Term Loan, 8.11%, Maturing April 8, 2012		7,074,414
			National CineMedia, LLC		, ,
	1,750,00	00	Term Loan, 6.87%, Maturing February 13, 2015		1,596,875
			Regal Cinemas Corp.		
	3,999,37	76	Term Loan, 6.33%, Maturing November 10, 2010		3,712,828
			Revolution Studios Distribution Co., LLC		
	1,209,3	16	Term Loan, 7.03%, Maturing December 21, 2014		1,166,990
	800,00	00	Term Loan, 10.28%, Maturing June 21, 2015		780,000
			Six Flags Theme Parks, Inc.		
	3,134,25	50	Term Loan, 7.25%, Maturing April 30, 2015		2,716,787
			Southwest Sports Group, LLC		
	1,875,00	00	Term Loan, 5.75%, Maturing December 22, 2010		1,790,625
			Universal City Development Partners, Ltd.		
	1,721,34	45	Term Loan, 6.45%, Maturing June 9, 2011		1,687,994
			WMG Acquisition Corp.		
	875,00		Revolving Loan, 0.00%, Maturing February 28, 2010 (3)		837,266
	9,692,99	91	Term Loan, 6.73%, Maturing February 28, 2011		9,087,179
				\$	52,301,869
Lodging and Casinos	4.6%				
			Ameristar Casinos, Inc.		
	1,078,00	00	Term Loan, 7.43%, Maturing November 10, 2012	\$	1,064,525
			Bally Technologies, Inc.		

4,590,161	Term Loan, 7.36%, Maturing September 5, 2009	4,565,778
	CCM Merger, Inc.	
2,426,562	Term Loan, 6.90%, Maturing April 25, 2012	2,268,835

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	Isle of Capri Casinos, Inc.		
401,471	Term Loan, 5.04%, Maturing November 30, 2013	\$	353,294
1,331,544	Term Loan, 6.58%, Maturing November 30, 2013		1,171,759
532,618	Term Loan, 6.58%, Maturing November 30, 2013		468,703
	LodgeNet Entertainment Corp.		
820,875	Term Loan, 6.83%, Maturing April 4, 2014		761,362
	New World Gaming Partners, Ltd.		
1,020,833	Term Loan, 7.23%, Maturing June 30, 2014		905,990
204,167	Term Loan, 7.23%, Maturing June 30, 2014		181,198
	Penn National Gaming, Inc.		
6,422,175	Term Loan, 5.66%, Maturing October 3, 2012		6,287,309
	Venetian Casino Resort/Las Vegas Sands Inc.		
865,000	Term Loan, 0.00%, Maturing May 14, 2014 (3)		768,499
3,442,700	Term Loan, 6.58%, Maturing May 23, 2014		3,058,626
	VML US Finance, LLC		, ,
441,667	Term Loan, 7.08%, Maturing May 25, 2012		412,805
883,333	Term Loan, 7.08%, Maturing May 25, 2013		825,610
332,222	Wimar OpCo, LLC		0_0,000
1,883,308	Term Loan, 9.25%, Maturing January 3, 2012		1,867,220
1,000,000	Tomi Boun, 7.20 %, matering various 5, 2012	\$	24,961,513
Nonferrous Metals/Minerals 2.3%		Ψ	21,501,010
1(01101104011101410141014101410141014101	Alpha Natural Resources, LLC		
815,937	Term Loan, 6.59%, Maturing October 26, 2012	\$	802,679
010,707	Euramax International, Inc.	Ψ	002,079
580,533	Term Loan, 7.81%, Maturing June 28, 2012		500,226
501,316	Term Loan, 12.65%, Maturing June 28, 2013		374,984
248,684	Term Loan, 12.65%, Maturing June 28, 2013		186,016
240,004	Magnum Coal Co.		100,010
1,831,023	Term Loan, 6.50%, Maturing March 15, 2013		1,592,990
186,364	Term Loan, 6.53%, Maturing March 15, 2013		162,136
100,501	Murray Energy Corp.		102,130
904,425	Term Loan, 7.91%, Maturing January 28, 2010		863,726
50 I, I <u>-</u>	Neo Material Technologies, Inc.		000,720
990,000	Term Loan, 8.31%, Maturing August 31, 2009		990,000
	Noranda Aluminum Acquisition		
1,402,563	Term Loan, 6.91%, Maturing May 18, 2014		1,326,590
1,102,000	Novelis, Inc.		1,020,000
629,648	Term Loan, 6.83%, Maturing June 28, 2014		580,064
1,385,227	Term Loan, 6.83%, Maturing June 28, 2014		1,276,140
1,303,227	Oxbow Carbon and Mineral Holdings		1,270,110
3,066,808	Term Loan, 6.82%, Maturing May 8, 2014		2,767,794
274,552	Term Loan, 6.83%, Maturing May 8, 2014		247,783
271,002	Thompson Creek Metals Co.		217,703
1,128,641	Term Loan, 9.40%, Maturing October 26, 2012		1,117,355
-,,- :-	,	\$	12,788,483
Oil and Gas 2.9%		•	, ,
	Atlas Pipeline Partners L.P.		
1,500,000	Term Loan, 6.03%, Maturing July 20, 2014	\$	1,475,625
,,	Big West Oil, LLC		, , .
398,750	Term Loan, 0.00%, Maturing May 1, 2014 (3)		378,813
322,625	Term Loan, 5.50%, Maturing May 1, 2014		306,494
,	Concho Resources, Inc.		
361,110	Term Loan, 9.23%, Maturing March 27, 2012		354,791
,	Dresser, Inc.		
1,448,620	Term Loan, 7.41%, Maturing May 4, 2014		1,301,947
1,000,000	Term Loan, 11.13%, Maturing May 4, 2015		905,000
	Dynegy Holdings, Inc.		
1,847,980	Term Loan, Maturing April 2, 2013 (2)		1,706,609
, ,	• • • • • • • • • • • • • • • • • • • •		

152.020	Term Loan, Maturing April 2, 2013 (2)	140,391
102,020	Enterprise GP Holdings L.P.	110,001
1,125,000	Term Loan, 6.75%, Maturing October 31, 2014	1,115,156
, ,	Kinder Morgan, Inc.	, ,
3,810,553	Term Loan, 4.78%, Maturing May 21, 2014	3,776,346
, ,	, , , , , , , , , , , , , , , , , , ,	, ,

