

Weatherford International plc
Form 8-K
June 08, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 8, 2016

Weatherford International public limited company
(Exact name of registrant as specified in its charter)

Ireland
(State or other jurisdiction
of incorporation)

Bahnhofstrasse 1, 6340 Baar, Switzerland

001-36504
(Commission
File Number)

98-0606750
(I.R.S. Employer
Identification Number)

CH 6340

(Address of principal executive offices)

(Zip Code)

+41.22.816.1500

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On June 8, 2016, Weatherford International plc (the Company) announced that Weatherford International Ltd., a Bermuda exempted company and an indirect, wholly owned subsidiary of the Company (Weatherford Bermuda), launched an underwritten public offering of \$1.0 billion aggregate principal amount of senior notes, consisting of a series of senior notes due 2021 and a series of senior notes due 2023 (collectively, the Senior Notes). The Senior Notes will be fully and unconditionally guaranteed by the Company and Weatherford International, LLC, a Delaware limited liability company and an indirect subsidiary of Weatherford Bermuda. A copy of the press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

The information provided pursuant to this Item 7.01, including Exhibit 99.1, is furnished and shall not be deemed to be filed with the Securities and Exchange Commission or incorporated by reference in any filing under the Securities Exchange Act of 1934, as amended, or the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in any such filings.

Item 8.01 Other Events

On June 8, 2016, the Company announced amendments (the Amendments) with respect to the previously announced offers (the Tender Offers) by Weatherford Delaware and Weatherford Bermuda to purchase for cash Weatherford Delaware s 6.35% senior notes due 2017 and Weatherford Bermuda s 6.00% senior notes due 2018, 9.625% senior notes due 2019 and 5.125% senior notes due 2020.

A copy of the press release describing the Amendments is filed herewith as Exhibit 99.2 and is incorporated herein by reference. Other than the terms and conditions amended thereby, all terms and conditions of the Tender Offers described in Weatherford Delaware s and Weatherford Bermuda s Offer to Purchase, dated June 1, 2016, remain unchanged.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

Exhibit No.	Description
99.1	Press release, dated June 8, 2016, relating to the Senior Notes.
99.2	Press release, dated June 8, 2016, relating to the amendments to the Tender Offers.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 8, 2016

WEATHERFORD INTERNATIONAL PLC

/s/ Krishna Shivram

Krishna Shivram

Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press release, dated June 8, 2016, relating to the Notes.
99.2	Press release, dated June 8, 2016, relating to the amendments to the Tender Offers.