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116,528			Ni-lea Car Stanage		
66,642 Term Lean, 6.818; Maturing May 13, 2011 62,977		116 529	Niska Gas Storage	Ф.	110 110
98,38				Ф	
Company					
Primary Natural Resources, Inc. 1,925,768 Targa Resources, Inc. 1,925,768 Targa Resources, Inc. 1,925,768 Targa Resources, Inc. 1,926,958 Term Loan, 6,90%, Marting October 31, 2012 934,273 934,273 5 16,043,957					,
1,522,875 Term Loan, 6,00%, Maturing July 28, 2010 (4)		008,113			3/4,000
Targa Resources, Inc. 1,365,968 Term Loan, 6.84%, Maturing October 31, 2012 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,273 934,275 934,275,000 Term Loan, 8.25%, Maturing January 31, 2013 \$ 4,018,500 484er Zwette Retelligungs GmbH 775,000 Term Loan, 7.39%, Maturing beptember 27, 2013 723,269 CanWest MediaWorks, Ltd. 796,000 Term Loan, 7.08%, Maturing luly 10, 2014 768,140 Dex Media West, Ltd. 768,140 Dex Media West, Ltd. 775,000 Term Loan, 6.50%, Maturing luly 10, 2014 480,000 675,000 Term Loan, 6.50%, Maturing August 28, 2014 480,000 675,000 Term Loan, 6.50%, Maturing August 28, 2014 553,500 16earc, Inc. 7678,000 Term Loan, 7.07%, Maturing August 28, 2014 553,500 16earc, Inc. 7678,000 Term Loan, 7.07%, Maturing August 28, 2014 553,500 16earc, Inc. 7678,000 Term Loan, 7.07%, Maturing August 28, 2014 253,500 16earc, Inc. 7678,000 16earc, Inc. 7678,0		1 522 975	· · · · · · · · · · · · · · · · · · ·		1 405 760
1,365,988 Term Loan, 6,84%, Maturing October 31, 2012 934,273 972,695 Term Loan, 6,90%, Maturing October 31, 2012 934,273 16,043,957		1,522,875			1,495,768
Publishing 11.2%		1 265 060			1 212 012
Publishing 11.2%					
Publishing 11.2%		972,695	Term Loan, 6.90%, Maturing October 31, 2012	.	
American Media Operations, Inc. 4,275,000 Term Loan, a. 825%, Maturing January 31, 2013 \$ 4,018,500	D 11:1: 4	11.30		\$	16,043,957
A (275,000 Term Loan, 2.5%, Maturing January 31, 2013 \$ (4,018,500)	Publishing I	11.2%	American Media Organitions Inc		
Aster Zweite Betelligungs GmbII 775,000		4 275 000		ф	4.010.500
Term Loan, 7.39%, Maturing September 27, 2013 723,269 CanWest MediaWorks, Ltd. 796,000 Term Loan, 7.38%, Maturing July 10, 2014 768,140 Dex Media West, LLC 2,447,377 Term Loan, 6.43%, Maturing March 9, 2010 2,376,058 GateHouse Media Operating, Inc. 480,000 1,350,000 Term Loan, 6.50%, Maturing August 28, 2014 1,080,000 675,000 Term Loan, 7.07%, Maturing August 28, 2014 553,500 Term Loan, 7.41%, Maturing August 28, 2014 553,500 Term Loan, 7.41%, Maturing August 28, 2014 553,500 Term Loan, 6.83%, Maturing November 17, 2014 7,678,593 Laureate Education, Inc. 129,314 Term Loan, Maturing August 17, 2014 (2) 125,111 870,686 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, 0.00%, Maturing August 17, 2014 (3) 203,534 1,496,672 Term Loan, 7.37%, Maturing August 17, 2014 1,371,091 Mediannuaire Holding Mediannuaire Holding Holdi		4,275,000		\$	4,018,500
CanWest Media Works, Ltd. 768,140 768,14		55. 000			500.0 60
Term Loan, 7,08%, Maturing July 10, 2014 768,140 Dex Media West, LLC 2,447,377 Term Loan, 6.43%, Maturing March 9, 2010 2,376,058 GateHouse Media Operating, Inc. 480,000 Term Loan, 6.50%, Maturing August 28, 2014 1,080,000 1,350,000 Term Loan, 7,07%, Maturing August 28, 2014 1,080,000 Term Loan, 7,41%, Maturing August 28, 2014 1,080,000 Term Loan, 7,41%, Maturing August 28, 2014 1,080,000 Term Loan, 7,41%, Maturing August 28, 2014 7,678,593 Term Loan, 6,83%, Maturing November 17, 2014 7,678,593 Term Loan, 6,83%, Maturing November 17, 2014 7,678,593 Term Loan, Maturing August 17, 2014 (2) 125,111 870,668 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, Maturing August 17, 2014 (3) 205,634 1,496,672 Term Loan, 8,73%, Maturing August 17, 2014 (3) 205,634 1,496,672 Term Loan, 7,08%, Maturing August 17, 2014 (3) 205,634 1,496,672 Term Loan, 7,08%, Maturing August 17, 2014 (3) 205,634 1,496,672 Term Loan, 7,08%, Maturing August 2, 2013 811,517 Mediannuaire Holding Term Loan, 9,18%, Maturing August 2, 2013 811,517 Mediannuaire Holding 1,287,413 Term Loan, 9,18%, Maturing August 2, 2013 812,514 1,287,413 Term Loan, 6,46%, Maturing August 2, 2013 80,000 Term Loan, 9,17%, Maturing November 15, 2013 80,000 1,223,042 1,000,000 Term Loan, 6,46%, Maturing February 9, 2009 1,223,042 1,000,000 Term Loan, 7,65%, Maturing March 4, 2011 1,354,764 Nelson Education, Ltd. 1,354,764 Nelson Education, Ltd. 1,364,764 Nelson Education, Ltd. 1,364,764		775,000			723,269
Dex Media West, LLC 2,447,377 Term Loan, 6,43%, Maturing March 9, 2010 2,376,058 CateHouse Media Operating, Inc.		= 0.4.000	•		= <0.440
2,447,377 Term Loan, 6.43%, Maturing March 9, 2010 2,376,058		796,000			768,140
GateHouse Media Operating, Inc. 480,000 1,350,000 Term Loan, 6.50%, Maturing August 28, 2014 1,080,000 1,350,000 Term Loan, 7.07%, Maturing August 28, 2014 1,080,000 1,000					
600,000 Term Loan, 6.50%, Maturing August 28, 2014 1,080,000 1,350,000 Term Loan, 7.07%, Maturing August 28, 2014 5553,500 Term Loan, 7.41%, Maturing August 28, 2014 5553,500 Term Loan, 7.41%, Maturing August 28, 2014 5553,500 Term Loan, 6.83%, Maturing August 28, 2014 7,678,593 Laureate Education, Inc. 129,314 Term Loan, Maturing November 17, 2014 (2) 842,389 221,285 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, 0.00%, Maturing August 17, 2014 (3) 203,634 1,496,672 Term Loan, 8.73%, Maturing August 17, 2014 (3) 203,634 1,496,672 Term Loan, 8.73%, Maturing August 17, 2014 (3) 3,71,091 MediaNews Group, Inc. Mediannuaire Holding Term Loan, 7.08%, Maturing August 2, 2013 811,517 Mediannuaire Holding Merrill Communications, LLC 1,287,413 Term Loan, 9.18%, Maturing Peruary 9, 2009 1,223,042 1,000,000 Term Loan, 9.17%, Maturing November 15, 2013 890,000 Nebraska Book Co., Inc. 1,394,866 Term Loan, 9.77%, Maturing March 4, 2011 1,354,764 Nelson Education, Ltd. 498,750 Term Loan, 7.33%, Maturing July 5, 2014 461,655 Nielsen Finance, LLC 1,1689 Term Loan, 7.33%, Maturing July 5, 2014 461,655 Nielsen Finance, LLC 711,689 Term Loan, 7.39%, Maturing July 5, 2014 461,655 Nielsen Finance, LLC 711,689 Term Loan, 7.39%, Maturing June 29, 2013 6,338,867 Prim Loan, 7.99%, Maturing June 29, 2013 6,338,867 Prim Loan, 7.99%, Maturing June 29, 2013 6,338,867 R.H. Domnelley Corp. 1,223,042 2,872,666 SCS International, Inc. 1,623,307 Term Loan, 7.19%, Maturing June 30, 2010 2,914,182 Reader 8 Digest Association 2,914,182 Reader 8 Digest Association 1,542,141 1,623,307 Term Loan, 7.19%, Maturing June 30, 2010 2,914,182 Reader 8 Digest Association 1,542,141 1,623,307 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 3,493,333 1,403,403,403,403,403,403,403,403,403,403		2,447,377			2,376,058
1,350,000 Term Loan, 7.07%, Maturing August 28, 2014 553,500					
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Idearc, Inc. S,400,250 Term Loan, 6.83%, Maturing November 17, 2014 7,678,593 Laureate Education, Inc. 129,314 Term Loan, Maturing August 17, 2014 (2) 125,111 870,686 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, 0.00%, Maturing August 17, 2014 (2) 203,634 1,496,672 Term Loan, 0.00%, Maturing August 17, 2014 1,371,091 MediaNews Group, Inc. 960,375 Term Loan, 7.08%, Maturing August 2, 2013 811,517 Mediannuaire Holding Merill Communications, LLC 1,287,413 Term Loan, 9.18%, Maturing April 10, 2016 662,939 Merrill Communications, LLC 1,287,413 Term Loan, 6.46%, Maturing Fobruary 9, 2009 1,223,042 1,000,000 Term Loan, 9.77%, Maturing November 15, 2013 890,000 Nebraska Book Co., Inc. 1,394,866 Term Loan, 7.75%, Maturing March 4, 2011 1,354,764 Nelson Education, Ltd. 498,750 Term Loan, 7.33%, Maturing July 5, 2014 461,655 Nielsen Finance, LLC 6,838,458 Term Loan, 6.96%, Maturing August 9, 2013 6,338,867 Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,275,250 Term Loan, 7.49%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.29%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 1,623,307 Term Loan, 7.29%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 1,623,307 Term Loan, 7.29%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 1,623,307 Term Loan, 7.09%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.09%, Maturing January 9, 2010 3,499,333 TLA Acquisitions, Inc. 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141 1,542,141					1,080,000
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129,314 Term Loan, Maturing August 17, 2014 (2) 125,111 870,686 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, 0.00%, Maturing August 17, 2014 (3) 203,634 1,496,672 Term Loan, 8.73%, Maturing August 17, 2014 1,371,091 MediaNews Group, Inc.		8,400,250	Term Loan, 6.83%, Maturing November 17, 2014		7,678,593
870,686 Term Loan, Maturing August 17, 2014 (2) 842,389 222,285 Term Loan, 0.00%, Maturing August 17, 2014 (3) 203,634 1,496,672 Term Loan, 8,73%, Maturing August 17, 2014 1,371,091 MediaNews Group, Inc. 960,375 Term Loan, 7.08%, Maturing August 2, 2013 811,517 Mediannuaire Holding			Laureate Education, Inc.		
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1,496,672 Term Loan, 8.73%, Maturing August 17, 2014 1,371,091 MediaNews Group, Inc. 1,371,091 Mediannuaire Holding Mediannuaire Holding		870,686	Term Loan, Maturing August 17, 2014 (2)		842,389
MediaNews Group, Inc. 960,375 Term Loan, 7.08%, Maturing August 2, 2013 811,517 Mediannuaire Holding		222,285	Term Loan, 0.00%, Maturing August 17, 2014 (3)		203,634
MediaNews Group, Inc. 960,375 Term Loan, 7.08%, Maturing August 2, 2013 811,517 Mediannuaire Holding		1,496,672			1,371,091
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EUR 500,000 Term Loan, 9.18%, Maturing April 10, 2016 662,939 Merrill Communications, LLC 1,287,413 Term Loan, 6.46%, Maturing February 9, 2009 1,223,042 1,000,000 Term Loan, 9.77%, Maturing November 15, 2013 890,000 Nebraska Book Co., Inc. 1,394,866 Term Loan, 7.65%, Maturing March 4, 2011 1,354,764 Nelson Education, Ltd. 498,750 Term Loan, 7.33%, Maturing July 5, 2014 461,655 Nielsen Finance, LLC 6,838,458 Term Loan, 6.96%, Maturing August 9, 2013 6,338,867 Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 29, 2013 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.94%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.					
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Nelson Education, Ltd.		1 394 866			1 354 764
498,750 Term Loan, 7.33%, Maturing July 5, 2014 Nielsen Finance, LLC 6,838,458 Term Loan, 6.96%, Maturing August 9, 2013 6,338,867 Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		1,55 1,000			1,55 1,70 1
Nielsen Finance, LLC 6,838,458 Term Loan, 6.96%, Maturing August 9, 2013 6,338,867 Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		498 750	•		461 655
6,838,458 Term Loan, 6.96%, Maturing August 9, 2013 6,338,867 Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		170,750			101,033
Philadelphia Newspapers, LLC 711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		6 838 458			6 338 867
711,689 Term Loan, 7.92%, Maturing June 29, 2013 633,403 R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		0,030,430			0,550,007
R.H. Donnelley Corp. 3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		711 680			633 403
3,063,126 Term Loan, 6.40%, Maturing June 30, 2010 2,914,182 Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		/11,089			055,405
Reader s Digest Association 3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		2 062 126			2 014 192
3,275,250 Term Loan, 7.19%, Maturing March 2, 2014 2,872,666 SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		3,003,120			2,914,162
SGS International, Inc. 686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		2 275 250			2 972 666
686,000 Term Loan, 7.29%, Maturing December 30, 2011 668,850 Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		3,273,230			2,872,000
Source Media, Inc. 1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141		(9/ 000			660 050
1,623,307 Term Loan, 7.08%, Maturing November 8, 2011 1,542,141 SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		686,000			008,830
SP Newsprint Co. 3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		1.600.007			1 5 40 1 41
3,866,667 Term Loan, 7.02%, Maturing January 9, 2010 3,499,333 TL Acquisitions, Inc.		1,623,307			1,542,141
TL Acquisitions, Inc.		22222	-		2 400 222
		3,866,667			3,499,333
1,920,188 Term Loan, 6.20%, Maturing July 5, 2014 1,733,503		1.020.100			1 700 500
		1,920,188	term Loan, 6.20%, Maturing July 5, 2014		1,/33,503

	Trader Media Corp.	
2,334,000	Term Loan, 7.68%, Maturing March 23, 2015	4,303,593
	Tribune Co.	
1,866,667	Term Loan, 7.40%, Maturing May 17, 2009	1,748,251
3,955,125	Term Loan, 7.91%, Maturing May 17, 2014	2,982,659
	1,866,667	2,334,000 Term Loan, 7.68%, Maturing March 23, 2015 Tribune Co. 1,866,667 Term Loan, 7.40%, Maturing May 17, 2009

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			Xsys US, Inc.		
		1,872,229	Term Loan, 7.39%, Maturing September 27, 2013	\$	1,747,258
		1,896,271	Term Loan, 7.39%, Maturing September 27, 2014		1,780,124
		• <00.000	Yell Group, PLC		• 440 460
		2,600,000	Term Loan, 5.27%, Maturing February 10, 2013		2,448,469
				\$	60,837,501
Radio and Telev	vision 6.3	3%			
			Block Communications, Inc.		
		833,000	Term Loan, 6.83%, Maturing December 22, 2011	\$	770,525
			CMP KC, LLC		
		973,688	Term Loan, 8.47%, Maturing May 5, 2013		890,924
			CMP Susquehanna Corp.		
		1,329,000	Term Loan, 5.81%, Maturing May 5, 2013		1,174,504
			Discovery Communications, Inc.		
		2,412,875	Term Loan, 6.83%, Maturing April 30, 2014		2,298,263
			Emmis Operating Co.		
		797,426	Term Loan, 6.84%, Maturing November 2, 2013		726,156
			Entravision Communications Corp.		
		1,272,000	Term Loan, 6.23%, Maturing September 29, 2013		1,174,480
			Gray Television, Inc.		
		1,262,250	Term Loan, 6.21%, Maturing January 19, 2015		1,137,603
			HIT Entertainment, Inc.		
		999,399	Term Loan, 6.60%, Maturing March 20, 2012		904,456
			NEP II, Inc.		
		620,310	Term Loan, 7.11%, Maturing February 16, 2014		586,709
			Nexstar Broadcasting, Inc.		
		1,790,382	Term Loan, 6.58%, Maturing October 1, 2012		1,629,248
		1,695,252	Term Loan, 6.58%, Maturing October 1, 2012		1,542,680
			NextMedia Operating, Inc.		
		247,444	Term Loan, 5.99%, Maturing November 15, 2012		230,123
		109,974	Term Loan, 6.32%, Maturing November 15, 2012		102,276
			PanAmSat Corp.		
		2,000,000	Term Loan, Maturing September 30, 2010 (2)		1,766,250
		2,444,063	Term Loan, 6.60%, Maturing January 3, 2014		2,125,478
			Paxson Communications Corp.		
		2,500,000	Term Loan, 7.51%, Maturing January 15, 2012		2,350,000
			Raycom TV Broadcasting, LLC		
		875,000	Term Loan, 4.81%, Maturing June 25, 2014		813,750
		,	SFX Entertainment		,
		1,144,939	Term Loan, 7.58%, Maturing June 21, 2013		1,110,591
		-,,,,,,,	Sirius Satellite Radio, Inc.		-,,,-
		498,750	Term Loan, 5.56%, Maturing December 19, 2012		443,888
		.,,,,,,,	Tyrol Acquisition 2 SAS		5,000
EUR		800,000	Term Loan, 6.19%, Maturing January 19, 2015		1,039,650
EUR		800,000	Term Loan, 6.65%, Maturing January 19, 2016		1,045,035
Lon		000,000	Univision Communications, Inc.		1,013,033
		2,750,000	Term Loan, 5.77%, Maturing March 29, 2009		2,603,906
		255,872	Term Loan, 0.00%, Maturing September 29, 2014 (3)		211,121
		7,369,128	Term Loan, 5.49%, Maturing September 29, 2014		6,080,297
		7,507,120	Young Broadcasting, Inc.		0,000,277
		982,500	Term Loan, 7.06%, Maturing November 3, 2012		896,531
		716,625	Term Loan, 7.16%, Maturing November 3, 2012		653,920
		110,023	Term Loan, 1.10%, waturing November 3, 2012	\$	34,308,364
Rail Industries	0.6%			Ψ	J-1,J00,J04
ran maastiics	0.0 /0		Kansas City Southern Railway Co.		
		1,994,625	Term Loan, 6.58%, Maturing March 30, 2008	\$	1,944,137
		1,774,023	RailAmerica, Inc.	φ	1,944,137
		1,550,000	Term Loan, 7.12%, Maturing August 14, 2008		1,519,000
		1,330,000	Tomi Loan, 7.1270, Maturing August 14, 2000		1,515,000

3,463,137

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Retailers (Except Food a	and Drug) 3.2%			
	200.150	American Achievement Corp.	Φ.	266 750
	390,159	Term Loan, 6.70%, Maturing March 25, 2011	\$	366,750
	104.250	Amscan Holdings, Inc.		171000
	496,250	Term Loan, 6.35%, Maturing May 25, 2013		454,069
	240.250	Claire s Stores, Inc.		207.204
	348,250	Term Loan, 6.47%, Maturing May 24, 2014		285,391
	1.546.010	Cumberland Farms, Inc.		1.515.050
	1,546,918	Term Loan, 6.06%, Maturing September 29, 2013		1,515,979
	- 00.000	Educate, Inc.		467.000
	500,000	Term Loan, 10.08%, Maturing June 14, 2014		465,000
		Harbor Freight Tools USA, Inc.		
	1,714,570	Term Loan, 6.21%, Maturing July 15, 2010		1,564,545
		Josten s Corp.		
	1,509,741	Term Loan, 6.72%, Maturing October 4, 2011		1,482,063
		Mapco Express, Inc.		
	537,372	Term Loan, 6.01%, Maturing April 28, 2011		511,846
		Neiman Marcus Group, Inc.		
	802,215	Term Loan, 6.69%, Maturing April 5, 2013		739,375
		Orbitz Worldwide, Inc.		
	1,177,050	Term Loan, 7.05%, Maturing July 25, 2014		1,085,829
		Oriental Trading Co., Inc.		
	1,125,000	Term Loan, 9.28%, Maturing January 31, 2013		945,000
	1,585,006	Term Loan, 6.42%, Maturing July 31, 2013		1,410,655
		Rent-A-Center, Inc.		
	1,033,316	Term Loan, 6.72%, Maturing November 15, 2012		949,359
		Rover Acquisition Corp.		
	2,227,500	Term Loan, 6.28%, Maturing October 26, 2013		2,075,288
		Savers, Inc.		
	338,357	Term Loan, 7.58%, Maturing August 11, 2012		328,206
	368,271	Term Loan, 7.58%, Maturing August 11, 2012		357,223
		The Yankee Candle Company, Inc.		
	1,200,250	Term Loan, 6.83%, Maturing February 6, 2014		1,087,727
		Vivarte		
EUR	750,000	Term Loan, 6.20%, Maturing May 29, 2015		832,518
EUR	750,000	Term Loan, 6.70%, Maturing May 29, 2016		837,002
			\$	17,293,825
Steel 0.4%				
		Algoma Acquisition Corp.		
	1,046,089	Term Loan, 7.33%, Maturing June 20, 2013	\$	975,478
		Niagara Corp.		
	1,019,875	Term Loan, 8.27%, Maturing June 29, 2014		897,490
			\$	1,872,968
Surface Transport 1.1	.%			
		Gainey Corp.		
	500,000	Term Loan, Maturing April 20, 2012 (2)	\$	348,750
	746,860	Term Loan, 10.00%, Maturing April 20, 2012		484,568
		Oshkosh Truck Corp.		
	1,925,625	Term Loan, 6.90%, Maturing December 6, 2013		1,788,644
		Ozburn-Hessey Holding Co., LLC		
	489,087	Term Loan, 7.10%, Maturing August 9, 2012		437,733
		SIRVA Worldwide, Inc.		
	1,599,041	Term Loan, 11.82%, Maturing December 1, 2010		838,830
		Swift Transportation Co., Inc.		
	2,805,814	Term Loan, 8.19%, Maturing May 10, 2014		2,177,138
			\$	6,075,663
Telecommunications 5	5.7%			

Alaska Communications Systems Holdings, Inc.

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000 000	T I (500) M (1 T 1 1 2010	ф	022 072
990,000	Term Loan, 6.58%, Maturing February 1, 2012	\$	932,972
	Alltell Communication		
1,500,000	Term Loan, Maturing May 16, 2014 (2)		1,370,000
1,147,125	Term Loan, 6.77%, Maturing May 16, 2015		1,047,707
	Asurion Corp.		
1,400,000	Term Loan, 7.88%, Maturing July 13, 2012		1,277,500
1,000,000	Term Loan, 11.18%, Maturing January 13, 2013		908,125

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		Centennial Cellular Operating Co., LLC		
	4,445,833	Term Loan, 6.85%, Maturing February 9, 2011	\$	4,310,604
	4,443,633	CommScope, Inc.	Ψ	4,510,004
	1,150,000	Term Loan, 7.06%, Maturing November 19, 2014		1,127,000
	1,130,000	FairPoint Communications, Inc.		1,127,000
	2,980,000	Term Loan, 6.63%, Maturing February 8, 2012		2,940,515
	2,500,000	Intelsat Bermuda, Ltd.		2,710,313
	1,075,000	Term Loan, 7.13%, Maturing February 1, 2014		1,053,052
	1,072,000	Intelsat Subsidiary Holding Co.		1,000,002
	962,813	Term Loan, 6.35%, Maturing July 3, 2013		904,081
	, , , , , ,	Iowa Telecommunications Services		,
	2,616,000	Term Loan, 6.68%, Maturing November 23, 2011		2,490,105
	,,,,,,,	IPC Systems, Inc.		, ,
	1,094,500	Term Loan, 7.09%, Maturing May 31, 2014		913,223
	500,000	Term Loan, 10.09%, Maturing May 31, 2015		388,750
	·	Macquarie UK Broadcast Ventures, Ltd.		,
GBP	775,000	Term Loan, 7.95%, Maturing December 26, 2014		1,359,668
	·	NTelos, Inc.		, ,
	1,171,806	Term Loan, 5.53%, Maturing August 24, 2011		1,137,019
		Palm, Inc.		
	773,063	Term Loan, 6.78%, Maturing April 24, 2014		566,268
		Stratos Global Corp.		
	1,039,500	Term Loan, 7.59%, Maturing February 13, 2012		992,723
		Telesat Canada, Inc.		
	602,924	Term Loan, 6.92%, Maturing October 22, 2014		572,025
	51,532	Term Loan, 7.00%, Maturing October 22, 2014 (3)		48,891
		Trilogy International Partners		
	850,000	Term Loan, 8.33%, Maturing June 29, 2012		777,750
		Triton PCS, Inc.		
	2,710,612	Term Loan, 6.53%, Maturing November 18, 2009		2,697,059
	2,710,012	Term Loan, 0.55%, Wattaring November 16, 2007		2,097,039
	2,710,012	Windstream Corp.		
	3,074,456			2,990,871
		Windstream Corp.	\$	
Utilities 3.5%		Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013	\$	2,990,871
Utilities 3.5%	3,074,456	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC		2,990,871 30,805,908
Utilities 3.5%	3,074,456 269,751	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012	\$	2,990,871 30,805,908 249,520
Utilities 3.5%	3,074,456	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014		2,990,871 30,805,908
Utilities 3.5%	3,074,456 269,751 2,011,266	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co.		2,990,871 30,805,908 249,520 1,860,421
Utilities 3.5%	3,074,456 269,751	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013		2,990,871 30,805,908 249,520
Utilities 3.5%	269,751 2,011,266 1,000,000	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC		2,990,871 30,805,908 249,520 1,860,421 955,625
Utilities 3.5%	3,074,456 269,751 2,011,266	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009		2,990,871 30,805,908 249,520 1,860,421
Utilities 3.5%	269,751 2,011,266 1,000,000 1,775,173	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp.		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670
Utilities 3.5%	269,751 2,011,266 1,000,000	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009		2,990,871 30,805,908 249,520 1,860,421 955,625
Utilities 3.5%	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp.		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044
Utilities 3.5%	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825
Utilities 3.5%	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044
	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co.		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695
	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas)		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000 240,599	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co.		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949 233,983
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co. Term Loan, 8.58%, Maturing November 1, 2014		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000 240,599 580,904	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co. Term Loan, 8.58%, Maturing November 1, 2014 Mach General, LLC		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949 233,983 573,643
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000 240,599 580,904 67,969	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co. Term Loan, 8.58%, Maturing November 1, 2014 Mach General, LLC Term Loan, 6.83%, Maturing February 22, 2013		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949 233,983 573,643 61,444
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000 240,599 580,904	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co. Term Loan, 8.58%, Maturing November 1, 2014 Mach General, LLC Term Loan, 6.83%, Maturing February 22, 2013 Term Loan, 7.00%, Maturing February 22, 2014		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949 233,983 573,643
EUR	3,074,456 269,751 2,011,266 1,000,000 1,775,173 843,625 569,072 1,147,258 476,616 480,000 240,599 580,904 67,969	Windstream Corp. Term Loan, 5.50%, Maturing July 17, 2013 AEI Finance Holding, LLC Revolving Loan, 7.83%, Maturing March 30, 2012 Term Loan, 7.83%, Maturing March 30, 2014 Astoria Generating Co. Term Loan, 8.66%, Maturing August 23, 2013 BRSP, LLC Term Loan, 7.91%, Maturing July 13, 2009 Calpine Corp. DIP Loan, 7.08%, Maturing March 30, 2009 Covanta Energy Corp. Term Loan, 6.20%, Maturing February 9, 2014 Term Loan, 6.57%, Maturing February 9, 2014 Electricinvest Holding Co. Term Loan, 8.33%, Maturing October 24, 2012 Term Loan, 9.73%, Maturing October 24, 2012 Elster Group GmbH (Ruhrgas) Term Loan, 6.91%, Maturing June 12, 2013 LS Power Acquisition Co. Term Loan, 8.58%, Maturing November 1, 2014 Mach General, LLC Term Loan, 6.83%, Maturing February 22, 2013		2,990,871 30,805,908 249,520 1,860,421 955,625 1,739,670 755,044 536,825 1,082,247 645,695 869,949 233,983 573,643 61,444

	NRG Energy, Inc.	
2,093,940	Term Loan, 6.48%, Maturing June 1, 2014	1,928,781
4,534,961	Term Loan, 6.58%, Maturing June 1, 2014	4,177,266
	Pike Electric, Inc.	
173,511	Term Loan, 5.88%, Maturing July 1, 2012	170,474
403,131	Term Loan, 5.50%, Maturing December 10, 2012	396,076
	19	

	0.45.055	TXU Texas Competitive Electric Holdings Co., LLC	Φ.	=04.0=4
	847,875	Term Loan, 8.40%, Maturing October 10, 2014	\$	781,876
	847,875	Term Loan, 8.40%, Maturing October 10, 2014	ø	784,670
Total Conjon Floating Date I	ntoposts		\$	19,226,733
Total Senior Floating-Rate I			ф	050 545 040
(identified cost \$917,592			\$	852,565,842
Corporate Bonds & Notes	11.0%			
Principal				
Amount*				
(000 s omitted)		Security		Value
Aerospace and Defense 0.0)%			
		Alion Science and Technologies, Corp.		
	145	10.25%, 2/1/15	\$	113,825
		DRS Technologies, Inc., Sr. Sub. Notes		
	80	7.625%, 2/1/18		79,400
			\$	193,225
Air Transport 0.0%				
	212	Continental Airlines	Ф	201.246
	212	7.033%, 6/15/11	\$	201,246
Automotive 0.2%			\$	201,246
Automotive 0.2%		Altro Industrial Mation Inc		
	225	Altra Industrial Motion, Inc. 9.00%, 12/1/11	\$	220,500
	110	9.00%, 12/1/11 9.00%, 12/1/11	Ф	107,800
	110	American Axle & Manufacturing, Inc.		107,000
	135	7.875%, 3/1/17		121,837
	155	Commercial Vehicle Group, Inc., Sr. Notes		121,037
	100	8.00%, 7/1/13		85,125
	100	Ford Motor Credit Co., Sr. Notes		03,123
	15	9.875%, 8/10/11		14,402
	- 10	Goodyear Tire & Rubber Co., Sr. Notes, Variable Rate		1.,.02
	180	8.663%, 12/1/09		180,450
		Tenneco, Inc., Sr. Notes		
	55	8.125%, 11/15/15 (5)		55,000
			\$	785,114
Broadcast Radio and Televis	sion 0.0%			
		Warner Music Group, Sr. Sub. Notes		
	85	7.375%, 4/15/14	\$	66,725
			\$	66,725
Brokers/Dealers/Investment	Houses 0.1%			
		Nuveen Investments, Inc.		
	30	5.00%, 9/15/10	\$	27,150
	220	Nuveen Investments, Inc., Sr. Notes		221 = 20
	330	10.50%, 11/15/15 (5)	ф	321,750
D. T.P. and D. and annual	0.00		\$	348,900
Building and Development	0.8%	Crobe Helding CMBH Veriable Date		
ELID	2,000	Grohe Holding GMBH, Variable Rate 7.451%, 1/15/14	\$	2 500 452
EUR	2,000	Interface, Inc.	Þ	2,598,453
	500	10.375%, 2/1/10		517,500
	500	Nortek, Inc., Sr. Sub. Notes		317,300
	850	8.50%, 9/1/14		667,250
	030	NTK Holdings, Inc., Sr. Disc. Notes		007,230
	360	10.75%, 3/1/14		203,400
	2 3 0	Panolam Industries International		200,.00
	425	10.75%, 10/1/13		350,625
		Stanley Martin Co.		
	80	9.75%, 8/15/15		40,400

\$ 4,377,628

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Business Equipment and Se	ervices	0.6%		
			Affinion Group, Inc.	
	95		10.125%, 10/15/13	\$ 94,525
	135		11.50%, 10/15/15	125,550
			Ceridian Corp., Sr. Notes	
	350		11.25%, 11/15/15 (5)	297,500
			Education Management, LLC	
	415		8.75%, 6/1/14	401,512
	655		10.25%, 6/1/16	627,162
			KAR Holdings, Inc., Sr. Notes	
	20		8.75%, 5/1/14 (5)	17,900
			KAR Holdings, Inc., Variable Rate, Sr. Notes	
	130		8.911%, 5/1/14 (5)	108,550
			Neff Corp., Sr. Notes	
	40		10.00%, 6/1/15	19,200
			Norcross Safety Products, LLC/Norcross Capital Corp., Sr.	
			Sub. Notes, Series B	
	40		9.875%, 8/15/11	41,300
			Safety Products Holdings, Inc. Sr. Notes (PIK)	
	481		11.75%, 1/1/12	504,454
			SunGard Data Systems, Inc.	
	85		9.125%, 8/15/13	86,700
			Travelport, LLC	ŕ
	475		9.875%, 9/1/14	458,375
	70		11.875%, 9/1/16	66,850
			United Rentals North America, Inc.	
	20		6.50%, 2/15/12	18,500
			West Corp.	- ,
	685		9.50%, 10/15/14	640,475
			,	\$ 3,508,553
Cable and Satellite Television	on 0.3	3%		, ,
			Cablevision Systems Corp., Sr. Notes, Series B	
	75		8.00%, 4/15/12	\$ 72,187
			CCH II, LLC/CCH II Capital Co.	
	310		10.25%, 9/15/10	293,725
			CCO Holdings, LLC/CCO Capital Corp., Sr. Notes	
	730		8.75%, 11/15/13	682,550
			Kabel Deutschland GmbH	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	190		10.625%, 7/1/14	193,325
			Mediacom Broadband Group Corp., LLC, Sr. Notes	,
	135		8.50%, 10/15/15	111,375
			,	\$ 1,353,162
Chemicals and Plastics 0.3	2%			, , , , , , ,
			CII Carbon, LLC	
	100		11.125%, 11/15/15 (5)	\$ 96,000
			INEOS Group Holdings PLC	
	225		8.50%, 2/15/16 (5)	176,625
			Nova Chemicals Corp., Sr. Notes, Variable Rate	
	195		7.863%, 11/15/13	166,725
			Reichhold Industries, Inc., Sr. Notes	
	445		9.00%, 8/15/14 (5)	440,550
				\$ 879,900
Clothing/Textiles 0.3%				, ,
			Levi Strauss & Co., Sr. Notes	
	385		9.75%, 1/15/15	\$ 376,337
	75		8.875%, 4/1/16	71,625
			Oxford Industries, Inc., Sr. Notes	
	790		8.875%, 6/1/11	776,175

	Perry Ellis International, Inc., Sr. Sub. Notes	
325	8.875%, 9/15/13	313,625
	Phillips Van Heusen, Sr. Notes	
55	7.25%, 2/15/11	55,412
		\$ 1,593,174

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Conglomerates 0.1%				
		Goodman Global Holdings, Inc., Sr. Notes, Variable Rate		
210		7.991%, 6/15/12	\$	212,100
		RBS Global & Rexnord Corp.		
175		9.50%, 8/1/14		158,812
155		11.75%, 8/1/16		132,525
			\$	503,437
Containers and Glass Products 0.3	3%			
		Intertape Polymer US, Inc., Sr. Sub. Notes		
310		8.50%, 8/1/14	\$	284,812
		Pliant Corp. (PIK)		
1,358		11.85%, 6/15/09		1,357,731
		Smurfit-Stone Container Enterprises, Inc., Sr. Notes		
250		8.00%, 3/15/17		233,125
			\$	1,875,668
Cosmetics/Toiletries 0.1%				, ,
		Bausch & Lomb, Inc., Sr. Notes		
195		9.875%, 11/1/15 (5)	\$	198,412
		Revlon Consumer Products Corp., Sr. Sub. Notes		,
210		8.625%, 2/1/08		210,000
			\$	408,412
Ecological Services and Equipment	0.1%		•	,
g		Waste Services, Inc., Sr. Sub. Notes		
440		9.50%, 4/15/14	\$	411,400
), (i)	\$	411,400
Electronics/Electrical 0.3%			Ψ	111,100
Electronics, Electrical v.5 //		Advanced Micro Devices, Inc., Sr. Notes		
445		7.75%, 11/1/12	\$	366,012
113		Amkor Technologies, Inc., Sr. Notes	Ψ	500,012
140		7.75%, 5/15/13		125,825
140		Avago Technologies Finance		125,625
90		11.875%, 12/1/15		94,500
90		Avago Technologies Finance, Variable Rate		94,500
170		10.125%, 12/1/13		177,650
170				177,030
10		NXP BV/NXP Funding, LLC		0.212
10		7.875%, 10/15/14		9,212
775		NXP BV/NXP Funding, LLC, Variable Rate		(4(15(
775		7.008%, 10/15/13	Φ	646,156
E 11 4 11 1 0 500			\$	1,419,355
Financial Intermediaries 0.7%				
750		Alzette, Variable Rate	ф	500.005
750		11.86%, 12/15/20	\$	723,225
100		E*Trade Financial Corp.		
190		7.875%, 12/1/15		144,875
		First CLO, Ltd., Sr. Sub. Notes, Variable Rate		
1,000		7.68%, 7/27/16 (5)		863,917
		Ford Motor Credit Co.		
715		7.375%, 10/28/09		688,827
340		7.875%, 6/15/10		320,235
		Ford Motor Credit Co., Sr. Notes		
50		5.80%, 1/12/09		48,644
		General Motors Acceptance Corp.		
210		6.375%, 5/1/08		210,000
100		5.85%, 1/14/09		97,287
160		7.75%, 1/19/10		153,127
325		7.25%, 3/2/11		293,822
40		7.00%, 2/1/12		34,728
		General Motors Acceptance Corp., Variable Rate		

110 6.119%, 5/15/09 102,732 \$ **3,681,419**

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Food Products 0.1%				
Food Froducts 0.1 %		ASG Consolidated, LLC/ASG Finance, Inc., Sr. Disc. Notes		
	495		\$	460,350
	173	Dole Foods Co.	Ψ	100,550
	210	7.25%, 6/15/10		185,850
	210	Dole Foods Co., Sr. Notes		103,030
	105	8.625%, 5/1/09		98,175
	103	Pierre Foods, Inc., Sr. Sub. Notes		90,173
	55	9.875%, 7/15/12		36,300
	33		\$	780,675
Food Service 0.1%			Þ	700,075
Food Service 0.1 //		Aramark Corp., Sr. Notes		
	60		\$	60,000
	00	El Pollo Loco, Inc.	Þ	00,000
	370	11.75%, 11/15/13		355,200
	370			333,200
	390	NPC International, Inc., Sr. Sub. Notes 9.50%, 5/1/14		227.250
	390		\$	337,350
Food/Dwg Botoilog 0.20	77		₽	752,550
Food/Drug Retailers 0.3%	70	Consuel Nutrition Conton Su Notes Venighle Data (DIV)		
	2.45	General Nutrition Center, Sr. Notes, Variable Rate (PIK)	<u></u>	204 (25
	345		\$	284,625
	265	General Nutrition Center, Sr. Sub. Notes		205 (50
	365	10.75%, 3/15/15		295,650
		Rite Aid Corp.		
	685	6.125%, 12/15/08 (5)		661,025
	285	7.50%, 1/15/15		252,225
	120	7.50%, 3/1/17		103,500
			\$	1,597,025
Forest Products 0.2%				
		Georgia-Pacific Corp.		
	5		\$	5,225
		Jefferson Smurfit Corp.		
	75	7.50%, 6/1/13		69,750
		NewPage Corp.		
	350	10.00%, 5/1/12 (5)		350,000
	245	10.00%, 5/1/12		245,000
	210	12.00%, 5/1/13		208,950
		NewPage Corp., Variable Rate		
	135	11.161%, 5/1/12		132,975
			\$	1,011,900
Healthcare 0.7%				
		Accellent, Inc.		
	210		\$	166,950
		Advanced Medical Optics, Inc., Sr. Sub. Notes		
	70	7.50%, 5/1/17		59,500
		AMR HoldCo, Inc., Sr. Sub. Notes		
	325	10.00%, 2/15/15		346,125
		HCA, Inc.		
	695	8.75%, 9/1/10		700,212
	150	7.875%, 2/1/11		148,125
	135	9.125%, 11/15/14		140,569
	285	9.25%, 11/15/16		299,606
	_00	MultiPlan Merger Corp., Sr. Sub. Notes		
	485	10.375%, 4/15/16 (5)		453,475
	103	National Mentor Holdings, Inc.		155,175
	315	11.25%, 7/1/14		326,025
	313	Res-Care, Inc., Sr. Notes		320,023
	195	7.75%, 10/15/13		187,687
	1,5			107,007

	Service Corp. International, Sr. Notes	
120	7.00%, 6/15/17	118,200
	Universal Hospital Service, Inc. (PIK)	
40	8.50%, 6/1/15	40,600
	23	

		UC Ourology Inc		
	265	US Oncology, Inc. 9.00%, 8/15/12	¢	261 025
	515	9.00%, 8/15/12 10.75%, 8/15/14	\$	261,025 504,700
	313	Varietal Distribution Merger, Inc., Sr. Notes (PIK)		304,700
	40	10.25%, 7/15/15 (5)		37,600
	40	10.25 %, 1/13/13 (3)	\$	3,790,399
Home Furnishings 0.0%			Ψ	3,170,377
Tione I di mishings 0.0 /c		Interline Brands, Inc., Sr. Sub. Notes		
	135	8.125%, 6/15/14	\$	132,300
			\$	132,300
Industrial Equipment 0.1%			·	ĺ
		Chart Industries, Inc., Sr. Sub. Notes		
	195	9.125%, 10/15/15	\$	195,000
		ESCO Corp., Sr. Notes		
	145	8.625%, 12/15/13 (5)		139,200
		ESCO Corp., Sr. Notes, Variable Rate		
	145	8.866%, 12/15/13 (5)		131,225
			\$	465,425
Insurance 0.0%				
		Alliant Holdings I, Inc.		
	100	11.00%, 5/1/15 (5)	\$	94,000
			\$	94,000
Leisure Goods/Activities/Movie	es 0.4%			
		AMC Entertainment, Inc.		
	265	11.00%, 2/1/16	\$	263,675
		Bombardier, Inc., Sr. Notes		
	130	8.00%, 11/15/14 (5)		136,500
		HRP Myrtle Beach Operations, LLC/HRP Myrtle Beach		
		Capital Corp.		
	195	12.50%, 4/1/13 (5)		178,425
		HRP Myrtle Beach Operations, LLC/HRP Myrtle Beach		
	2 ()	Capital Corp., Variable Rate		220 400
	360	9.894%, 4/1/12 (5)		329,400
	- 00	Marquee Holdings, Inc., Sr. Disc. Notes		7 (0.000
	790	9.505%, 8/15/14		560,900
	240	Universal City Development Partners, Sr. Notes		247.000
	240	11.75%, 4/1/10		247,800
	600	Universal City Florida Holdings, Sr. Notes, Variable Rate		(50, (00
	680	9.661%, 5/1/10	ф	659,600
I . J J C 110			\$	2,376,300
Lodging and Casinos 1.1%		Buffalo Thunder Development Authority		
	375	9.375%, 12/15/14 (5)	\$	315,000
	313	9.575%, 12/15/14 (5) CCM Merger, Inc.	Þ	313,000
	230	8.00%, 8/1/13 (5)		207,000
	230	Chukchansi EDA, Sr. Notes, Variable Rate		207,000
	280	8.238%, 11/15/12 (5)		268,800
	200	Fontainebleau Las Vegas Casino, LLC		200,000
	485	10.25%, 6/15/15 (5)		366,175
	103	Galaxy Entertainment Finance		300,173
	200	9.875%, 12/15/12 (5)		206,000
	200	Galaxy Entertainment Finance, Variable Rate		200,000
	140	9.829%, 12/15/10 (5)		141,750
		Greektown Holdings, LLC, Sr. Notes		111,750
	100	10.75%, 12/1/13 (5)		96,000
	100	Indianapolis Downs, LLC & Capital Corp., Sr. Notes		70,000
	165	11.00%, 11/1/12 (5)		154,275
		Inn of the Mountain Gods, Sr. Notes		15 1,275
		02 000 1.200000000000000000000000000000		

625	12.00%, 11/15/10	625,000
	Majestic Star Casino, LLC	
340	9.50%, 10/15/10	305,150
140	12.50%, 10/15/11 (5)	86,450
	24	
	- ·	

		MCM Minaga Tra		
	160	MGM Mirage, Inc.	ď	154 400
	160	7.50%, 6/1/16	\$	154,400
	60	Mohegan Tribal Gaming Authority		54.000
	60	6.875%, 2/15/15		54,000
	. =	Mohegan Tribal Gaming Authority, Sr. Sub. Notes		
	45	8.00%, 4/1/12		44,325
		OED Corp./Diamond Jo, LLC		
•	475	8.75%, 4/15/12		477,969
		Park Place Entertainment		
	265	7.875%, 3/15/10		250,756
		Pinnacle Entertainment Inc., Sr. Sub. Notes		
	140	7.50%, 6/15/15 (5)		112,000
		Pokagon Gaming Authority, Sr. Notes		
	110	10.375%, 6/15/14 (5)		114,262
		San Pasqual Casino		
	110	8.00%, 9/15/13 (5)		105,050
		Seminole Hard Rock Entertainment, Variable Rate		Ĺ
	175	7.491%, 3/15/14 (5)		158,375
		Station Casinos, Inc.		200,000
	55	7.75%, 8/15/16		48,744
	33	Station Casinos, Inc., Sr. Notes		10,711
	95	6.00%, 4/1/12		83,362
	93	Trump Entertainment Resorts, Inc.		65,502
	845	8.50%, 6/1/15		612,625
•	043			012,023
	210	Tunica-Biloxi Gaming Authority, Sr. Notes		210.000
	310	9.00%, 11/15/15 (5)		310,000
	7.5	Turning Stone Resort Casinos, Sr. Notes		72.500
	75	9.125%, 9/15/14 (5)		73,500
		Waterford Gaming, LLC, Sr. Notes		
:	348	8.625%, 9/15/14 (5)		339,300
			\$	5,710,268
Nonferrous Metals/Minerals	0.3%			
		Aleris International, Inc., Sr. Notes		
	100	9.00%, 12/15/14	\$	78,500
			\$	78,500
		9.00%, 12/15/14	\$	78,500 396,200
	100	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes	\$	396,200
	100	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16	\$	
	100 560	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes	\$	396,200
	100 560	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd.	\$	396,200
	100 560 135	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5)	\$	396,200 139,388
	100 560 135 490	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate	\$	396,200 139,388 558,600
	100 560 135	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5)	\$	396,200 139,388 558,600 198,900
	100 560 135 490	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate		396,200 139,388 558,600
	100 560 135 490	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5)		396,200 139,388 558,600 198,900
	100 560 135 490 195	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc.	\$	396,200 139,388 558,600 198,900 1,371,588
	100 560 135 490	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17		396,200 139,388 558,600 198,900
Oil and Gas 1.0%	100 560 135 490 195	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes	\$	396,200 139,388 558,600 198,900 1,371,588
Oil and Gas 1.0%	100 560 135 490 195	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14	\$	396,200 139,388 558,600 198,900 1,371,588
Oil and Gas 1.0%	100 560 135 490 195 90 425	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875
Oil and Gas 1.0%	100 560 135 490 195	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17	\$	396,200 139,388 558,600 198,900 1,371,588
Oil and Gas 1.0%	100 560 135 490 195 90 425	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc.	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900
Oil and Gas 1.0%	100 560 135 490 195 90 425	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875
Oil and Gas 1.0%	100 560 135 490 195 90 425 120	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13 Compton Pet Finance Corp.	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900 138,400
Oil and Gas 1.0%	100 560 135 490 195 90 425	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13 Compton Pet Finance Corp. 7.625%, 12/1/13	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900
Oil and Gas 1.0%	100 560 135 490 195 90 425 120 160 360	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13 Compton Pet Finance Corp. 7.625%, 12/1/13 Denbury Resources, Inc., Sr. Sub. Notes	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900 138,400 334,800
Oil and Gas 1.0%	100 560 135 490 195 90 425 120	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13 Compton Pet Finance Corp. 7.625%, 12/1/13 Denbury Resources, Inc., Sr. Sub. Notes 7.50%, 12/15/15	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900 138,400
Oil and Gas 1.0%	100 560 135 490 195 90 425 120 160 360	9.00%, 12/15/14 Aleris International, Inc., Sr. Sub. Notes 10.00%, 12/15/16 Alpha Natural Resources, Sr. Notes 10.00%, 6/1/12 FMG Finance PTY, Ltd. 10.625%, 9/1/16 (5) FMG Finance PTY, Ltd., Variable Rate 9.124%, 9/1/11 (5) Allis-Chalmers Energy, Inc. 8.50%, 3/1/17 Allis-Chalmers Energy, Inc., Sr. Notes 9.00%, 1/15/14 Cimarex Energy Co., Sr. Notes 7.125%, 5/1/17 Clayton Williams Energy, Inc. 7.75%, 8/1/13 Compton Pet Finance Corp. 7.625%, 12/1/13 Denbury Resources, Inc., Sr. Sub. Notes	\$	396,200 139,388 558,600 198,900 1,371,588 83,250 405,875 117,900 138,400 334,800

	Encore Acquisition Co., Sr. Sub. Notes	
155	7.25%, 12/1/17	149,963
	Ocean Rig Norway AS, Sr. Notes	
225	8.375%, 7/1/13 (5)	239,625
	25	

	. =	OPTI Canada, Inc.	ф	02.625
9		7.875%, 12/15/14 (5)	\$	92,625
18	.0	8.25%, 12/15/14 (5)		177,300
10	.0	Parker Drilling Co., Sr. Notes		106.000
10	0	9.625%, 10/1/13		106,000
	_	Petrohawk Energy Corp., Sr. Notes		
79	5	9.125%, 7/15/13		824,813
	_	Petroplus Finance, Ltd.		
31	5	7.00%, 5/1/17 (5)		287,438
		Plains Exploration & Production Co.		
25	5	7.00%, 3/15/17		243,525
		Quicksilver Resources, Inc.		
21	0	7.125%, 4/1/16		204,750
		SemGroup L.P., Sr. Notes		
54	.0	8.75%, 11/15/15 (5)		507,600
		Sesi, LLC, Sr. Notes		
6	0	6.875%, 6/1/14		58,200
		Stewart & Stevenson, LLC, Sr. Notes		
40	0	10.00%, 7/15/14		390,000
		United Refining Co., Sr. Notes		
86	5	10.50%, 8/15/12		877,975
		VeraSun Energy Corp.		
10	5	9.875%, 12/15/12		103,425
			\$	5,638,660
Publishing 0.4%				, ,
C		CanWest Media, Inc.		
42	0	8.00%, 9/15/12	\$	400,003
		Dex Media West/Finance, Series B		,
12	7	9.875%, 8/15/13		129,858
		Harland Clarke Holdings		,
16	0	9.50%, 5/15/15		124,000
-		Idearc, Inc., Sr. Notes		1,000
32	.0	8.00%, 11/15/16		288,000
		MediaNews Group, Inc., Sr. Sub. Notes		
10	0	6.875%, 10/1/13		56,500
	•	MediMedia USA, Inc., Sr. Sub Notes		20,200
17	0	11.375%, 11/15/14 (5)		175,950
17	O	Nielsen Finance, LLC		173,730
17	5	10.00%, 8/1/14		177,625
17	3	R.H. Donnelley Corp.		177,023
58	0	8.875%, 10/15/17 (5)		494,450
36	0	Reader s Digest Association, Sr. Sub. Notes		777,730
59	5	9.00%, 2/15/17 (5)		462,613
37	5	9.00 %, 2/13/17 (3)	\$	2,308,999
Radio and Television 0.1%			Ψ	4,300,333
Naulu aliu Televisiuli 0.1 %		Intelsat Bermuda, Ltd.		
32	5	9.25%, 6/15/16	\$	325,813
32	.5	Rainbow National Services, LLC, Sr. Sub. Debs.	φ	323,613
14	5	10.375%, 9/1/14 (5)		154,788
14	.5	10.373 /0, 7/1/17 (3)	\$	480,601
Rail Industries 0.1%			Ψ	400,001
Nan muusuus V.1 /0		American Railcar Industry		
17	5	7.50%, 3/1/14	\$	158,375
17	J	Kansas City Southern Mexico, Sr. Notes	φ	130,373
2.4	5			227 650
24		7.625%, 12/1/13		237,650
5	J	7.375%, 6/1/14 (5)	¢	52,388
Retailers (Except Food and Drug)	0.9%		\$	448,413

358,000
1,308,338

	250	Michaels Stores, Inc., Sr. Notes	Φ.	222 550
	250	10.00%, 11/1/14	\$	223,750
	225	Michaels Stores, Inc., Sr. Sub. Notes		264.075
	325	11.375%, 11/1/16		264,875
	210	Neiman Marcus Group, Inc.		244 770
	310	9.00%, 10/15/15		311,550
	1,300	10.375%, 10/15/15		1,300,000
	0.0	Sally Holdings, LLC, Sr. Notes		07.700
	90	9.25%, 11/15/14		85,500
	200	10.50%, 11/15/16		178,500
		Toys R US Corp.		
	330	7.375%, 10/15/18		229,350
		Yankee Acquisition Corp., Series B		
	445	8.50%, 2/15/15		382,700
	300	9.75%, 2/15/17		246,000
			\$	4,888,563
Steel 0.1%				
		RathGibson, Inc., Sr, Notes		
	445	11.25%, 2/15/14	\$	440,550
		Ryerson, Inc., Sr. Notes		
	30	12.00%, 11/1/15 (5)		28,350
		Ryerson, Inc., Sr. Notes, Variable Rate		
	20	12.574%, 11/1/14 (5)		18,500
		Steel Dynamics, Inc., Sr. Notes		
	205	7.375%, 11/1/12 (5)		205,513
			\$	692,913
Surface Transport 0.0%				
-		CEVA Group, PLC, Sr. Notes		
	210	10.00%, 9/1/14 (5)	\$	199,500
			\$	199,500
Telecommunications 0.6%				
		Centennial Cellular Operating Co., LLC, Sr. Notes		
	205	10.125%, 6/15/13	\$	210,638
		Digicel Group, Ltd., Sr. Notes		
	275	9.25%, 9/1/12 (5)		280,156
	205	8.875%, 1/15/15 (5)		181,425
	467	9.125%, 1/15/15 (5)		412,128
		Level 3 Financing, Inc., Sr. Notes		
	225	9.25%, 11/1/14		194,625
	300	8.75%, 2/15/17		244,500
		Owest Communications International, Inc.		
	500	7.50%, 2/15/14		497,500
		Qwest Corp., Sr. Notes		,
	140	7.625%, 6/15/15		141,750
		Qwest Corp., Sr. Notes, Variable Rate		ĺ
	925	8.241%, 6/15/13		906,500
		Windstream Corp., Sr. Notes		
	190	8.125%, 8/1/13		195,700
	60	8.625%, 8/1/16		62,400
		Windstream Regatta Holdings, Inc., Sr. Sub. Notes		
	90	11.00%, 12/1/17 (5)		82,350
	, <u>,</u>	, (-)	\$	3,409,672
Utilities 0.4%			Ť	=,,
7-		AES Corp.		
	55	8.00%, 10/15/17	\$	56,375
		Dynegy Holdings, Inc.	,	2 2,0 . 0
	90	8.375%, 5/1/16		87,975
	30	7.75%, 6/1/19		27,450

	Edison Mission Energy	
100	7.50%, 6/15/13	102,750
	Energy Future Holdings, Sr. Notes	
370	10.875%, 11/1/17 (5)	368,150
	27	

	NGC Corp.		
390	7.625%, 10/15/26	\$	335,400
	NRG Energy, Inc.		
140	7.25%, 2/1/14		136,675
355	7.375%, 1/15/17		344,794
	NRG Energy, Inc., Sr. Notes		
120	7.375%, 2/1/16		116,250
	Reliant Energy, Inc., Sr. Notes		
20	7.625%, 6/15/14		19,600
	Texas Competitive Electric Holdings Co., LLC, Series A, Sr.		
	Notes		
240	10.25%, 11/1/15 (5)		237,000
	Texas Competitive Electric Holdings Co., LLC, Series B, Sr.		
	Notes		
195	10.25%, 11/1/15 (5)		192,563
		\$	2,024,982
Total Corporate Bonds & Notes			
(identified cost \$63,348,046)		\$	59,782,051
(12212121212121212121212121212121212121		Ψ	07,702,001

Asset Backed Securities 1.3%

Prin	cipal
A	aunt

Amount (000 s omitted)		Security	Value
		Avalon Capital Ltd. 3, Series 1A, Class D, Variable Rate, 6.98%,	
\$	760	2/24/19 (5) (6) \$	622,283
	1,000	Babson Ltd., Series 2005-1A, Class C1, Variable Rate, 6.208%, 4/15/19 (5) (6)	817,391
	1,000	Bryant Park CDO Ltd., Series 2005-1A, Class C, Variable Rate, 6.308%, 1/15/19 (5) (6)	822,678
	1,000	Carlyle High Yield Partners, Series 2004-6A, Class C, Variable Rate, 7.329%, 8/11/16 (5) (6)	870,522
	1,000	Centurion CDO 8 Ltd., Series 2005-8A, Class D, Variable Rate, 10.646%, 3/8/17 (6)	864,543
	750	Centurion CDO 9 Ltd., Series 2005-9A, Class Note, 9.35%, 7/17/19	606,186
	750	Comstock Funding Ltd., Series 2006-1A, Class D, Variable Rate, 9.30%, 5/30/20 (5) (6)	556,468
	1,500	Dryden Leveraged Loan, Series 2004-6A, Class C1, Variable Rate, 5.801%, 7/30/16 (5) (6)	1,287,519
	1,000	Schiller Park CLO Ltd., Series 2007-1A, Class D, Variable Rate, 5.081%, 4/25/21 (5) (6)	798,077
Total Asset Backet	l Securities		

Common Stocks 0.1%

(identified cost \$8,514,732)

Shares		Security	Value
Air Transport 0.1%			
	22,932	Delta Air Lines, Inc. (7)	\$ 385,946

7,245,667

			\$ 385,946
Commercial Services	0.0%		
	6,211	Environmental Systems Products Holdings, Inc. (4) (7) (8)	\$ 0
			\$ 0
Lodging and Casinos	0.0%		
	32,088	Trump Entertainment Resorts, Inc. (7)	\$ 142,150
			\$ 142,150
Total Common Stocks (identified cost \$1,204,201)		\$ 528,096	

Convertible Bonds 0.1%

Princi Amou Aerospace & Defens \$	unt	Security L-3 Communications Corp. (5)	\$ Value 391,763
Total Convertible B (identified cost \$			\$ 391,763
		28	

Convertible Preferred Stocks 0.0%

Shares	Security	Value
1,007	Chesapeake Energy Corp., 4.50%	\$ 105,483
484	Crown Castle International Corp., 6.25% (PIK)	27,346
Total Convertible Preferred Stock (identified cost \$120,732)	s	\$ 132,829

Preferred Stocks 0.1%

Shares	Security	•	Value
	Environmental Systems Products Holdings Preferred (Series A)		
6,211	(4) (7)	\$	491,352
Total Preferred Stocks			
(identified cost \$108,693)		\$	491,352

Miscellaneous 0.0%

Shares		Security	V	Value	
	1,000,000	Delta Air Lines, Escrow Certificate (7)	\$	50,000	
Total Miscellaneous (identified cost \$0)			\$	50,000	

Closed-End Investment Companies 2.4%

Shares	Security	Value
43,021	BlackRock Floating Rate Income Strategies Fund II, Inc.	\$ 664,244
62,341	BlackRock Floating Rate Income Strategies Fund, Inc.	975,637
20,864	BlackRock Global Floating Rate Income Trust Fund	330,277
2,933	First Trust/Four Corners Senior Floating Rate Income Fund	43,526
126,490	First Trust/Four Corners Senior Floating Rate Income Fund II	1,901,145
911,533	ING Prime Rate Trust	5,533,005
98,332	LMP Corporate Loan Fund, Inc.	1,135,734
50,752	Nuveen Floating Rate Income Fund	570,960
8,502	Nuveen Floating Rate Income Opportunity Fund	96,668
23,445	Nuveen Senior Income Fund	167,632
136	PIMCO Floating Rate Income Fund	2,230
1,620	PIMCO Floating Rate Strategy Fund	24,462
292	Pioneer Floating Rate Trust	4,649
268,136	Van Kampen Senior Income Trust	1,804,555
Total Closed-End Investment Companies		
(identified cost \$15,542,362)		\$ 13,254,724

Short-Term Investments 1.5%

	Interest	
Description	(000 s omitted)	Value
Investment in Cash Management Portfolio, 4.32% (9)	8,214 \$	8,213,996
Total Short-Term Investments		
(identified cost \$8,213,996)	\$	8,213,996
Total Investments 172.7%		
(identified cost \$1,014,958,326)	\$	942,656,320
Less Unfunded Loan Commitments (1.2)%	\$	(6,426,918)
Net Investments 171.5%		
(identified cost \$1,008,531,408)	\$	936,229,402
Other Assets, Less Liabilities 0.8%	\$	4,077,057
Auction Preferred Shares Plus Cumulative Unpaid Dividends (72.3)%	\$	(394,474,598)
Net Assets Applicable to Common Shares 100.0%	\$	545,831,861

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DIP	Debtor in Possession
PIK	Payment In Kind

REIT Real Estate Investment Trust

EUR Euro

GBP British Pound

In U.S. dollars unless otherwise indicated.

(1) Senior floating-rate interests often require prepayments from excess cash flows or permit the borrowers to repay at their election. The degree to which borrowers repay, whether as a contractual requirement or at their election, cannot be predicted with accuracy. As a result, the actual remaining maturity may be substantially less than the stated maturities shown. However, it is anticipated that the senior floating-rate interests will have an expected average life of

> approximately two to three years. The stated interest rate represents the weighted average interest rate of all contracts within the senior loan facility. Senior Loans typically have rates of interest which are redetermined either daily, monthly, quarterly or semi-annually by reference to a base lending rate, plus a premium. These base lending rates are primarily the London-Interbank Offered Rate (LIBOR), and secondarily the prime rate offered by one or more major United States banks (the Prime Rate) and the certificate of deposit (CD) rate or other base lending rates used by

commercial lenders.

(2) This Senior Loan will settle after January 31, 2008, at which time the interest rate will be

determined.

(3) Unfunded or partially unfunded loan commitments. The Trust may enter into certain credit

agreements all or a portion of which may be unfunded. The Trust is obligated to fund these

commitments at the borrower s discretion.

Security valued at fair value using methods determined in good faith by or at the direction of the (4)

Trustees.

Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities (5)

> may be sold in transactions exempt from registration, normally to qualified institutional buyers. At January 31, 2008, the aggregate value of the securities is \$19,915,604 or 3.6% of the Trust s net

(6) Variable rate security. The stated interest rate represents the rate in effect at January 31, 2008.

Non-income producing security. (7)

(8) Restricted security.

(9) Affiliated investment company available to Eaton Vance portfolios and funds which invests in high

quality, U.S. dollar denominated money market instruments. The rate shown is the annualized seven-day yield as of January 31, 2008. Net income allocated from the Investment in Cash Management Portfolio for the fiscal year to date ended January 31, 2008 was \$163,125.

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A summary of financial instruments at January 31, 2008 is as follows:

Forward Foreign Currency Exchange Contracts

Sales

Settlement Date	Deliver	In Exchange For	Unrealized preciation
2/29/08	Euro 34,747,126	United States Dollar 51,308,301	\$ (104,146)
2/29/08	British Pound Sterling 10,850,781	United States Dollar 21,517,316	\$ (21,764) (125,910)

Credit Default Swaps

Counterparty	Reference Entity	Buy/Sell	Notional Amount (000 s omitted)	Pay/Receive Annual Fixed Rate	Termination Date	Net nrealized preciation
	-	Dujisen	omitted)	I lacu Itute	Dute	 preciation
Lehman	Inergy,					
Brothers, Inc.	L.P.	Buy	\$ 2,000	2.20%	3/20/2010	\$ 53,695

At January 31, 2008, the Trust had sufficient cash and/or securities to cover commitments under these contracts.

The cost and unrealized appreciation (depreciation) of investments of the Trust at January 31, 2008, as determined on a federal income tax basis, were as follows:

Aggregate cost	\$ 1,015,489,761
Gross unrealized appreciation	\$ 1,722,574
Gross unrealized depreciation	(74,556,015)
Net unrealized depreciation	\$ (72,833,441)

The net unrealized appreciation on foreign currency, swaps and forward foreign exchange contracts at January 31, 2008 was \$199,733.

Restricted Securities

At January 31, 2008, the Trust owned the following security, which was restricted as to public resale and not registered under the Securities Act of 1933 (excluding Rule 144A securities). The Trust has various registration rights (exercisable under a variety of circumstances) with respect to these securities. The value of these securities is determined based on valuations provided by brokers when available, or if not available, they are valued at fair value using methods determined in good faith by or at the direction of the Trustees.

	Date of				
Description	Acquisition	Shares	Cost	Value	
Preferred Stocks					
Environmental Systems Products Holdings, Inc.	10/25/07	6,211	\$ $0^{(1)}$	\$	0
Total Restricted Securities			\$ 0	\$	0

⁽¹⁾ Less than \$0.50.

Item 2. Controls and Procedures

(a) It is the conclusion of the registrant s principal executive officer and principal financial officer that the effectiveness of the registrant s current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant on this Form N-Q has been recorded, processed, summarized and reported within the time period specified in the Commission s rules and forms and that the information required to be disclosed by the registrant on this Form N-Q has been accumulated and communicated to the registrant s principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant s internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant s internal control over financial reporting.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Senior Floating-Rate Trust

By: /s/ Thomas E. Faust, Jr. Thomas E. Faust, Jr.

President

Date: March 28, 2008

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Thomas E. Faust, Jr.

Thomas E. Faust, Jr.

President

Date: March 28, 2008

By: /s/ Barbara E. Campbell

Barbara E. Campbell

Treasurer

Date: March 28, 2008